

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT THE COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company under the laws of the PRC on March 7, 2016 and was converted into a joint stock company with limited liability on October 22, 2025. As at the Latest Practicable Date, the registered share capital of our Company was RMB20,382,966.

Our Company has established a place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Our Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on 13 November 2025, with Ms. Tao Zhiheng appointed as the Hong Kong authorised representative of the Company for acceptance of the service of process and any notices required to be served on our Company in Hong Kong.

As our Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V, respectively.

2. Changes in the Share Capital of our Company

Please refer to the section headed “History, Development and Corporate Structure” for changes in the share capital of the Company.

Save as disclosed above, there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

Save as disclosed in “History, Development and Corporate Structure — Our Subsidiaries” above, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on October 25, 2025, the following resolutions, among other things, were duly passed:

- (i) the [REDACTED] was approved and the issue by the Company of H Shares with a nominal value of RMB[REDACTED] each and such H Shares be [REDACTED] on the Stock Exchange;

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- (ii) the number of H shares to be issued shall be no more than [REDACTED]% of the total issued share capital upon the [REDACTED] (before the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) authorisation of the Board or its authorised individual to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of H Shares on the Stock Exchange; and
- (iv) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

5. Restrictions on Repurchase

Please refer to Appendix V to this document for details.

B. FURTHER INFORMATION ABOUT THE BUSINESS

1. Summary of Material Contract(s)

We have entered into the following contract(s) (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

2. Intellectual Property

As at the Latest Practicable Date, the following intellectual property rights are material to our Group's business:

(a) Trademarks




As at the Latest Practicable Date, our Group had registered the following trademarks which are material to our business:

<u>No.</u>	<u>Trademark</u>	<u>Class</u>	<u>Registered Owner</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Expiry date</u> <i>(year month day)</i>
1. . . .		12	Our Company	The PRC	87577390	2036.03.06
2. . . .		38	Our Company	The PRC	87588691	2036.03.06










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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry date <i>(year month day)</i>
3. . . .	CalmVergence	35	Our Company	The PRC	87587436	2036.03.06
4. . .	CalmConvert	42	Our Company	The PRC	87592286	2036.03.06
5. . .	CalmVolution	9	Our Company	The PRC	87578504	2036.03.06
6. . .	CalmVergence	38	Our Company	The PRC	87585224	2036.03.06
7. . .	CalmConvert	35	Our Company	The PRC	87573425	2036.03.06
8. . .	CalmVolution	39	Our Company	The PRC	87587346	2036.03.06
9. . .	CalmConvert	12	Our Company	The PRC	87582596	2036.03.06
10. . .	CalmConvert	45	Our Company	The PRC	87573381	2036.03.06
11. . .	CalmVolution	42	Our Company	The PRC	87581324	2036.03.06
12. . .	CalmVergence	39	Our Company	The PRC	87589958	2036.03.06
13. . .	CalmConvert	9	Our Company	The PRC	87586176	2036.03.06
14. . .	CalmVergence	45	Our Company	The PRC	87587457	2036.03.06
15. . .	CalmVolution	38	Our Company	The PRC	87577274	2036.03.06
16. . .	CalmVolution	35	Our Company	The PRC	87571972	2036.03.06
17. . .	CalmVolution	12	Our Company	The PRC	87592266	2036.03.06
18. . .	CalmConvert	39	Our Company	The PRC	87578576	2036.03.06
19. . .	CalmVergence	9	Our Company	The PRC	87573499	2036.03.06
20. . .	CalmVolution	45	Our Company	The PRC	87582536	2036.03.06
21. . .	CalmVergence	42	Our Company	The PRC	87588760	2036.03.06

