

APPENDIX V

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

Our Company was established as a limited liability company in September 1998 and was converted into a joint stock limited company from a limited liability company in December 2007. Our Company completed the listing of our A Shares on the ChiNext Board of the Shenzhen Stock Exchange (stock code: 300007) in October 2009. For further details, see “History, Development and Corporate Structure — Major Shareholding Changes in our Company” in this document.

Our registered office is located at No. 169, Xuesong Road, High-tech Development Zone, Zhengzhou, Henan, the PRC. We were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on March 3 2026, and our principal place of business in Hong Kong is at Unit 1705, Strand 50, 50 Bonham Strand, Sheung Wan, Hong Kong. Ms. Xu Jing has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in PRC, its operations are subject to the relevant laws and regulations of the Chinese Mainland. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in “Regulatory Overview” and “Appendix IV — Summary of the Articles of Association” in this document, respectively.

B. Changes in Share Capital of our Company

As of the Latest Practicable Date, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

C. Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I to this document.

Saved as disclosed below, there has been no alternation in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

- On August 2, 2024, the registered capital of Xinyang Hanwei Electronic Technology Co., Ltd. (信陽漢威電子科技有限公司) increased to RMB97,368,998 from RMB37,368,997.91.
- On October 28, 2024, the registered capital of Jiaxing Najie Microelectronics Technology Co., Ltd. (嘉興市納傑微電子技術有限公司) decreased to RMB54,295,878 from RMB63,372,438.
- On February 21, 2025, the registered capital of Hainan Hanwei Intelligent Sensing Technology Co., Ltd. (海南漢威智感科技有限公司) increased to RMB150,000,000 from RMB20,000,000.
- On July 17, 2025, the registered capital of Suzhou Starr Electronic Technology Co., Ltd. (蘇州能斯達電子科技有限公司) increased to RMB17,907,467 from RMB16,544,177.

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- On October 22, 2025, Anhui Hanwei Optoelectronics Technology Co., Ltd. (安徽漢威光電科技有限公司) was established with a registered capital of RMB16,666,700.
- On November 18, 2025, Jiangsu Hanwei Smart Connectivity Technology Co., Ltd. (江蘇漢威智聯科技有限公司) was established with a registered capital of RMB15,000,000.
- On December 22, 2025, the registered capital of Chongqing Sitaibo Technology Co., Ltd. (重慶斯太寶科技有限公司) increased to RMB10,648,012 from RMB9,259,141.
- On January 13, 2026, the registered capital of Zhengzhou Weijing Optoelectronics Technology Co., Ltd. (鄭州威晶光電科技有限公司) increased to RMB112,000,000 from RMB100,000,000.
- On January 16, 2026, the registered capital of Henan Hanwei Precision Industry Co., Ltd. (河南漢威精密工業有限公司) increased to RMB13,500,000 from RMB10,000,000.

D. Resolutions of our Shareholders

At the general meeting of our Company held on February 2, 2026, the following resolutions, among other things, were duly passed:

- the [REDACTED] by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED] of the enlarged share capital of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than [REDACTED] of the above number of H Shares to be [REDACTED];
- subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED]; and
- authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of H Shares on the Hong Kong Stock Exchange.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of our Material Contracts

The following are contract (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

- [REDACTED].

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B. Our Material Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

As of the Latest Practicable Date, our Group had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1		9	the Company	PRC	69138442	July 6, 2033
2		9	the Company	PRC	32905491	May 6, 2029
3		9	the Company	PRC	32888227	September 27, 2029
4		9	the Company	PRC	32881287	July 27, 2029
5		9	the Company	PRC	25815301	November 6, 2028
6		9	the Company	PRC	5998540	February 6, 2030
7		10	Winsen Electronics Technology	PRC	68949749	July 6, 2033
8		9	Winsen Electronics Technology	PRC	34599429	August 13, 2029
9		9	Winsen Electronics Technology	PRC	8481456	November 6, 2031
10		9	Winsen Electronics Technology	PRC	4009391	April 27, 2036
11		9	Winsen Electronics Technology	PRC	4009390	April 27, 2036
12		9	Hanwei Intelligent Security	PRC	23093558	June 6, 2028
13		9	Henan Weiguo Intelligent Technology Co., Ltd. (河南威果智能科技有限公司)	PRC	82237909	August 27, 2035
14		9	Changwei IoT	PRC	83385941	October 20, 2035
15		9	Zhengzhou Anran Measurement and Control	PRC	1654278	October 20, 2031
16		9	Shanxi Tengxing Sensing Technology Co., Ltd. (山西腾星传感技术有限公司)	PRC	58131109	April 6, 2032
17		9, 38, 42	Beijing Zhiwei Yuxun Technology Co., Ltd. (北京智威宇讯科技有限公司)	PRC	22214919	January 27, 2028
18		9	Shenzhen Hanwei IoT Co., Ltd. (深圳汉威物聯有限公司)	PRC	76147242	July 6, 2034
19		35	Shenzhen Hanwei IoT Co., Ltd. (深圳汉威物聯有限公司)	PRC	74665865	April 13, 2034

