

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was established as a limited liability company in the PRC on April 24, 2015 and was converted into a joint stock limited company with limited liability on September 5, 2025 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB296,165,577.

Our Company has established a place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on April 20, 2026 with the Registrar of Companies in Hong Kong. Ms. Leung Chi Ching Jacqueline (梁芷晴), our company secretary, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix III — Summary of the Articles of Association.”

2. Changes in the Share Capital of Our Company

On June 27, 2024, the registered capital of our Company increased from RMB282,594,998.92 to RMB286,905,566.18.

On September 5, 2025, our Company was converted into a joint stock company with limited liability under the PRC Company Law. Upon completion of such conversion, the registered capital of our Company was RMB286,905,577 divided into 286,905,577 Shares with a nominal value of RMB1.00 each.

On March 10, 2026, the issued shares of our Company increased from 286,905,577 Shares to 296,165,577 Shares.

Save as disclosed above, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Major Subsidiaries

We have applied for, and the Stock Exchange [has granted], a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within the two years immediately preceding the date of this document. For details, see “Waivers — Waiver in Relation to the Disclosure Requirements with Respect to Changes in Share Capital” in this document.

There has been no alteration in the share capital of our Major Subsidiaries within the two years immediately preceding the date of this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

4. Resolutions of our Shareholders

Pursuant to the Shareholders’ meeting held on May 16, 2026, the following resolutions, among other things, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (i) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (ii) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) subject to our obtaining the formal written authorization from the relevant Shareholders and the completion of filing procedures with the CSRC, upon completion of the [REDACTED], [REDACTED] Shares in aggregate will be converted into H Shares on a one-for-one basis;
- (iv) authorization of the Board and its authorized persons to handle matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares and authorization of the Board to determine the [REDACTED]; and
- (v) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association for the purpose of the [REDACTED].

5. Liquidation of Strides DST Pte. Ltd.

As of the date of this document, Ms. Haiying Zhang and Mr. Pinglu Kang each served as a director of Strides DST Pte. Ltd. (“**Strides DST**”), a Singapore-incorporated company accounted for as an associate of our Group. Strides DST was incorporated in Singapore on March 11, 2022, and Dishangtie Green Technology (Hong Kong) Ltd (“**DST HK**”), a subsidiary of our Company, holds a 40% shareholding interest in Strides DST.

Ms. Zhang and Mr. Kang were nominated by DST HK to the six-member board of Strides DST in connection with DST HK’s investment in Strides DST. They were not employees or members of the management team of Strides DST, and did not have day-to-day responsibility for the operations, finances or management of Strides DST.

Strides DST was subsequently placed in creditors’ voluntary liquidation in March 2024. As of the date of this document, Strides DST remains in liquidation and has not yet been dissolved. Civil proceedings have been commenced by Strides DST and its liquidators against certain persons other than the Group, Ms. Zhang and Mr. Kang in connection with matters relating to Strides DST. Neither Ms. Zhang, Mr. Kang nor any member of our Group has been named as a defendant or respondent in those civil proceedings.

Ms. Zhang and Mr. Kang have each confirmed that, as of the date of this document, (i) she or he is not subject to any criminal or civil proceedings, investigation or claim, and is not an applicant, respondent, defendant or other party to any proceeding, relating to Strides DST or its liquidation; (ii) no claim has been brought against her or him in connection with the affairs or liquidation of Strides DST; (iii) she or he is not aware of any threatened or potential claim against her or him arising from the affairs or liquidation of Strides DST; and (iv) she or he has not incurred any personal liability or financial loss arising from the liquidation of Strides DST.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

(a) [REDACTED]; and

(b) [•]

2. Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other trademarks, service marks, patents, intellectual property rights, or industrial property rights which are or may be material in relation to our business.

