

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR GROUP

#### 1. Incorporation

Our Company was incorporated in China on January 7, 2022 as a company with limited liability. Our registered office address is at No. 168 and No. 170, East Pujiang Road, Xiannv Town, Jiangdu District, Yangzhou City, Jiangsu Province 225200, PRC. Accordingly, our Company’s corporate structure and Memorandum and Articles of Association are subject to the relevant laws of the PRC. A summary of the relevant laws and regulations of the PRC and of the Memorandum and Articles of Association is set out in the section headed “Summary of the Articles of Association” in Appendix III to this Document.

We have established our principal place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wan Chai, Hong Kong, and registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company on December 11, 2025 under the same address. Ms. TSANG Wing Man (曾穎雯) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of the Company in Hong Kong. The address for service of process is the same as the address of our principal place of business in Hong Kong.

As of the date of this Document, our Company’s head office is located at No. 168, Pujiang East Road, Jiangdu District, Yangzhou City, Jiangsu Province 225200, People’s Republic of China.

#### 2. Changes in Share Capital

On January 7, 2022, our Company was incorporated with a registered capital of RMB100,000,000.

The following changes in the share capital of our Company during the two years immediately preceding the date of this Document are listed below:

- (1) On October 21, 2024, the share capital of our Company was increased from RMB251.88 million to RMB262.94 million.
- (2) On February 21, 2025, the share capital of our Company was increased from RMB262.94 million to RMB281.19 million.

For more details, please refer to the section headed “History, Development and Corporate Structure”. Save as disclosed above, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

#### 3. Changes in the Share Capital of our Subsidiary

A summary of the corporate information and the particulars of our major subsidiary are set out in Note 1 to The Historical Financial Information to the Accountants’ Report as set out in Appendix I to this Document.

On December 3, 2025, Beijing Nanopore, a wholly-owned subsidiary of our Company, was established in the PRC with the registered capital of RMB5 million.

Save as disclosed above, there has been no change in the share capital of our major subsidiary within the two years immediately preceding the date of this Document. For details of our major subsidiary, see “History, Development and Corporate Structure — Our Major Subsidiary.”

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**4. Resolutions of the Shareholders of our Company**

Pursuant to a general meeting held on November 23, 2025, among other things, our Shareholders resolved that:

- (a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than [REDACTED]% of the total [REDACTED] share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] shall not be more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association for the purpose of the Company’s [REDACTED]; and
- (d) authorization of the Board to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

**B. FURTHER INFORMATION ABOUT OUR BUSINESS**

**1. Summary of Material Contracts**

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this Document and are or may be material:

- (1) the [REDACTED].

**2. Intellectual Property Rights**

As of the Latest Practicable Date, we have registered or have applied for the registration of the following intellectual property rights which are material in relation to our business.



*(a) Trademarks*

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
1	纳力	our Company	9	PRC	69781109	December 7, 2023	December 6, 2033
2	纳力	our Company	9	PRC	65787190	December 21, 2023	December 20, 2033
3	NALIPORE	our Company	9	PRC	69740311	August 28, 2023	August 27, 2033

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No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
4		our Company	9	PRC	65967919	February 7, 2023	February 6, 2033
5		our Company	9	PRC	77508009	May 28, 2025	May 27, 2035
6		Jiangyin Nanopore	9	PRC	82342657	May 28, 2025	May 27, 2035
7.		our Company	6,9	Hong Kong	306841251	March 19 2025	March 18, 2035
8.		our Company	6,9	Hong Kong	306841251	March 19 2025	March 18, 2035

**(b) Patents**

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
1.	Our Company	Innovation	Safe Functional Current Collector and Its Preparation Method and Battery (一種安全型功能集流體及其製備方法與電池)	202510458851.9	PRC	April 14, 2025
2.	Our Company	Innovation	Color-Controllable Carbon-Coated Current Collector and Its Preparation Method and Application (一種顏色可控的塗碳集流體及其製備方法和應用)	202311031831.0	PRC	August 16, 2023
3.	Our Company	Utility	Bipolar Current Collector and Battery (一種雙極集流體、電池)	202421621008.5	PRC	July 10, 2024
4.	Our Company	Innovation	Carbon-Coated Current Collector and Its Preparation Method, Secondary Battery (一種塗碳集流體及其製備方法、二次電池)	202510180276.0	PRC	February 19, 2025
5.	Our Company	Innovation	Composite Current Collector and Its Preparation Method (一種複合集流體及其製備方法)	202411886096.6	PRC	December 20, 2024

