

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED], assuming that the [REDACTED] is not exercised, the following persons will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company that (a) would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or (b) will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

#### Interests in Shares of our Company

Shareholder	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Domestic Shares	Approximate percentage of shareholding in total/issued share capital of our Company	Number of H Shares <sup>(1)</sup>	Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company
Mr. Zhang <sup>(2)</sup> . . . . .	Interest in controlled corporations	79,376,660	24.64%	[REDACTED]	[REDACTED]%
Jiangyin Ruiyuanda <sup>(2)</sup> . . . . .	Beneficial owner	70,875,711	22.00%	[REDACTED]	[REDACTED]%
Yangzhou Longtou <sup>(3)</sup> . . . . .	Beneficial owner	42,168,238	13.09%	[REDACTED]	[REDACTED]%
Dr. Li <sup>(4)</sup> . . . . .	Interest in controlled corporations	31,600,000	9.81%	[REDACTED]	[REDACTED]%
Jiangyin Dapu <sup>(4)</sup> . . . . .	Beneficial owner	24,100,000	7.48%	[REDACTED]	[REDACTED]%
Shenzhen Hanchen <sup>(5)</sup> . . . . .	Beneficial owner	27,651,275	8.58%	[REDACTED]	[REDACTED]%
Temasek Holdings (Private) Limited (“Temasek”) <sup>(6)</sup> . . . . .	Interest in controlled corporations	32,736,523	10.16%	[REDACTED]	[REDACTED]%
Dahlia Investments Pte. Ltd. <sup>(6)</sup> . . . . .	Beneficial owner	26,189,219	8.13%	[REDACTED]	[REDACTED]%
Beijing Ruizhen <sup>(7)</sup> . . . . .	Beneficial owner	20,015,273	6.21%	[REDACTED]	[REDACTED]%

*Notes:*

- (1) All interests are long positions.
- (2) As of the Latest Practicable Date, Yangzhou Nayuan owned 8,500,949 Shares of the Company (representing 2.64% of the shareholding of the Company). Yangzhou Nayuan was owned as to 0.0001% by Jiangyin Ruiyuanda as its sole general partner. Jiangyin Ruiyuanda was owned as to 95% and 5% by Mr. Zhang and Mr. Zhang Guowei, respectively. Therefore, Mr. Zhang was deemed to be interested in the Shares of our Company held by Jiangyin Ruiyuanda and Yangzhou Nayuan.

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- (3) As of the Latest Practicable Date, Yangzhou Longtou was owned as to (i) 0.95% by Yangzhou Longtou Yiheng Venture Capital Center (Limited Partnership) (揚州龍投毅恒創業投資中心) (有限合夥) (“**Longtou Yiheng**”) as its general partner, (ii) 52.38% by Yangzhou Longchuan Holding Financial Investment Co., Ltd. (揚州龍川控股金融投資有限公司) (“**Yangzhou Longchuan**”), (iii) 10.61% by Yangzhou Jiangdu District Government Investment Guidance Fund Co., Ltd. (揚州市江都區政府投資引導基金有限公司) (“**Yangzhou Investment Guidance Fund**”) and (iv) 36.06% by Yangzhou Longtou Xingzhi Phase I Industrial Investment Fund Partnership (Limited Partnership) (揚州龍投興質一期產業投資基金合夥企業(有限合夥)) (“**Longtou Xingzhi**”) as its limited partners. Each of Longtou Yiheng, Yangzhou Longchuan, Yangzhou Investment Guidance Fund and Longtou Xingzhi was ultimately controlled by Yangzhou Municipal People’s Government Office (揚州市人民政府辦公室).
- (4) As of the Latest Practicable Date, Jiangyin Dapu is wholly owned by Dr. LI. Therefore, Dr. LI was deemed to be interested in the Shares of our Company held by Jiangyin Dapu.  
As of the Latest Practicable Date, Jiangyin Naxin owned 7,500,000 Shares of the Company (representing 2.33% of the shareholding of the Company). Jiangyin Naxin is held as to 50.6667% by Dr. LI as its sole general partner. None of the limited partners owns over 30% of the interest in Jiangyin Naxin. Therefore, Dr. LI was deemed to be interested in the Shares of our Company held by Jiangyin Naxin.
- (5) As of the Latest Practicable Date, Shenzhen Hanchen was owned as to (i) approximately 0.01% by Shenzhen HongShan Antai Equity Investment Partnership (Limited Partnership) (深圳紅杉安泰股權投資合夥企業(有限合夥)) (“**HongShan Antai**”) as its general partner, which in turn was ultimately controlled by Mr. Zhou Kui (周逵); and (ii) approximately 99.99% by Shenzhen HongShan Yuechen Investment Partnership (Limited Partnership) (深圳紅杉悅辰投資合夥企業(有限合夥)) (“**HongShan Yuechen**”), whose general partner is HongShan Antai. Therefore, Zhou Kui (周逵) was deemed to be interested in the Shares of our Company held by Shenzhen Hanchen.
- (6) As of the Latest Practicable Date, Temasek is deemed to be interested in 32,736,523 Shares of the Company (representing 10.16% of the shareholding of the Company). These Shares were held through Dahlia Investments Pte. Ltd. (holding 26,189,219 Shares, representing 8.13% of the shareholding of the Company) and True Light Investments P Pte. Ltd. (holding 6,547,304 Shares, representing 2.03% of the shareholding of the Company).
- (7) As of the Latest Practicable Date, Beijing Ruizhen was owned as to (i) 0.10% by Xicheng Zhiyuan Private Equity Fund Management (Beijing) Co., Ltd. (熙誠致遠私募基金管理(北京)有限公司) (“**Xicheng Zhiyuan**”) as its general partner; and (ii) 99.90% by Beijing Financial Street Capital Operation Group Co., Ltd. (北京金融街資本運營集團有限公司) (“**Beijing Financial Street Capital**”) as its limited partner. Xicheng Zhiyuan is owned by Beijing Xicheng Jinchi Investment Management Co., Ltd. (北京熙誠金馳投資管理有限公司), Tianjin Qihang Wealth Creation Enterprise Management Partnership (Limited Partnership) (天津啟航創富企業管理合夥企業(有限合夥)) and Beijing Jinhuijin Investment Group Co., Ltd. (北京金匯金投資集團有限公司) as of 40%, 35% and 25%, respectively.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming that (i) the [REDACTED] are not exercised, (ii) all Preferred Shares have been converted into Shares on a one-to-one basis, and (iii) without taking into account any Shares that may further be issued under the Share Plans), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.