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry date <i>(year month day)</i>
22.	CalmRobotaxi	45	Our Company	The PRC	85241528	2036.02.06
23.	CalmRobotaxi	12	Our Company	The PRC	85222255	2035.12.20
24.	CalmRobotaxi	39	Our Company	The PRC	85227062	2035.12.20
25.	CalmCab	39	Our Company	The PRC	79985317	2035.02.06
26.	CalmCab	12	Our Company	The PRC	79962706	2035.02.06
27.	CalmCab	45	Our Company	The PRC	79971979	2035.02.06
28.	CalmCab	38	Our Company	The PRC	79975205	2035.02.06
29.	CalmCab	09	Our Company	The PRC	79982793	2035.02.06
30.		38	Our Company	The PRC	61191539	2032.06.20
31.		35	Our Company	The PRC	60103183	2032.04.13
32.	CalmPark	35	Our Company	The PRC	60038668	2032.05.13
33.	CalmPilot	35	Our Company	The PRC	60039474	2032.05.06
34.	CalmVision	35	Our Company	The PRC	60041675	2032.04.20
35.		09	Our Company	The PRC	60018511	2032.04.13
36.	CalmPark	42	Our Company	The PRC	59946174	2032.04.27
37.	CalmPilot	09	Our Company	The PRC	59880273	2032.05.27
38.	CalmPark	09	Our Company	The PRC	59880643	2032.08.13
39.	CalmVision	42	Our Company	The PRC	59878460	2032.05.27

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry date <i>(year month day)</i>
40.		42	Our Company	The PRC	59878466	2032.05.27
41.		09	Our Company	The PRC	53622980	2031.10.06
42.		42	Our Company	The PRC	32105935	2029.03.20
43.		09	Our Company	The PRC	24854735	2028.07.06
44.		45	Our Company	The PRC	79979799	2035.02.06
45.	 	9, 12, 35, 38, 42	Our Company	Hong Kong	306877324	2035.04.21
46.	 	9, 12, 35, 38, 42	Our Company	Hong Kong	306877333	2035.04.21

(b) Domain Names

As at the Latest Practicable Date, our Group had registered the following domain names which are material to our business:

No.	Domain Name	Registered owner	Expiry date <i>(year month day)</i>
1. . .	Calmcar.com	Tianjin Tiantong	2026.09.24

(c) Patents

As at the Latest Practicable Date, our Group had registered the following patents which are material to its business:

No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
1. . .	Minibus (Intelligent Connected Vehicle) (小巴車(自動駕駛智能網聯))	Design	Our Company	The PRC	CN202330373129.7	2023.12.22	15 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
2 . .	Occluded Pedestrian Re-identification and Retrieval Method Based on Multi-feature Collaboration and Semantic Perception (基於多特徵協同和語義感知的遮擋行人重識別和檢索方法)	Invention	Our Company	The PRC	CN202210763141.3	2022.10.14	20 years
3 . .	Small Target Detection Method Based on Multi-layer Residual Network Perception and Attention Mechanism (基於多層次殘差網絡感知和注意力機制的小目標檢測方法)	Invention	Our Company	The PRC	CN202210737757.3	2022.10.14	20 years
4 . .	A method for re-identifying and retrieving pedestrians in clothing changes based on multimodal intelligent perception and fusion (基於多模態智能感知和融合的換衣行人重識別和檢索方法)	Invention	Our Company	The PRC	CN202210742934.7	2023.01.03	20 years
5 . .	An unsupervised cross-domain video action recognition method based on multi-discriminator collaboration and strong-weak sharing mechanism (基於多鑑別器協同和強弱共享機制的無監督跨域視頻動作識別方法)	Invention	Our Company	The PRC	CN202210729369.0	2023.03.24	20 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
6. . .	A method for re-identifying pedestrians in clothing changes based on semantically aware attention and visual masking (基於語義感知注意力和視覺屏蔽的換衣行人重識別方法)	Invention	Our Company	The PRC	CN202210670639.5	2022.10.11	20 years
7. . .	An interactive video action detection method based on global knowledge mining and foreground attention (基於全局知識挖掘和前景注意力的交互視頻動作檢測方法)	Invention	Our Company	The PRC	CN202210636564.9	2023.01.13	20 years
8. . .	A camera for image-based camera pose estimation (一種基於圖像的相機姿態估計用相機)	Utility Model	Our Company	The PRC	CN201921241562.X	2020.05.12	10 years
9. . .	A device for a lane curve fitting method (一種車道線曲線擬合方法的裝置)	Utility Model	Our Company	The PRC	CN201921241394.4	2020.05.12	10 years
10. .	A method and device for lane detection based on vision (一種基於視覺的車道線檢測方法及裝置)	Invention	Our Company	The PRC	CN201810730715.0	2025.04.11	20 years
11. .	A method and device for traffic sign ranging based on vision (一種基於視覺的交通標誌測距方法以及裝置)	Invention	Our Company	The PRC	CN201810438007.X	2023.10.13	20 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
12.	A robust multi-lane detection method based on perspective images (一種基於透視圖的魯棒性多車道線檢測方法)	Invention	Our Company	The PRC	CN201611036241.7	2019.12.20	20 years
13.	A method and device for identifying traffic light countdown time (一種紅綠燈倒計時間識別方法及裝置)	Invention	Tianjin Tiantong	The PRC	CN202211325417.6	2024.12.06	20 years
14.	A method and device for re-identifying vehicles (一種車輛重識別方法及裝置)	Invention	Tianjin Tiantong	The PRC	CN202111468702.9	2025.03.21	20 years
15.	A method and device for controlling vehicles based on Vehicle Automation (一種基於自動駕駛的車輛控制方法及裝置)	Invention	Our Company	The PRC	CN202111470230.0	2023.07.11	20 years
16.	A method and device for lane keeping (一種車道保持方法和裝置)	Invention	Tianjin Tiantong	The PRC	CN202111462236.3	2023.06.27	20 years
17.	A method, and device for lane detection model training and lane detection (一種車道線檢測模型訓練、車道線檢測方法和裝置)	Invention	Tianjin Tiantong	The PRC	ZL202211330210.8	2025.08.29	20 years
18.	A method and related device for memory parking positioning (一種記憶泊車定位方法和相關裝置)	Invention	Tianjin Tiantong	The PRC	ZL202411672943.9	2025.08.29	20 years
19.	A method, device, apparatus, and vehicle for tracking targets (一種目標跟蹤方法、裝置、設備和車輛)	Invention	Tianjin Tiantong	The PRC	CN202111421592.0	2025.03.04	20 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
20.	A method, device, and apparatus for calibrating extrinsic parameters of a vehicle-mounted forward-looking camera (一種車載前視相機外參標定方法、裝置和設備)	Invention	Tianjin Tiantong	The PRC	CN202111406817.5	2025.03.21	20 years
21.	A method, device, computing device, and storage medium for predicting vehicle lane changes (預測車輛換道的方法、裝置、計算設備及存儲介質)	Invention	Tianjin Tiantong	The PRC	CN202111400536.9	2023.07.07	20 years
22.	A device and method for calibrating intrinsic parameters of a camera (一種相機內參標定裝置及方法)	Invention	Tianjin Tiantong	The PRC	CN202111335495.X	2025.03.04	20 years