(a) Trademarks

Trademarks registered in the PRC

As of the Latest Practicable Date, we had registered the following trademarks in China which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Class	Registration Number	Registration Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	地上铁	The Company	37	24200879	2018/05/14	2028/05/13
2.		The Company	38	24203148	2018/05/14	2028/05/13
3.	地上铁	The Company	36	24201133	2018/05/21	2028/05/20
4.		The Company	37	24203094	2018/08/28	2028/08/27
5.		The Company	35	24196939	2018/08/28	2028/08/27
6.		The Company	36	24201138	2018/10/14	2028/10/13
7.		The Company	39	24202220	2018/10/07	2028/10/06

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class	Registration Number	Registration Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
8.		The Company	16	58046133	2022/01/21	2032/01/20
9.		The Company	25	58035839	2022/01/21	2032/01/20
10.	绿超人	The Company	38	58044438	2022/01/28	2032/01/27
11.	绿超人	The Company	39	58055461	2022/01/28	2032/01/27
12.	DSTCAR	The Company	38	58045614	2022/01/28	2032/01/27
13.	绿超人	The Company	37	58059109	2022/01/28	2032/01/27
14.	DSTCAR	The Company	39	58034658	2022/03/14	2032/03/13
15.	小超修车	The Company	37	58607226	2022/03/14	2032/03/13
16.	DSTCAR	The Company	36	58055616	2022/04/21	2032/04/20
17.	DSTCAR	The Company	9	58055250	2022/04/14	2032/04/13
18.	地上铁	The Company	18	66223872	2023/07/21	2033/07/20
19.	绿超人	The Company	42	66240026	2023/07/21	2033/07/20

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class	Registration Number	Registration Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
20.		The Company	38	78397370	2024/10/28	2034/10/27
21.		The Company	12	78385792	2024/10/21	2034/10/20
22.		The Company	35	78410369	2024/10/21	2034/10/20
23.		The Company	38	78411181	2024/12/07	2034/12/06
24.		The Company	36	79531788	2024/12/28	2034/12/27
25.		The Company	39	79536227	2024/12/28	2034/12/27
26.		The Company	36	78405285	2025/01/14	2035/01/13
27.		The Company	39	78413795	2025/01/14	2035/01/13
28.		The Company	9	79544026	2025/01/14	2035/01/13
29.		The Company	12	79544038	2025/01/14	2035/01/13
30.		The Company	40	79539788	2025/01/14	2035/01/13

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class	Registration Number	Registration Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
31.		The Company	36	78402505	2025/02/07	2035/02/06
32.		The Company	39	78405335	2025/02/07	2035/02/06
33.		The Company	36	81832787	2025/05/28	2035/05/27
34.		The Company	40	81836099	2025/06/07	2035/06/06

Trademarks registered in Hong Kong

As of the Latest Practicable Date, we had registered the following trademarks in Hong Kong which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Class	Registration Number	Registration Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	 	The Company	37, 38	306268159AA	2023/06/13	2033/06/12
2.	 	The Company	39, 40	306268159AB	2023/06/13	2033/06/12
3.	 	The Company	37, 38	306268140AA	2023/06/13	2033/06/12
4.	 	The Company	39, 40	306268140AB	2023/06/13	2033/06/12

(b) Copyrights

As of the Latest Practicable Date, we had registered in the PRC the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Registered owner	Registration Number	Registration Date (yyyy/mm/dd)
1.	Internet Electric Vehicle Big Data Integrated Service Platform System V1.0 (互聯網新能源車輛大數據綜合服務平台系統V1.0)	The Company	2016SR268967	2016/09/21

