

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Jiangsu Zeron Automobile Technology Company Limited 江蘇零一汽車科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

**Total number of [REDACTED] under : [REDACTED] H Shares (subject to the
the [REDACTED] [REDACTED])**
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
**Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED]
and the [REDACTED])**
**Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus brokerage of
1%, SFC transaction levy of 0.0027%, Stock
Exchange trading fee of 0.00565% and AFRC
transaction levy of 0.00015% (payable in full on
application and subject to refund on final
pricing)**
Nominal value : RMB[0.10] per H Share
[REDACTED] : [REDACTED]

Joint Sponsors, [REDACTED]

Goldman Sachs 高盛



國泰海通
GUOTAI HAITONG

海通國際
HAITONG

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A copy of this document, having attached thereto the documents specified in “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VII to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above. The [REDACTED] is expected to be fixed by agreement between the [REDACTED], for themselves and on behalf of the [REDACTED], and our Company on or before [REDACTED] or such later time as may be agreed between the parties, but in any event, no later than 12:00 noon on [REDACTED]. If, for any reason, the [REDACTED], for themselves and on behalf of the [REDACTED], and our Company are unable to reach an agreement on the [REDACTED] by 12:00 noon on [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately.

The [REDACTED], for themselves and on behalf of the [REDACTED], may, with the consent of our Company, reduce the number of [REDACTED] and/or the indicative [REDACTED] range below that stated in this document (being HK\$[REDACTED] per H Share to HK\$[REDACTED] per H Share) at any time on or prior to the morning of the last date for lodging applications under the Hong Kong [REDACTED]. In such case, an announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.zerontruck.com/> and the [REDACTED] will be canceled and relaunched on [REDACTED] at the revised number of [REDACTED] and/or the revised [REDACTED] and the requirements under Rule 11.13 of the Listing Rules (which include the issue of a supplemental or a new document (as appropriate)), as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong [REDACTED]. For further information, see “Structure of the [REDACTED]” and “How to Apply for [REDACTED]”.

Pursuant to the termination provisions contained in the [REDACTED] in respect of the Hong Kong [REDACTED], the [REDACTED], for themselves and on behalf of the Hong Kong [REDACTED], have the right in certain circumstances, in their absolute discretion, to terminate the obligation of the Hong Kong [REDACTED] pursuant to the [REDACTED] at any time prior to 8:00 a.m. on the [REDACTED]. See “[REDACTED]”, for further details of the terms of the termination provisions. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be [REDACTED], sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The [REDACTED] are being [REDACTED] and sold (a) in the United States to QIBs in reliance on Rule 144A or another available exemption from registration requirements under the U.S. Securities Act, and (b) outside of the United States in offshore transactions in reliance on Regulation S.

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]