IMPORTANT

If you are in any doubt about this document, you should obtain independent professional advice.

Zhejiang Jinlong Electrical Machinery Stock Co., Ltd.
浙江金龍電機股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**Not more than HK$[REDACTED] per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**RMB[1.00] per H Share**
[REDACTED]	**:**	**[●]**

[Sole Sponsor, [REDACTED], [REDACTED], [REDACTED], and [REDACTED]]

SUNNY FORTUNE

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and **[REDACTED]** take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this document, having attached thereto the documents specified in the section headed "Appendix VIII — Documents delivered to the Registrar of Companies and available on display" to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any of the other documents referred to above.

The **[REDACTED]** is expected to be fixed by agreement between the**[REDACTED]** (for and on behalf of the **[REDACTED]**), and our Company on the **[REDACTED]**. The **[REDACTED]** is expected to be at or before 12:00 noon on **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]**. Applicants for the **[REDACTED]** may be required to pay, on application (subject to application channels), the maximum **[REDACTED]** of HK$[13.5] for each **[REDACTED]** together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** is lower than HK$**[REDACTED]**.

The Sole **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) may, with our consent, reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** below that stated in this document at any time prior to the morning of the last day for lodging applications under the Hong Kong **[REDACTED]**. In such a case, we will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the **[REDACTED]** on **[REDACTED]**, notices of the reduction in the number of **[REDACTED]** being **[REDACTED]** under the **[REDACTED]** and/or the indicative **[REDACTED]** will be published on our Company's website at **[REDACTED]** and the website of the Stock Exchange at **[REDACTED]**. Further details are set out in the sections headed "Structure and Conditions of the **[REDACTED]**" and "How to Apply for the **[REDACTED]**" of this document. If, for any reason, the **[REDACTED]** is not agreed between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and our Company by 12:00 noon on **[REDACTED]**, the **[REDACTED]** (including the **[REDACTED]**) will not proceed and will lapse.

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the **[REDACTED]** and in accordance with any applicable **[REDACTED]**. The **[REDACTED]** are being **[REDACTED]** and **[REDACTED]** **outside the United States in offshore transactions in reliance on [REDACTED].**

The obligations of the **[REDACTED]** under the **[REDACTED]** to subscribe for, and to procure applicants for the **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the **[REDACTED]** and the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. (Hong Kong time) on the **[REDACTED]**. Such grounds are set out in the section headed "**[REDACTED]** — **[REDACTED]** Arrangements and Expenses — **[REDACTED]** — Grounds for Termination" of this document. It is important that you refer to that section for further details.

[REDACTED]

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[REDACTED]

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[REDACTED]