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
20	InstanSense	44	Shenzhen Hanwei IoT Co., Ltd. (深圳漢威物聯有限公司)	PRC	74671684	April 13, 2034
21		9	Garden Environmental Protection	PRC	7404827	July 13, 2031
22		40	Garden Environmental Protection	PRC	3392933	September 6, 2034
23		11	Fujian Hengjia Environmental Protection Equipment Co., Ltd. (福建恒嘉環保設備有限公司)	PRC	60892626	May 13, 2032
24		37	Fujian Hengjia Environmental Protection Equipment Co., Ltd. (福建恒嘉環保設備有限公司)	PRC	60882103	May 13, 2032
25		9	Jiaxing Najie Microelectronics Technology Co., Ltd. (嘉興市納傑微電子技術有限公司)	PRC	17827636	October 13, 2026
26		9	Zhejiang Xindong Technology Co., Ltd. (浙江芯動科技有限公司)	PRC	27987610	February 6, 2029
27		9	the Company	Hong Kong	307124995	December 11, 2035

(b) Patents

As of the Latest Practicable Date, our Group had ad registered the ownership of and/or had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Patent Owner	Patent Category	Place of Registration
1	A gas detection system and method combining laser galvanometer telemetry and infrared imaging (一種激光振鏡遙測與紅外成像結合的氣體檢測系統和方法)	the Company	Invention	PRC
2	Ultrasonic liquid level measurement system and device (超聲波液位測量系統與裝置)	the Company	Invention	PRC
3	An anti-interference laser gas telemetry method and system (一種抗干擾激光氣體遙測方法及系統)	the Company	Invention	PRC
4	A reflective optical system for a long-path gas absorption cell (一種長光程氣體吸收池反射光學系統)	the Company	Invention	PRC
5	In-bed and out-of-bed detection method and device based on a flexible thin-film resistive pressure sensor (基於柔性薄膜電阻式壓力傳感器的在離床檢測方法及設備)	the Company	Invention	PRC
6	An infrared gas sensor based on a silicon-based multi-pass reflection cavity (一種基於矽基多次反射腔的紅外氣體傳感器)	the Company	Invention	PRC

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No.	Patent	Patent Owner	Patent Category	Place of Registration
7	A composite smoke detector and its automatic calibration method (一種複合型感煙裝置及其自動校準方法)	the Company	Invention	PRC
8	A standard gas delivery device (一種標氣輸送裝置)	the Company	Invention	PRC
9	Infrared gas sensor (紅外氣體傳感器)	the Company	Invention	PRC
10	Automatic calibration system for gas sensors and calibration method for gas sensors (氣體傳感器自動校準系統及其氣體傳感器校準方法)	the Company	Invention	PRC
11	Methods to improve sensor response time (提高傳感器響應時間的方法)	the Company	Invention	PRC
12	A semiconductor laser with two-stage thermostatic control (二級恒溫控制半導體激光器)	the Company	Invention	PRC
13	A flexible electrolyte, its preparation method and application (一種柔性電解質及其製備方法與應用)	Winsen Electronics Technology	Invention	PRC
14	Array-type field-effect transistor photoelectric sensor and method for wavelength identification of unknown light source (陣列型場效應管光電傳感器及未知光源波長識別方法)	Winsen Electronics Technology	Invention	PRC
15	A method, system, device, and smart home device for human body location detection (一種人體位置探測方法、系統、裝置及智能家居設備)	Winsen Electronics Technology	Invention	PRC
16	A palladium alloy thin-film hydrogen sensor, its preparation method and usage method (一種鈀合金薄膜氫氣傳感器及其製備方法和使用方法)	Winsen Electronics Technology	Invention	PRC
17	Semiconductor gas sensors and their compensation methods, alarm methods, and alarms (半導體氣體傳感器及其補償方法、報警方法、報警器)	Winsen Electronics Technology	Invention	PRC
18	Information fusion-based vehicle air circulation control method and equipment (基於信息融合的車輛空氣循環控制方法及設備)	Winsen Electronics Technology	Invention	PRC
19	Sensor assembly housing, leadless thermopile sensor and its fabrication method (傳感器裝配殼體、無引線熱電堆傳感器及製作方法)	Winsen Electronics Technology	Invention	PRC
20	Method for preparing a gas diffusion electrode for measuring hydrogen sulfide gas (用於測量硫化氫氣體的氣體擴散電極製備方法)	Winsen Electronics Technology	Invention	PRC
21	Ionic liquid electrochemical gas sensor (離子液體電化學氣體傳感器)	Winsen Electronics Technology	Invention	PRC
22	MEMS gas sensors and their fabrication methods (MEMS氣體傳感器及其製作方法)	Winsen Electronics Technology	Invention	PRC
23	A gas safety monitoring and early warning device and method (一種燃氣安全監測預警裝置及方法)	Zhengzhou Anran Measurement and Control	Invention	PRC
24	A gas metering and evaluation system and method (一種燃氣計量評測系統和方法)	Zhengzhou Anran Measurement and Control	Invention	PRC
25	A method and device for sampling metering data of an ultrasonic gas meter (一種超聲波燃氣表計量數據採樣方法及裝置)	Zhengzhou Anran Measurement and Control	Invention	PRC
26	A smart gas cross-regional data interaction method and system (一種智慧燃氣跨區域數據交互方法及系統)	Anshan Yixing Automation Engineering Co., Ltd. (鞍山易興自動化工程有限公司)	Invention	PRC
27	A wearable sensor for liquid velocity detection and its fabrication method (一種用於液體速率檢測的可穿戴傳感器及製備方法)	Suzhou Starr Electronic Technology Co., Ltd. (蘇州能斯達電子科技有限公司)	Invention	PRC
28	A method for preparing a flexible piezoelectric thin film (一種柔性壓電薄膜的製備方法)	Suzhou Starr Electronic Technology Co., Ltd.	Invention	PRC

