In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in "Glossary of Technical Terms" of this document.

DEFINITIONS

"Accountant's Report"	the accountant's report for the Track Record Period prepared by PwC, the text of which is set out in Appendix I to this document;
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person;
"Anji Leasing"	Anji Vehicle Leasing Co., Ltd. (安吉汽車租賃有限公司), a company with limited liability established under the laws of the PRC on November 7, 2002, and a subsidiary of our Company;
"Articles of Association" or "Articles"	the articles of association of our Company, as amended, which shall become effective on the Listing Date, a summary of which is set out in "Appendix V—Summary of Articles of Association" to this document;
"associate(s)"	has the meaning ascribed to it under the Listing Rules;
"Audit Committee"	the audit committee of the Board;
"Board"	the board of Directors;
"business day"	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong;

[**REDACTED**]

"Changzhou SAIC"	Changzhou SAIC Mobile Investment Partnership Enterprise (Limited Partnership) (常州賽可移動出行投資合夥企業(有限合夥)), a limited partnership established in the PRC on March 14, 2018, which is a substantial shareholder of the Company and one of our Controlling Shareholders;
"China" or "PRC"	The People's Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to "China" and the "PRC" do not apply to Hong Kong, the Macau Special Administrative Region and Taiwan Province;

"close associates(s)"	has the meaning ascribed to it under the Listing Rules;
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time;
"Companies (Winding up and Miscellaneous Provisions) Ordinance"	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time;
"Company"	EnjoyGo Technology Limited (享道出行(上海)科技股份有限公司), a limited liability company established in the PRC on April 3, 2018 and converted into a joint stock limited liability company on September 23, 2025, formerly known as Shanghai SAIC Mobility Technology Services Co., Ltd. (上海賽可出行科技服務有限公司);
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time;
"connected person(s)"	has the meaning ascribed to it under the Listing Rules;
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules;
"Controlling Shareholder(s)"	has the meaning ascribed to it under the Listing Rules and, unless the context requires otherwise, refers to SAIC and Changzhou SAIC; and a Controlling Shareholder shall mean each or any of them;
"Conversion of Unlisted Shares into H shares"	the conversion of [**REDACTED**] Unlisted Shares into H Shares on a one-for-one basis upon the completion of [**REDACTED**], as described in further detail in "Share Capital";
"Designated Bank"	HKSCC Participant's [**REDACTED**] Designated Bank;
"Director(s)"	the director(s) of our Company;
"EIT Law"	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》), as enacted by the NPC on March 16, 2007 and effective on January 1, 2008, as amended, supplemented or otherwise modified from time to time;

"Employee Shareholding Platform(s)"	Shanghai Qisai, Shanghai Saikeda Technology Services Partnership Enterprise (Limited Partnership) (上海賽可達科技服務企業合夥(有限合夥)), Shanghai Saikeheng Technology Services Partnership Enterprise (Limited Partnership) (上海賽可恒科技服務企業合夥(有限合夥)) and Shanghai Saiketuo Technology Services Partnership Enterprise (Limited Partnership) (上海賽可拓科技服務企業合夥(有限合夥)), our employee shareholding platforms; and an Employee Shareholding Platform shall mean each or any of them;
"Extreme Conditions"	extreme conditions as announced by the government of Hong Kong;
"Fast Interface for New Issuance" or "FINI"	an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all New Listings;
"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., a global market research and consulting company, which is an Independent Third Party;

[**REDACTED**]

"Global Vehicle"	Global Vehicle Leasing Co., Ltd. (環球車享汽車租賃有限公司), a company with limited liability established under the laws of the PRC on May 16, 2016, and a subsidiary of SAIC;
"Guide"	The Guide for New Listing Applicants, as published by the Stock Exchange on November 29, 2023 and effective on January 1, 2024, as amended or supplemented or otherwise modified from time to time;
"H Share(s)"	shares of our Company for which an application [has been] made for listing and permission to trade on the Stock Exchange;
"H Share Registrar"	[**REDACTED**];

[**REDACTED**]

[**REDACTED**]

"HKSCC Nominees"	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC;
"HKSCC Operational Procedures"	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through HKSCC, from time to time in force;
"HKSCC Participant(s)"	a participant admitted to participate in CCASS as a direct clearing participant, a general clearing participant or a custodian participant;
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC;
"Hong Kong dollar(s)" or "HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong;
"Hong Kong Listing Rules" or "Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time);

[**REDACTED**]

"Independent Third Party(ies)"	individuals or company(ies), who or which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules;

[**REDACTED**]

"Joint Sponsors"	the joint sponsors as named in "Directors and Parties involved in the [**REDACTED**]";
"Latest Practicable Date"	May 17, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication;
"Listing"	the listing of the H Shares on the Main Board;