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
6.	Our Company	Innovation	Processing Method of Functional Current Collector and Application Thereof, Secondary Battery (一種功能集流體的加工方法及應用其制得的功能集流體、二次電池)	202510534694.5	PRC	April 27, 2025
7.	Our Company	Utility	Composite Current Collector Double-Sided Electroplating Device (一種複合集流體雙面電鍍裝置)	202323313790.2	PRC	December 6, 2023
8.	Our Company	Innovation	Integrated Equipment for Efficient Welding of Composite Current Collector (一種複合集流體高效焊接的集成設備)	202310294306.1	PRC	March 24, 2023
9.	Our Company	Innovation	Carbon-Coated Current Collector and Its Preparation Method and Application (一種塗炭集流體及其製備方法和應用)	202311023655.6	PRC	August 15, 2023
10.	Our Company	Innovation	Composite Current Collector and Its Preparation Method and Application (一種複合集流體及其製備方法與應用)	202311596457.9	PRC	November 28, 2023
11.	Our Company	Utility	Magnetron Sputtering Device (一種磁控濺射裝置)	202222557086.0	PRC	September 26, 2022
12.	Our Company	Innovation	Modified Polyester Film, Preparation Method, Composite Current Collector, Electrode Sheet and Its Application (改性聚酯薄膜、製備方法、複合集流體、電極片及其用途)	202211363648.6	PRC	November 2, 2022
13.	Our Company	Utility	Film Coating Device and Coating System (一種薄膜鍍膜裝置及鍍膜系統)	202222816521.7	PRC	October 25, 2022
14.	Our Company	Innovation	Polypropylene Film and Its Preparation Method, Composite Current Collector, Electrode Sheet and Application (聚丙烯膜及其製備方法、複合集流體、電極片 and 應用)	202311552346.8	PRC	November 21, 2023

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
15.	Our Company	Utility	Electrode Sheet and Cell and Battery Including the Same (一種極片及包括其的電芯和電池)	202322217525.8	PRC	August 17, 2023
16.	Our Company	Innovation	Conductive Material, Conductive Substrate, Composite Current Collector and Application (導電材料、導電基材及其複合集流體和應用)	202310585087.2	PRC	May 23, 2023
17.	Our Company	Innovation	Solvent-Resistant Enhanced Polyester Film, Preparation Method, Composite Current Collector and Application (耐溶劑增強型聚酯膜、其製備方法、複合集流體及用途)	202211041329.3	PRC	August 29, 2022
18.	Our Company	Innovation	Composite Current Collector and Its Preparation Method and Application (複合集流體及其製備方法和應用)	202210827591.4	PRC	July 14, 2022
19.	Our Company	Utility	Evaporation Boat for Continuous Vacuum Coating and Vacuum Evaporation System (連續真空鍍膜用蒸發舟和真空蒸鍍系統)	202322513230.5	PRC	September 15, 2023
20.	Our Company	Innovation	Aluminum Composite Current Collector and Its Preparation Method, Positive Electrode Sheet, Battery and Power Device (鋁複合集流體及其製備方法、正極片、電池和用電裝置)	202210827592.9	PRC	July 14, 2022
21.	Our Company	Innovation	Polymer Film and Its Preparation Method and Application (一種聚合物膜及其製備方法和應用)	202310672421.8	PRC	June 8, 2023
22.	Our Company	Utility	Flexible Current Collector (一種柔性集流體)	202222888121.7	PRC	November 1, 2022
23.	Our Company	Utility	Composite Current Collector Transfer Welding Integrated Device (一種複合集流體轉接焊集成裝置)	202222837016.0	PRC	October 27, 2022
24.	Our Company	Utility	Current Collector with Strong Adhesion (一種具有強附著力的集流體)	202222292625.2	PRC	August 30, 2022

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
25.	Our Company	Innovation	High Mechanical Strength Polymer Film, Manufacturing Method and Application (高力學強度聚合物薄膜、其製造方法和應用)	202211143286.X	PRC	September 20, 2022
26.	Our Company	Innovation	Composite Polyester Film and Its Preparation Method and Application (複合聚酯膜及其製備方法與用途)	202211084797.9	PRC	September 6, 2022
27.	Our Company	Innovation	Swelling-Resistant Polyester Composite Film and Its Preparation Method and Application (耐溶脹型聚酯複合膜及其製備方法和應用)	202211041324.0	PRC	August 29, 2022
28.	Our Company	Utility	Transfer Welding Device for Composite Current Collector (複合集流體的轉接焊裝置)	202320634220.4	PRC	March 28, 2023
29.	Our Company	Innovation	Lightweight Safe Composite Positive Current Collector (一種輕量化安全型複合正極集流體)	20221111421.2	PRC	September 13, 2022
30.	Our Company	Innovation	Composite Polymer Film, Manufacturing Method, Metallized Composite Polymer Film and Application (複合聚合物膜、其製造方法、金屬化複合聚合物膜與應用)	202211084788.X	PRC	September 6, 2022
31.	Our Company	Utility	Transfer Welding Head Device (轉接焊焊頭裝置)	202222083777.1	PRC	August 9, 2022
32.	Our Company	Utility	Composite Current Collector (複合集流體)	202222695477.9	PRC	October 13, 2022
33.	Our Company	Innovation	Copper Composite Current Collector and Its Preparation Method and Application (銅複合集流體及其製備方法和應用)	202210827217.4	PRC	July 14, 2022
34.	Our Company	Innovation	Preparation Method and Application of Low Thermal Shrinkage and High Tensile Strength Functional Current Collector (一種低熱收縮和高拉伸強度功能集流體的製備方法與應用)	202510353261.X	PRC	March 25, 2025