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No.	Patent	Patent Owner	Patent Category	Place of Registration
29	A highly sensitive flexible pulse sensor and its fabrication method (一種高靈敏柔性脈搏傳感器及其製備方法)	Suzhou Starr Electronic Technology Co., Ltd.	Invention	PRC
30	A flexible capacitive accelerometer and its manufacturing method (一種柔性電容式加速度傳感器及其製造方法)	Suzhou Starr Electronic Technology Co., Ltd.	Invention	PRC
31	A wearable sweat detection system and its detection method (一種可穿戴汗液檢測系統及其檢測方法)	Shenzhen Rouzhi Sensor Technology Co., Ltd. (深圳柔智傳感科技有限公司)	Invention	PRC
32	A carbon emission detection method, system, mobile terminal, and storage medium (一種碳排放檢測方法、系統、移動終端及存儲介質)	Shenzhen Hanwei IoT Co., Ltd. (深圳漢威物聯有限公司)	Invention	PRC
33	A method, detection equipment, and storage medium for detecting transdermal heat loss rate (一種檢測經表皮熱量散失率的方法、檢測設備及存儲介質)	Shenzhen Hanwei IoT Co., Ltd.	Invention	PRC
34	Device and method for measuring skin water flux density (皮膚水分通量密度的測量裝置及其測量方法)	Shenzhen Hanwei IoT Co., Ltd.	Invention	PRC
35	Pressure detection structure, skin moisture meter and its detection method (壓力檢測結構、皮膚水分檢測儀及其檢測方法)	Shenzhen Hanwei IoT Co., Ltd.	Invention	PRC
36	A multi-stage purification device and process for organic waste gas with integrated regeneration and oxidation functions (一種集成再生氧化功能的有機廢氣多級淨化設備及工藝)	Garden Environmental Protection	Invention	PRC
37	A device for treating leachate odor from a waste transfer station (一種垃圾中轉站滲濾液臭氣處理裝置)	Garden Environmental Protection	Invention	PRC
38	A High-Speed Data Acquisition and Processing Method for Fiber Optic Sensing Based on FPGA (一種基於FPGA的光纖傳感高速數據採集處理方法)	Wuhan Weihong Photonics Technology Co., Ltd. (武漢威虹光子科技有限公司)	Invention	PRC
39	Wide-range photoacoustic spectroscopy gas detection device and method (寬量程光聲光譜氣體檢測裝置及方法)	Wuhan Weihong Photonics Technology Co., Ltd.	Invention	PRC
40	A self-testing method and device for an accelerometer (一種加速度計的自檢方法及自檢裝置)	Jiaxing Najie Microelectronics Technology Co., Ltd. (嘉興市納傑微電子技術有限公司)	Invention	PRC
41	A manufacturing process for a semiconductor TSV structure and the semiconductor TSV structure. (一種半導體TSV結構的製造工藝方法及半導體TSV結構)	Zhejiang Xindong Technology Co., Ltd. (浙江芯動科技有限公司)	Invention	PRC
42	An adjustable spacing parallel seam welding electrode structure (一種間距可調式平行縫焊電極結構)	Jiaxing Enpai Electronics Co., Ltd. (嘉興恩湃電子技術有限公司)	Invention	PRC
43	A novel integrated radar level gauge (一種新型的一體化雷達水位計)	the Company	Utility model	PRC
44	A laser-based home combustible gas detector that supports remote upgrades (一種支持遠程升級的激光家用可燃氣體探測器)	the Company	Utility model	PRC
45	An angle-adjustable bracket and a laser telemetry device for electric vehicles (一種角度調節支架及電動車激光遙測裝置)	the Company	Utility model	PRC
46	Laser methane gas sensor (激光甲烷氣體傳感器)	the Company, Winsen Electronics Technology	Utility model	PRC
47	New PID detector (新型PID探測器)	the Company	Utility model	PRC
48	A centralized wireless security alarm system (一種集中式無線安全報警系統)	the Company	Utility model	PRC
49	A dual-light source, dual-optical-path infrared gas detector (一種雙光源雙光路紅外氣體探測器)	the Company	Utility model	PRC
50	A novel online scanning ultrasonic gas leak detection system (一種新型在線掃描式超聲波氣體測漏系統)	the Company	Utility model	PRC