23.	A vehicle control method, device, computing device, and storage medium (一種車輛控制方法、裝置、計算設備及存儲介質)	Invention	Tianjin Tiantong	The PRC	CN202111322075.8	2024.07.19	20 years
24.	A distance acquisition method, device, and readable storage medium (一種距離的獲取方法、裝置、設備及可讀存儲介質)	Invention	Tianjin Tiantong	The PRC	CN202110599755.8	2021.10.01	20 years
25.	A drivable area detection method and device (一種可行駛區域的檢測方法及裝置)	Invention	Tianjin Tiantong	The PRC	CN202011416890.6	2021.02.19	20 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
26.	A warehouse location positioning method, device, and vehicle-mounted device (一種庫位定位方法、裝置及車載設備)	Invention	Tianjin Tiantong	The PRC	CN202011330907.6	2021.02.05	20 years
27.	A vehicle distance measurement method and device (一種車輛測距方法及裝置)	Invention	Our Company	The PRC	CN202011239306.4	2021.02.02	20 years
28.	A vehicle three-dimensional information detection method, device, and readable storage medium (車輛三維信息檢測方法、裝置、設備及可讀存儲介質)	Invention	Our Company	The PRC	CN202011239442.3	2021.02.02	20 years
29.	A warehouse location tracking method and device (一種庫位跟踪方法及裝置)	Invention	Our Company	The PRC	CN202011212958.9	2021.02.02	20 years
30.	An automatic parking method and system (一種自動泊車的方法和系統)	Invention	Tianjin Tiantong	The PRC	CN202011201390.0	2021.02.02	20 years
31.	In-vehicle intelligent connected monitoring device (Tiantong No. 1) (車載智能網聯監控設備(天瞳一號))	Design	Tianjin Tiantong	The PRC	CN201930625873.5	2020.04.21	15 years
32.	In-vehicle intelligent connected monitoring device (Tiantong No. 2) (車載智能網聯監控設備(天瞳二號))	Design	Tianjin Tiantong	The PRC	CN201930625951.1	2020.04.21	15 years
33.	Embedded processor heat dissipation device (嵌入式處理器散熱裝置)	Design	Tianjin Tiantong	The PRC	CN201930626161.5	2020.06.09	15 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
34.	In-vehicle intelligent device fixing bracket (車載智能設備固定支架)	Design	Tianjin Tiantong	The PRC	CN201930626344.7	2020.04.21	15 years
35.	In-truck intelligent connected monitoring device (卡車智能網聯監控設備)	Design	Tianjin Tiantong	The PRC	CN201930626313.1	2020.04.21	15 years
36.	In-vehicle display screen bracket (車載顯示屏支架)	Design	Tianjin Tiantong	The PRC	CN201930626219.6	2020.06.09	15 years
37.	In-vehicle intelligent connected monitoring equipment (Tiantong-3) (車載智能網聯監控設備(天瞳三號))	Design	Tianjin Tiantong	The PRC	CN201930625948.X	2020.04.21	15 years
38.	Forward-looking monocular camera bracket (adjustable angle 2) (前視單目相機支架(可調節角度2))	Design	Tianjin Tiantong	The PRC	CN201930626308.0	2020.04.21	15 years
39.	In-vehicle camera fixed bracket (new) (車載相機固定支架(新))	Design	Tianjin Tiantong	The PRC	CN201930626084.3	2020.04.21	15 years
40.	Forward-looking binocular camera bracket (前視雙目相機支架)	Design	Tianjin Tiantong	The PRC	CN201930626107.0	2020.04.21	15 years
41.	In-vehicle intelligent connected monitoring equipment (Tiantong-4) (車載智能網聯監控設備(天瞳四號))	Design	Tianjin Tiantong	The PRC	CN201930625979.5	2020.04.21	15 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date <i>(year month day)</i>	Duration of patent right from application date
42.	In-vehicle camera fixed bracket (adjustable) (車載相機固定支架(可調節))	Design	Tianjin Tiantong	The PRC	CN201930626057.6	2020.04.21	15 years
43.	A lane departure warning method for a simulated robot on an Android platform (一種仿真機器人Android平台的車道偏離預警方法)	Invention	Beijing Weishi	The PRC	CN201910711496.6	2024.12.24	20 years
44.	A vision-based traffic sign recognition method and device (一種基於視覺的交通標示識別方法及裝置)	Invention	Beijing Weishi	The PRC	CN201810755179.X	2024.06.11	20 years
45.	A storage location detection method and device (一種庫位探測方法及裝置)	Invention	Tianjin Tiantong	The PRC	CN202110782745.8	2021.10.01	20 years
46.	A lane line perception result evaluation method and device (一種車道線感知結果的評測方法及裝置)	Invention	Tianjin Tiantong	The PRC	CN202110725739.9	2021.09.28	20 years
47.	A storage location tracking method and storage location tracking system (一種庫位跟踪方法及庫位跟踪系統)	Invention	Tianjin Tiantong	The PRC	CN202110035749.X	2021.04.20	20 years
48.	A training and usage methods, medium and equipment for multi class object detection models (多類別目標檢測模型的訓練方法、使用方法、介質及設備)	Invention	Tianjin Tiantong	The PRC	ZL202411914270.3	2026.01.06	20 years

