
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong SAR for registration were:

- (a) a copy of each of the material contracts referred to in the sub-section headed “Appendix IV—Statutory and General Information—A. Further Information about Our Group—7. Summary of Material Contracts”; and
- (b) the written consents referred to in the sub-section headed “Appendix IV—Statutory and General Information—C. Other Information—7. Qualifications and Consents of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.rongtaipharm.com/> up to and including the date which is 14 days from the date of this Document:

- (a) the Articles of Association of the Company;
- (b) the Accountant’s Report in respect of the historical financial information of our Group for the three years ended December 31, 2023, 2024 and 2025, the text of which is set out in “Appendix I—Accountant’s Report” to this Document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in “Appendix II—Unaudited [REDACTED] Financial Information” to this Document;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024 and 2025;
- (e) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this Document;
- (f) the PRC legal opinions issued by Global Law Office, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (g) the material contracts referred to in the sub-section headed “Appendix IV—Statutory and General Information—A. Further Information about Our Group—7. Summary of Material Contracts”;
- (h) the written consents referred to in the sub-section headed “Appendix IV—Statutory and General Information—C. Other Information—7. Qualifications and Consents of Experts”;
- (i) the service contracts and the letters of appointment referred to in the sub-section headed “Appendix IV—Statutory and General Information—B. Further Information about our Directors and Substantial Shareholders—1. Directors—(ii). Particulars of Service Contracts”; and
- (j) a copy of each of the Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines on the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations.