

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the material contract(s) referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” to this document; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at <https://www.lupengbio.com> during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of our Group for the years ended December 31, 2024 and 2025;
- (d) the report on unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor in respect of certain general corporate matters of our Group in the PRC;
- (f) the industry report prepared by CIC, the summary of which is set forth in the section headed “Industry Overview” of this document;
- (g) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to Cayman Islands law, summarizing certain aspects of Cayman company law referred to in Appendix III to this document;
- (h) the material contract(s) referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” to this document;
- (i) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” to this document;
- (j) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors, Chief Executive and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” to this document;
- (k) the terms of the 2022 Share Option Plan; and
- (l) the Cayman Companies Act.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the 2022 Share Option Plan containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Kirkland & Ellis at 26/F, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.