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registered owner	Registration Number	Registration Date (yyyy/mm/dd)
2.	Electric Vehicle Leasing Operation Management System Software V1.0 (新能源汽車租賃運用管理系統軟件V1.0)	The Company	2016SR269385	2016/09/21
3.	Electric Vehicle Charging and Battery Swap Service Management System V1.0 (電動汽車充電交換服務管理系統V1.0)	The Company	2016SR383470	2016/12/21
4.	Corporate Fleet Traffic Violation Integrated Management System V1.0 (企業運營車輛交通違章綜合管理系統V1.0)	The Company	2016SR387239	2016/12/22
5.	DST APP Software (Android Version) (地上鐵租車(深圳)有限公司APP軟件(Android版本))	The Company	2018SR818560	2018/10/15
6.	DST APP Software (iOS Version) (地上鐵租車(深圳)有限公司APP軟件(iOS版本))	The Company	2018SR815833	2018/10/12
7.	LaoTie Assistant APP Software (Android Version) V1.0.0 (老鐵助手APP軟件(Android版本)V1.0.0)	The Company	2019SR0001347	2019/01/02
8.	LaoTie Assistant APP Software (iOS Version) V1.0.0 (老鐵助手APP軟件(iOS版本)V1.0.0)	The Company	2019SR0007389	2019/01/03
9.	DST Insurance Management System V2.0.5.2 (DST保險管理系統V2.0.5.2)	DST Sustainable Limited	2024SR1411551	2024/09/24
10.	DST Product Management System V2.0.5.2 (DST產品管理系統V2.0.5.2)	DST Sustainable Limited	2024SR1411533	2024/09/24
11.	DST Fleet Operations Management System V1.2.7 (DST車務管理系統V1.2.7)	DST Sustainable Limited	2024SR1411534	2024/09/24
12.	DST Sales Management System V2.0.5.2 (DST銷售管理系統V2.0.5.2)	DST Sustainable Limited	2024SR1411536	2024/09/24
13.	DST IoT Device Management Platform [Short name: DST IoT Platform] V2.8.0.1 (DST IoT設備管理平台 [簡稱：DST IoT平台]V2.8.0.1)	DST Sustainable Limited	2024SR1411538	2024/09/24
14.	DST Safety Management System V2.0.5.4 (DST安全管理系統V2.0.5.4)	DST Sustainable Limited	2024SR1411540	2024/09/24
15.	DST Charging Management System V1.0.1.5 (DST充電管理系統V1.0.1.5)	DST Sustainable Limited	2024SR1411541	2024/09/24
16.	DST Work Order Management System V1.2.0.1 (DST工單管理系統V1.2.0.1)	DST Sustainable Limited	2024SR1411542	2024/09/24
17.	DST Customer Management System V2.2.0 (DST客戶管理系統V2.2.0)	DST Sustainable Limited	2024SR1411529	2024/09/24
18.	DST Channel Partner Management System V2.0.1.3 (DST渠道商管理系統V2.0.1.3)	DST Sustainable Limited	2024SR1411544	2024/09/24

