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**APPENDIX VI****STATUTORY AND GENERAL INFORMATION**

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**A. FURTHER INFORMATION ABOUT OUR GROUP****1. Incorporation**

Our Company was established under the laws of the PRC as a limited liability company on September 4, 2009 with an initial registered capital of RMB10,000,000. On April 21, 2016, our Company was converted to a joint stock company with limited liability under the PRC Company Law. The registered address and headquarter of our Company in the PRC is at Economic Development Zone, Fanchang County, Wuhu City, Anhui Province, the PRC. A summary of our Articles is set out in “Appendix V — Summary of Articles of Association”.

We have established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, and was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on March 12, 2025. Ms. Au Wai Ching, being our joint company secretary has been appointed as the authorized representative of our Company for the acceptance of service of process and notice in Hong Kong. Our address for acceptance of service of process is 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong.

As our Company was incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendix IV and V, respectively.

**2. Changes in Share Capital of our Company**

Our Company was incorporated on September 4, 2009 with registered capital of RMB10,000,000 under the laws of the PRC as a limited liability company. Save as disclosed in “History, Development and Corporate Structure”, there has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

**3. Changes in the Share Capital of Our Subsidiaries**

A summary of the corporate information and the particulars of our subsidiaries are set out in “History, Development and Corporate Structure — Our Principal Operating Subsidiaries” and Note 1 to the Accountants’ Report as set out in Appendix I to this document. Save for the establishment of Zhangzhou Nida, a wholly-owned subsidiary of the Company, with a registered capital of RMB10 million, there has been no change in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

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**4. Resolutions of our Shareholders in relation to the [REDACTED]**

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders on March 28, 2025, it was resolved, among others:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares to be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] of the [REDACTED] of not more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) the net [REDACTED] from the [REDACTED] shall be applied for the purposes as disclosed in “Future Plans and Use of [REDACTED]”;
- (d) subject to the CSRC’s approval, upon completion of the [REDACTED], [REDACTED] Domestic Unlisted Shares in aggregate of our Company will be converted into H Shares;
- (e) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective upon the [REDACTED]; and
- (f) authorization of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED].

**5. Restrictions on Repurchase**

See “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of Articles of Association” for details.

**B. FURTHER INFORMATION ABOUT OUR BUSINESS****1. Summary of Material Contracts**

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by us within the two years preceding the date of this document and are or may be material:

- (a) the share repurchase agreement, dated June 25, 2024, entered into among our Company, Beijing Sequoia, Mr. Yang, Ms. Li Huimin, Anhui Jurun, Kaixuan Star and Kailai Star, pursuant to which our Company repurchased the Shares from Beijing Sequoia at a consideration of RMB135,000,000 plus interest;
- (b) the capital increase agreement, dated December 8, 2024, entered into between our Company, Mr. Yang, Ms. Li Huimin, Jurun Investment, Kaixuan Star, Kailai Star, Shenzhen Junrong, Nuoxiang Jinhong, Nuoxiang Dongchen, Huaan Fund and Xingnong Fund, pursuant to which Huaan Fund subscribed for RMB1,210,646 of the registered capital of the Company at a consideration of RMB40,000,000 and Xingnong Fund subscribed for RMB1,059,315 of the registered capital of the Company at a consideration of RMB35,000,000; and

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(c) [REDACTED].

**2. Intellectual Property Rights of Our Group**

*(a) Patents*

As of the Latest Practicable Date, our Group has registered the following patents which, in the opinion of the Directors, are material to our business:

<u>No.</u>	<u>Patent</u>	<u>Patentee</u>	<u>Patent number</u>	<u>Application date</u> (yyyy/mm/dd)	<u>Expiry date</u> (yyyy/mm/dd)
1.	A Manual Punching Device for Fruit Pickling (一種水果醃製用手動打孔裝置)	Liuliu Research Institute	ZL201720250645.X	2017/03/15	2027/03/14
2.	An Air-Blowing Packaging Device for Snacks (一種零食用吹空包裝裝置)	Liuliu Research Institute	ZL201720249799.7	2017/03/15	2027/03/14
3.	A Stirring Barrel for Candied Fruit Pickling (一種蜜餞醃製用攪拌桶)	Liuliu Research Institute	ZL201720249753.5	2017/03/15	2027/03/14
4.	An Anti-Rollover Gantry for Candied Fruit Transportation (一種蜜餞運輸用防翻滾龍門架)	Liuliu Research Institute	ZL201720249771.3	2017/03/15	2027/03/14
5.	A Punching Machine for Fruit Pickling (一種水果醃製用打孔機)	Liuliu Research Institute	ZL201720250644.5	2017/03/15	2027/03/14
6.	An Adjustable Steering Device for Candied Fruit Transportation (一種蜜餞運輸用可調轉向裝置)	Liuliu Research Institute	ZL201720250661.9	2017/03/15	2027/03/14
7.	An Automatic Material Distribution Device for Candied Fruit (一種蜜餞用自動分料裝置)	Liuliu Research Institute	ZL201720249755.4	2017/03/15	2027/03/14
8.	A Punching Machine for Candied Fruit Pickling (一種蜜餞醃製用打孔機)	Liuliu Research Institute	ZL201720249800.6	2017/03/15	2027/03/14