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51	A laser methane gas sensor (一種激光甲烷氣體傳感器)	the Company	Utility model	PRC
52	Dual-light source dual-path infrared gas sensor (雙光源雙光路紅外氣體傳感器)	the Company	Utility model	PRC
53	A high-density infrared photoelectric focal plane array sensor (一種高密度紅外光電焦平面陣列傳感器)	Winsen Electronics Technology	Utility model	PRC
54	A fast-response long-path infrared gas sensor (一種快速響應的長光程紅外氣體傳感器)	Winsen Electronics Technology, Xinyang Winsen Electronics Technology Co., Ltd. (信陽燁盛電子科技有限公司)	Utility model	PRC
55	A top-gate field-effect transistor (一種頂柵結構場效應晶體管)	Winsen Electronics Technology	Utility model	PRC
56	A MEMS catalytic combustion hydrogen sensor (一種MEMS催化燃燒式氫氣傳感器)	Winsen Electronics Technology	Utility model	PRC
57	An all-in-one gas detection module (一種多合一氣體檢測模組)	Winsen Electronics Technology	Utility model	PRC
58	A device for detecting gas in battery cells (一種用於電池芯氣體檢測裝置)	Winsen Electronics Technology	Utility model	PRC
59	A refrigerant leak monitoring device (一種冷媒洩露監測裝置)	Winsen Electronics Technology	Utility model	PRC
60	A calibration-free gas sensor and a calibration-free gas sensor detection system (一種免標定氣體傳感器及免標定氣體傳感器檢測系統)	Winsen Electronics Technology	Utility model	PRC
61	A MEMS hydrogen sensor (一種MEMS氫氣傳感器)	Winsen Electronics Technology	Utility model	PRC
62	In-vehicle air quality monitoring circuit with temperature compensation and vehicle air circulation system (帶溫度補償的車內空氣質量監測電路及車輛空氣循環系統)	Winsen Electronics Technology	Utility model	PRC
63	An online gas detection device for complex working environments (一種用於複雜工況環境的在線氣體檢測裝置)	Hanwei Intelligent Security	Utility model	PRC
64	An online monitoring and early warning system for safe operation in confined spaces (一種有限空間安全作業在線監控預警系統)	Hanwei Intelligent Security	Utility model	PRC
65	An ultrasonic gas meter pulsating flow detection device (一種超聲波燃氣表脈動流檢測裝置)	Zhengzhou Anran Measurement and Control	Utility model	PRC
66	Skin detection device (皮膚檢測裝置)	Shenzhen Hanwei IoT Co., Ltd.	Utility model	PRC
67	A skin moisture content detection circuit, device, and moisture meter (一種皮膚水分含量檢測電路、裝置及水分檢測儀)	Shenzhen Hanwei IoT Co., Ltd.	Utility model	PRC
68	A data analysis system (一種數據分析系統)	Shenzhen Hanwei IoT Co., Ltd.	Utility model	PRC
69	A moisture content detection circuit, a moisture content detection device, and electronic equipment (一種含水量檢測電路、含水量檢測裝置及電子設備)	Shenzhen Hanwei IoT Co., Ltd.	Utility model	PRC
70	A device for measuring skin moisture flux density (一種皮膚水分通量密度測量裝置)	Shenzhen Hanwei IoT Co., Ltd.	Utility model	PRC
71	A comb-shaped accelerometer chip (一種梳齒型加速度計芯片)	Zhejiang Xindong Technology Co., Ltd.	Utility model	PRC
72	A high-precision MEMS resonant pressure sensor (一種MEMS高精度諧振式壓力傳感器)	Jiaxing Enpai Electronics Co., Ltd.	Utility model	PRC
73	Breath alcohol content detector (AT809) (呼出氣體酒精含量檢測儀(AT809))	the Company	Design	PRC
74	Home combustible gas detector (JT-KWD) (家用可燃氣體探測器(JT-KWD))	the Company	Design	PRC
75	Gas Detector Alarm (Portable E110) (氣體檢測報警儀(便攜式E110))	the Company	Design	PRC
76	Portable multi-gas detector (E410) (便攜式多氣體檢測儀(E410))	the Company	Design	PRC