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No.	Patent	Type	Patent holder	Jurisdiction of registration	Patent Number	Announcement date (year month day)	Duration of patent right from application date
49.	A hardware automated integrated testing method and system (一種硬件自動化集成測試方法及系統)	Invention	Shanghai Tongshi	The PRC	CN202110040239.1	2021.03.26	20 years
50.	A storage location correction method, device, electronic device, and readable storage medium (庫位修正方法、裝置、電子設備及可讀存儲介質)	Invention	Shanghai Tongshi	The PRC	CN202011215755.5	2021.02.02	20 years

(d) Software Copyrights

As at the Latest Practicable Date, our Group had registered the following software copyrights which are material to our business:

No.	Software Name	Registrant	Registration number	Registration date (year month day)
1.	AVM Surround View Algorithm Software (AVM環視算法軟件)	The Company	2021SR0508988	2021.04.08
2.	APA Algorithm Software (APA算法軟件)	The Company	2021SR0508981	2021.04.08
3.	Surround Perception Algorithm Software (環繞感知算法軟件)	The Company	2021SR0508985	2021.04.08
4.	ADAS Assistance System (ADAS自動駕駛輔助系統)	The Company	2021SR0509039	2021.04.08
5.	AVP Algorithm Software (AVP算法軟件)	The Company	2021SR0510412	2021.04.08
6.	CalmCar Video Structuring System Software (CalmCar視頻結構化系統軟件)	The Company	2018SR319296	2018.05.09
7.	CalmCar Forward Collision Warning Software (CalmCar前方碰撞預警軟件)	The Company	2018SR319039	2018.05.09
8.	CalmCar Image Data Annotation Software (CalmCar圖像數據標註軟件)	The Company	2018SR314237	2018.05.08

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No.	Software Name	Registrant	Registration number	Registration date <i>(year month day)</i>
9. . .	CalmCar Vehicle Camera Calibration Software (CalmCar 車載相機標定軟件)	The Company	2018SR315820	2018.05.08
10. . .	CalmCar In-Vehicle Mobile Vehicle Detection and Distance Measurement Software (天瞳威勢車載移動式車輛檢測及測距軟件)	The Company	2016SR252650	2016.09.08
11. . .	Vision-Based Traffic Sign Recognition System (基於視覺的交通標示識別系統)	Tianjin Weishi	2019SR0667763	2019.06.28
12. . .	Image-Based Multi-Target Tracking System (基於圖像的多目標跟蹤系統)	Tianjin Weishi	2019SR0667775	2019.06.28
13. . .	Multi-Scale Detection-Based System (基於多尺度檢測的系統)	Tianjin Weishi	2019SR0666825	2019.06.28
14. . .	Vision-Based Traffic Light Recognition System (基於視覺的交通信號燈識別系統)	Tianjin Weishi	2019SR0668096	2019.06.28
15. . .	CalmCar Road Test Demonstration Big Data Annotation Platform (路測展示 CalmCar大數據標注平台)	Tianjin Weishi	2019SR0667816	2019.06.28
16. . .	Driver Behavior Analysis System (駕駛行為分析系統)	Tianjin Weishi	2019SR0668147	2019.06.28
17. . .	Intelligent Vehicle Safety Driving Assistance System (智能車輛安全駕駛輔助系統)	Tianjin Weishi	2019SR0667255	2019.06.28
18. . .	Vehicle Automation Vision Perception and Decision Assistance System (自動駕駛視覺感知與決策輔助系統)	Tiantong Zhixing	2025SR0702961	2025.04.29
19. . .	High-Precision Driver Monitoring and Behavior Analysis Software (高精度駕駛員監測與行為分析軟件)	Tiantong Zhixing	2025SR0596773	2025.04.10
20. . .	Intelligent Driving Lane Departure Warning and Safety Control Platform (自動駕駛線偏離預警與安全控制平台)	Tiantong Zhixing	2025SR0596772	2025.04.10

