
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) copies of material contracts referred to in “2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix IV; and
- (2) the written consents referred to in “6. Other information — H. Consents of Experts” in Appendix IV.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.puxianghealthcare.com and on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (1) the Memorandum and Articles of Association;
- (2) the Accountants’ Report from KPMG, the text of which is set out in Appendix I;
- (3) the audited consolidated financial statements of our Group for the three years ended December 31, 2025;
- (4) the report from KPMG relating to the unaudited [REDACTED] financial information, the text of which is set out in Appendix II;
- (5) the material contract referred to in “2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix IV;
- (6) the written consents referred to in “6. Other information — H. Consents of Experts” in Appendix IV;
- (7) the contracts referred to in “3. Further Information about Our Directors — A. Particulars of Directors’ Contracts and Appointment Letters” in Appendix IV;
- (8) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain general corporate matters and our Group’s business operations in the PRC;
- (9) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to the Cayman Islands law, summarizing certain aspects of Cayman company law referred to in Appendix III;
- (10) the Companies Act;
- (11) the industry report issued by China Insights Consultancy; and
- (12) the rules of the Pre-[REDACTED] Share Option Scheme.

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3. DOCUMENTS AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the Pre-[REDACTED] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the principal place of business in Hong Kong of our Company located at Room 1920, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.