
APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix VII — Statutory and General Information — D. Other Information — 12. Consents of Experts;” and
- (b) a copy of the material contract referred to in “Appendix VII — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at [REDACTED] during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information prepared by [HLB Hodgson Impey Cheng Limited], the texts of which are set out in Appendices I and II to this document;
- (c) the audited consolidated financial statements of our Company as have been prepared for the companies comprising our Group for FY2023, FY2024 and FY2025;
- (d) the PRC legal opinions issued by our PRC Legal Advisers, in respect of the general matters and property interests of our Company in the PRC;
- (e) the legal opinion issued by our International Sanctions Legal Advisers in respect of U.S. export control and sanction law;
- (f) the CIC Report;
- (g) the property valuation report prepared by Valtech Valuation Advisory Limited, the text of which are set out in “Appendix IV — Property Valuation Report”.
- (h) the material contracts referred to in “Statutory and General Information — B. Further information about our Business — 1. Summary of material contracts” in Appendix VII to this document;
- (i) the written consents referred to in “Statutory and General Information — D. Other information — 12. Consents of experts” in Appendix VII to this document;
- (j) the service agreements with each of our Directors referred to in the paragraph headed “Statutory and General Information — C. Further Information about Our Directors, Chief Executive and Substantial Shareholders — 2. Particulars of Directors’ service agreements” in Appendix VII to this document; and
- (k) PRC Company Law, the PRC Securities Law, the Guidelines for Articles of Association of Listed Companies, the Overseas Listing Trial Measures together with their unofficial English translation.