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35.	Our Company	Innovation	Functional Current Collector and Its Preparation Method (一種功能集流體及其製備方法)	202510238655.0	PRC	March 3, 2025
36.	Our Company	Innovation	Low Residual Stress Functional Current Collector and Its Preparation Method and Application (一種低殘餘應力的功能集流體及其製備方法和應用)	202510180275.6	PRC	February 19, 2025
37.	Our Company	Innovation	Safe Thermal Functional Current Collector and Its Preparation Method, Electrode Sheet and Battery (一種熱安全型功能集流體及其製備方法、極片和電池)	202510341364.4	PRC	March 21, 2025
38.	Our Company	Utility	Evaporation Device for Improving Evaporation Utilization Efficiency (一種提高蒸發利用率的蒸發裝置)	202520585257.1	PRC	March 31, 2025
39.	Our Company	Utility	Vapor Deposition Apparatus and Vapor Deposition Array (一種蒸鍍裝置及蒸鍍陣列)	202520527447.8	PRC	March 25, 2025
40.	Our Company	Utility	Double-Sided Conveyor Electroplating Fixture (一種走帶雙邊電鍍夾)	202520663992.X	PRC	April 10, 2025
41.	Our Company	Innovation	Electroplating Device for Composite Copper Current Collector (一種複合銅集流體的電鍍裝置)	202310316239.9	PRC	March 28, 2023
42.	Our Company	Utility	Guide Roller Position Adjustment Device for Magnetron Coil Coating Machine (一種磁控卷繞鍍膜機導向輓位置調節裝置)	202520348757.3	PRC	March 3, 2025
43.	Our Company	Innovation	Composite Current Collector and Its Preparation Method and Application, Lithium Battery and Electrical Device (複合集流體及其製備方法和鋰電池、用電裝置)	202310006602.7	PRC	January 4, 2023

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44.	Our Company	Innovation	High-Adhesion Carbon-Coated Aluminum Foil and Its Preparation Method and Application (一種具有高粘結力的塗碳鋁箔及其製備方法和應用)	202510347310.9	PRC	March 24, 2025
45.	Our Company	Innovation	Current Collector and Its Preparation Method and Application (一種集流體及其製備方法和應用)	202411942390.4	PRC	December 26, 2024
46.	Our Company	Utility	Multilayer Current Collector Tab Welding Device (一種多層集流體極耳焊接裝置)	202520551538.5	PRC	March 27, 2025
47.	Our Company	Innovation	Current Collector and Its Preparation Method (一種集流體及其製備方法)	202411796163.5	PRC	December 6, 2024
48.	Our Company	Innovation	Multilayer Current Collector and Its Preparation Method and Application (一種多層集流體及其製備方法和應用)	202510300389.X	PRC	March 13, 2025
49.	Our Company	Innovation	Composite Current Collector and Its Preparation Method and Application (一種複合集流體及其製備方法和應用)	202411547429.2	PRC	October 31, 2024
50.	Our Company	Utility	Battery and Electrical Device with Spliced Tabs (一種含拼接極耳的電池及用電裝置)	202520354300.3	PRC	March 3, 2025
51.	Our Company	Utility	Functional Current Collector for Preparing Cylindrical Cells and Cylindrical Cells (一種用於製備柱形電芯的功能集流體、柱形電芯)	202423079499.8	PRC	December 13, 2024
52.	Our Company	Innovation	Polyester Base Film, Preparation Method Therefor and Application Thereof, Pole Piece, and Lithium Battery Cell (ポリエステルベースフィルム、その調製方法および使用、極片、並びにリチウム単電池)	2024-568629	Japan	November 18, 2024

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53.	Our Company	Utility	High-Thermal-Conductivity Current Collector of Secondary Battery (二次電池の高熱伝導集電體)	2024-600185	Japan	November 13, 2024
54.	Our Company	Innovation	Collection Device, Detection Device for Magnetic Metal Particles on Surfaces of Flexible Film Material (可撓性膜材の表面における磁性金属粒子の収集及び検出システム)	2024-571019	Japan	December 2, 2024
55.	Our Company	Utility	Composite Current Collector and Foil Connecting Device (複合集電體と箔材との接続装置)	2024-600212	Japan	December 27, 2024
56.	Our Company	Utility	Highly Elastic Composite Current Collector (高弾性の複合集電體)	2024-600184	Japan	November 13, 2024
57.	Our Company	Utility	Electrode Sheet Die-Cutting Device (電極シート型抜き装置)	2024-600211	Japan	December 27, 2024
58.	Our Company	Utility	Composite Current Collector (複合集電體)	2025-600004	Japan	January 14, 2025
59.	Our Company	Utility	Electroplating System and Electroplating Production Line (電気メッキシステム及び電気メッキ生産ライン)	2025-600041	Japan	April 7, 2025
60.	Jiangyin Nanopore	Innovation	Modified Current Collector Base Film, Preparation Method, Composite Copper Current Collector and Application (一種改性集流體基膜、其製備方法、複合銅集流體和應用)	202411339821.8	PRC	September 24, 2024
61.	Jiangyin Nanopore	Innovation	Composite Current Collector, Its Preparation Method and Lithium-ion Battery (一種複合集流體及其製備方法和鋰離子電池)	202410622655.6	PRC	May 17, 2024
62.	Jiangyin Nanopore	Innovation	Composite Current Collector, Its Preparation Method and Battery (一種複合集流體及其製備方法和電池)	202410660505.4	PRC	May 24, 2024

