In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below.

"A Share(s)"	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are subscribed for or credited as paid in Renminbi and is/are listed for trading on the Shanghai Stock Exchange STAR Market
"A Shareholder(s)"	holder(s) of the A Share(s)
"Accountants' Report"	the accountant's report prepared by BDO Limited, the text of which is set out in Appendix I to this document
"affiliate(s)"	with respect to any specified person, any other person(s), directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person(s)
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Anhua Hengji"	Anhua Hengji (Beijing) Technology Co., Ltd. (安華恒基(北京)科技有限公司), a limited liability company established on May 24, 2011 in the PRC, and one of our subsidiaries
"Articles" or "Articles of Association"	the articles of association of our Company adopted on April 17, 2026 with effect upon the **[REDACTED]** (as amended from time to time), a summary of which is set out in Appendix III to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	the board of Directors
"Business Day"	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

"China", "Chinese Mainland" or "PRC"	the People's Republic of China, which only in the context of describing PRC rules, laws, regulations, regulatory authority, and any PRC entities or citizens under such rules, laws and regulations and other legal or tax matters in this document, excludes Taiwan, Hong Kong and the Macau
"CIC" or "China Insights Consultancy"	China Insights Industry Consultancy Limited, our industry consultant
"CIC Report"	the industry report commissioned by our Company and independently prepared by CIC, a summary of which is set forth in the section headed "Industry Overview" in this document
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Company Law"	the Company Law of the People's Republic of China (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company" or "the Company" or "we" or "us"	Sino Medical Sciences Technology Inc. (賽諾醫療科學技術股份有限公司), a limited liability company incorporated in the PRC on September 21, 2007, which was converted into a joint stock company with limited liability on June 20, 2018, the A Shares of which are listed on the Shanghai Stock Exchange (stock code: 688108.SH)
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"Dr. Sun"	Dr. SUN Jianhua, an executive Director, the chairman of the Board and general manager of our Company, a member of the Single Largest Shareholders Group upon **[REDACTED]**
"EIT"	enterprise income tax

"EIT Law"	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
"eLum"	eLum Technologies, Inc., a limited liability company established on October 20, 2015 in the United States, which is owned as to 90.76% by our Company
"ESOP platforms"	the employee shareholding platforms of our Group, namely Yangguang Deye, Yangguang Fuye, Yangguang Yongye and Yangguang Guangye
"Exchange Participant(s)"	has the meaning ascribed thereto under the Listing Rules
"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
[REDACTED]	
"Fuji Yangguang"	Beijing Fuji Yangguang Technology Co., Ltd. (北京福基陽光科技有限公司), a limited liability company established on January 4, 2001 in the PRC, and dissolved on December 18, 2024
[REDACTED]	
"Group", "our Group", "we", "us" or "our"	our Company and all of its subsidiaries, or any one of them as the context may require
"Guide for New Listing Applicants" or "Guide"	the Guide for New Listing Applicants published by the Stock Exchange
"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be **[REDACTED]** for and **[REDACTED]** in Hong Kong dollars and to be **[REDACTED]** on the Hong Kong Stock Exchange
[REDACTED]	

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollars" or "HK$"	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

[REDACTED]

[REDACTED]

"IFRS"	International Financial Reporting Standards
"IIT Law"	the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》)
"Independent Third Party(ies)"	any person(s) or entity(ies) who, to the best of our Directors' knowledge, information and belief having made all reasonable enquiries, is/are not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

"Latest Practicable Date"	May 21, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

"Listing Committee"	the listing committee of the Hong Kong Stock Exchange

[REDACTED]

"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"NDRC"	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of our Board
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023, which became effective on March 31, 2023, as amended, supplemented or otherwise modified from time to time
"PRC Government"	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
"PRC Legal Adviser"	Zhong Lun Law Firm, the legal adviser to our Company as to the PRC laws
"PRC Securities Law"	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Board