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77	Intrinsically safe gimbal telemetry instrument (本安雲台遙測儀)	the Company	Design	PRC
78	Portable four-gas detector (X40) (便攜式四氣體探測器(X40))	the Company	Design	PRC
79	Photoionization gas detector (光離子化氣體探測器)	the Company	Design	PRC
80	Handheld laser methane telemetry device (手持激光甲烷遙測儀)	the Company	Design	PRC
81	Industrial Gas Alarm Controller (KB6000) (工業氣體報警控制器(KB6000))	the Company	Design	PRC
82	Catalytic gas sensor (催化型氣體傳感器)	Winsen Electronics Technology, Xinyang Winsen Electronics Technology Co., Ltd.	Design	PRC
83	Electrochemical gas sensor (電化學氣體傳感器)	Winsen Electronics Technology, Xinyang Winsen Electronics Technology Co., Ltd.	Design	PRC
84	Infrared refrigerant detection module (紅外冷媒檢測模組)	Winsen Electronics Technology, Xinyang Winsen Electronics Technology Co., Ltd.	Design	PRC
85	Energy storage five-in-one module (儲能五合一模組)	Winsen Electronics Technology, Xinyang Winsen Electronics Technology Co., Ltd.	Design	PRC
86	Gas Sensor (MEMS) (氣體傳感器(MEMS))	Winsen Electronics Technology	Design	PRC
87	Electrochemical gas sensor (電化學氣體傳感器)	Winsen Electronics Technology	Design	PRC
88	Methane gas detection device (industrial use) (甲烷氣體檢測裝置(工業用))	Winsen Electronics Technology	Design	PRC
89	Infrared dust detection sensor (紅外粉塵檢測傳感器)	Winsen Electronics Technology	Design	PRC
90	Infrared gas sensor (dual channel) (紅外氣體傳感器(雙通道))	Winsen Electronics Technology	Design	PRC
91	Temperature and humidity sensor (MEMS) (溫濕度傳感器(MEMS))	Winsen Electronics Technology	Design	PRC
92	Solar lawn lights (太陽能草坪燈)	Henan Weiguo Intelligent Technology Co., Ltd. (河南威果智能科技有限公司)	Design	PRC
93	Sweat analyzer (SWM100) (汗液分析儀(SWM100))	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
94	Sweat Detector (HY1000) (汗液檢測儀(HY1000))	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
95	Flexible pressure sensor (long-tailed circular) (柔性壓力傳感器(長尾圓形))	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
96	Flexible sweat sensor patch (long flow channel) (柔性汗液傳感器貼片(長流道))	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
97	Flexible sweat sensor patch (short channel) (柔性汗液傳感器貼片(短流道))	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
98	Array-type pressure acquisition unit (陣列式壓力採集器)	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
99	Array-type flexible pressure-sensitive device (陣列式柔性壓感器件)	Suzhou Starr Electronic Technology Co., Ltd.	Design	PRC
100	Multifunctional phototherapy beauty device (多功能光療檢測美容儀)	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC
101	Air quality detector (mini portable) (空氣質量檢測儀(迷你便攜))	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC
102	Skin analyzer (皮膚檢測儀)	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC
103	Alcohol test kit (酒精檢測儀)	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC
104	Gas detector (氣體檢測儀)	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC
105	Gas detector (氣體檢測儀)	Shenzhen Hanwei IoT Co., Ltd.	Design	PRC

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(c) Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights which we consider to be material to our business:

No.	Software Name	Registered Owner	Place of Registration
1	Pipeline Leakage Monitoring System V1.0 (管網洩漏監測系統V1.0)	the Company	PRC
2	Hanwei Baize IoT Collection Platform (Mini-java Edition) V1.0 (漢威Baize物聯採集 平台(Mini-java版)V1.0)	the Company	PRC
3	Tetrahydrothiophene Monitoring System V1.0 (四氫噻吩監測系統V1.0)	the Company	PRC
4	Laser Pan-Tilt Monitoring System V1.0 (激光 雲台監測系統V1.0)	the Company	PRC
5	Hanwei Household Combustible Gas Detector Software V1.0 (漢威家用可燃氣體探測器軟件 V1.0)	the Company	PRC
6	Hanwei Safety Production Risk Control and Monitoring Early Warning System for Non-Coal Mines (Including Tailings Ponds, Underground Mines, Open-pit Mines, and Onshore Oil & Gas Extraction) V1.0 (漢威非煤礦山(含尾礦庫、地下礦山、露天礦 山、陸上油氣開採)安全生產風險管控和監測 預警系統V1.0)	the Company	PRC
7	Vehicle-Mounted Laser Inspection App V1.0 (車載激光巡檢App V1.0)	the Company	PRC
8	Winsen Gas Sensor Intelligent Module Software V1.0 (焊盛氣體傳感器智能模組軟件 V1.0)	Winsen Electronics Technology	PRC
9	Winsen Sensor Testing System Software V1.0 (焊盛傳感器測試系統軟件 V1.0)	Winsen Electronics Technology	PRC
10	Winsen Intelligent Infrared Gas Sensor Software V1.0 (焊盛智能紅外氣體傳感器軟件 V1.0)	Winsen Electronics Technology	PRC
11	Hanwei Digital Monitoring and Early Warning Comprehensive Supervision Platform for Non-Coal Mines V1.0 (漢威非煤礦山數字化監測預警綜合監管平台 V1.0)	Hanwei Intelligent Security	PRC
12	Hanwei Chemical Industry Park Safety Risk Intelligent Management and Control Platform V1.0 (漢威化工園區安全風險智能化 管控平台V1.0)	Hanwei Intelligent Security	PRC
13	Hanwei Comprehensive Information Platform for Safety Production Supervision V2.0 (漢威安全生產監管綜合信息平台V2.0)	Hanwei Intelligent Security	PRC
14	Snow City Watershed Water Environment Comprehensive Analysis System V1.0 (雪城流域水環境綜合分析系統V1.0)	Xuecheng Shuzhi Technology (Henan) Co., Ltd. (雪城數智科技(河南)有限公司)	PRC
15	Snow City Heavy Pollution Weather Emergency Control Platform V1.0 (雪城重污染天氣應急管控平台V1.0)	Xuecheng Shuzhi Technology (Henan) Co., Ltd.	PRC
16	Snow City Smart Environmental Protection Platform V1.0 (雪城智慧環保平台V1.0)	Xuecheng Shuzhi Technology (Henan) Co., Ltd.	PRC

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No.	Software Name	Registered Owner	Place of Registration
17	Snow City Smart Park Safety and Environment Integrated Supervision Platform V1.0 (雪城智慧園區安環一體化監管平台V1.0)	Xuecheng Shuzhi Technology (Henan) Co., Ltd.	PRC
18	Snow City Ecological Environment Big Data Comprehensive Management Cloud Platform V1.0 (雪城生態環境大數據綜合管理雲平台V1.0)	Xuecheng Shuzhi Technology (Henan) Co., Ltd.	PRC
19	Comprehensive Management Platform for Underground Pipeline Network Safety Emergency Monitoring and Inspection Network V1.0 (地下管網安全應急監測巡檢一張網綜合管理平台V1.0)	Shenyang Jinjian	PRC
20	Jinjian Smart Gas Cloud Platform V4.0 (金建智慧燃氣雲平台V4.0)	Shenyang Jinjian	PRC
21	Yixing Smart Pipe Network Online Monitoring System V1.0 (易興智慧管網在線監測系統V1.0)	Anshan Yixing Automation Engineering Co., Ltd. (鞍山易興自動化工程有限公司)	PRC
22	Smart Gas Control Integrated Platform V1.0 (智慧燃氣管控一體化平台V1.0)	Anshan Yixing Automation Engineering Co., Ltd.	PRC
23	Smart Municipal Comprehensive Supervision Platform V1.0 (智慧市政綜合監管平台V1.0)	Anshan Yixing Automation Engineering Co., Ltd.	PRC
24	Gas Leak Online Detection System V1.0 (氣體洩漏在線檢測系統V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd. (成都漢威智感科技有限公司)	PRC
25	Infrared Temperature Monitoring Automatic Alarm System V1.0 (紅外溫度監測自動報警系統V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd.	PRC
26	High-Precision Laser Gas Analysis System V1.0 (高精度激光氣體分析系統V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd.	PRC
27	Gas Leak Monitoring Automatic Alarm System V1.0 (氣體洩漏監測自動報警系統V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd.	PRC
28	Gas Leak Monitoring Software Platform V1.0 (氣體洩露監控軟件平台V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd.	PRC
29	Handheld Gas Cloud Imaging Operating System V1.0 (手持氣雲成像操作系統V1.0)	Chengdu Hanwei Intelligent Sensing Technology Co., Ltd.	PRC