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
63.	Jiangyin Nanopore	Innovation	Conductive Binder and Its Preparation Method, Current Collector, Electrode and Battery (導電粘結劑及其製備方法、集流體、電極和電池)	202211604801.X	PRC	December 14, 2022
64.	Jiangyin Nanopore	Innovation	High Strength and High Elongation Conductive Glue and Its Preparation Method (一種高強高延伸的導電膠水及其製備方法)	202411083446.5	PRC	August 8, 2024
65.	Jiangyin Nanopore	Innovation	Modified Polymer Film and Its Preparation Method, Metallized Polymer Film and Application (改性聚合物膜及其製備方法、金屬化聚合物膜與應用)	202111594537.1	PRC	December 23, 2021
66.	Jiangyin Nanopore	Innovation	Welding Method for Composite Current Collector Electrode Sheet of Stacked Battery (一種疊片電池的複合集流體極片焊接方法)	202411698658.4	PRC	November 26, 2024
67.	Jiangyin Nanopore	Innovation	High-Rate Carbon-Coated Foil and Its Preparation Method (一種高倍率塗碳箔材及其製備方法)	202410643335.9	PRC	May 23, 2024
68.	Jiangyin Nanopore	Innovation	Highly Conductive Nano Carbon-Coated Current Collector and Its Preparation Method (一種高導電納米塗碳集流體及其製備方法)	202310298974.1	PRC	March 24, 2023
69.	Jiangyin Nanopore	Innovation	Flame-Retardant Film, Current Collector, Electrode and Battery (一種阻燃型薄膜、集流體、電極和電池)	202310337817.7	PRC	March 31, 2023
70.	Jiangyin Nanopore	Utility	Composite Current Collector Water Plating Line (複合集流體水鍍線)	202421941421.X	PRC	August 12, 2024
71.	Jiangyin Nanopore	Utility	Evaporation Coating Device and Battery Production Line (一種蒸發鍍膜裝置及電池生產線)	202421620580.X	PRC	July 9, 2024
72.	Jiangyin Nanopore	Innovation	Composite Current Collector and Its Preparation Method (一種複合集流體及其製備方法)	202411394796.3	PRC	September 30, 2024

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73.	Jiangyin Nanopore	Innovation	Functional Current Collector and Its Preparation Method and Application (一種功能集流體及其製備方法與應用)	202510272566.8	PRC	March 10, 2025
74.	Jiangyin Nanopore	Innovation	Composite Copper Current Collector and Its Preparation Method and Lithium-Ion Battery (一種複合銅集流體及其製備方法和鋰離子電池)	202410545786.9	PRC	April 30, 2024
75.	Jiangyin Nanopore	Innovation	Preparation Method and Application of High Adhesion Current Collector (一種高結合力的集流體的製備方法與應用)	202411376980.5	PRC	September 30, 2024
76.	Jiangyin Nanopore	Innovation	Composite Polymer Film for Current Collector and Its Preparation Method and Application (一種用於集流體的複合聚合物膜及其製備方法和應用)	202410898420.X	PRC	July 4, 2024
77.	Jiangyin Nanopore	Innovation	Drum-Type Coating Equipment for Current Collector Production (一種集流體生產用貼鼓式鍍膜設備)	202210931157.0	PRC	August 4, 2022
78.	Jiangyin Nanopore	Innovation	Composite Current Collector and Electrode Sheet, Secondary Battery Using the Same (一種複合集流體及應用其的極片、二次電池)	202410970943.0	PRC	July 18, 2024
79.	Jiangyin Nanopore	Innovation	UV-Curable Dry Carbon Slurry and Carbon-Coated Current Collector and Its Preparation Method and Application (光固化幹法塗碳漿料和塗碳集流體及其製備方法和用途)	202310925467.6	PRC	July 26, 2023
80.	Jiangyin Nanopore	Utility	Composite Current Collector, Electrode Sheet and Lithium Battery (複合集流體、極片和鋰電池)	202123100747.9	PRC	December 10, 2021
81.	Jiangyin Nanopore	Innovation	Composite Current Collector and Its Preparation Method, Electrode and Secondary Battery (複合集流體及其製備方法、電極和二次電池)	202211705240.2	PRC	December 29, 2022

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82.	Jiangyin Nanopore	Innovation	Highly Conductive and Low Water Absorption Nano Carbon-Coated Current Collector and Its Preparation Method (一種高導電低吸水納米塗碳集流體及其製備方法)	202310297646.X	PRC	March 24, 2023
83.	Jiangyin Nanopore	Innovation	Air Composite Copper Current Collector and Its Preparation Method (一種空氣複合銅集流體及其製備方法)	202311364117.3	PRC	October 20, 2023
84.	Jiangyin Nanopore	Innovation	Conductive Device for Coating and Coating Machine (鍍膜用導電裝置及鍍膜機)	202210177516.8	PRC	February 24, 2022
85.	Jiangyin Nanopore	Utility	Coating Device (塗布裝置)	202323412804.6	PRC	December 13, 2023
86.	Jiangyin Nanopore	Utility	Multi-Row Coating Device (一種多排鍍膜裝置)	202323220740.X	PRC	November 27, 2023
87.	Jiangyin Nanopore	Utility	Preparation Device for Composite Current Collector (複合集流體的製備裝置)	202323511089.1	PRC	December 21, 2023
88.	Jiangyin Nanopore	Utility	Double-Sided Copper Plating Equipment for Film (薄膜雙面鍍銅設備)	202323155779.8	PRC	November 22, 2023
89.	Jiangyin Nanopore	Innovation	Doctor Blade Mechanism and Coating Machine with the Same (一種刮刀機構及具有其的塗布機)	202310049724.4	PRC	February 1, 2023
90.	Jiangyin Nanopore	Innovation	Composite Current Collector and Its Preparation Method, Electrode Sheet and Secondary Battery (複合集流體及其製備方法、電極極片和二次電池)	202210438791.0	PRC	April 25, 2022
91.	Jiangyin Nanopore	Innovation	Silicon-Containing Compound, Current Collector, Preparation Method, Electrode Sheet and Application (含矽化合物、集流體、製備方法、電極極片和應用)	202310855976.6	PRC	July 13, 2023
92.	Jiangyin Nanopore	Utility	Brush Plating Device for Film Copper Plating (用於薄膜鍍銅的刷鍍裝置)	202220713040.0	PRC	March 29, 2022