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<u>No.</u>	<u>Patent</u>	<u>Patentee</u>	<u>Patent number</u>	<u>Application date</u> (yyyy/mm/dd)	<u>Expiry date</u> (yyyy/mm/dd)
9.	An Automatic Cleaning Equipment for Green Plums (一種青梅自動清洗設備)	Plum Jelly Tech	ZL2017111416501.8	2017/12/22	2037/12/21
10.	A Fruit Sorting and Conveying Device (一種果品篩選輸送裝置)	Anhui Plum	ZL2017111408986.6	2017/12/22	2037/12/21
11.	A Barrel Tipping Machine for Automatic Unloading of Sugar-Soaking Barrels (一種用於糖漬桶自動倒料的翻桶機)	Guangxi Liuliu	ZL201822171588.3	2018/12/24	2028/12/23
12.	A Forming Mechanism for Sealing Plastic Packaging Bag (一種用於塑料包裝袋封口的成型機構)	Our Company	ZL201920167562.3	2019/01/18	2029/01/17
13.	A Lower Roll Film Tray Bracket (一種下卷膜托盤支架)	Our Company	ZL201920167578.4	2019/01/18	2029/01/17
14.	A Discharge Hopper with Diverting and Blocking Rods (一種具有分流擋料桿的下料斗)	Our Company	ZL201920086419.1	2019/01/18	2029/01/17
15.	A Receiving Box for the Automatic Packaging Machine (一種自動包裝機接料盒)	Guangxi Liuliu	ZL201920090348.2	2019/01/21	2029/01/20
16.	An Elevated Roller Transport Device (一種高空輓筒運輸裝置)	Our Company	ZL201920090457.4	2019/01/21	2029/01/20
17.	A Defective Product Removal Device for Food Packaging (一種用於食品包裝的不良品去除裝置)	Our Company	ZL201920139789.7	2019/01/28	2029/01/27
18.	A Grid Filtration Device for the Sugar-Draining Machine (一種瀝糖機格柵過濾裝置)	Our Company	ZL201920139974.6	2019/01/28	2029/01/27
19.	A Continuous Cooking Machine (一種連續煮製機)	Our Company	ZL201920139784.4	2019/01/28	2029/01/27

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20.	A Selection and Conveying Line for Fruit Product Processing (一種水果製品加工挑選輸送線)	Guangxi Liuliu	ZL201920139782.5	2019/01/28	2029/01/27
21.	A Quantitative Seasoning Device for Candied Fruit Processing (一種用於蜜餞加工的定量調味裝置)	Liuliu Research Institute	ZL201921003183.7	2019/07/01	2029/06/30
22.	A Sorting and Classification System for Candied Fruit Processing (一種用於蜜餞加工的挑選分類系統)	Liuliu Research Institute	ZL201921011145.6	2019/07/02	2029/07/01
23.	A Defective Product Removal Device for Candied Fruit (一種蜜餞的不良品剔除裝置)	Liuliu Research Institute	ZL201921033425.7	2019/07/04	2029/07/03
24.	A Method and System for the Extraction and Recovery of Amygdalin from Green Plums (一種用於青梅中苦杏仁苷析出與回收的方法以及系統)	Our Company	ZL202010485550.2	2020/06/01	2040/05/31
25.	A Method for Extracting Aromatic and Aliphatic Organic Acids from Green Plums (一種青梅中芳香族和脂肪族有機酸的提取方法)	Our Company	ZL202011212395.3	2020/11/03	2040/11/02
26.	A Method for Preparing Green Plum Essence with Rich Mumefural and High-Purity Green Plum Mumefural (一種富含梅素的青梅精及高純度青梅梅素的製備方法)	Our Company	ZL202011242366.1	2020/11/09	2040/11/08
27.	A Plum Vibration Grading Machine (一種梅坯振動分級機)	Our Company, Zhaoan Liuliu	ZL202121440689.1	2021/06/28	2031/06/27

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<u>No.</u>	<u>Patent</u>	<u>Patentee</u>	<u>Patent number</u>	<u>Application date</u> (yyyy/mm/dd)	<u>Expiry date</u> (yyyy/mm/dd)
28.	An Elevator with Filtration Function (一種帶有過濾功能的提升機)	Our Company, Zhaoan Liuliu	ZL202121680478.5	2021/07/23	2031/07/22
29.	A Processing Method for Increasing the Mumefural Content in Smoked Plums (一種提高烏梅中梅素含量的加工方法)	Our Company	ZL202211248372.7	2022/10/12	2042/10/11
30.	An Anti-Blockage Drainage Filtration Mechanism (一種防堵型排水過濾機構)	Our Company, Liuliu Research Institute, Plum Jelly Tech	ZL202223376733.4	2022/12/14	2032/12/13
31.	A Raw Liquid Extraction Device Used in Food Processing (一種食品加工中使用的原液抽取裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202322376855.1	2023/08/31	2033/08/30
32.	A Detachable Automatic Fruit Sorting and Receiving Device (一種拆卸式果實自動篩選接料裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202322948237.X	2023/11/01	2033/10/31
33.	An Automatic Packaging Sorting Device with an Automatic Discharge Structure (一種帶有自動下料結構的包裝自動分揀裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202323035984.0	2023/11/10	2033/11/09
34.	A Rapid Food Packaging Detection Device with Adjustable Feeding Positions (一種可調整進料位置的食品包裝快速檢測裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202323053595.0	2023/11/13	2033/11/12
35.	A Quick-Freezing Bayberry Sorting Machine (一種速凍楊梅篩選機)	Our Company, Plum Jelly Tech, Zhaoan Liuliu	ZL202323135758.X	2023/11/21	2033/11/20

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36.	An Intermittent Multi-Stage Processing Machine for Controlling Feeding Speed with Pitting and Peeling Functions (一種便於控制下料速度的間歇式多級加工去核去皮機)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202323459227.6	2023/12/19	2033/12/18
37.	An Automatic Feeding Fruit Punching Device with Debris Collection Function (一種便於收集碎屑的自動上料果實打孔裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202323548027.8	2023/12/26	2033/12/25
38.	A Multi-Functional Rapid Food Safety Detection and Analysis Device with an Anti-Shaking Structure (一種具有防晃動結構的多功能食品安全快速檢測分析裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202420002088.X	2024/01/02	2034/01/01
39.	A New Type of Microbial Fermentation Device with Inner Wall Cleaning Function (一種具有內壁清理功能的新型微生物發酵裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202420038054.6	2024/01/08	2034/01/07
40.	A Pesticide Residue Detection Device for Food Ingredients (一種食品原料農藥殘留檢測裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202420085961.6	2024/01/15	2034/01/14
41.	An Automatic Lid Opening and Closing and Vacuum-Packing Device for Food Packaging (一種可自動開合蓋的食品包裝抽真空裝置)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202420293553.X	2024/02/18	2034/02/17

