

## SUBSTANTIAL SHAREHOLDERS

To the best of the knowledge of our Directors, the following persons will, immediately after the completion of the [REDACTED] (assuming the [REDACTED] is completed and the [REDACTED] is not exercised), have an interest or short position in our Shares or underlying Shares which are required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

Name of Shareholder	Nature of Interest	Class of Shares	Shares held as of Latest Practicable Date		Shares held following the completion of the [REDACTED] (assuming the [REDACTED] is completed and the [REDACTED] is not exercised) <sup>(1)</sup>	
			Number	Percentage	Number	Percentage
Mr. Wang <sup>(2)</sup>	Beneficial interest	H Shares	5,678,057	27.86%	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	2,644,541	12.97%	[REDACTED]	[REDACTED]
Qingyuan Tiantong <sup>(2)</sup>	Beneficial interest	H Shares	1,756,729	8.62%	[REDACTED]	[REDACTED]
Ningbo Tiantong <sup>(2)</sup>	Interest in controlled corporation	H Shares	1,756,729	8.62%	[REDACTED]	[REDACTED]
SME Fund <sup>(3)</sup>	Beneficial interest	H Shares	1,781,650	8.74%	[REDACTED]	[REDACTED]
Shenzhen Guozhong Venture Capital Management Co., Ltd. <sup>(3)</sup>	Interest in controlled corporation	H Shares	1,781,650	8.74%	[REDACTED]	[REDACTED]
Shi Anping <sup>(3)</sup>	Interest in controlled corporation	H Shares	1,781,650	8.74%	[REDACTED]	[REDACTED]
ZF Holdings B.V. <sup>(4)</sup>	Beneficial interest	H Shares	1,412,905	6.93%	[REDACTED]	[REDACTED]
ZF Friedrichshafen AG <sup>(4)</sup>	Interest in controlled corporation	H Shares	1,412,905	6.93%	[REDACTED]	[REDACTED]
Tibet FengLong <sup>(5)</sup>	Beneficial interest	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Delian Capital <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Beijing Delian <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Tianjin Xinnuo <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Beijing Guangrunlong <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Jia Jing <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Li Quan <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Liu Shumin <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]
Liu Ming <sup>(5)</sup>	Interest in controlled corporation	H Shares	1,230,956	6.04%	[REDACTED]	[REDACTED]

*Notes:*

- (1) The calculation is based on the assumption that (i) the [REDACTED] is completed, (ii) the [REDACTED] is not exercised, and (iii) the total number of the Shares in issue will be [REDACTED], H Shares immediately after completion of the [REDACTED].
- (2) Qingyuan Tiantong was held as to 0.01% by Ningbo Tiantong as its general partner, which in turn was owned as to 99% by Mr. Wang. By virtue of the SFO, both Mr. Wang and Ningbo Tiantong are deemed to be interested in the Shares held by Qingyuan Tiantong. Mr. Wang is the sole director of WX Technology and the administrator of the

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Company’s incentive plan with respect to the shares held by WX Technology. Therefore, WX Technology is accustomed to act in accordance with Mr. Wang’s direction. By virtue of the SFO, Mr. Wang was taken to be interested in the 887,812 H Shares (as of Latest Practicable Date) and [REDACTED] H Shares (immediately following the completion of the [REDACTED] and assuming the [REDACTED] is completed) held by WX Technology.

- (3) Shenzhen Guozhong Small and Medium Enterprise Development Private Equity Investment Fund Partnership (Limited Partnership) (深圳國中中小企業發展私募股權投資基金合夥企業(有限合夥))\* (“**SME Fund**”) is managed by its general partner, Shenzhen Guozhong Venture Capital Management Co., Ltd. (深圳國中創業投資管理有限公司), which is in turn controlled by Mr. Shi Anping (施安平). By virtue of the SFO, Shenzhen Guozhong Venture Capital Management Co., Ltd. and Shi Anping are deemed to be interested in the Shares held by SME Fund.
- (4) ZF Holdings B.V. is a private limited liability company incorporated under the laws of the Netherlands on June 16, 2017, which is wholly owned by ZF Friedrichshafen AG. By virtue of the SFO, ZF Friedrichshafen AG is deemed to be interested in the Shares held by ZF Holdings.
- (5) Tibet FengLong Xinglian Investment Center (L.P.)\* (西藏豐隆興聯投資中心(有限合夥)) (“**Tibet FengLong**”) was managed by its general partner, Dazi Delian Investment & Management Co., Ltd.\* (達孜德聯投資管理有限公司) (“**Delian Capital**”). Delian Capital was wholly owned by Beijing Delian Investment & Management Co., Ltd.(北京德聯運通投資管理有限公司)\* (“**Beijing Delian**”), which in turn was owned as to 60% and 40% by Tianjin Xinnuo Enterprise Management Partnership Enterprise (Limited Partnership)\* (天津鑫諾企業管理合夥企業(有限合夥))\* (“**Tianjin Xinnuo**”) and Beijing Guangrunlong Investment Co. Ltd.\* (北京廣潤隆投資有限公司)\* (“**Beijing Guangrunlong**”), respectively. Tianjin Xinnuo was controlled by Jia Jing (賈靜) as its general partner and as to 30% by Li Quan (李權) as its limited partner while Beijing Guangrunlong was controlled by Liu Shumin (劉淑敏) and Liu Ming (劉明). As such, Delian Capital, Beijing Delian, Tianjin Xinnuo, Beijing Guangrunlong, Jia Jing, Li Quan, Liu Shumin and Liu Ming are deemed under the SFO to be interested in the Shares held by Tibet FengLong.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the [REDACTED], have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.