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
93.	Jiangyin Nanopore	Innovation	Production Device and Method for Multilayer Structure Current Collector (一種用於多層結構集流體的生產裝置及生產方法)	202211384525.0	PRC	November 7, 2022
94.	Jiangyin Nanopore	Innovation	Low Energy Consumption Preparation Method for Composite Current Collector (低能耗製備複合集流體的方法)	202210102535.4	PRC	January 27, 2022
95.	Jiangyin Nanopore	Innovation	Copper Plating Additive, Copper Plating Solution, Copper Plating Film and Its Preparation Method, Negative Current Collector, Lithium Battery (鍍銅液添加劑、鍍銅液、鍍銅薄膜及其製備方法、負極集流體、鋰電池)	202111510908.3	PRC	December 10, 2021
96.	Jiangyin Nanopore	Innovation	Copper Plating Additive, Copper Plating Solution and Its Application (鍍銅添加劑、鍍銅液及其應用)	202210299212.9	PRC	March 25, 2022
97.	Jiangyin Nanopore	Utility	Conductive Device for Coating and Coating Machine (鍍膜用導電裝置及鍍膜機)	202220388990.0	PRC	February 24, 2022
98.	Jiangyin Nanopore	Innovation	Lithium-Rich Positive Composite Current Collector and Its Preparation Method (正極富鋰複合集流體及其製備方法)	202210414344.1	PRC	April 20, 2022
99.	Jiangyin Nanopore	Utility	Coating System and Coating Production Line (鍍膜系統和鍍膜生產線)	202123164891.9	PRC	December 16, 2021
100.	Jiangyin Nanopore	Utility	Novel Coating Equipment (一種新型鍍膜設備)	202220708092.9	PRC	March 29, 2022
101.	Jiangyin Nanopore	Innovation	Composite Copper-Based Current Collector and Its Preparation Method and Lithium-Ion Battery (一種複合銅基集流體及其製備方法和鋰離子電池)	202410295829.2	PRC	March 15, 2024

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
102.	Jiangyin Nanopore	Innovation	Composite Current Collector with Metal Three-Dimensional Network Structure and Its Preparation Method, Electrode Sheet and Battery (具有金屬立體網路結構的複合集流體及其製備方法、電極極片和電池)	202210414366.8	PRC	April 20, 2022
103.	Jiangyin Nanopore	Innovation	Polyphenol-Modified Polymer Film and Its Preparation Method, Metallized Polymer Film (聚多酚改性的聚合物膜及其製備方法、金屬化聚合物膜)	202210147741.7	PRC	February 17, 2022
104.	Jiangyin Nanopore	Utility	Flexible Substrate Coating Device (柔性基材鍍膜裝置)	202220418600.X	PRC	February 28, 2022
105.	Jiangyin Nanopore	Innovation	Preparation Device and Method for Composite Positive Current Collector Based on Evaporation (一種基於蒸鍍的複合正極集流體製備裝置及方法)	202210773850.X	PRC	July 1, 2022
106.	Jiangyin Nanopore	Utility	Tab Welding Device (極耳焊接裝置)	202220606354.0	PRC	March 18, 2022
107.	Jiangyin Nanopore	Innovation	Composite Current Collector and Its Preparation Method, Electrode Sheet and Secondary Battery (複合集流體及其製備方法、電極極片和二次電池)	202210438744.6	PRC	April 25, 2022
108.	Jiangyin Nanopore	Innovation	Polymer Composite Film, Its Preparation Method, Composite Current Collector and Application (一種聚合物複合膜、其製備方法、複合集流體和應用)	202410295830.5	PRC	March 15, 2024
109.	Jiangyin Nanopore	Innovation	Preparation Device and Method for Positive Composite Current Collector Based on Inorganic Material Evaporation (基於無機材料蒸鍍的正極複合集流體製備裝置及方法)	202210774046.3	PRC	July 1, 2022
110.	Jiangyin Nanopore	Innovation	Composite Current Collector and Its Preparation Method, Electrode Sheet and Secondary Battery (複合集流體及其製備方法、電極極片和二次電池)	202210441005.2	PRC	April 25, 2022

