

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents”; and
- (b) a copy of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts”

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at <https://www.simple-touch.cn/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of our Company for the two years ended December 31, 2024 and the six months ended June 30, 2025;
- (d) the report on unaudited [REDACTED] financial information of our Company from Ernst & Young, the text of which is set out in Appendix IIA to this document;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisors in respect of certain matters of our Company in the PRC;
- (f) the freedom-to-operate analysis reports prepared by Commerce & Finance Law Offices, our legal advisors as to the PRC intellectual property laws;
- (g) the industry report prepared by CIC, the summary of which is set forth in “Industry Overview” in this document;
- (h) a copy of each of the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures together with their unofficial English translations;
- (i) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts”;

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- (j) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents”; and
- (k) the service contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Directors — Particulars of Service Contracts”.