THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

Shanghai Simpletouch Robot Co., Ltd.
上海睿觸機器人股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED] and [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED], [REDACTED] and the [REDACTED])**
[REDACTED]	**:**	**HK$[REDACTED] per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**RMB[0.1] per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Sole Sponsor and* [REDACTED]**

光大證券 EVERBRIGHT SECURITIES | 國際 INTERNATIONAL

[REDACTED] ***and*** **[REDACTED]**

[REDACTED]

[REDACTED] ***and*** **[REDACTED]**

[REDACTED]

A copy of this document, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [**REDACTED**] is expected to be determined by agreement between the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) and our Company on the [**REDACTED**], which is expected to be on or around [**REDACTED**] and, in any event, not later than 12:00 noon on [**REDACTED**]. The [**REDACTED**] will not more than [**REDACTED**] per H Share and is expected to be not less than HK$[**REDACTED**] per H Share, unless otherwise announced. If, for any reason, the final [**REDACTED**] is not agreed on or before 12:00 noon on [**REDACTED**] between the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) and our Company, the [**REDACTED**] will not proceed and will lapse.

The [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]), may, with our Company's consent, reduce the number of [**REDACTED**] being offered under the [**REDACTED**] and/or the indicative [**REDACTED**] range below as stated in this document at any time on or prior to the morning of the last day for lodging [**REDACTED**] under the [**REDACTED**]. In such a case, an announcement will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **https://www.simple-touch.cn/** not later than the morning of the day which is the last day for lodging [**REDACTED**] under the [**REDACTED**]. Details of the arrangement will then be announced by us as soon as practicable. For further information, see "Structure of the [**REDACTED**]" and "How to Apply for [**REDACTED**]".

Prior to making an [**REDACTED**], prospective [**REDACTED**] should consider carefully all of the information set out in this document, including the risk factors set out in "Risk Factors".

The obligations of the [**REDACTED**] under the [**REDACTED**] are subject to termination by the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) if certain grounds arise prior to 8:00 a.m. on the [**REDACTED**]. Such grounds are set out in "[**REDACTED**]".

The [**REDACTED**] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be [**REDACTED**], [**REDACTED**], [**REDACTED**] or [**REDACTED**] within the United States. The [**REDACTED**] may be [**REDACTED**], [**REDACTED**] or [**REDACTED**] outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

[REDACTED]

[**REDACTED**]

IMPORTANT

[**REDACTED**]