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<u>No.</u>	<u>Patent</u>	<u>Patentee</u>	<u>Patent number</u>	<u>Application date</u> (yyyy/mm/dd)	<u>Expiry date</u> (yyyy/mm/dd)
42.	A Metal Component Detection Mechanism for Food (一種食品金屬成分檢測機構)	Our Company, Liuliu Research Institute, Plum Jelly Tech, Zhaoan Liuliu	ZL202420347399.X	2024/02/26	2034/02/25

*(b) Trademarks*










As of the Latest Practicable Date, our Group has registered the following trademarks which, in the opinion of the Directors, are material to our business:

<u>No.</u>	<u>Trademark</u>	<u>Class</u>	<u>Place of registration</u>	<u>Registration number</u>	<u>Registered owner</u>	<u>Validity period</u> (yyyy/mm/dd)
1.		29, 30, 31, 32, 33, 35	Hong Kong	306734593	Our Company	2024/11/22–2034/11/21
2.		29	Hong Kong	301762623	Our Company	2010/11/12–2030/11/11
3.		29	Hong Kong	302068515	Our Company	2011/10/26–2031/10/25
4.		29	Hong Kong	304139497	Anhui Liuliu	2017/05/15–2027/05/14
5.		29	Hong Kong	304139505	Our Company	2017/05/15–2027/05/14
6.		29	Hong Kong	304139514	Our Company	2017/05/15–2027/05/14
7.		29	PRC	67043465	Our Company	2023/05/07–2033/05/06
8.	梅香天下	29	PRC	16452885	Our Company	2016/05/28–2036/05/27
9.	泡梅	29	PRC	16926905	Our Company	2016/08/14–2036/08/13
10.		41	PRC	17408646	Our Company	2016/09/07–2036/09/06
11.	梅开五福	29	PRC	18520932	Our Company	2017/01/14–2027/01/13
12.	青梅小镇	29	PRC	19381474	Our Company	2017/04/28–2027/04/27

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No.	Trademark	Class	Place of registration	Registration number	Registered owner	Validity period (yyyy/mm/dd)
13.	青竹纤梅	29	PRC	11963776	Our Company	2017/05/21– 2027/05/20
14.		29	PRC	22225732	Our Company	2018/01/28– 2028/01/27
15.		29	PRC	22327652	Our Company	2018/01/28– 2028/01/27
16.		29	PRC	22328036	Our Company	2018/01/28– 2028/01/27
17.	醉杨	29	PRC	23124023	Our Company	2018/03/07– 2028/03/06
18.		29	PRC	25731212	Our Company	2018/07/28– 2028/07/27
19.		33	PRC	26101800	Our Company	2018/09/21– 2028/09/20
20.		29	PRC	26085345	Our Company	2018/11/21– 2028/11/20
21.	梅日一罐	29	PRC	28915068	Our Company	2018/12/21– 2028/12/20
22.		29	PRC	30066794	Our Company	2019/01/28– 2029/01/27
23.		29	PRC	30723552	Our Company	2019/02/21– 2029/02/20
24.	不烦梅	29	PRC	30248044	Our Company	2019/03/07– 2029/03/06
25.		29	PRC	32429665	Our Company	2019/04/14– 2029/04/13
26.	溜溜大顺	29	PRC	32838643	Our Company	2019/05/07– 2029/05/06
27.	法兰蜜西	29	PRC	26443551	Our Company	2019/07/28– 2029/07/27
28.	小辣梅	29	PRC	36076886	Our Company	2019/09/07– 2029/09/06
29.		29	PRC	35756650	Our Company	2019/09/14– 2029/09/13

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<u>No.</u>	<u>Trademark</u>	<u>Class</u>	<u>Place of registration</u>	<u>Registration number</u>	<u>Registered owner</u>	<u>Validity period</u> (yyyy/mm/dd)
30.	皇梅	29	PRC	34316575	Our Company	2019/10/07– 2029/10/06
31.	韩话梅	29	PRC	35915800	Our Company	2020/05/21– 2030/05/20
32.	梅茶	32	PRC	35129167	Our Company	2020/07/14– 2030/07/13
33.		29	PRC	36831290	Our Company	2020/07/21– 2030/07/20
34.	井梅	29	PRC	48602754	Our Company	2021/06/28– 2031/06/27
35.	红梅报春桶	29	PRC	51896671	Our Company	2021/07/28– 2031/07/27
36.	咪哩梅	29	PRC	55660351	Our Company	2021/11/21– 2031/11/20
37.	 咪哩梅	29	PRC	56562541	Our Company	2021/12/21– 2031/12/20
38.	竹内	32	PRC	54416451	Our Company	2021/12/28– 2031/12/27
39.	梅冻	29	PRC	62118561	Our Company	2022/07/14– 2032/07/13
40.		29	PRC	65892649	Our Company	2023/05/14– 2033/05/13
41.		29	PRC	71762649	Our Company	2024/01/14– 2034/01/13
42.	每日彩虹	29	PRC	74850137	Our Company	2024/04/14– 2034/04/13
43.	江南梅乡	29	PRC	11963813	Our Company	2024/06/14– 2034/06/13
44.	厚清梅	29	PRC	76856202	Our Company	2024/09/07– 2034/09/06
45.	西梅纤生	29	PRC	72363837	Our Company	2024/10/07– 2034/10/06
46.		29	PRC	76807093	Our Company	2024/10/14– 2034/10/13

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*(c) Copyrights*

As of the Latest Practicable Date, our Group has registered the following copyrights which, in the opinion of the Directors, are material to our business:

<u>No.</u>	<u>Copyright name</u>	<u>Owner</u>	<u>Copyright number</u>	<u>First publication date</u> (yyyy/mm/dd)	<u>Place of registration</u>
1.	Cartoon Characters for Liuliumei Mascot and Twelve Constellations (溜溜梅吉祥物及12星座卡通形象)	Our Company	Guozuodengzi-2016-F-00283571	2016/08/30	PRC
2.	Cartoon Character for Uncle Liu (溜叔卡通形象)	Our Company	Guozuodengzi-2016-F-00283572	2016/08/30	PRC
3.	Main Character for Sister Meishi and Cartoon Characters for Magic Spell Cards of Twelve Constellations (梅事姐主形象及12星座魔法咒語卡卡通形象)	Our Company	Guozuodengzi-2016-F-00283573	2016/08/30	PRC
4.	Nita Cartoon Character (尼嗒卡通形象)	Our Company	Guozuodengzi-2016-F-00283927	2016/09/13	PRC
5.	China Plum (中國梅)	Our Company	Guozuodengzi-2016-F-00325849	2016/10/17	PRC
6.	China's Plum Festival on June 6 (6.6中國青梅節)	Our Company	Guozuodengzi-2016-F-00325848	2016/10/17	PRC
7.	Enjoying Your Fruits (有好果子吃)	Our Company	Guozuodengzi-2017-F-00377678	2017/04/17	PRC
8.	Worry Dogs (有事汪)	Our Company	Guozuodengzi-2017-F-00377679	2017/04/17	PRC
9.	No Worry Cats (沒事喵)	Our Company	Guozuodengzi-2017-F-00377680	2017/04/17	PRC
10.	Cartoon Characters for No Worry Cats (沒事喵卡通形象)	Our Company	Guozuodengzi-2017-F-00490563	2017/08/17	PRC
11.	Enjoying Your Fruits Jungle Series Packaging Bag (有好果子吃叢林裝系列包裝袋)	Our Company	Guozuodengzi-2018-F-00532771	2018/04/17	PRC
12.	Cards Showing No Worry Cats (炫喵沒事卡)	Our Company	Guozuodengzi-2018-F-00532772	2018/04/17	PRC
13.	Trouble-Free Plum Can Series Packaging (不煩梅罐裝系列包裝)	Our Company	Guozuodengzi-2018-F-00614230	2018/09/10	PRC
14.	Thick Plum Cake Series Packaging (厚梅糕系列包裝)	Our Company	Guozuodengzi-2018-F-00657339	2018/11/01	PRC
15.	Plum Nourishment Series Packaging (梅養系列包裝)	Our Company	Guozuodengzi-2018-F-00657338	2018/11/01	PRC

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No.	Copyright name	Owner	Copyright number	First publication date (yyyy/mm/dd)	Place of registration
16.	Marinated Plum Series Packaging (泡梅系列包裝)	Our Company	Guozuodengzi-2018-F-00657342	2018/11/01	PRC
17.	Just Tease Me Series Packaging (沒事撩一下系列包裝)	Our Company	Guozuodengzi-2018-F-00657343	2018/11/01	PRC
18.	Two of Us Series Packaging (我倆系列包裝)	Our Company	Guozuodengzi-2018-F-00657341	2018/11/01	PRC
19.	Queen Plum Series Packaging (女王梅系列包裝)	Our Company	Guozuodengzi-2018-F-00657340	2018/11/01	PRC
20.	Liuliumei’s Haute Couture Gift Box (溜溜梅高定禮盒)	Our Company	Guozuodengzi-2020-F-01016686	2020/04/08	PRC
21.	Green Plums are Now in Season (青梅上市了)	Our Company	Guozuodengzi-2020-F-01117424	2020/09/07	PRC
22.	Liuliumei’s Traditional Chinese Style Series (溜溜梅國風系列)	Our Company	Guozuodengzi-2021-F-00043667	2021/02/24	PRC
23.	Green Plum Experience Station — T Station (青梅體驗站 — T站)	Our Company	Guozuodengzi-2021-F-00086638	2021/04/16	PRC
24.	Liuliumei’s Bucket Series for Red Plum Welcoming Spring (溜溜梅紅梅報春桶系列)	Our Company	Guozuodengzi-2021-F-00090574	2021/04/22	PRC
25.	Green Plum Experience Station — C2 Station (青梅體驗站 — C2站)	Our Company	Guozuodengzi-2021-F-00122391	2021/06/02	PRC
26.	Sour Preserved Plum (酸話梅)	Our Company	Guozuodengzi-2021-F-00139967	2021/06/23	PRC
27.	Traditional Chinese Style 6-Flavor Green Plum Family Bucket (國風6味青梅全家桶)	Our Company	Guozuodengzi-2022-F-10026986	2022/02/08	PRC
28.	Liuliumei’s Joyful Plum Bucket (溜溜梅喜上梅梢桶)	Our Company	Guozuodengzi-2022-F-10085334	2022/04/22	PRC
29.	Plum Flavor Unleashed Bucket — Sour (梅味大開桶 — 酸)	Our Company	Guozuodengzi-2022-F-10114955	2022/06/09	PRC
30.	Plum Flavor Unleashed Bucket — Plum (梅味大開桶 — 梅)	Our Company	Guozuodengzi-2022-F-10114950	2022/06/09	PRC
31.	720g 5-Flavor Plum Jelly Assorted Package (720g5味梅凍繽紛裝)	Our Company	Guozuodengzi-2022-F-10114951	2022/06/09	PRC

