

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately upon [REDACTED] (taking into account the Share Subdivision, and assuming the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company:

Name of shareholder	Nature of interest	Description of Shares	Number of Share interested in as of the date of this document	Immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares	
				Number of Shares	% of shareholding in the total issued share capital <sup>(1)</sup>
Mr. Huang <sup>(2)</sup> . . . . .	Beneficial interest	Unlisted Shares	5,921,868	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
	Interest in controlled corporation	Unlisted Shares	7,011,475	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Yangzhou Bannarui <sup>(2)</sup> . . . . .	Beneficial interest	Unlisted Shares	5,314,287	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Fujian Shidai Zeyuan Equity Investment Fund Partnership (Limited Partnership) (福建時代澤遠股權投資基金合夥企業(有限合伙)) (“Shidai Zeyuan”) <sup>(3)</sup> . . . . .	Beneficial interest	Unlisted Shares	4,829,586	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Xiamen Puquan Private Fund Management Partnership (Limited Partnership) (廈門溥泉私募基金管理合夥企業(有限合伙)) (“Xiamen Puquan”) <sup>(3)</sup> . . . . .	Interest in controlled corporation	Unlisted Shares	4,953,825	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Taibai Investments Pte. Ltd. (“Taibai”) <sup>(4)</sup> . . . . .	Beneficial interest	Unlisted Shares	3,118,868	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Temasek Holdings (Private) Limited (“Temasek”) <sup>(4)</sup> . . . . .	Interest in controlled corporation	Unlisted Shares	3,898,585	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Momenta (Shanghai) Automotive Technology Co., Ltd. (初速度(上海)汽車技術有限公司) (“Momenta”) <sup>(5)</sup> . . . . .	Beneficial interest	Unlisted Shares	3,555,710	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]
Shanghai Chentao Asset Management Co., Ltd. (上海辰韜資產管理有限公司) (“Shanghai Chentao”) <sup>(6)</sup> . . . . .	Interest in controlled corporation	Unlisted Shares	2,724,489	[REDACTED]	[REDACTED]
		H Shares	—	[REDACTED]	[REDACTED]

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*Notes:*

- (1) The calculation is based on [REDACTED] Shares (comprising [REDACTED] H Shares to be [REDACTED] under the [REDACTED], [REDACTED] Unlisted Shares and [REDACTED] H Shares to be converted from Unlisted Shares) in issue immediately upon completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares (assuming the [REDACTED] is not exercised).
- (2) Mr. Huang is deemed to be interested in [REDACTED] Shares following the completion of the Share Subdivision, the Conversion of Unlisted Shares into H Shares and the [REDACTED], consisting of (i) [REDACTED] Shares directly held by himself; (ii) [REDACTED] Shares, [REDACTED] Shares, [REDACTED] Shares and [REDACTED] Shares held by Yangzhou Bannarui, Yangzhou Erjinzhi, Yangzhou Dongyao and Yangzhou Shengyao, respectively. Each of Yangzhou Bannarui, Yangzhou Erjinzhi, Yangzhou Dongyao and Yangzhou Shengyao is a limited partnership for which Shanghai Dongyao is the general partner. Shanghai Dongyao is owned as to 99% by Mr. Huang.
- (3) Xiamen Puquan is deemed to be interested in [REDACTED] Shares following the completion of the Share Subdivision, the Conversion of Unlisted Shares into H Shares and the [REDACTED], consisting of (i) [REDACTED] Shares held by Shidai Zeyuan; (ii) [REDACTED] Shares held by Shenzhen Jingmu Changqing Venture Capital Partnership (Limited Partnership) (深圳市景沐長青創業投資合夥企業(有限合夥)) (“**Jingmu Changqing**”). Each of Shidai Zeyuan and Jingmu Changqing is a limited partnership controlled by Xiamen Puquan as its general partner. Xiamen Puquan, also a limited partnership, is controlled by its general partner Hu Dianjun (胡殿君). In addition, Contemporary Amperex Technology Industry Investment Co., Ltd. (寧德時代新能源產業投資有限公司) (“**CATL Investment**”) held 45.00% limited partnership interest in Xiamen Puquan. CATL Investment is wholly owned by Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司) (a company listed on the Shenzhen Stock Exchange (stock code: 300750) and the Stock Exchange (stock code: 3750)) (“**CATL**”). As such, under the SFO, each of Hu Dianjun, Xiamen Puquan, CATL Investment and CATL is deemed to be interested in the Shares held by Shidai Zeyuan and Jingmu Changqing.
- (4) Temasek is deemed to be interested in [REDACTED] Shares following the completion of the Share Subdivision, the Conversion of Unlisted Shares into H Shares and the [REDACTED], consisting of (i) [REDACTED] Shares held by Taibai; (ii) [REDACTED] Shares held by True Light Investments P Pte. Ltd. (“**True Light**”). Taibai is a private company limited by shares incorporated in Singapore, which is an indirect wholly-owned subsidiary of Temasek. True Light is indirectly wholly-held by True Light Capital GP Pte. Ltd. (“**True Light GP**”), in its capacity as general partner, for and on behalf of a fund managed by True Light Capital Pte. Ltd. (“**True Light Capital**”). Both True Light GP and True Light Capital are independent, indirectly wholly-owned subsidiaries of Temasek.
- (5) Momenta is a limited company wholly owned indirectly by Momenta (Suzhou) Technology Co., Ltd. (魔門塔(蘇州)科技有限公司) (“**Suzhou Momenta**”). Suzhou Momenta is wholly owned by Momenta HongKong Limited, which is wholly owned by Momenta Global Limited. As such, under the SFO, each of Momenta Global Limited, Momenta HongKong Limited and Suzhou Momenta is deemed to be interested in the Shares held by Momenta.
- (6) Shanghai Chentao is the general partner of each of Jiaxing Shinuo Venture Capital Partnership (Limited Partnership) (嘉興實諾創業投資合夥企業(有限合夥)) (“**Jiaxing Shinuo**”), Ningbo Huitong Venture Capital Partnership (Limited Partnership) (寧波匯通創業投資合夥企業(有限合夥)) (“**Ningbo Huitong**”) and Shanghang Xingchen Venture Capital Partnership (Limited Partnership) (上杭興辰創業投資合夥企業(有限合夥)) (“**Shanghang Xingchen**”). As such, Shanghai Chentao is deemed to be interested in [REDACTED] Shares following the completion of the Share Subdivision, the Conversion of Unlisted Shares into H Shares and the [REDACTED], consisting of (i) [REDACTED] Shares held by Jiaxing Shinuo; (ii) [REDACTED] Shares held by Ningbo Huitong; and (iii) [REDACTED] Shares held by Shanghang Xingchen. Shanghai Chentao is owned by Xu Haiying and Lin Xinzheng as to 51.20% and 48.80%, respectively. As such, under the SFO, each of Xu Haiying and Lin Xinzheng is deemed to be interested in Shares where Shanghai Chentao is interested. In addition, Liu Dongmei is deemed to be interested in the Shares held by Jiaxing Shinuo, in which she held 78.8% limited partnership interest, under the SFO.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the Share Subdivision and the Conversion of Unlisted Shares into H Shares, without taking into account the [REDACTED] that may be taken up under the [REDACTED], have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.