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
111.	Jiangyin Nanopore	Innovation	Composite Current Collector and Lithium-Ion Battery (一種複合集流體及鋰離子電池)	202410303113.2	PRC	March 18, 2024
112.	Jiangyin Nanopore	Utility	Highly Conductive Nano Carbon-Coated Current Collector with Lithium Dendrite Protection Function, Battery Electrode Sheet, Battery and Power Device (一種具有鋰枝晶防護功能的高導電納米塗碳集流體、電池極片、電池以及用電裝置)	202223383934.7	PRC	December 16, 2022
113.	Jiangyin Nanopore	Innovation	Plastic Film Brush Copper Plating Process (塑膠薄膜刷鍍銅工藝)	202210299338.6	PRC	March 25, 2022
114.	Jiangyin Nanopore	Innovation	Water-Resistant Carbon Slurry, Preparation Method for Carbon-Coated Current Collector (一種耐水性塗碳漿料、塗碳集流體製備方法)	202310859728.9	PRC	July 13, 2023
115.	Jiangyin Nanopore	Utility	Vapor Deposition Coating Apparatus (一種蒸發鍍膜裝置)	202520342833X	PRC	February 28, 2025
116.	Jiangyin Nanopore	Innovation	Solid Polymer Electrolyte Film and Its Preparation Method and Composite Current Collector (固相縮聚聚酯膜及其製備方法、複合集流體)	202210984208.6	PRC	August 17, 2022
117.	Jiangyin Nanopore	Utility	Composite Current Collector Convenient for Welding, Electrode Sheets and Battery (一種便於焊接的複合集流體、電極片及電池)	202422731587.5	PRC	November 11, 2024
118.	Jiangyin Nanopore	Innovation	Carbon-Coated Aluminum Current Collector Applicable to Lithium Compensation at Positive Electrode and Its Preparation Method (一種適用於正極可補鋰的塗碳鋁集流體及其製備方法)	202411591388.7	PRC	November 8, 2024
119.	Jiangyin Nanopore	Utility	Multilayer Current Collector Tab Structure (一種多層集流體極耳結構)	202520067876.1	PRC	January 13, 2025

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
120.	Jiangyin Nanopore	Innovation	Composite Foil and Its Preparation Method and Processing Equipment (一種複合箔材及其製備方法、加工設備)	202411666584.6	PRC	November 20, 2024
121.	Jiangyin Nanopore	Innovation	Adhesive, Carbon Coating Slurry, Carbon-Coated Current Collector and Its Preparation Method as Well as Electrode and Battery (粘結劑、塗碳漿料、塗碳集流體及其製備方法以及電極和電池)	202211636853.5	PRC	December 16, 2022
122.	Jiangyin Nanopore	Utility	Punching Equipment for Current Collector (集流體的打孔設備)	202520175713.5	PRC	January 26, 2025
123.	Jiangyin Nanopore	Innovation	Magnetic Field Detection Device and Vacuum Coating Equipment (一種磁場檢測裝置及真空鍍膜設備)	202311420779.8	PRC	October 30, 2023
124.	Jiangyin Nanopore	Innovation	Composite Foil and Its Preparation Process (一種複合箔材及其製備工藝)	202411961843.8	PRC	December 30, 2024
125.	Jiangyin Nanopore	Innovation	Functional Current Collector and Battery Containing the Same (一種功能集流體及包含其的電池)	202411896326.7	PRC	December 20, 2024
126.	Jiangyin Nanopore	Innovation	Polymer Film and Its Preparation Method and Application (一種聚合物膜及其製備方法和應用)	202311866410.X	PRC	December 29, 2023
127.	Jiangyin Nanopore	Innovation	Preparation Method of Functional Current Collector Containing Tin-Antimony Alloy, Functional Current Collector Containing Tin-Antimony Alloy and Secondary Battery (一種含錫銻合金的功能集流體的製備方法、含錫銻合金的功能集流體、二次電池)	202510293009.4	PRC	March 12, 2025

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No.	Registered Owner	Type	Patent	Patent No.	Place of Registration	Application Date
128.	Jiangyin Nanopore	Innovation	High-Adhesion Nano-Coated Copper Current Collector and Its Preparation Method (一種高粘接納米塗層銅集流體及其製備方法)	202411909085.5	PRC	December 24, 2024
129.	Jiangyin Nanopore	Utility	Coating System, and Coating Production Line (めっきシステムおよびめっき生産ライン)	2024-600093	Japan	December 16, 2022
130.	Jiangyin Nanopore	Innovation	Positive Electrode Lithium-Rich Composite Current Collectors and Methods for Preparing the Same (正極リチウムリッチ複合集電體およびその製造方法)	2024-561955	Japan	October 18, 2024
131.	Jiangyin Nanopore	Innovation	Copper Plating Additive Compositions, Copper Plating Solutions, and Uses Thereof (銅メッキ添加剤組成物、銅メッキ液およびその使用)	2024-556682	Japan	September 25, 2024
132.	Jiangyin Nanopore	Utility	Flexible Substrate Coating Device (フレキシブル基材コーティング装置)	2024-600131	Japan	May 25, 2022
133.	Jiangyin Nanopore	Utility	Tab Welding Device (タブ溶接装置)	2024-600151	Japan	September 10, 2024
134.	Jiangyin Nanopore	Utility	Conductive Device for Film Plating and Film Plating Machine (めっき用導電装置及びめっき装置)	2024-600145	Japan	February 24, 2023

**(c) Copyrights**

As of the Latest Practicable Date, we have registered the following copyrights which we considered to be material to our business:

No.	Registered Owner	Copyright	Registration Number	Registration Date
1.	our Company . . . .	Corporate Brand LOGo (企業品牌LOGo)	Su Zuo Deng Zi-2023-F-00141018	June 27, 2023
2.	our Company . . . .	Nabo (納寶)	Guo Zuo Deng Zi-2026-F-00055050	March 5, 2026

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**3. Domain Names**

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered owner	Registration date	Expiry date
1	yznanopore.cn . . . . .	Jiangyin Nanopore	August 4, 2022	August 4, 2027
2	Jynanopore.com . . . . .	Jiangyin Nanopore	March 31, 2021	March 31, 2027
3	nanopore.top . . . . .	our Company	August 30, 2023	August 30, 2026
4	nanopore.cc . . . . .	our Company	September 19, 2024	September 19, 2026

Save as disclosed above, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

**C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS**

**1. Disclosure of Interests**

Save as disclosed below, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), so far as our Directors are aware, none of the Directors or chief executive of the Company has any interests or short positions in the Shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered into the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to the Company and the Stock Exchange once the Shares are [REDACTED] thereon.

*(i) Interest in Shares of our Company*

Name	Position	Description of Shares	Number of Shares	Nature of Interest	Approximate percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED]
Dr. Li . . . . .	Co-Founder, executive Director, chairman of the Board, chief executive officer, chief technology officer	H Shares	31,600,000	Interest in controlled corporation <sup>(1)</sup>	[REDACTED]%
Mr. Zhang . . . . .	Co-Founder, non-executive Director	H Shares	79,376,660	Interest in controlled corporations <sup>(2)</sup>	[REDACTED]%

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### Notes:

- (1) As of the Latest Practicable Date, Dr. Li is the general partner of Jiangyin Naxin, holding 50.67% of partnership interest therein. Dr. Li also holds 100% of equity interest within Jiangyin Dapu. Under the SFO, Dr. Li is deemed to be interested in the entire Shares held by Jiangyin Naxin and Jiangyin Dapu.
- (2) As of the Latest Practicable Date, the general partner of Yangzhou Nayuan is Ruiyuanda, which is controlled by Mr. Zhang who holds 95% of equity interest therein. Under the SFO, Mr. Zhang is deemed to be interested in the entire Shares held by Ruiyuanda and Yangzhou Nayuan.

### 2. Substantial Shareholders

For information on the persons who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, please refer to the section headed “Substantial Shareholders” in this Document.

Save as set out above, so far as is known to any Director or chief executive of the Company, no other person (other than a Director or chief executive of the Company) will, immediately following completion of the [REDACTED], have interests or short positions in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or (not being a member of the Group), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.

### 3. Directors’ Service Contracts and Appointment Letters

Each of our Directors [has entered into] a service contract with our Company. Pursuant to this agreement, they agreed to act as Directors for a term of three years, which is equivalent to the term of the Board, and termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders’ approval. The service contracts can be renewed pursuant to our Articles of Association and applicable rules.

Save as disclosed above, none of our Directors has or proposes to enter into any service contract with any member of our Group in its capacity as a Director, other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

### 4. Directors’ Remuneration

Save as disclosed in “Directors and Senior Management” and “Appendix I — Accountants’ Report — Note 8 to The Historical Financial Information — Directors’, Supervisors’ and Chief Executive’s Remuneration”, for the years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations or benefits in kind from us.

### 5. Disclaimers

- (1) None of the Directors or the experts named in “— E. Other Information — 8. Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

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- (2) No commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any Shares in or debentures of the Company within the two years ended on the date of this Document.
- (3) None of the Directors is materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the business of the Group taken as a whole.

### D. EMPLOYEE INCENTIVE SCHEMES

The following is a summary of the principal terms of the employee incentive scheme approved and adopted by the Company on February, 2023 and revised in June 2023 and August 2025 respectively. The terms of the Employee Incentive Schemes are not subject to the provisions of Chapter 17 of the Listing Rules as the Employee Incentive Schemes do not involve the grant of new Shares or options over new Shares of our Company after [REDACTED].

Given that the underlying Shares under the Employee Incentive Schemes were either transferred by our Single Largest Shareholders Group to or had already been issued by the Company to Jiangyin Naxin and Yangzhou Nayuan (the “**Employee Shareholding Platforms**”), there will be no dilutive effect to the [REDACTED] Shares upon the vesting of the awards under the Employee Incentive Schemes.

As of the Latest Practicable Date, Jiangyin Naxin and Yangzhou Nayuan were the Company’s Employee Shareholding Platforms holding 7,500,000 and 8,500,949 underlying Shares of the Company. For details of Jiangyin Naxin and Yangzhou Nayuan, see “History, Development and Corporate Structure.”

#### (a) *Purpose*

The purpose of the Employee Incentive Schemes is to recognise the contribution of our employees to the Group and motivate them to further promote the development of our Group.

#### (b) *Eligible participants*

Persons eligible to participate in the Employee Incentive Schemes are the management members and key employees of our Group.

#### (c) *Grant of awards*

As of the Latest Practicable Date, an aggregate of 7,500,000 and 8,500,949 underlying Shares held by Jiangyin Naxin and Yangzhou Nayuan were granted to 34 and 47 selected participants, respectively.

