DEFINITIONS

In this Document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section headed "Glossary of Technical Terms" in this Document.

"Accountants' Report"	the report of the Reporting Accountants set out in Appendix I to this Document
"Adventus"	Adventus Mining Corporation, a company incorporated under the laws of Canada October 24, 2016, our subsidiary
"Adventus Acquisition"	the acquisition by our Group of all issued and outstanding common shares of Adventus, completed on July 31, 2024
"Adventus Early Exploration and Evaluation Projects"	the early exploration and evaluation projects in Ecuador acquired by our Group through the Adventus Acquisition, including the Pegasus A, Luz Project, Orquídeas Project, Tres Picachos Project, Cascas Project, La Canela Project, Chalapo Project and Palma Real Project
"AFRC"	the Accounting and Financial Reporting Council
"AISC"	all-In Sustaining Cost
"ARCOM"	the Mining Regulation and Control Agency of Ecuador (Agencia de Regulación y Control Minero)
"Articles"	the articles of our Company, as adopted by the Company on October 20, 2004 and currently in force, a summary of which is set out in Appendix IV to this Document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Auditor"	Deloitte LLP
"Australian dollar" or "AUD"	Australian dollars, the lawful currency of Australia
"BCBCA"	the Business Corporations Act (British Columbia), as amended, supplemented or otherwise modified from time to time
"Besharal State Reserve"	the Besharal State Reserve in the Kyrgyz Republic, which forms part of the Western Tien-Shan UNESCO Natural Heritage Site
"Board" or "Board of Directors"	the board of Directors of the Company
"Brigade 1"	Henan First Geological Brigade Co., Ltd. (河南省第一地質大隊有限公司) a limited liability company incorporated under the laws of PRC on March 9, 2023, and one of our shareholders of Henan Found
"Business Day"	a day which is not a Saturday, a Sunday or a public holiday and on which banks in Hong Kong, are generally open for business

"BVI"	The British Virgin Islands
"BYP Mine"	the Baiyunpu gold-lead-zinc mine located in Hunan Province, the PRC, in which we held 70% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Wonder Success
"BYP Project"	the Baiyunpu gold-lead-zinc project located in Hunan Province, the PRC, in which we held a 70.0% equity interest as at the Latest Practicable Date through our wholly-owned subsidiary, Wonder Success
"BYP Report"	the Competent Person's Report for the BYP Mine prepared by SRK Consulting China Ltd with the effective date of December 31, 2025 as set out in Appendix III-F to this Document
"CAD", "C$" or "Canadian dollars"	Canadian dollars, the lawful currency of Canada

[REDACTED]

"Canadian Legal Adviser"	McCarthy Tétrault LLP

[REDACTED]

"Chaarat"	Chaarat Gold Holdings Limited, the vendor under the ZAAV Acquisition
"Chaarat Gold Project"	the gold project located in the Kyrgyz Republic comprising the Tulkubash and Kyzyltash deposits and the surrounding exploration licences covering the Karator and Ishakuld gold zones, held by Chaarat ZAAV
"Chaarat Gold Project Report"	the Competent Person's Report for the Chaarat Gold Project prepared by SRK Consulting China Ltd., with the effective date of December 31, 2025, as set out in Appendix III-E to this Document
"Chaarat ZAAV"	CHAARAT ZAAV CJSC (ЗАО ЧААРАТ ЗААВ), a closed joint stock company incorporated in and governed by the laws of the Kyrgyz Republic on November 10, 2002, in which we indirectly held 70% interest through Fortune Gold Mining (H.K.) Limited at the Latest Practicable Date
"China" or "the PRC"	the People's Republic of China excluding, for the purposes of this Document, Hong Kong Special Administrative Region and Macau Special Administrative Region of the People's Republic of China and Taiwan

