So far as our Directors are aware, immediately following the completion of the [**REDACTED**] (assuming no exercise of the [**REDACTED**]), the following persons will have or be deemed or taken to have an interest and/or short positions in the Shares or the underlying Shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings our Company:

		Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED])(1)			
Name of Shareholder	**Nature of interest**	**Number**	**Approximate percentage of shareholding in our total issued share capital**	**Number**	**Description of Shares**	**Approximate percentage of shareholding in our Unlisted Shares/H Shares (as appropriate)**	**Approximate percentage of shareholding in our total issued share capital**
Mr. Zhou(2)(3)	Beneficial interest	17,949,600	35.26%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
	Interest of spouse	14,601,600	28.69%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
	Interest in controlled corporation	3,991,800	7.84%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Ms. Zeng(2)(3)	Beneficial interest	14,601,600	28.69%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
	Interest of spouse	17,949,600	35.26%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
	Interest in controlled corporation	3,991,800	7.84%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Hengqin Biaosheng(3)	Beneficial interest	3,991,800	7.84%	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Guangfa Qianhe(4)	Beneficial interest	2,832,000	5.56%	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
Guangfa Xinde Jinyuan(4)	Beneficial interest	860,400	1.69%	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
Zhuhai Kangyuan(4)	Beneficial interest	118,200	0.23%	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
Jiangsu Modern Service Fund(5)	Beneficial interest	3,018,000	5.93%	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

(1) The calculation is based on the total number of [**REDACTED**] Unlisted Shares in issue and [**REDACTED**] H Shares in issue immediately after completion of the [**REDACTED**] (assuming no exercise of the [**REDACTED**]) and the Conversion of Unlisted Shares into H Shares. Unlisted Shares and H Shares are both ordinary Shares in the share capital of our Company and are considered as one class of Shares.

(2) Mr. Zhou and Ms. Zeng are spouses. Therefore, Mr. Zhou and Ms. Zeng are deemed to be interested in the Shares interested by each other by virtue of the SFO.

(3) Hengqin Biaosheng is owned as to (i) 1.00% by Mr. Zhou as its general partner, and (ii) approximately 44.00% by Ms. Zeng as its limited partner. Therefore, each of Mr. Zhou and Ms. Zeng is deemed to be interested in the Shares directly held by Hengqin Biaosheng by virtue of the SFO.

(4) Guangfa Qianhe is wholly owned by GF Securities Co., Ltd. ("**GF Securities**"). Guangfa Xinde Jinyuan is owned (i) as to 20.00% by Guangfa Xinde as its general partner, which is in turn wholly owned by GF Securities, and (ii) as to 30.00% by Guangfa Qianhe as its limited partner. Zhuhai Kangyuan is a co-investment platform of Guangfa Xinde

and a party acting in concert with Guangfa Xinde Jinyuan, the general partner of which is Guangfa Xinde, and is owned as to approximately 18.24% by Xu Yiyu as the general partner. Therefore, GF Securities is deemed to be interested in the Shares directly held by Guangfa Qianhe, Guangfa Xinde Jinyuan and Zhuhai Kangyuan by virtue of the SFO.

(5) Jiangsu Modern Service Fund is owned as to approximately 0.95% by Nanjing Addor Equity Investment Management Enterprises (Limited partnership) (南京毅達股權投資管理企業(有限合夥)) ("**Nanjing Addor**") as its general partner. Nanjing Addor is owned as to 99.00% by Xizang Aida Huicheng Private Fund Management Co., Ltd. (西藏愛達匯承私募基金管理有限公司) ("**Xizang Aida**") as its general partner, which is in turn wholly owned by Jiangsu Addor Equity Investment Fund Management Co., Ltd. (江蘇毅達股權投資基金管理有限公司) ("**Jiangsu Addor**"). Jiangsu Addor is owned as to (i) 40.00% by Nanjing Addor Capital Management Enterprise (Limited Partnership) (南京毅達資本管理企業(有限合夥)), which is in turn owned as to approximately 7.58% by Nanjing Addor Investment Management Co., Ltd. (南京毅達投資管理有限公司) as its general partner, and (ii) 35.00% by Jiangsu Govtor Capital Group Co., Ltd. (江蘇高科技投資集團有限公司), which is held as to approximately 73.06% by Jiangsu Provincial People's Government (江蘇省人民政府). Therefore, each of Nanjing Addor, Xizang Aida, Jiangsu Addor, Nanjing Addor Capital Management Enterprise (Limited Partnership), Nanjing Addor Investment Management Co., Ltd. and Jiangsu Govtor Capital Group Co., Ltd. is deemed to be interested in the Shares directly held by Jiangsu Modern Service Fund by virtue of the SFO.

Save as disclosed above and in "Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders," our Directors are not aware of any person who will, immediately following the completion of the [**REDACTED**] (assuming no exercise of the [**REDACTED**]), have an interest or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Company.