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32.	800g Liuliumei’s Green Plum Seasonal Story Gift Box (800g溜溜梅青梅時節物語禮盒)	Our Company	Guozuodengzi-2022-F-10168166	2022/08/17	PRC
33.	Crispy Green Plum Packaging (脆青梅包裝)	Our Company	Guozuodengzi-2022-F-10236954	2022/11/11	PRC
34.	Kari Crispy Green Plum Series Honey Flavor Packaging (卡哩脆青梅系列蜂蜜味包裝)	Our Company	Guozuodengzi-2022-F-10236960	2022/11/11	PRC
35.	Green Plum Treasure Bucket (青梅寶藏桶)	Our Company	Guozuodengzi-2023-F-00005044	2023/01/10	PRC
36.	Liuliumei’s Green Tea Plum (溜溜梅綠茶青梅)	Our Company	Guozuodengzi-2023-F-00065216	2023/04/14	PRC
37.	Plum Jelly Cubes (梅凍凍凍仔)	Our Company	Guozuodengzi-2023-F-00068909	2023/04/19	PRC
38.	1.78kg Bucketed Plum Jelly (1.78千克桶裝梅凍)	Our Company	Guozuodengzi-2023-F-00073419	2023/04/24	PRC
39.	120g Heart-shaped Packaging Natural Green Plum Jelly + Grape-flavored Konjac Jelly (120g凍心裝天然青梅+葡萄蒟蒻果凍)	Our Company	Guozuodengzi-2023-F-00078461	2023/04/28	PRC
40.	Plum Jelly Dream Factory Gift Box (梅凍夢工廠禮盒)	Our Company	Guozuodengzi-2023-F-00087785	2023/05/12	PRC
41.	Logo for Jiangnan Plum Village (江南梅鄉logo)	Our Company	Guozuodengzi-2023-F-00144275	2023/07/14	PRC
42.	80g Sharing Packaging Herbal-flavored Preserved Plums (80g分享裝草本話梅)	Our Company	Guozuodengzi-2023-F-00145608	2023/07/17	PRC
43.	Jiangnan Plum Village — Trouble-Free Plum (江南梅鄉 — 不煩梅)	Our Company	Guozuodengzi-2023-F-00145609	2023/07/17	PRC
44.	80g Small Can Packaging Herbal-flavored Preserved Plums (80g小罐梅草本話梅)	Our Company	Guozuodengzi-2023-F-00145603	2023/07/17	PRC
45.	Jiangnan Plum Village — Wife Plum (江南梅鄉 — 老婆梅)	Our Company	Guozuodengzi-2023-F-00145604	2023/07/17	PRC

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46.	180g Prune Enzyme Jelly Packaging (180g西梅酵素果凍包裝)	Our Company	Guozuodengzi-2023-F-00220253	2023/10/09	PRC
47.	Liuliumei Hopes Everything is Going Well when Back to School (溜溜梅開學啥都6)	Our Company	Guozuodengzi-2023-F-00229520	2023/10/16	PRC
48.	Jiangnan Plum Village Series Product Packaging Design — Queen Plum (江南梅鄉系列產品包裝設計 — 女王梅)	Our Company	Guozuodengzi-2023-F-00265477	2023/11/08	PRC
49.	No-additive Pitted Prune — Packaging Bag (0添加無核西梅 — 包裝袋)	Our Company	Guozuodengzi-2023-F-00301203	2023/12/15	PRC
50.	Liuliumei’s Korean-Style Preserved Plum (溜溜梅韓話梅)	Our Company	Guozuodengzi-2023-F-00309805	2023/12/22	PRC
51.	Japanese Plum Cake Packaging (日式梅餅包裝)	Our Company	Guozuodengzi-2024-F-00001097	2024/01/03	PRC
52.	Aged Citrus Peel Plum Cake Packaging (陳皮梅餅包裝)	Our Company	Guozuodengzi-2024-F-00001098	2024/01/03	PRC
53.	Liuliumei’s Heart Selection Series — Salted Plum Strips (溜溜梅心選系列 — 鹽津梅條)	Our Company	Guozuodengzi-2024-F-00005283	2024/01/09	PRC
54.	Daily Rainbow Plum Packaging Bag (每日彩虹梅包裝袋)	Our Company	Guozuodengzi-2024-F-00045022	2024/02/05	PRC
55.	200g Plum Tea, Green Plum and Snow Pear Tea Soup Packaging Box (200g梅茶青梅雪梨茶湯包裝盒)	Our Company	Guozuodengzi-2024-F-00093164	2024/04/03	PRC
56.	200g Plum Tea, Smoked Plum and Ginger Tea Soup Packaging Box (200g梅茶烏梅薑茶湯包裝盒)	Our Company	Guozuodengzi-2024-F-00093166	2024/04/03	PRC
57.	200g Plum Tea, Smoked Plum and Ginger Tea Soup Packaging Bag (200g梅茶烏梅薑茶湯包裝袋)	Our Company	Guozuodengzi-2024-F-00093165	2024/04/03	PRC

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58.	60g Leisure Packaging Real Smoked Plums (60g休閒裝真烏梅)	Our Company	Guozuodengzi-2024-F-00097461	2024/04/10	PRC
59.	Orange and Grapefruit Fruit Nectar Jelly Packaging Bag (香橙西柚果漿果凍包裝袋)	Plum Jelly Tech	Guozuodengzi-2024-F-00111973	2024/04/28	PRC
60.	Snow Pear and Loquat Fruit Nectar Jelly Packaging Bag (雪梨枇杷果漿果凍包裝袋)	Plum Jelly Tech	Guozuodengzi-2024-F-00111972	2024/04/28	PRC
61.	221g Pitted Prune Packaging Bag (221g無核西梅包裝袋)	Our Company	Guozuodengzi-2024-F-00238865	2024/08/12	PRC
62.	221g Pitted Prune Roll Film (221g無核西梅卷膜)	Our Company	Guozuodengzi-2024-F-00238864	2024/08/12	PRC
63.	Liuliumei’s Super Green Plum Music Festival KV (溜溜梅超級青梅音樂節KV)	Our Company	Guozuodengzi-2024-F-00251431	2024/08/23	PRC
64.	2.0 Prune Products — 100g Chilean Pitted Prunes (2.0西梅產品 — 100g智利無核西梅)	Our Company	Guozuodengzi-2024-F-00260782	2024/09/02	PRC
65.	Liuliumei’s Guizhou Sour-spicy Plum (溜溜梅貴州酸辣梅)	Our Company	Guozuodengzi-2024-F-00260773	2024/09/02	PRC
66.	Liuliumei’s Pineapple-flavored Bobo Plum (溜溜梅鳳梨啾啾梅)	Our Company	Guozuodengzi-2024-F-00260774	2024/09/02	PRC
67.	Liuliumei’s Japanese Plum Cake (溜溜梅日式梅餅)	Our Company	Guozuodengzi-2024-F-00285121	2024/09/27	PRC
68.	500g 3-Flavor Lactic Acid Bacteria Fruit Nectar Plum Jelly (500g3味乳酸菌果漿梅凍)	Plum Jelly Tech	Guozuodengzi-2024-F-00295110	2024/10/10	PRC
69.	140g + 30g Free Prunes (140g + 贈30g西梅)	Our Company	Guozuodengzi-2024-F-00308226	2024/10/18	PRC
70.	Premium Plum (皇梅)	Our Company	Guozuodengzi-2024-F-00308818	2024/10/18	PRC
71.	610g Eye-Catching Package — Joyful Plum (610g顯眼包 — 喜上梅梢)	Our Company	Guozuodengzi-2024-F-00348825	2024/12/03	PRC