"CJV(s)"	cooperative joint venture(s), a form of foreign investment permitted in the PRC under the PRC Sino-Foreign Cooperative Joint Venture Law (《中華人民共和國中外合資經營企業法》, which was abolished by Foreign Investment Law of the PRC (《中華人民共和國外商投資法》)
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Company" or "our Company"	Silvercorp Metals Inc. (formerly known as SKN Resources Ltd.), a company incorporated under the laws of the Province of British Columbia, Canada on October 31, 1991 and shares of which are listed on the TSX and NYSE American on October 24, 2005 and May 15, 2017 respectively, both under the symbol "SVM"
"Company Law" or "PRC Company Law"	the Company Law of the PRC (中華人民共和國公司法), which was enacted by the Standing Committee of the NPC on December 29, 1993 and became effective on July 1, 1994, as the same may be amended, supplemented or otherwise modified from time to time
"Companies Ordinance"	the Companies Ordinance (Cap 622 of the Laws of Hong Kong), as amended and supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Competent Persons"	has the meaning ascribed thereto under Rule 18.01 of the Listing Rules equivalent to Qualified Person under NI 43-101 and, in the context of this Document, means AMC Mining Consultants (Canada) Ltd., SRK Consulting China Ltd. and Hillerton Consulting Limited, and each a Competent Person
"Competent Persons' Reports"	the Competent Persons' Reports on the mineral assets of the Company as set out in Appendix III to this Document, and each a Competent Person's Report equivalent to Technical Report under NI 43-101
"Compliance Adviser"	Rainbow Capital (HK) Limited
"Condor Project"	the advanced Condor Project located in Ecuador, in which Adventus owned 100% interest of the various concessions contained herein as at the Latest Practicable Date
"Condor Report"	the Competent Person's Report for the Condor Project prepared by SRK Consulting China Ltd., with the effective date of December 31, 2025, as set out in Appendix III-D to this Document
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules

"Convertible Notes"	US$150,000,000 aggregate principal amount of 4.75% of unsecured convertible notes due 2029 issued by the Company on November 25, 2024
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CNY", "RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Curimining" or "Curimining S.A."	Curimining S.A., a company incorporated under the laws of Ecuador and the holding entity of the El Domo Project
"DCG Mine"	a development project in Dong Cao Gou in which our Group held 77.5% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Early Exploration and Evaluation Projects"	the Adventus Early Exploration and Evaluation Projects and the La Yesca Project
"Ecuadorian Legal Adviser"	Flor Bustamante Pizarro Hurtado
"EIT Law" or "EIT Laws"	the Enterprise Income Tax Law of the PRC and its implementation rules and related regulations, as amended, supplemented or otherwise modified from time to time
"El Domo Project"	the advanced El Domo-Curipamba Project located within the Curipamba project concessions in Ecuador, in which Adventus owned 75% interest as at the Latest Practicable Date
"El Domo Report"	the Competent Person's Report for the El Domo Project prepared by SRK Consulting China Ltd., with the effective date of December 31, 2025, as set out in Appendix III-C to this Document

[REDACTED]

"Extreme Conditions"	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public's ability to resume work or raises safety concerns for a prolonged period
"FCPA"	the U.S. Foreign Corrupt Practices Act of 1977, as amended

[REDACTED]

"fiscal year"	the Company's financial year ended March 31 of a year
"FVTPL"	fair value through profit or loss
"FVTOCI"	fair value through other comprehensive income
"GC Mine"	the Gaocheng mine located in Guangdong Province, the PRC, in which we owned 99.0% interest as at the Latest Practicable Date through our wholly-owned subsidiaries, Yangtze Mining HK and Silvercorp Beijing
"GC Report"	the Competent Person's Report for the GC Mine prepared by SRK Consulting China Ltd with the effective date of December 31, 2025 as set out in Appendix III-B to this Document

[REDACTED]

"Group", "the Group", "our Group", "we" or "us"	Our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the business operated by such subsidiaries or their predecessors (as the case may be)
"Guangdong Found"	Guangdong Found Mining Co., Ltd. (廣東發恩德礦業有限公司), a limited liability company incorporated under the laws of PRC on November 20, 2008, which owns and operates the GC Mine, in which we held 99.0% interest as at the Latest Practicable Date through our wholly-owned subsidiaries, Yangtze Mining HK and Silvercorp Beijing
"Guoruiteng Mining"	Guoruiteng Mining Investment (Beijing) Co., Ltd (國瑞騰礦業投資(北京)有限公司), a limited liability company incorporated under the laws of PRC on October 26, 2012, and one of the shareholders of Guangdong Found
"Henan DLR"	Department of Land and Resources of Henan Province (河南省國土資源廳)

