

APPENDIX VI

DOCUMENTS AVAILABLE ON DISPLAY

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Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.silvercorpmetals.ca during a period of 14 days from the date of this Document:

- (a) the Articles of the Company;
- (b) the Accountants’ Report, the report on review of condensed consolidated financial statements and the report on the [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in “Appendix I — Accountants’ Report”, “Appendix IA — Condensed Consolidated Financial Statements” and “Appendix II — [REDACTED] Financial Information”, respectively;
- (c) the audited consolidated financial statements of the Group for the fiscal years ended March 31, 2024 and 2025 and the reviewed condensed consolidated financial statements of our Group for the nine months ended December 31, 2025;
- (d) the legal opinion from JunHe LLP, the Company’s PRC legal adviser, in respect of certain aspects of the Company and the property interests of our Group in the PRC;
- (e) the industry report prepared by SMM Information & Technology Co., Ltd, the summary of which is set forth in the section headed “Industry Overview” in this Document;
- (f) the competent person’s report for the Ying Property prepared by AMC Mining Consultants (Canada) Ltd, the text of which is set out in Appendix III-A to this Document;
- (g) the competent person’s report for the GC Mine prepared by SRK Consulting China Ltd., the text of which is set out in Appendix III-B to this Document;
- (h) the competent person’s report for the El Domo Project prepared by SRK Consulting China Ltd., the text of which is set out in Appendix III-C to this Document;
- (i) the competent person’s report for the Condor Project prepared by SRK Consulting China Ltd., the text of which is set out in Appendix III-D to this Document;
- (j) the competent person’s report for the Chaarat Gold Project prepared by SRK Consulting China Ltd., the text of which is set out in Appendix III-E to this Document;
- (k) the competent person’s report for the BYP Mine prepared by SRK Consulting China Ltd, the text of which is set out in Appendix III-F to this Document;
- (l) the legal opinion prepared by McCarthy Tétrault LLP, our Canadian Legal Adviser, summarizing the constitution of the Company and certain aspects of Canadian law and TSX Listing Policies and shareholders protection matters referred to in Appendix IV;
- (m) the memorandum prepared by Dorsey & Whitney LLP, our U.S. Legal Adviser, summarizing certain aspects of U.S. law and NYSE American Listing Policies referred to in Appendix IV;
- (n) the legal opinion from GRATA International, our Kyrgyz Legal Adviser, in respect of certain aspects of the Company and the property interests of our Group in Kyrgyzstan;

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- (o) the legal opinion from Flor Bustamante Pizarro Hurtado, our Ecuadorian Legal Adviser, in respect of certain aspects of the Company and the property interests of our Group in Ecuador;
- (p) the BCBCA (the governing corporate law of the Company);
- (q) the material contracts referred to in “*Appendix V — Statutory and General Information — B. Further Information About the Business — 1. Summary of Material Contracts*”;
- (r) the written consents referred to in “*Appendix V — Statutory and General Information — E. Other Information — 6. Consents of Experts*”; and
- (s) the terms of the Omnibus Plan.