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No.	Software Name	Registrant	Registration number	Registration date <i>(year month day)</i>
21. . .	Blind-Spot Monitoring and Intelligent Early-Warning Decision Support Platform (盲區監測與智能預警決策支持平台)	Tiantong Zhixing	2025SR0582895	2025.04.08
22. . .	High-Precision Driving Safety and Behavior Analysis System (高精度行車安全與駕駛行為分析系統)	Tiantong Zhixing	2025SR0540563	2025.03.28
23. . .	Machine-Vision-Based Object Detection and Tracking System (基於機器視覺的目標檢測與追蹤系統)	Tiantong Zhixing	2025SR0541743	2025.03.28
24. . .	Intelligent Vehicle Dynamic Monitoring and Driving Safety System (智能車輛動態監控與駕駛安全系統)	Tiantong Zhixing	2025SR1150495	2025.07.03
25. . .	Vehicle Automation Vision and Decision Support Platform (自動駕駛視覺與決策支持平台)	Tiantong Zhixing	2025SR0981512	2025.06.11
26. . .	Vehicle Automation and Panoramic Perception System (智能駕駛與全景感知系統)	Tiantong Zhixing	2025SR0981506	2025.06.11
27. . .	Vehicle Automation Intelligent Deviation Warning and Control System (自動駕駛智能偏離警示與控制系統)	Tiantong Zhixing	2025SR0800037	2025.05.16
28. . .	Smart Vehicle Dynamic Monitoring and Driving Safety System (智能車輛動態監控與駕駛安全系統)	Tiantong Zhixing	2025SR1150495	2025.07.03
29. . .	Smart Transportation and Driving Safety Monitoring Platform (智能交通與駕駛安全監控平台)	Tiantong Zhixing	2025SR1209466	2025.07.09
30. . .	Driving Behavior Big Data Analysis System (駕駛行為大數據分析系統)	Shanghai Tongshi	2022SR1186230	2022.08.18
31. . .	Cross-Platform High-Performance Low-Latency Camera Acquisition System (跨平台高性能低延遲的相機採集系統)	Shanghai Tongshi	2022SR1122301	2022.08.15

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No.	Software Name	Registrant	Registration number	Registration date <i>(year month day)</i>
32. . .	Scalable Vehicle Automation Data Auto-Return System (可靈活擴展的智能駕駛數據自動回傳系統)	Shanghai Tongshi	2022SR1122615	2022.08.15
33. . .	Cloud-Rail Perception and Early-Warning Software (雲軌感知預警軟件)	Shanghai Tongshi	2022SR1128294	2022.08.15
34. . .	Image-Feature-Matching-Based Target Tracking System (基於圖像特徵點匹配的目標跟蹤系統)	Shanghai Tongshi	2022SR1126908	2022.08.15
35. . .	High-Speed-Scenario 360-Degree Perception Software (高速場景的360度感知軟件)	Shanghai Tongshi	2022SR1060425	2022.08.09
36. . .	CalmCar IPM-View-Based v.SLAM System (天瞳智駕基於IPM視圖的v-SLAM系統)	Tianjin Zhijia	2021SR1438625	2021.09.27
37. . .	CalmCar Data Acquisition Ground-Truth System (天瞳智駕數據採集真值系統)	Tianjin Zhijia	2021SR1436266	2021.09.27
38. . .	CalmCar Parking-Space Perception System (天瞳智駕庫位感知系統)	Tianjin Zhijia	2021SR1437928	2021.09.27
39. . .	CalmCar Autonomous-Driving Vehicle Data Analysis System (天瞳智駕自動駕駛汽車數據分析系統)	Tianjin Zhijia	2021SR1436113	2021.09.27
40. . .	CalmCar Autonomous-Driving Vehicle Data Acquisition System (天瞳智駕自動駕駛汽車數據採集系統)	Tianjin Zhijia	2021SR1436112	2021.09.27
41. . .	CalmCar Mapping, Localization and Perception-Fusion System (天瞳智駕建圖定位及感知融合系統)	Tianjin Zhijia	2021SR1437927	2021.09.27
42. . .	CalmCar Autonomous-Driving Vision Perception System (天瞳智駕自動駕駛視覺感知系統)	Tianjin Zhijia	2021SR1437929	2021.09.27
43. . .	CalmCar Vision-Based Intelligent Cockpit System (天瞳威勢基於視覺的智能駕駛艙系統)	Beijing Weishi	2021SR1325220	2021.09.06

