
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — A. Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 8. Consents of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.liuliumei.com and on the website of the Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant’s report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024 and 2025;
- (d) the unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set forth in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview”;
- (f) the PRC legal opinions issued by AllBright Law Offices, our PRC Legal Advisors;
- (g) the material contracts referred to “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”;
- (h) the service contracts referred to in “Appendix VI — Statutory and General Information — C. Further Information about our Directors, Supervisors and Substantial Shareholders — 1. Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters”;
- (i) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 8. Consents of Expert”; and
- (j) the PRC Company Law, the PRC Securities Law, the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.