As of the Latest Practicable Date, all the underlying Shares under the Employee Incentive Schemes had been granted to the relevant individuals.

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Details of the underlying Shares under the Employee Incentive Schemes granted to the Directors and senior management of the Company or our subsidiaries (excluding insignificant subsidiaries), who are connected persons of the Company, as of the Latest Practicable Date are set out below:

Name	Relationship with the Company	Number of underlying Shares granted under the Employee Incentive Schemes	Underlying Shares granted as a percentage of total issued share capital immediately upon the completion of the [REDACTED]
Dr. Li . . . . .	Co-Founder, executive Director, chairman of the Board, chief executive officer, chief technology officer	6,203,000	[REDACTED]%
Ms. XIA Yijuan . . . .	Executive Director, secretary of the Board	518,500	[REDACTED]%
Dr. XIA Jianzhong . . .	Head of material technology	900,000	[REDACTED]%
Ms. LIU Yang . . . . .	Chief financial officer	950,000	[REDACTED]%

**(d) Vesting of Restricted Shares**

The vesting of the underlying Shares granted is conditional upon the expiry of the lock-up period, which is three years after the successful [REDACTED] of our Company.

**(e) Realization of economic benefits attached to the underlying Shares**

Participants may realize the economic benefits attached to the underlying Shares by (i) applying to the general partner of corresponding Employee Shareholding Platforms in writing, who shall then sell the underlying Shares in the open market and distribute the sale proceeds to the relevant Participants after deducting relevant expenses and taxes; or (ii) as approved by the general partner, transferring the underlying Shares to other parties.

**(f) Restrictions on transfer**

After the [REDACTED], in addition to the restrictions under the Employee Incentive Schemes, the transfer or sale by selected participants shall be subject to the lock-up requirements under the relevant laws and regulations and the stock exchange rules, or the respective agreements entered into between the Company and the relevant selected participants pursuant to the terms of the Employee Incentive Schemes (if applicable).

**E. OTHER INFORMATION**

**1. Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

**2. Litigation**

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to the Directors to be pending or threatened by or against our Group, that would have a material adverse effect on our business, financial condition or results of operations.

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### 3. Sole Sponsor

Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive US\$350,000 for acting as the sponsor for the [REDACTED].

The Sole Sponsor has made an application on our behalf to the Stock Exchange for the [REDACTED] of, and permission to deal in, the Shares in issue, the Shares to be [REDACTED] pursuant to the [REDACTED] (including any Shares which may fall to be [REDACTED] pursuant to the exercise of the [REDACTED]).

### 4. Preliminary Expenses

The Company did not incur any material preliminary expenses.

### 5. No Material Adverse Change

Our Directors confirm that, up to the date of this Document, there has been no material adverse change in the financial or trading position or prospects of the Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

### 6. Promoters

Our Company has no promoter for the purpose of the Listing Rules. No cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this Document within the two years immediately preceding the date of this Document.

### 7. Taxation of Holders of Shares

The sale, purchase and transfer of Shares registered with our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty, the current rate charged on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

Intending holders of the Shares are recommended to consult their professional advisors if they are in doubt as to the taxation implications of holding or disposing of or dealing in the Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their holding or disposal of or dealing in Shares or exercise of any rights attaching to them.

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### 8. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this Document:

<u>Name</u>	<u>Qualification</u>
BNP Paribas Securities (Asia) Limited	A licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2: (dealing in futures contracts), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO.
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Tian Yuan Law Firm	PRC Legal Advisor
Frost & Sullivan	Independent industry consultant

Each of the experts named above has given and has not withdrawn its consent to the issue of this Document with the inclusion of its report, letter, and/or legal opinion (as the case may be) and references to its name included in the form and context in which it respectively appears.

### 9. Binding Effect

This Document shall have the effect, if an application is made pursuant to this Document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

### 10. Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Documents from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and the Chinese language version of this Document, the English language version shall prevail.

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### 11. Miscellaneous

- (1) Within the two years immediately preceding the date of this Document:
  - (a) neither our Company nor our major subsidiary has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash save as disclosed in the section headed “Statutory and General Information — A. Further Information about our Group — 2. Changes in Share Capital” and “Statutory and General Information — A. Further Information about our Group — 3. Changes in the Share Capital of our Subsidiary” in Appendix IV to this Document;
  - (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
  - (c) no commission, discounts, brokerage or other special terms have been granted in connection with the issuance or sale of any shares or loan capital of our major subsidiary; and
  - (d) no commission has been paid or payable (except commission to sub-[REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or our major subsidiary.
- (2) No founder, management or deferred shares of our Company or our subsidiaries have been issued or agreed to be issued.
- (3) There has not been any interruption in the business of our Company which may have or has had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this Document.
- (4) No company within our Group is presently listed on any stock exchange or traded on any trading system.
- (5) Our Company has no outstanding convertible debt securities or debentures.
- (6) There is no arrangement under which future dividends are waived or agreed to be waived.
- (7) None of the persons whose names are listed in the paragraph headed “— E. Other Information — 8. Qualifications and Consents of Experts” above is interested beneficially or non-beneficially in any shares in any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for, or to nominate persons to subscribe for, any securities in any member of our Group.
- (8) There is no restriction affecting the remittance of profits or repatriation of capital into Hong Kong and from outside Hong Kong.