(d) Domain Names

As of the Latest Practicable Date, our Group had registered the following domain name which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner
1	<u>hanwei.cn</u>	the Company
2	winsensor.com	Winsen Electronics Technology
3	hwsafety.cn	Hanwei Intelligent Security
4	lssensor.com	Suzhou Starr Electronic Technology Co., Ltd.
5	hwote.cn	Shenzhen Hanwei IoT Co., Ltd.

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3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

A. Interests and short positions of our Directors and chief executive of our Company in the Shares

Save as disclosed in this paragraph headed “Interests and short positions of our Directors and chief executive of our Company in the Shares, underlying Shares and debentures of our Company and our associated corporations”, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors and chief executive has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules:

Name	Position	Capacity/ Nature of interest	Description of Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the A Shares immediately after completion of the [REDACTED] ⁽²⁾	Approximate percentage of shareholding in the total Share capital immediately after completion of the [REDACTED] ⁽²⁾
Mr. Ren	Chairman of the Board and executive Director	Beneficial owner	A Shares	52,879,243	[16.15]%	[REDACTED]
		Interest of spouse	A Shares	15,154,280	[4.63]%	[REDACTED]
Mr. Li Zhigang .	Executive Director and general manager	Beneficial owner	A Shares	185,650	[0.06]%	[REDACTED]
Mr. Shang Zhongfeng . . .	Executive Director and deputy general manager	Beneficial owner	A Shares	1,585,748	[0.48]%	[REDACTED]
Mr. Yang Changzai	Executive Director	Beneficial owner	A Shares	131,835	[0.04]%	[REDACTED]
Mr. Xiao Feng . .	Executive Director, deputy general manager and Board secretary	Beneficial owner	A Shares	48,000	[0.01]%	[REDACTED]

Notes:

- All interests stated are long positions in the Shares.
- The calculation is based on the total number of [327,445,619] A Shares and [REDACTED] H Shares in [REDACTED] immediately after completion of the [REDACTED], assuming that the [REDACTED] is not exercised.

B. Interests of the substantial shareholders in the Shares

Save as disclosed in “Substantial Shareholders”, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

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C. Interests of the substantial shareholders in other members of our Group

So far as the Directors are aware, the following persons (other than our Company, and any subsidiaries of our Group) are entitled to exercise, or control the exercise of, 10% or more of voting power at the general meetings of other members of our Group:

Name of the subsidiary	Name of the shareholder	Percentage of interest in the subsidiary
Garden Environmental Protection Hanwei Water Technology (Henan) Co., Ltd. (漢威水務科技(河南)有限公司)	Chen Zezhi (陳澤枝) Zhang Ke (張克)	10.58% 19.00%
Henan Weiguo Intelligent Technology Co., Ltd. (河南威果智能科技有限公司)	Xiao Yanling (肖延嶺)	21.35%
Henan Hanwei Smart Fire Protection Technology Co., Ltd. (河南漢威智慧消防科技有限公司)	Qin Jianguo (秦建國)	11.76%
Chengdu Hanwei Intelligent Sensing Technology Co., Ltd. (成都漢威智感科技有限公司)	Tai Jinshui (太金水)	49.00%
Suzhou Starr Electronic Technology Co., Ltd. (蘇州能斯達電子科技有限公司)	Zhang Pei (張沛)	21.72%
Anshan Yixing Automation Engineering Co., Ltd. (鞍山易興自動化工程有限公司)	Wang Minghui (王明慧) Zhang Lianfu (張連富)	21.55% 10.78%
Guangdong Longquan Technology Co., Ltd. (廣東龍泉科技有限公司)	Han Xiaodong (韓曉東) Zhou Zhigang (周志剛) Wang Jiahao (王家豪)	10.29% 34.30% 14.70%
Zhengzhou Jidiaisi Instruments Co., Ltd. (鄭州吉地艾斯儀器有限公司)	Chen Jiquan (陳即全)	40.00%
Hubei Hanwei Water Technology Co., Ltd. (湖北漢威水務科技有限公司)	Li Yuhua (李玉華)	35.00%
EVOSENS-POLSKA SPOLKA Z ORGANICZONA ODPOWIEDZIALNOSCIA	ORNO-POLSKA SPOLKA Z ORGANICZONA ODPOWOEDZIALNOSCIA	10.00%
Chongqing Sitaibao Technology Co., Ltd. (重慶斯太寶科技有限公司)	Hu Yi (胡軼)	33.36%
Zhengzhou Anran Measurement and Control	Shanghai Weiliba AUTOMATIC Equipment Co., Ltd. (上海威力巴自控設備有限公司)	27.45%
	Xizang Anzhi Technology Equity Investment Partnership (Limited Partnership) (西藏安智科技股權投資合夥企業(有限合夥))	21.54%
Jiaxing Najie Microelectronics Technology Co., Ltd. (嘉興市納傑微電子技術有限公司)	Beijing Huizhongheng Electronic Technology Co., Ltd. (北京匯眾恒電子技術有限公司)	14.29%