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registered owner	Registration Number	Registration Date (yyyy/mm/dd)
19.	DST Partner Repair Station Platform [Short name: Partner Repair Station Platform] V1.5.0 (DST合作維修站平台[簡稱：合作維修站平台]V1.5.0)	DST Sustainable Limited	2024SR1411545	2024/09/24
20.	Real-Time Vehicle Positioning System Based on Beidou Navigation Technology V1.0 (基於北斗導航技術的運營車輛實時定位系統V1.0)	The Company	2019SR1443117	2019/12/27
21.	DST Digital Operation Dispatch System V1.0 (地上鐵數字化運營調度系統V1.0)	The Company	2019SR1442100	2019/12/27
22.	Intelligent In-Vehicle System Software for New Energy Logistics Vehicles V1.0 (新能源物流車智能車機系統軟件V1.0)	DST Sustainable Limited	2021SR1342392	2021/09/08
23.	Active Safety Real-Time Video Monitoring System V1.0 (主動安全實時視頻監控系統V1.0)	DST Sustainable Limited	2022SR0726584	2022/06/09
24.	Advanced Driver Assistance System for New Energy Logistics Vehicles [Short name: Advanced Driver Assistance Application Software] V1.0 (新能源物流車高級輔助駕駛系統[簡稱：高級輔助駕駛應用軟件]V1.0)	DST Sustainable Limited	2022SR0725934	2022/06/09
25.	EV Intelligent In-Vehicle System Driver Identity Recognition Application Software V1.0 (新能源物流車智能車機系統駕駛員身分識別應用軟件V1.0)	DST Sustainable Limited	2022SR0830206	2022/06/23
26.	Intelligent Vehicle Management System V1.0 (地上鐵車輛智能管理系統V1.0)	The Company	2023SR0471104	2023/04/13
27.	General Management System for Vehicle Rental Credentials V1.0 (地上鐵車輛租賃資料綜合管理系統V1.0)	The Company	2023SR0471105	2023/04/13
28.	IoT Intelligent Terminal System V1.0 (地上鐵物聯網智能終端系統V1.0)	The Company	2023SR0471189	2023/04/13
29.	32960 Command Processing Service System of DST V1.0 (地上鐵租車(深圳)有限公司32960指令處理服務系統V1.0)	The Company	2023SR0471188	2023/04/13
30.	GB/T32960 National Standard Data Forwarding Service Software V1.0 (GB/T32960國標數據轉發服務軟件V1.0)	The Company	2023SR0470669	2023/04/13
31.	DST Intelligent Security System V1.25 [Short name: DST Intelligent Security] (地上鐵智能安保系統 V1.25 (簡稱：DST智能安保))	The Company	2023SR0833405	2023/07/17
32.	Xingfeng Smart Depot Management Platform V1.0 [Short name: DST Smart Depot] (行蜂數智場站管理平台V1.0 (簡稱：DST數智場))	DST Sustainable Limited	2023SR0836682	2023/07/17

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registered owner	Registration Number	Registration Date (yyyy/mm/dd)
33.	Xingfeng B-Side Online User Management Software V1.0 (FleetHub) (行蜂B端用戶線上管理軟件V1.0 (車管家))	DST Sustainable Limited	2023SR0855960	2023/07/19
34.	DST Digital Order Management System V2.17 (Short name: DST Order Centre) DST數智化訂單管理系統 V2.17 (簡稱：DST訂單中心)	The Company	2023SR0853083	2023/07/19
35.	DST Digital Supply Chain Management System V2.57 [Short name: DST Supply Chain Centre] (地上鐵數智化供應鏈管理系統V2.57 (簡稱：DST供應鏈中心))	The Company	2023SR0833866	2023/07/17
36.	DST Big Data Marketing Promotion Software V1.0 [Short name: DST Campaign Centre] (地上鐵大數據行銷推廣軟件V1.0 (簡稱：DST活動中心))	The Company	2023SR0855540	2023/07/19
37.	DST Big Data Ticketing Management Software V1.0 [Short name: DST Billing Centre] (地上鐵大數據票務管理軟件V1.0 (簡稱：DST賬單中心)).	The Company	2023SR0862288	2023/07/20
38.	DST Performance Management Platform V1.4 [Short name: DST Performance Plan] (地上鐵履約計劃管理平台V1.4 (簡稱：DST履約計劃))	The Company	2023SR0855545	2023/07/19
39.	DST Car Purchase Service Mini Program V1.0 [Short name: DST Car Purchase Mini Program] (地上鐵買車服務小程序V1.0 (簡稱：DST買車小程序))	The Company	2023SR0847350	2023/07/18
40.	DST Maintenance System V1.0 [Short name: DST Xiaochao MRO] (地上鐵維保系統V1.0 (簡稱：DST小超修車))	The Company	2023SR0841463	2023/07/18
41.	DST Billing Management System V1.0 [Short name: DST Billing Centre] (地上鐵賬單管理系統V1.0 (簡稱：DST賬單中心))	The Company	2023SR0836620	2023/07/17
42.	DST Intelligent Customer Service System V1.0 [Short name: DST Voice of Customer] (地上鐵智能客服系統V1.0 (簡稱：DST客戶之聲))	The Company	2023SR0836645	2023/07/17
43.	DST Vehicle Asset Capitalization Management System V1.0 [Short name: DST Asset Steward] (地上鐵車輛資產轉固管理系統V1.0 (簡稱：DST資財管家))	The Company	2024SR0787399	2024/06/11
44.	Multi-Organization Permission Operation Platform V1.0.0 (多組織權限運營平台V1.0.0).	The Company	2024SR1413669	2024/09/24
45.	DST Vehicle Intelligent Monitoring PAAS Platform V1.0 [Short name: EV Monitoring Platform] (地上鐵車輛智能監控PAAS平台V1.0 (簡稱：新能源汽車監控平台))	The Company	2024SR1589523	2024/10/23