"Henan Found"	Henan Found Mining Co., Ltd. (河南發恩德礦業有限公司), a limited liability company incorporated under the laws of PRC on August 30, 2004, in which we held 77.5% interest of the SGX Mine, TLP Mine, HZG Mine, LMW Mine, DCG Mine, Kuanping Project, HPG Mine and LME Mine, as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Henan Huawei"	Henan Huawei Mining Co. Ltd. (河南華威礦業有限公司), a limited liability company incorporated under the laws of PRC on December 15, 2006
"Henan Ruifeng"	Henan Ruifeng Mining Co. Ltd. (河南瑞峰礦業有限公司), a limited liability company incorporated under the laws of PRC on May 17, 2021, a wholly-owned subsidiary of Henan Found
"Henan Yudi"	Henan Yudi Technology Group Co., Ltd. (河南省豫地科技集團有限公司), a limited liability company incorporated under the laws of the PRC on July 1, 2022, deemed to hold 22.5% interest in Henan Found
"Henan Xinxiangrong"	Henan Xinxiangrong Mining Co., Ltd. (河南鑫相融礦業有限公司) a limited liability company incorporated under the laws of PRC on October 10, 2008, and one of the shareholders of Henan Found
"HFCAA"	the Holding Foreign Companies Accountable Act of the United States, as amended
"HGMR"	Henan Non-Ferrous Geological & Mineral Resources Group Co. Ltd. (河南有色地質礦產集團有限公司), a limited liability company incorporated under the laws of PRC on March 5, 2004, and one of our shareholders of Henan Found
"HK" or "Hong Kong"	the Hong Kong Special Administrative Region of the PRC

[REDACTED]

"HKICPA"	Hong Kong Institute of Certified Public Accountants

[REDACTED]

[REDACTED]

"HNTE"	High and New Technology Enterprise accredited under applicable PRC laws and regulations
"Hong Kong dollars", "HK$" or "HKD"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong Legal Adviser"	Jun He Law Offices

[REDACTED]

"HPG Mine"	A silver-gold-lead-zinc mine in Haopinggou, located in Henan Province, the PRC in which we owned 80.0% beneficial interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Resources
"HZG Mine"	a silver and lead mine in Hou Zhang Gou in Henan Province, the PRC in which our Group holds a 77.5% interest through our wholly-owned subsidiary, Victor Mining
"IASB"	International Accounting Standards Board
"IFRS"	International Financial Reporting Standards, as issued from time to time by the International Accounting Standards Board
"independent third party(ies)"	any entity or person who is not a connected person of the Company within the meaning ascribed to it under the Listing Rules
"Industry Consultant" or "SMM"	SMM Information & Technology Co., Ltd.

[REDACTED]

"IOSCO"	the International Organization of Securities Commissions
"IOSCO MMOU"	the IOSCO Multilateral Memorandum of Understanding Concerning Consultation and Cooperation and the Exchange of Information
"Karator and Ishakuld gold zones"	the Karator and Ishakuld gold zones covered by the exploration licences forming part of the Chaarat Gold Project
"Kuanping Project" or "KP Project"	the Kuanping exploration project located in Henan Province, the PRC, in which we held 77.5% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Kyrgyz som" or "KGS"	Kyrgyzstan Som, the lawful currency of Kyrgyzstan

DEFINITIONS

"Kyrgyzaltyn"	Kyrgyzaltyn JSC, a state-owned entity of the Kyrgyz Republic and the holder of 30% equity interest in Chaarat ZAAV as at the Latest Practicable Date
"Kyrgyz Legal Adviser"	GRATA International
"Kyzyltash deposits"	the Kyzyltash sulfide gold deposit forming part of the Chaarat Gold Project
"La Yesca Project"	the silver-polymetallic epithermal project located in Nayarit State, Mexico, in which our Group held an interest as at the Latest Practicable Date
"Latest Practicable Date"	May 18, 2026, being the latest practicable date for ascertaining certain information in this Document before its publication
"LBMA"	the London Bullion Market Association

[REDACTED]

"Listing Guide"	Guide for New Listing Applicants, as amended, supplemented or otherwise modified from time to time
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"LME Mine"	a mine in Longmen East, located in Henan Province, in which we owned 80.0% beneficial interest through our wholly-owned subsidiary, Victor Resources
"LMW Mine"	a mine in Longmen West, located in Henan Province, in which our Group held 77.5% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Luminex"	Luminex Resources Corp, a company incorporated under the laws of the Province of British Columbia, Canada on March 16, 2018 our subsidiary
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
"Major Mining Assets"	the Ying Property, the GC Mine, the El Domo Project, the Condor Project, the Chaarat Gold Project and the BYP Project

[REDACTED]