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No.	Software Name	Registrant	Registration number	Registration date <i>(year month day)</i>
44. . .	CalmCar Visual Intelligent Computing System (天瞳威勢視覺智能計算系統)	Beijing Weishi	2021SR1322047	2021.09.06
45. . .	CalmCar SLAM Mapping and Localization System (天瞳威勢SLAM建圖與定位系統)	Beijing Weishi	2021SR1295174	2021.08.31
46. . .	CalmCar AVM Panoramic Surround-View Imaging System (天瞳威勢AVM全景環視影像系統)	Beijing Weishi	2021SR1295175	2021.08.31
47. . .	CalmCar Multi-Sensor Parking-Space Detection System Based on TDA4 Platform (天瞳威勢基於TDA4平台的多傳感器庫位檢測系統)	Beijing Weishi	2021SR1282936	2021.08.30
48. . .	CalmCar Monocular-Camera-Based Lane Line Detection System (天瞳威勢基於單目相機的車道線檢測系統)	Beijing Weishi	2021SR1275293	2021.08.27
49. . .	CalmCar Multi-Sensor-Fusion-Based Vehicle Automation Surround Perception System (天瞳威勢基於多傳感器融合的自動駕駛環繞感知系統)	Beijing Weishi	2021SR1278395	2021.08.27
50. . .	CalmCar Traffic Signal Control Status Monitoring System (天瞳威勢交通信號控制狀態監視系統)	Beijing Weishi	2019SR0920257	2019.09.04
51. . .	CalmCar Assisted-Driving Vehicle Model Calibration and Test Control System (天瞳威勢輔助駕駛車型標定測試控制系統)	Beijing Weishi	2019SR0919797	2019.09.04
52. . .	CalmCar Machine-Vision Graphic Calibration and Control System (天瞳威勢機器視覺圖形標定控制系統)	Beijing Weishi	2019SR0920266	2019.09.04

APPENDIX VI STATUTORY AND GENERAL INFORMATION

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(a) Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] (assuming the [REDACTED] is completed and the [REDACTED] is not exercised) in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED]:

Name	Capacity/Nature of Interest	Class of Shares held after the [REDACTED]	Number of Shares immediately following completion of the [REDACTED] (assuming the [REDACTED] is completed and the [REDACTED] is not exercised)	Approximate percentage of shareholding in the issued share capital of our Company after the [REDACTED] ⁽¹⁾
Mr. Wang ⁽²⁾	Beneficial interest/Interest in controlled corporation	H Shares	[REDACTED]	[REDACTED]
Mr. Zhang Weidong ⁽³⁾ .	Interest in controlled corporation	H Shares	[REDACTED]	[REDACTED]

Notes:

- (1) The calculation is based on the total number of [REDACTED] Shares in issue immediately after completion of the [REDACTED] (assuming the [REDACTED] is completed and the [REDACTED] is not exercised).
- (2) See “Substantial Shareholders” above for details.
- (3) Mr. Zhang Weidong is the ultimate controlling shareholder in Honour View Holdings Limited (“Honour View”). Therefore, Mr. Zhang Weidong is deemed to be interested in the Shares held by Honour View under the SFO.

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(b) Interests of the substantial shareholders

Save as disclosed in the section headed “Substantial Shareholders” of this document and set out below, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company and any member of our Group.

