
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the paragraph headed “D. Other Information — 8. Consent of Experts” in Appendix V to this document; and
- (b) a copy of each of the material contract referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix V to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published at the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.xyyxky.com up to and including the date which

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the written consents referred to in the paragraph headed “D. Other Information — 8. Consent of Experts” in Appendix V to this document;
- (f) the service contracts referred to in the paragraph headed “C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Service Contracts” in Appendix V to this document;
- (g) the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix V to this document;
- (h) the legal opinion issued by King & Wood, our legal advisor as to PRC laws, in respect of certain aspects of the PRC operations and property interests of our Group;
- (i) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (j) the legal opinion issued by Filali Kadiri & Associés, our legal advisor as to Moroccan laws, in respect of certain aspects of the Moroccan operations of our Group;
- (k) the Competent Person’s Reports prepared by SRK Consulting China Ltd., the texts of which are set out in Appendix III to this document; and
- (l) the PRC Company Law, the PRC Securities Law, the Guidelines on the Bylaws of Listed Companies, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and the Guidelines for Articles of Association, together with unofficial English translations thereof.