FUTURE PLANS

Please refer to the section headed "Business — Our Business Strategies" in this document for a detailed description of our future plans.

USE OF [REDACTED]

We estimate the aggregate **[REDACTED]** from the **[REDACTED]**, after deducting **[REDACTED]** fees and other estimated expenses in connection with the **[REDACTED]**, assuming the **[REDACTED]** is not exercised and assuming an **[REDACTED]** of HK$**[REDACTED]** per Share (being the mid-point of the indicative **[REDACTED]** of HK$**[REDACTED]** to HK$**[REDACTED]**), will be approximately HK$**[REDACTED]**.

In accordance with our strategy, we intend to use the **[REDACTED]** from the **[REDACTED]** for the purposes and in the amounts set forth below:

(i) approximately **[REDACTED]**% of the **[REDACTED]** (approximately HK$**[REDACTED]**) will be used for constructing a new production facility and establishing new PMSM production lines, of which approximately HK$**[REDACTED]** will be used in FY2027 and the remaining approximately HK$**[REDACTED]** will be used in FY2028 and/or onwards;

(ii) approximately **[REDACTED]**% (approximately HK$**[REDACTED]**) will be used for expanding our PMSM application into industrial robotic and intelligent manufacturing applications, of which approximately HK$**[REDACTED]** will be used in FY2027 and the remaining approximately HK$**[REDACTED]** will be used in FY2028 and/or onwards, including:

- approximately **[REDACTED]**% of the **[REDACTED]** (approximately HK$**[REDACTED]**) will be used for research and development;

- approximately **[REDACTED]**% of the **[REDACTED]** (approximately HK$**[REDACTED]**) will be used for purchasing and installing manufacturing equipment and facilities.

(iii) approximately **[REDACTED]**% (approximately HK$**[REDACTED]**) will be used for accelerating the digitalisation of our manufacturing products operations, of which approximately HK$**[REDACTED]** will be used in FY2027 and the remaining approximately HK$**[REDACTED]** will be used in FY2028 and/or onwards; and

(iv) approximately **[REDACTED]**% (approximately HK$**[REDACTED]**) will be used for our general working capital.

For details, please refer to the section headed "Business — Our Business Strategies" in this document.

The above allocation of the **[REDACTED]** from the **[REDACTED]** will be adjusted on a pro rata basis in the event that the **[REDACTED]** is fixed at a higher or lower level compared to the mid-point of the proposed **[REDACTED]** or the **[REDACTED]** is exercised.

If the **[REDACTED]** is fixed at the high-end of the indicative **[REDACTED]**, being HK$**[REDACTED]** per Share, the **[REDACTED]** we receive from the **[REDACTED]** will be increase by approximately HK$**[REDACTED]**. If the **[REDACTED]** is fixed at the low-end of the indicative **[REDACTED]**, being HK$**[REDACTED]** per Share, the **[REDACTED]** we receive from the **[REDACTED]** will decrease by approximately HK$**[REDACTED]**.

To the extent that the **[REDACTED]** are not immediately applied to the above purposes and to the extent permitted by applicable law and regulations, we will apply the **[REDACTED]** to short-term interest-bearing amounts at licensed commercial banks and/or other authorised financial institutions (as defined under the Securities and Futures Ordinance or applicable laws and regulations in other jurisdictions). We will make an appropriate announcement if there is any change to the above proposed **[REDACTED]** or if any amount of **[REDACTED]** will be used for general corporate purpose.