
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 10. Qualifications and Consents of Experts” to this document; and
- (b) copies of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Reports and unaudited [REDACTED] financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I and Appendix II, respectively, to this document;
- (c) the audited consolidated financial statement of the Group for the years ended 31 December 2023, 2024 and 2025;
- (d) the PRC Companies Law, the PRC Securities Law, and the Overseas Listing Trial Measures together with unofficial English translation thereof;
- (e) the PRC legal opinions issued by Allbright Law Office, the Company’s legal adviser on PRC law, in respect of certain matters of our Group in the PRC;
- (f) the industry report prepared by China Insights Industry Consultancy Limited referred to in the section headed “Industry Overview” in this document;
- (g) the service contracts and letters of appointment referred to in “Appendix VI — Statutory and General Information — C. Further Information About our Directors, Supervisors and Substantial Shareholders — 2. Service Contracts” to this document;
- (h) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” to this document;
- (i) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 10. Qualifications and Consents of Experts” to this document.