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registered owner	Registration Number	Registration Date (yyyy/mm/dd)
46.	DST Contract Centre System V1.0 [Short name: DST Contract Centre] (地上鐵合同中心系統V1.0 (簡稱：DST合同中心))	The Company	2024SR1593454	2024/10/23
47.	DST Procurement Supplier Platform [Short name: SRM Supplier Management System] (地上鐵採購供應商平台(簡稱：SRM供應商管理系統)).	The Company	2024SR1589505	2024/10/23

(c) *Electronic Designs*

Electronic Designs granted in the PRC

As of the Latest Practicable Date, we had been granted the following electronic designs in the PRC which we consider to be or may be material to our business:

No.	Image	Name of Electronic Works	Classification	Registration Number	Registration Date (yyyy/mm/dd)
1.		DST	F Artistic Work (F美術字)	粵作登字-2017-F-00015391	2017/07/18
2.		緣超人	Artistic Work (美術作品)	國作登字-2019-F-00827444	2019/09/03
3.		地上鐵3.0車貼	Artistic Work (美術作品)	國作登字-2019-F-00827689	2019/09/24

(d) *Patents*

Patents granted in the PRC

As of the Latest Practicable Date, we had been granted the following patents in the PRC which we consider to be or may be material to our business:

No.	Patent	Registered owner	Patent Number	Effective Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	Vehicle fault diagnosis and alarm assistance (一種車輛故障診斷及報警求助)	The Company	ZL2019103955939	2020/02/25	2030/02/25
2.	Fire-prevention and heat-dissipation device for new energy batteries (一種新能源電池 防火散熱裝置)	The Company	ZL2018109714611	2021/04/27	2031/04/27

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Patent	Registered owner	Patent Number	Effective Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
3.	Electric-shock prevention device for new energy charging piles (一種新能源充電樁防觸電設備)	The Company	ZL2019107804181	2021/04/27	2031/04/27
4.	Electric vehicle monitoring system and its control method (一種電動車監控系統及其控制方法)	The Company	ZL2018100159694	2021/04/20	2031/04/20
5.	Electric vehicle maintenance method and equipment based on big data technology (基於大數據技術的電動汽車維護方法及設備)	The Company	ZL2018100524522	2021/04/23	2031/04/23
6.	IoT-based vehicle positioning and detection system (基於物聯網的車輛定位監測系統) .	The Company	ZL2020112002287	2021/04/23	2031/04/23
7.	Automatic fire extinguishing device for ignition of new energy power supply (一種新能源汽車電源起火自動滅火裝置)	The Company	ZL2020105227996	2021/04/20	2031/04/20
8.	Multifunctional intelligent Internet-of-Vehicles terminal device (一種多功能智能車聯網終端設備)	The Company	ZL202010597177X	2021/04/20	2031/04/20
9.	Vehicle safety driving monitoring system based on cloud platform (一種基於雲平台的車輛安全行駛監測系統)	The Company	ZL2020106242870	2021/04/20	2031/04/20
10.	Autonomous driving fault monitoring system (自動駕駛故障監測系統)	The Company	ZL202010642252X	2021/04/27	2031/04/27
11.	Autonomous driving fault monitoring method based on big data (基於大數據的自動駕駛故障監測方法)	The Company	ZL2020106430140	2021/04/23	2031/04/23
12.	LIFI communication method, computer-readable storage medium, and a vehicle-mounted terminal (一種LIFI通信方法、可讀存儲介質和一種車載終端)	The Company	ZL2018105487159	2021/02/02	2031/02/02
13.	Dynamic real-time calculation method of vehicle load (一種車輛載荷動態實時計算方法)	DST Sustainable Limited	ZL2019113929894	2021/02/02	2031/02/02
14.	System and method for electrical energy conversion and control (一種用於電能轉換和控制的系統及方法)	The Company Shanghai Rens Energy Technology Co., Ltd. (上海韜思能源科技有限公司)	ZL2018100853958	2024/05/17	2034/05/17