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72.	50g Korean-Style Preserved Plum Packaging Bag (50g韓話梅包裝袋)	Our Company	Guozuodengzi-2024-F-00348827	2024/12/03	PRC
73.	50g Queen Plum Packaging Bag (50g女王梅包裝袋)	Our Company	Guozuodengzi-2024-F-00348829	2024/12/03	PRC
74.	40g Salted Plum Strip Packaging Bag (40g鹽津梅條包裝袋)	Our Company	Guozuodengzi-2024-F-00348824	2024/12/03	PRC
75.	40g Flavorful Preserved Plum Packaging Bag (40g開味話梅包裝袋)	Our Company	Guozuodengzi-2024-F-00348828	2024/12/03	PRC
76.	520g Green Plum Family Bucket — The Edition Wishing Everything Goes Smoothly during the Chinese New Year (520g青梅全家桶 — CNY新年666款)	Our Company	Guozuodengzi-2024-F-00348826	2024/12/03	PRC
77.	Electrolyte-infused Slushy Jelly (電解質沙冰)	Plum Jelly Tech	Guozuodengzi-2025-F-00136706	2025/05/07	PRC

### (d) Domain Names

As of the Latest Practicable Date, our Group has registered the following domain which, in the opinion of the Directors, is material to our business:

<u>No.</u>	<u>Domain</u>	<u>Owner</u>	<u>Expiry date</u> (yyyy/mm/dd)
1.	liuliumei.com	Our Company	2029/03/06

## C. FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS

### 1. Particulars of Directors’ and Supervisors’ Service Contracts

Each of the Directors and Supervisors has entered into a service contract with our Company for an initial term of three years, and each of the service contracts is subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

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Save as disclosed above, none of our Directors or Supervisors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation other than statutory compensation).

**2. Remuneration of Directors and Supervisors**

Save as disclosed in “Directors, Supervisors and Senior Management” and Note 9 to the Accountants’ Report, no Director or Supervisor received other remuneration or benefits in kind from our Company in 2023, 2024 and 2025.

**3. Disclosure of interests**

*(a) Disclosure of interests of Directors, Supervisors and chief executive of our Company*

Immediately following the completion of the [REDACTED] and assuming no exercise of the [REDACTED], the interest and/or short position (as applicable) of our Directors, Supervisors and chief executives of our Company in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED], will be as follows:

*Interests in our Company*

Name	Nature of interest	Shares held in the total share capital of our Company immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Class of Shares	Number of Shares	Shareholding percentage <i>(Approximate %)</i>
Mr. Yang <sup>(1)</sup>	Beneficial owner, interest held by controlled corporations, interest of spouse	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%

*Notes:*

- (L) All the interests stated are long positions.
- (1) As of the Latest Practicable Date, Jurun Investment is owned as to 90% by Mr. Yang, who is our executive Director, and 10% by Ms. Li, the spouse of Mr. Yang. By virtue of the SFO, Mr. Yang is deemed to be interested in the Shares held by Jurun Investment.

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Kaixuan Star is owned as to approximately 1.39% by Mr. Yang and 5.56% by Ms. Li, and Mr. Yang is the general partner of Kaixuan Star. By virtue of the SFO, Mr. Yang is deemed to be interested in the Shares held by Kaixuan Star. Kailai Star, our Pre-[REDACTED] Share Incentive Platform, is owned as to approximately 1.00% by Mr. Yang as general partner, approximately 41.67% by Liuliu Star and approximately 12.50% by Liuliu LIUM. Liuliu Star was held as to approximately 14.90% by Mr. Yang as general partner, approximately 36.00% by Liuliu Orchard and approximately 15.00% by Liuliu Ren. Mr. Yang, as general partner, held approximately 24.67% of Liuliu LIUM, 23.33% of Liuliu Orchard, and 12.70% of Liuliu Ren. By virtue of the SFO, Mr. Yang is deemed to be interested in the Shares held by Kailai Star.

Save as disclosed above, none of the Directors, Supervisors or the chief executive of our Company will, immediately following the completion of the [REDACTED] and the conversion of the Domestic Unlisted Shares into H Shares, have an interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or any interests and/or short positions (as applicable) in the shares, underlying shares or debentures of our Company’s associated corporations (within the meaning of Part XV of the SFO) which (i) will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), (ii) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (iii) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, in each case once the Shares are [REDACTED] on the Stock Exchange.

***(b) Disclosure of interests of substantial shareholders***

Save as disclosed in “Substantial Shareholders”, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, our Directors are not aware of any person (not being a Director or chief executive of our Company) who will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other members of our Group.

**4. Agency Fees or Commissions Received**

Save as disclosed in “[REDACTED]”, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this document in connection with the issue or sale of any capital or security of any member of our Group.