"MOFCOM" or "Ministry of Commerce"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"NDRC"	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"New Infini"	New Infini Silver Inc., a company incorporated under the laws of the Province of British Columbia, Canada on October 13, 2020, in which the Company held an approximately 46.15% interest as at the Latest Practicable Date
"NI 43-101 Code"	National Instrument 43-101 – Standards of Disclosure for Mineral Projects, the primary rule governing mineral property disclosure under Canadian securities laws
"NIA"	the National Investment Agency under the President of the Kyrgyz Republic
"NUAG"	New Pacific Metals Corp., a company incorporated under the laws of the Province of British Columbia on April 19, 1972 with its shares listed for trading on the Toronto Stock Exchange (symbol: NUAG) and NYSE American (symbol: NEWP)
"NYSE"	New York Stock Exchange
"NYSE American"	NYSE American LLC, formerly known as NYSE Alternext US LLC

[REDACTED]

"Omnibus Plan"	The Company's amended and restated share-based compensation plan, further details of which are described in "Appendix V — Statutory and General Information — D. Equity Compensation Plan" to this Document
"Omnibus Plan Option(s)" or "Option(s)"	the share option(s) granted under the Omnibus Plan
"Omnibus Plan RSU(s)" or "RSU(s)"	the restricted share unit(s) granted under the Omnibus Plan

[REDACTED]

"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) and the supporting guidelines issued by the CSRC, as amended, supplemented or otherwise modified from time to time

[REDACTED]

"PBOC"	the People's Bank of China
"PCAOB"	the Public Company Accounting Oversight Board of the United States
"PMPA"	the precious metals purchase agreement entered into between Adventus and Wheaton in connection with the El Domo Project dated January 17, 2022, as amended from time to time
"PRC government"	the government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities)
"PRC Legal Adviser"	JunHe LLP, our legal adviser as to PRC laws
"PRC Mineral Resources Law"	the Mineral Resources Law of PRC (中華人民共和國礦產資源法) revised by the 8th Standing Committee of the National People's Congress on August 29, 1996 and became effective on October 1, 1997, as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Province"	each being a province or, where the context requires, a provincial level autonomous region or municipality under the direct supervision of the PRC government
"PSU(s)"	performance share unit(s) granted under the Omnibus Plan

[REDACTED]

"Reporting Accountants"	Deloitte Touche Tohmatsu
"Repurchase Mandate"	the general mandate proposed to be granted to the Directors to repurchase Shares, as described in Appendix V to this Document
"Repurchase Programme"	the share repurchase programme approved by the Board, as described in "Share Capital"
"SAFE"	the State Administration of Foreign Exchange of the PRC
"Salazar Resources"	Salazar Resources Limited, a company incorporated under the laws of Canada on August 4, 2017 that is listed on the TSX-V with headquarters in Vancouver, Canada (TSX-V: SRL, OTCQB: SRLZF), one of the shareholders of Salazar Holdings
"Salazar Holdings"	Salazar Holdings Limited, a company incorporated under the laws of Canada and a subsidiary of Adventus
"SCNPC"	the Standing Committee of the National People's Congress of the PRC
"Securities and Futures Ordinance" or "SFO"	The Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"SEC"	the U.S. Securities and Exchange Commission
"SFC"	Securities and Futures Commission of Hong Kong
"SGE"	the Shanghai Gold Exchange
"SGX Mine"	a silver, lead and zinc project located in Henan Province, PRC, in which our Group holds a 77.5% interest through our wholly- owned subsidiary, Victor Mining
"Share(s)"	common share(s) in the capital of the Company without par value
"Shareholder(s)"	holder(s) of the Share(s)
"Silvercorp Beijing"	Silvercorp Metals (China) Inc. (希爾威礦業有限公司), a limited liability company incorporated under the laws of PRC on July 11, 2011, our subsidiary
"SMM Report"	the industry report prepared by SMM in relation to the silver, zinc, lead, copper and gold markets in connection with the **[REDACTED]**
"Sole Sponsor"	CITIC Securities (Hong Kong) Limited

[REDACTED]

"Stock Exchange" or "Hong Kong Stock Exchange"	the Stock Exchange of Hong Kong Limited
"subsidiary" or "subsidiaries"	has the meaning ascribed to it in section 15 of the Companies Ordinance
"substantial shareholder"	has the meaning ascribed to it in the Listing Rules
"Takeovers Code"	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by SFC, as amended, supplemented or otherwise modified from time to time
"Tincorp"	Tincorp Metals Inc., formerly Whitehorse Gold Corp., a company incorporated under the laws of the Province of British Columbia, Canada on November 27, 2019 with its shares listed for trading on the TSX Venture Exchange (symbol: TIN)
"TLP Mine"	a silver and lead mine in Tieluping located in Henan Province, PRC, in which our Group held 77.5% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Track Record Period"	two fiscal years ended March 31, 2024 and 2025 and nine months ended December 31, 2025
"TSX" or "Toronto Stock Exchange"	the Toronto Stock Exchange
"TSX-V"	Toronto Venture Exchange (previously known as Canadian Venture Exchange, which was created on November 29, 1999 by the merger of the VSE and Alberta Stock Exchange)
"TSX Listing Policies"	the rules and requirements of the Toronto Stock Exchange, as set forth in the TSX Company Manual and Staff Notices to Applicants, Listed Issuers, Securities Lawyers and Participating Organizations, as amended from time to time
"Tulkubash deposit"	the Tulkubash gold deposit forming part of the Chaarat Gold Project