<u>Member of our Group</u>	<u>Name of Substantial Shareholder</u>	<u>Approximate percentage of interest</u>
Hong Kong Smart Drive Technology Limited) (香港慧行 科技有限公司)	GPTX Hong Kong Pan-AI Industrial Limited Partnership Fund (簡坤香港 泛人工智能產業有限合夥基金)	40%

2. Particulars of the Directors’ Service Contracts

We have entered into a service contract with each of our Directors. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

For details of the remuneration of Directors, see “Directors and Senior Management — Emolument of Directors and Senior Management” and note 13 in “Appendix I Accountant’s Report” to this document.

4. Agency fees or commissions received

Save as disclosed in this section, no commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this document.

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5. Disclaimers

- (a) Save as disclosed in "Substantial Shareholders" and "C. Further information about our Directors, and Substantial Shareholders" of this section, none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) Save as disclosed in "Substantial Shareholders" and "C. Further information about our Directors and Substantial Shareholders" of this section, none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange;
- (c) Save as disclosed in the section headed "History, Development and Corporate Structure" of this document, none of the Directors nor any of the experts referred to in "D. Other Information — 8. Qualifications and Consents of Experts" below:
 - (i) has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group; or
 - (ii) is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group;
- (d) Save in connection with the [REDACTED] and in this section, none of the Directors nor any of the experts referred to in "D. Other Information — 8. Qualifications and Consents of Experts" below:
 - (i) interested legally or beneficially in any [REDACTED] in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for any securities in any member of our Group;

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- (e) Save as disclosed in the section headed "Business — Our Customers and Business — Our Suppliers" of this document, none of the Directors or their associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of the Company has any interest in the top five customers or our top five suppliers of the Group.

D. OTHER INFORMATION

1. Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on the Group.

2. Litigation

As of the Latest Practicable Date, the Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. The Joint Sponsors' Independence

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED], and permission to deal in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$800,000 for acting as sponsors to the Company in connection with the [REDACTED]. As of the Latest Practicable Date, US\$800,000 remained payable by the Company to the Joint Sponsors.

4. Compliance Adviser

The Company has appointed Guotai Junan Capital Limited as the compliance adviser upon [REDACTED] in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

5. Preliminary Expenses

The Company has not incurred any preliminary expenses.

6. Taxation of holder of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Shares being sold or transferred (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

7. Promoters

Our promoters comprised 37 of our then Shareholders immediately before our conversion into a joint stock limited liability company on October 22, 2025.

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

8. Qualifications and Consents of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) which have given opinions or advice in, or referred to in, this document are as follows:

<u>Name of Expert</u>	<u>Qualifications</u>
HSBC Corporate Finance (Hong Kong) Limited* . .	Licensed corporation to conduct Type 6 (advising on corporate finance) regulated activities under the SFO
Huatai Financial Holdings (Hong Kong) Limited* . .	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 3 (leveraged foreign exchange trading), Type 4 (advising on securities), Type 6 (advising on corporate finance), Type 7 (providing automated trading services) and Type 9 (asset management) of the regulated activities as defined under the SFO
Deloitte Touche Tohmatsu . .	Certified Public Accountants and Registered Public Interest Entity Auditor
Jingtian & Gongcheng	Legal advisers as to PRC law to our Company
China Insights Industry Consultancy Limited . . .	Industry consultant

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<u>Name of Expert</u>	<u>Qualifications</u>
Jingtian & Gongcheng	Legal advisor as to PRC cybersecurity and data privacy law to our Company
DLA Piper Singapore Pte. Ltd.	Legal advisor as to international regulatory matters to our Company

(in alphabetical order)*

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

11. No Material Adverse Change

After due and careful consideration, our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared, and there has been no event since December 31, 2025 which would materially affect the information shown in the Accountants' Report in Appendix I to this document).

12. Miscellaneous

- (a) Save as disclosed in the section headed "History, Development and Corporate Structure" and this section, within the two years preceding the date of this document, no share or loan capital of the Company or any of its subsidiary has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash.
- (b) No share or loan capital of the Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.