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**STATUTORY AND GENERAL INFORMATION**

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**5. Disclaimers**

- (a) save as disclosed in “Substantial Shareholders” and this appendix, none of our Directors, Supervisors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are listed;
- (b) save as disclosed in “History, Development and Corporate Structure” and this appendix, none of our Directors, Supervisors or any of the experts listed in “E. Other Information — 12. Qualification of Experts” in this appendix is:
  - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (c) save as disclosed in “Substantial Shareholders” and this appendix, so far as is known to our Directors, Supervisors or the chief executive of our Company, no person (not being a Director, Supervisor or chief executive of our Company) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (d) none of our Directors, Supervisors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

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**D. PRE-[REDACTED] SHARE INCENTIVE PLAN**

The following is a summary of the principal terms of the Pre-[REDACTED] Share Incentive Plan approved and adopted by our Company on December 17, 2025 for the purpose of attracting and retaining talents for our Group. Under the Pre-[REDACTED] Share Incentive Plan, eligible participants are granted interests in Kailai Star, Liuliu Star, Liuliu LIUM, Liuliu Orchard or Liuliu Ren (“**Pre-[REDACTED] Share Incentive Platform(s)**”). As of the Latest Practicable Date, Kailai Star held approximately 3.56% of our total issued Shares. See “History, Development and Corporate Structure”. The Pre-[REDACTED] Share Incentive Plan is not subject to the provisions of Chapter 17 of the Listing Rules as the Pre-[REDACTED] Share Incentive Plan does not involve the grant of options by our Company to subscribe for new Shares or award of Shares upon [REDACTED]. As of the Latest Practicable Date, there were no outstanding options or awards under the Pre-[REDACTED] Share Incentive Plan, and no such options or awards will be outstanding upon [REDACTED].

**(a) Purpose**

The purpose of the Pre-[REDACTED] Share Incentive Plan is to attract and retain talents for our Group. The Pre-[REDACTED] Share Incentive Plan fosters shared interests between our Shareholders and our management team, thereby furthering our Company’s focus on long-term development.

**(b) Form of the Pre-[REDACTED] Share Incentive Plan**

The grantees, as limited partners of the Pre-[REDACTED] Share Incentive Platforms, shall subscribe for partnership interest therein according to the amount approved by the Board (the “**Awards**”), and make the corresponding contribution in accordance with the arrangement of the Board, thereby holding indirect interest in the Shares.

**(c) Eligible participants**

Persons eligible to participate in the Pre-[REDACTED] Share Incentive Plan are the employees of our Group who have made contribution to the development of our Group. The Board decides on the list of grantees and allocation of the Awards after considering, among other things, the job nature, professional qualities, employees’ years of service, historical performance and contribution to our Group, growth potential and recognition with our corporate values.

**(d) Term**

Subject to any early termination due to, among others, the liquidation or cessation of business of our Company, the Pre-[REDACTED] Share Incentive Plan shall be valid and effective from the adoption date of the plan and expire on the date of completion of the reduction of all the participants’ shareholdings or the completion of the repurchase and cancellation of such shareholdings.

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**(e) Scheme administration**

Mr. Yang has been authorized by the Board to act as the scheme administrator, and has the authority to, among others, determine the eligible participants of the schemes, the number of shares to be granted, the grant price, and the repurchase of shares from grantees.

**(f) Voting rights**

All grantees under the Pre-[REDACTED] Share Incentive Plan are informed and acknowledge that Mr. Yang, the general partner of Kailai Star, Liuliu Star, Liuliu LIUM, Liuliu Orchard and Liuliu Ren, is entitled, pursuant to the partnership agreements, to represent Kailai Star at our Company’s shareholders’ meetings and to independently exercise voting rights, respectively.

**(g) Transfer restrictions**

The Awards granted to the grantees will be unlocked in the following manners subject to the achievement of the certain performance targets of the Company and the grantee respectively (individually and collectively):

*For grantees who are granted no more than 10,000 Awards (inclusive)*

- Upon the expiry of 12 months from the [REDACTED], up to 40% of the total Awards may be unlocked during the period from the first [REDACTED] day following the 12-month anniversary of the [REDACTED] to the last [REDACTED] day before the 24-month anniversary.
- Upon the expiry of 24 months from the [REDACTED], up to an additional 30% may be unlocked during the period from the first [REDACTED] day following the 24-month anniversary to the last [REDACTED] day before the 36-month anniversary.
- Upon the expiry of 36 months from the [REDACTED], the remaining 30% may be unlocked during the period from the first [REDACTED] day following the 36-month anniversary to the last [REDACTED] day before the 48-month anniversary.

*For grantees who are granted more than 10,000 Awards*

- Upon the expiry of 12 months from the [REDACTED], up to 25% of the total Awards may be unlocked during the period from the first [REDACTED] day following the 12-month anniversary to the last [REDACTED] day before the 24-month anniversary.

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- Upon the expiry of 24 months from the [REDACTED], up to an additional 25% may be unlocked during the period from the first [REDACTED] day following the 24-month anniversary to the last [REDACTED] day before the 36-month anniversary.
- Upon the expiry of 36 months from the [REDACTED], up to an additional 20% may be unlocked during the period from the first [REDACTED] day following the 36-month anniversary to the last [REDACTED] day before the 48-month anniversary.
- Upon the expiry of 48 months from the [REDACTED], up to an additional 20% may be unlocked during the period from the first [REDACTED] day following the 48-month anniversary to the last [REDACTED] day before the 60-month anniversary.
- Upon the expiry of 60 months from the [REDACTED], the remaining 10% may be unlocked during the period from the first [REDACTED] day following the 60-month anniversary to the last [REDACTED] day before the 72-month anniversary.

(together, the “**Time-based Unlocking Schedule**”)

The Remuneration and Appraisal Committee of the Board shall review and determine the fulfillment of the performance targets, and report to the Board accordingly.