"Listing Committee"	the listing sub-committee of the board of directors of the Stock Exchange;
"Listing Date"	the date, expected to be on or about [**REDACTED**] on which dealings in the H Shares first commence on the Main Board;
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented or otherwise modified from time to time;
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange;
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部);
"Nomination Committee"	the nomination committee of the Board;

[**REDACTED**]

"PRC Legal Advisors"	King & Wood, our legal advisors as to PRC laws in connection with the [**REDACTED**];

"[**REDACTED**] Employee Shareholding Scheme"	the [**REDACTED**] employee shareholding scheme of our Company approved and adopted in February 2019, a summary of the principal terms of which is set forth in "Appendix VI—Statutory and General Information—D. [**REDACTED**] Employee Shareholding Scheme" to this document;
"[**REDACTED**] Investment(s)"	the [**REDACTED**] investment(s) in our Company, details of which are set out in "History, Development and Corporate Structure—[**REDACTED**] Investments" in this document;
"[**REDACTED**] Investor(s)"	the investor(s) of the [**REDACTED**] Investments;

[**REDACTED**]

"Qualified Institutional Buyer" or "QIB"	a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act;
"Regulation S"	Regulation S under the U.S. Securities Act;
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of the Board;
"Renminbi" or "RMB"	the lawful currency of the PRC;
"Rule 144A"	Rule 144A under the U.S. Securities Act;
"SAIC"	Shanghai Automotive Industry (Group) Corporation Limited (上海汽車工業(集團)有限公司), a company established in the PRC on March 1, 1996, which is a substantial shareholder of the Company and one of our Controlling Shareholders;
"SAIC Motor"	SAIC Motor Corporation Limited (上海汽車集團股份有限公司), a company established in the PRC on April 16, 1984, which is a subsidiary of one of our Controlling Shareholders, SAIC. SAIC Motor is listed on the Main Board of the Shanghai Stock Exchange (stock number: 600104);
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong;

"Shanghai Qisai"	Shanghai Qisai Business Consulting Partnership Enterprise (Limited Partnership) (上海旗賽商務諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on March 21, 2018, and one of our Employee Shareholding Platforms;
"Shanghai Yixiang"	Shanghai Yixiang Private Equity Fund Partnership Enterprise (Limited Partnership) (上海儀亨私募基金合夥企業(有限合夥)), a limited partnership established in the PRC on April 11, 2025, see "History, Development and Corporate Structure—[**REDACTED**] Investments—(4) Information about the [**REDACTED**] Investors" for more details;
"Share(s)"	ordinary share(s) in the share capital of the Company, including both Unlisted Shares and H Shares, with a nominal value of RMB1.00 each;
"Shareholder(s)"	holder(s) of our Share(s);

[**REDACTED**]

"State Council"	the State Council of the PRC (中華人民共和國國務院);
"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchange and Clearing Limited;
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules;
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules;
"Track Record Period"	the three years ended December 31, 2023, 2024 and 2025;
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction;
"U.S. persons"	U.S. persons as defined in Regulation S;
"U.S. Securities Act"	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time;

[**REDACTED**]

"Unlisted Share(s)"	ordinary share(s) issued by our Company, which is/are not listed on any stock exchange, with a nominal value of RMB1.0 each;
"US$" or "US dollars"	United States dollar(s), the lawful currency of the United States; and
"we," "us" or "our"	the Company or the Group, as the context requires.

ACRONYMS

"AFRC"	Accounting and Financial Reporting Council of Hong Kong;
"CAC"	Cyberspace Administration of China (中央網絡安全和信息化委員會辦公室);
"CAGR"	compounded annual growth rate, which is calculated by dividing the amount at the end of the period by the amount of the beginning of that period, raising the result to an exponent of one divided by the number of years in the period, and subtracting one from the subsequent result;
"CCASS"	Central Clearing and Settlement System established and operated by HKSCC;
"CSDC"	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司);
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會);
"ESG"	environmental, social and corporate governance;
"HKSCC"	Hong Kong Securities Clearing Company Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited;
"IASB"	International Accounting Standards Board;
"IFRS"	International Financial Reporting Standards;
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部);
"NDRC"	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會);
"NPC"	National People's Congress of the PRC (中華人民共和國全國人民代表大會);

"PBOC"	People's Bank of China (中國人民銀行), the central bank of the PRC;
"SAFE"	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局);
"SAMR"	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局);
"SAT"	State Taxation Administration of the PRC (中華人民共和國國家稅務總局);
"SCNPC"	Standing Committee of the National People's Congress of the PRC (中華人民共和國全國人民代表大會常務委員會);
"SFC"	Securities and Futures Commission of Hong Kong;
"SFO" or "Securities and Futures Ordinance"	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong, as amended, supplemented or otherwise modified from time to time; and
"VAT"	value-added tax.

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

For the purpose of this document, references to "provinces" of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.