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Name of the subsidiary	Name of the shareholder	Percentage of interest in the subsidiary
Henan Zhi'anxing New Energy Technology Co., Ltd. (河南智安行新能源科技有限公司)	Jiangsu Zhi'anxing Energy Technology Co., Ltd. (江蘇智安行能源科技有限公司)	46.00%
Guangshan County Garden Water Treatment Co., Ltd. (光山縣嘉園水處理有限公司)	Guangshan County Development Investment Co., Ltd. (光山縣發展投資有限責任公司)	10.00%

D. Particulars of Directors' service contracts

Each of the Directors has entered into a service contract or a letter of appointment with our Company. We have not entered into, and do not propose to enter into any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

E. Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and note 10 to the Accountants' Report set out in Appendix I to this document for the three financial years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations or benefits in kind from us.

4. DISCLAIMERS

Save as disclosed in this document:

- (a) none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Hong Kong Stock Exchange;
- (b) none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED] (without taking into account any H Shares which may be [REDACTED] and [REDACTED] pursuant to the exercise of the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;
- (c) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group for each year/period during the Track Record Period;

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- (d) none of our Directors or any of the parties listed in “— Qualifications of Experts” in this Appendix V is: i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or ii. materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business, except that on June 6, 2024, the Group entered into a share purchase agreement to acquire 100% equity interests in Xinyang Hanwei Electronic Technology Co., Ltd. with Ms. Zhong, who is Mr. Ren’s spouse, and Mr. Zhong Kechuang at a cash consideration of RMB37,016,000 (the “**Xinyang Hanwei Acquisition**”). For details of the acquisition, see note 41(a) to the Accountants’ Report as set out in Appendix I;
- (e) save in connection with the [REDACTED], none of the persons listed in “— Qualifications of Experts” in this Appendix has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

5. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

B. Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group’s results of operations or financial conditions, taken as a whole.

C. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the [REDACTED] for [REDACTED] of, and permission to [REDACTED], the H Shares of our Company. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of RMB5.0 million in aggregate to act as a sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

D. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

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E. Promoter

The promoters of the Company are all of the 38 then Shareholders of our Company as of January 2008 immediately before our conversion into a joint stock limited liability company. Save as the Xinyang Hanwei Acquisition, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to the promoters in connection with the [REDACTED] and the related transactions described in this document.

F. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

G. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our financial, operational or trading positions or prospects since December 31, 2025 (being the date to which the latest consolidated financial statements of our Group were prepared).

H. Restriction on Share Repurchase

For details of the restrictions on share repurchases by our Company, please refer to “Summary of Articles of Association” in Appendix IV.

I. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
China Securities (International) Corporate Finance Company Limited	A licensed corporation under the SFO for type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO
KPMG	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Goldsun Law Firm	Legal advisor to our Company as to PRC Law
Frost & Sullivan (Beijing) Inc. Shanghai Branch Co.	Independent industry consultant
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Independent property valuer
TsingLaw NY LLP	Legal advisors to our Company as to U.S. sanctions laws

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As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

J. Consents of Experts

Each of the experts as referred to “— Qualifications of Experts” in this Appendix V has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respectively included.

K. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

M. Miscellaneous

Save as otherwise disclosed in this section:

- (a) within the two years preceding the date of this document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

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- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (i) save for the A Shares of our Company that are listed on the ChiNext Board of the Shenzhen Stock Exchange, and save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (j) our Company and subsidiaries have no outstanding convertible debt securities or debentures;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.