**(h) Repurchase of the Awards**

The general partner of the Pre-[REDACTED] Share Incentive Platforms or any person designated by the general partner of the Pre-[REDACTED] Share Incentive Platforms, has the right to repurchase all Awards held by the grantees, if (i) the Awards failed to be unlocked during the Time-based Unlocking Schedule; (ii) due to faults of the grantees, such as violation of the applicable regulations and laws, violation of contracts, negligence, or other actions causing negative impact on our Company; and (iii) the employment relationship between the grantees and our Company terminates due to non-fault actions of the grantees such as, among other things, death, loss of civil or labour capability, non-fault dismissal.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### (i) Details of the Awards granted

Set out below are the details of the partnership interests in the Pre-[REDACTED] Share Incentive Platforms and/ or list of the grantees under the Pre-[REDACTED] Share Incentive Plan that are granted with the Awards:

Name of grantee	Percentage of capital contribution in Pre-[REDACTED] Share Incentive Platforms					As of the Latest Practicable Date and immediately prior to the [REDACTED]	
	Kailai Star	Liuliu Star	Liuliu LIUM	Liuliu Orchard	Liuliu Ren	Approximate shareholding percentage	Approximate corresponding number of Shares held by the grantee <sup>Note</sup>
<b>Directors</b>							
Mr. Yang	1.00%	14.90%	24.67%	23.33%	12.67%	350,000	0.52%
Mr. Mei Huixiang	8.33%	–	–	–	–	199,998	0.30%
Mr. Ning Pengfei	6.25%	–	–	–	–	150,000	0.22%
Ms. Hu Yan	2.08%	–	–	–	–	49,998	0.07%
<b>Supervisors of the Company</b>							
Ms. Zhang Wenxia	1.25%	–	–	–	–	30,000	0.04%
<b>Senior management of the Company (other than the Directors)</b>							
Mr. Zhang Shuai	–	10.00%	–	–	–	100,000	0.15%
<b>Other grantees being employees of our Group</b>							
	25.88%	18.50%	75.33%	76.67%	87.33%	1,520,004	2.25%

*Note:* For illustrating the indirect interests of grantee in our Company, the number of Shares are presented and calculated by multiplying their respective percentage of limited partnership interests by the total number of Shares held by the Pre-[REDACTED] Share Incentive Platforms.

All Awards granted had been vested and all partnership interests in Kailai Star, Liuliu Star, Liuliu LIUM, Liuliu Orchard and Liuliu Ren have been subscribed by and fully paid up by the grantees, and the relevant registration [had] been completed. No further Awards will be granted after the date of this document and the Pre-[REDACTED] Share Incentive Plan will not cause any dilution of the shareholding of our Shareholders after the [REDACTED].

## E. OTHER INFORMATION

### 1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

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**APPENDIX VI****STATUTORY AND GENERAL INFORMATION**

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**2. Litigation**

Except as disclosed in “Business — Legal Proceedings and Compliance”, as of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

**3. Application for [REDACTED]**

The Joint Sponsors have made an application on behalf of our Company to the Listing Committee for the [REDACTED] of, and permission to deal in (i) the Domestic Unlisted Shares to be converted into H Shares; and (ii) the H Shares to be issued as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

**4. Joint Sponsors’ Independence**

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fees payable to the Joint Sponsors in connection with the [REDACTED] by our Company is HK\$6.3 million in aggregate.

**5. Compliance Advisor**

Our Company has appointed Guoyuan Capital (Hong Kong) Limited as our compliance advisor in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

**6. Preliminary Expenses**

As of the Latest Practicable Date, our Company had not incurred material preliminary expenses.

**7. Promoter**

See “History, Development and Corporate Structure — Corporate Development — Conversion into a Joint Stock Limited Company in April 2016” for details of our promoters when we were established as a joint stock limited company.

Save as disclosed in “History, Development and Corporate Structure”, within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoter in connection with the [REDACTED] or related transactions herein.

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**APPENDIX VI****STATUTORY AND GENERAL INFORMATION**

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**8. Consents of Experts**

Each of the experts as listed in “E. Other Information — 12. Qualification of Experts” in this appendix has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

**9. Binding Effect**

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

**10. Bilingual document**

The English language and Chinese language versions of this document are being published separately in reliance on the exemption provided in section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purposes only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

**11. Taxation of Holders of H Shares*****(a) Hong Kong***

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the [REDACTED] of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

***(b) Consultation with Professional Advisors***

Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or [REDACTED] in the H

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**APPENDIX VI****STATUTORY AND GENERAL INFORMATION**

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Shares. It is emphasized that none of our Company, our Directors, Supervisors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their [REDACTED] for, purchase, holding or disposal of or [REDACTED] in the H Shares or exercise of any rights attaching to them.

**12. Qualification of Experts**

The followings are the qualifications of the experts who have given opinion or advice which are contained herein:

<u>Name</u>	<u>Qualifications</u>
<b>CITIC Securities (Hong Kong) Limited</b>	A licensed corporation under the SFO to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
<b>Guoyuan Capital (Hong Kong) Limited</b>	A licensed corporation under the SFO to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
<b>AllBright Law Offices</b>	Legal advisors as to PRC laws
<b>Ernst &amp; Young</b>	Certified Public Accountants and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
<b>Frost &amp; Sullivan</b>	Independent industry consultant

**13. No Material Adverse Change**

Our Directors believe that there has been no material adverse change in the financial or trading position since December 31, 2025 (being the date to which the latest audited consolidated financial statements of the Group were prepared).

**14. Miscellaneous**

Save as disclosed in “History, Development and Corporate Structure”, “Share Capital” and this appendix:

- (a) within the two years immediately preceding the date of this document, our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;

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**APPENDIX VI****STATUTORY AND GENERAL INFORMATION**

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- (c) our Company has not issued nor agreed to issue founder, management or deferred shares or any deferred debentures;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted or agreed to be granted in connection with the issue or sale of any capital of our Company or any of our subsidiaries;
- (f) within the two years immediately preceding the date of this document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (i) our Company is not presently listed on any stock exchange or traded on any trading system.