

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] (without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED]), the following persons will have interests or short positions in our Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

Name	Capacity/Nature of Interest	Number of Shares held at the Latest Practicable Date ⁽¹⁾	Percentage of shareholding as at the Latest Practicable Date	Number of Shares held/interested in after completion of [REDACTED] ⁽¹⁾	Percentage of Shareholding after completion of the [REDACTED]
Mr. Ye Jinwu ⁽²⁾	Beneficial owner	12,592,724	34.98%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	17,129,600	47.57%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of spouse	4,500,000	12.50%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Mr. Ye Ye ⁽³⁾⁽⁴⁾	Beneficial owner	5,869,600	16.30%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	23,852,724	66.25%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of spouse	1,060,000	2.94%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Ms. Li Chunlian ⁽²⁾	Beneficial owner	4,500,000	12.50%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	25,222,324	70.05%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of spouse	12,592,724	34.98%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Mr. Wang Xiaoyue	Beneficial owner	4,500,000	12.50%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	25,222,324	70.05%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Ms. Ye Huiqin	Beneficial owner	1,200,000	3.33%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	28,522,324	79.22%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Jinlong Zhichuang LP	Beneficial owner	1,060,000	2.94%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert ⁽⁵⁾	28,662,324	79.61%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
Ms. Ye Weilei ⁽³⁾⁽⁴⁾	Interest in controlled corporation ⁽⁴⁾	1,060,000	2.94%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of person acting in concert with spouse and controlled corporation ⁽⁴⁾	28,662,324	79.61%	[REDACTED]	[REDACTED]
		Unlisted Shares (L)		Unlisted Shares (L)	
	Interest of spouse	5,869,600	16.30%	[REDACTED]	[REDACTED]
				Unlisted Shares (L)	

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Notes:

- (1) The letter “L” denotes the person’s long positions in the Shares.
- (2) Mr. Ye Jinwu and Ms. Li Chunlian are spouses. Accordingly, Mr. Ye Jinwu and Ms. Li Chunlian are deemed to be interested in the Shares held by each other under the SFO.
- (3) Mr. Ye Ye and Ms. Ye Weilei are spouses. Accordingly, Mr. Ye Ye and Ms. Ye Weilei are deemed to be interested in the Shares held by each other under the SFO.
- (4) Jinlong Zhichuang LP is a limited partnership controlled by Ms. Ye Weilei as its sole general partner. By virtue of the SFO, each of Mr. Ye Ye and Ms. Ye Weilei is deemed to be interested in the Shares held by Jinlong Zhichuang LP.
- (5) Mr. Ye Jinwu, Mr. Ye Ye, Ms. Li Chunlian, Mr. Wang Xiaoyue, Ye Huiqin and Jinlong Zhichuang LP are parties acting in concert, and accordingly each of them are interested in the Shares held by each other under the SFO. Please refer to “History and Corporate Structure — Our Shareholders Acting in Concert” for further details.

Save as disclosed above and the paragraph headed “Appendix VII — Statutory and General Information — C. Further Information about our Directors, Chief Executive and Substantial Shareholders — 1. Disclosure of interests” in this document, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] (assuming no Shares are to be issued upon the exercise of the [REDACTED]), have an interest or short position in the Shares or underlying Shares, which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at the general meetings of any other member of our Group.