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

(e) Domain names

As of the Latest Practicable Date, we owned or have been licensed to use the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date (yyyy-mm-dd)
1.	dstcar.cn	The Company	2029-05-27
2.	dstcar.com	The Company	2029-05-27
3.	dstzc.com	The Company	2028-04-21
4.	flybees.com.cn	DST Sustainable Limited	2030-08-01

C. FURTHER INFORMATION ABOUT OUR DIRECTORS

1. Particulars of Directors’ Service Contracts and Appointment Letters

(a) Executive Directors and Non-executive Directors

We [have] entered into service contracts with each of our executive Directors, our non-executive Directors in respect of, among other things, (i) compliance of the Listing Rules and applicable laws; and (ii) observance of the Articles of Association. Such service contracts have terms of three years commencing from the date of appointment until terminated in accordance with the terms and conditions of the service contract or by either party giving to the other party not less than one month’s prior notice in writing.

(b) Independent non-executive Directors

Each of our independent non-executive Directors [has] entered into a letter of appointment with us. The term of appointment shall be for an initial term of three years from the [REDACTED] or until the third annual general meeting of the Company after the [REDACTED], whichever is sooner (subject to retirement as and when required under the Articles of Association and the Listing Rules). Either party may terminate the agreement by giving not less than three months’ written notice.

Under their letter of appointments, each of the independent non-executive Directors is entitled to an annual fixed fee.

(c) Others

Save as disclosed in this document, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

2. Remuneration of Directors

Save as disclosed in the sections headed “Directors and Senior Management” and in the “Appendix I — Accountants’ Report” in this document, no Director received other remuneration or benefits in kind from our Company in respect of each of the three financial years ended December 31, 2023, 2024 and 2025.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

3. Disclosure of Interests

(a) Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, up to the Latest Practicable Date, our Directors or chief executive were not aware of any other person, not being a Director or chief executive of our Company, who had an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who was, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

(b) Directors or Chief Executives

Save as disclosed below and in the section headed “Substantial Shareholders” in this document, immediately following completion of the [REDACTED] (and assuming the [REDACTED] is not exercised), none of our Directors or chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Stock Exchange.

Name of Director	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number of Shares	Approximate percentage in the total registered share capital of the Company	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares	Approximate percentage in the total registered share capital of the Company
Ms. Zhang ⁽²⁾	Interest in controlled corporations	57,094,498	19.28%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The calculation is based on the assumption that immediately following the completion of the [REDACTED], there will be a total number of [REDACTED] Shares (without taking into consideration the exercise of the [REDACTED]) in issue.
- (2) As of the Latest Practicable Date, Ms. Zhang wholly owns Xinchuang Green Energy and, by herself or through Shenzhen Guanzhi, is the general partner of Shenzhen Guanyue, Smart Green, Shenzhen Guanxing, Shenzhen Guanchen and Shenzhen Guanhai, and as such, Ms. Zhang is deemed to be interested in the Shares held by Xinchuang Green Energy, Shenzhen Guanyue, Smart Green, Shenzhen Guanxing, Shenzhen Guanchen and Shenzhen Guanhai under the SFO.