"Renminbi" or "RMB"	Renminbi, the lawful currency of the PRC
"Type II Restricted Share Incentive Plan"	the employee incentive scheme of our Company which was approved and adopted in May 2022, a summary of the principal terms of which is set forth in the paragraph headed "Further Information about Our Directors and Substantial Shareholders — 5. Type II Restricted Share Incentive Plan" in Appendix IV to this document
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including both A Shares and H Shares
"Shareholder(s)"	holder(s) of our Share(s)
"Single Largest Shareholders Group"	refers to Dr. SUN, Ms. Meng and Weixin Yangguang
"SINOMED Hong Kong"	SINOMED Hong Kong Limited, a limited liability company established on September 8, 2017 in Hong Kong, and one of our subsidiaries
"SINOMED Neurovita"	SINOMED Neurovita Technology Inc. (賽諾神暢醫療科技有限公司), a limited liability company established on August 18, 2020 in the PRC, and one of our subsidiaries
[REDACTED] or "Sole Sponsor"	the **[REDACTED]** sole sponsor as named in the section headed "Directors and Parties Involved in the **[REDACTED]**" in this document
[REDACTED]	
"sq.m."	square meters
[REDACTED]	

"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Strategy Committee"	the strategy committee of our Board
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Code on Takeovers and Mergers and Share Buy-backs published by the SFC (as amended, supplemented or otherwise modified from time to time)
"Track Record Period"	the years ended December 31, 2023, 2024 and 2025
[REDACTED]	
"United States" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. dollars", "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Person"	has the meaning given to such term in Rule 902(k) of Regulation S
"U.S. Securities Act"	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"Weixin Yangguang"	Tianjin Weixin Yangguang Enterprise Management Consulting Co., Ltd. (天津偉信陽光企業管理諮詢有限公司), a limited liability company established under the laws of the PRC on January 6, 2017, a member of the Single Largest Shareholders Group upon **[REDACTED]**
[REDACTED]	
"Yangguang Baoye"	Tianjin Yangguang Baoye Enterprise Management Partnership (Limited Partnership)(天津陽光寶業企業管理合夥企業(有限合夥), a limited partnership established on February 20, 2017, dissolved on July 15, 2025, and one of our former employee shareholding platforms

"Yangguang Deye"	Tianjin Yangguang Deye Enterprise Management Consulting Co., Ltd.(天津陽光德業企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on February 20, 2017, one of our ESOP platforms
"Yangguang Fuye"	Tianjin Yangguang Fuye Enterprise Management Consulting Co., Ltd.(天津陽光福業企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on February 20, 2017, one of our ESOP platforms
"Yangguang Guangye"	Tianjin Yangguang Guangye Enterprise Management Consulting Co., Ltd.(天津陽光廣業企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on February 20, 2017, one of our ESOP platforms
"Yangguang Jiaye"	Tianjin Yangguang Baoye Enterprise Management Partnership (Limited Partnership)(天津陽光嘉業企業管理合夥企業(有限合夥), a limited partnership established on February 20, 2017, dissolved on June 3, 2025, and one of our former employee shareholding platforms
"Yangguang Jiye"	Tianjin Yangguang Jiye Enterprise Management Partnership (Limited Partnership)(天津陽光基業企業管理合夥企業(有限合夥), a limited partnership established on February 20, 2017, dissolved on June 3, 2025, and one of our former employee shareholding platforms
"Yangguang Rongye"	Tianjin Yangguang Rongye Enterprise Management Partnership (Limited Partnership)(天津陽光榮業企業管理合夥企業(有限合夥), a limited partnership established on February 20, 2017, dissolved on June 3, 2025, and one of our former employee shareholding platforms
"Yangguang Yongye"	Tianjin Yangguang Yongye Enterprise Management Consulting Co., Ltd.(天津陽光永業企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on February 20, 2017, one of our ESOP platforms
"%"	per cent