
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Statutory and General Information – F. Other information – 8. Consents of Experts” in Appendix IV to this document; and
- (b) copies of each of the material contracts referred to in “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.shanhs.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinions issued by Han Kun Law Offices, our PRC Legal Advisor in respect of our Group’s business operations and property interests in the PRC;
- (f) the letter of advice prepared by Conyers Dill & Pearman, our legal advisors on Cayman Islands law, in relation to certain aspects of Cayman Islands company law referred to in “Summary of the Constitution of Our Company and Cayman Islands Company Law” in Appendix III to this document;
- (g) the F&S Report;
- (h) the rules of the Share Option Scheme;
- (i) the Cayman Companies Act;
- (j) the material contracts referred to in “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV to this document; and
- (k) the service contracts and the letters of appointment referred to in “Statutory and General Information – D. Further information about our Directors and Substantial Shareholders” in Appendix IV to this document; and the written consents referred to in “Statutory and General Information – F. Other information – 8. Consents of Experts” in Appendix IV to this document.