
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV; and
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix IV.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.aiswei-tech.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I;
- (c) the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the text of which is set forth in Appendix II;
- (d) the PRC legal opinion issued by Global Law Office, our PRC legal advisor, in respect of certain aspects of our Group in the PRC;
- (e) the Frost & Sullivan Report;
- (f) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), together with an unofficial English translation;
- (g) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV in the form delivered to the Registrar of Companies for registration;
- (h) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix IV;
- (i) service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in Appendix IV.