[REDACTED]

"United States", "U.S." or "US"	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
"U.S. dollars", "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Exchange Act"	the U.S. Securities Exchange Act of 1934, as amended
"U.S. Legal Adviser"	Dorsey & Whitney LLP
"U.S. Person"	a "U.S. person" as defined in Rule 902(k) of Regulation S under the U.S. Securities Act (the definition of which generally includes, but is not limited to, (i) any natural person resident in the United States, (ii) any partnership or corporation organized or incorporated under the laws of the United States, (iii) any partnership or corporation organized outside of the United States by a U.S. Person principally for the purpose of investing in securities not registered under the U.S. Securities Act, unless it is organized, or incorporated, and owned, by accredited investors who are not natural persons, estates or trusts, and (iv) any estate or trust of which any executor or administrator or trustee is a U.S. Person).

[REDACTED]

"VAT"	Value added tax
"Victor Mining"	Victor Mining Ltd., a limited company under the laws of BVI incorporated on October 23, 2003, and continued into Barbados on August 27, 2009, and back to the BVI on March 18, 2016, wholly owned by our Company
"Victor Resources"	Victor Resources Ltd., a limited company incorporated on May 30, 2003, under the laws of BVI, wholly owned by our Company
"VSE"	Vancouver Stock Exchange
"Western Tien-Shan UNESCO Natural Heritage site"	the Western Tien-Shan transnational UNESCO World Natural Heritage Site spanning the Kyrgyz Republic, Kazakhstan and Uzbekistan
"Wheaton"	Wheaton Precious Metals International Ltd.
"Wonder Success"	Wonder Success Limited, a limited company incorporated under the laws of Hong Kong on October 8, 2010, our subsidiary, which has a 70% equity interest in Yunxiang Mining

"Xinbaoyuan Mining"	Henan Xinbaoyuan Mining Co., Ltd. (河南鑫寶源礦業有限公司), a limited liability company incorporated under the laws of PRC on November 17, 2010, in which we indirectly held 77.5% interest as at the Latest Practicable Date through our wholly-owned subsidiary, Victor Mining
"Xinhui Mining"	Henan Xinhui Mining Co., Ltd (河南鑫匯礦業有限公司) a limited liability company incorporated under the laws of PRC on November 11, 2008, and one of the shareholders of Henan Huawei
"Yangtze Mining"	Yangtze Mining Ltd., a limited company incorporated under the laws of BVI on February 11, 2002, wholly-owned by our Company
"Yangtze Mining HK"	Yangtze Mining (H.K.) Limited, a limited company incorporated under the laws of Hong Kong on September 4, 2008, wholly-owned by Yangtze Mining
"year"	calendar year ended December 31
"Ying Mining District" or "Ying Project"	the mining asset comprising seven underground mines (namely the SGX Mine, the HZG Mine, HPG Mine, TLP Mine, LME Mine, LMW Mine and DCG Mine) located in Henan Province, the PRC and consists of four mining licences
"Ying Property"	the mining asset comprising the Ying Project and Kuanping Project located in Henan Province, the PRC and consists of five mining licences
"Ying Report"	the Competent Person's Report for the Ying Property prepared by AMC Mining Consultants (Canada) Ltd., with the effective date of December 31, 2025 and April 21, 2026 as set out in Appendix III-A to this Document
"Yunxiang Mining"	Xinshao Yunxiang Mining Co., Ltd. (新邵縣雲翔礦業有限公司), a limited liability company incorporated in the PRC on March 19, 2004, which owns the BYP Mine, in which we held 70.0% equity interests as at the Latest Practicable Date through our wholly-owned subsidiary, Wonder Success

Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC governmental authorities, institutions, facilities, certificates, titles, nationals, individuals, companies or entities, laws or regulations have been included in this Document in both the Chinese and English languages and, in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are marked with "*" and are provided for identification purposes only.