Pursuant to the Voting Proxy Agreement, Xinchuang Green Energy is entitled to the voting rights of 4,907,232 Shares held by Wending Investment and therefore is deemed to be interested in such Shares held by Wending Investment under the SFO. See the section headed “History, Development and Corporate Structure — Voting Proxy Arrangements” for further details.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

(c) *Interests of substantial shareholders in members of our Group (excluding our Company)*

As of the Latest Practicable Date, to the best knowledge of our Directors, the following persons (other than members of our Group) were interested in 10% or more of the voting rights at general meetings of our subsidiaries:

Name of Subsidiary	Name of substantial shareholder	Approximate percentage of shareholding
Jiangsu Dishangtie Electric Vehicle Technology Co., Ltd. (江蘇地上鐵新能源汽車科技有限公司).....	Jiangsu Xingshengcheng Sutong New Energy Technology Co., Ltd. (江蘇興盛誠速通新能源科技有限公司)	35%
Zhuhai Dishangtie Electric Vehicle Operations Co., Ltd. (珠海市地上鐵新能源汽車運營有限公司).....	Linggang Shi (史林港)	10%
Shanghai Lvyi Jiandao Logistics Technology Co., Ltd. (上海綠意簡道物流科技有限公司).....	Xiaoqin Zhao (趙小芹)	45%
Shenzhen Lvchaoren Electric Vehicle Services Co., Ltd. (深圳市綠超人新能源汽車服務有限公司).....	Shenzhen Zhiyuan Chuangxin Testing Technology Co., Ltd. (深圳市致遠創新檢測技術有限公司)	28%
Shenzhen Chenxin Electric Vehicle Co., Ltd. (深圳市宸鑫新能源汽車有限公司).	Shenzhen Bihu Electric Vehicle Technology Co., Ltd. (深圳壁虎新能源汽車科技有限公司)	40%
DST Yuanqing Technology (Shenzhen) Co., Ltd. (地上鐵源擎科技(深圳)有限公司).....	Shanghai Yuanchema Automobile Technology Co., Ltd. (上海源車碼汽車科技有限公司)	45%

(d) *Disclaimers*

Save as disclosed in this document:

- i. none of our Directors or chief executive of our Company has any interests and short positions in the shares, underlying Shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies to be notified to us and the Stock Exchange, in each case once our Shares are [REDACTED];
- ii. none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once our Shares are [REDACTED] on the Stock Exchange;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- iii. none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest suppliers of our Group, and all of our five largest suppliers in each year/period during the Track Record Period are Independent Third Parties; and we do not have any promoter and no cash, securities or other benefit has been paid, allotted or given within the two years immediately preceding the date of this document, or are proposed to be paid, allotted or given to any promoters;
- iv. none of our Directors or the experts named in the paragraph headed “— D. Other Information — 6. Consent of Experts” above is:
 - (a) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
 - (b) or materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business.

D. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of our Group.

2. Litigation

Save as disclosed in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

3. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

4. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.00 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

5. Joint Sponsors

Citigroup Global Markets Asia Limited satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

China International Capital Corporation Hong Kong Securities Limited (“CICCHKS”) does not satisfy the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules, given that the sponsor group (as defined in the Listing Rules) of CICCHKS collectively held or will hold, directly or indirectly, more than 5% of the number of issued shares of the Company as of the Latest

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Practicable Date and up to the [REDACTED], further details of which are set out in the section headed “History, Development and Corporate Structure — Information of the Pre-[REDACTED] Investors — Green Qixing” and “— Suzhou Zhongding” in this document.

The Joint Sponsors have made an [REDACTED] on our behalf to the [REDACTED] Committee for [REDACTED] of, and permission to deal in, our H Shares, including any [REDACTED] which may be issued pursuant to the exercise of the [REDACTED]. All necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED].

The Joint Sponsors will receive an aggregate of US\$1,000,000 for acting as the sponsors for the [REDACTED].

6. Consent of experts

This document contains statements made by the following experts:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Citigroup Global Markets Asia Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) regulated activities as defined under the SFO
Global Law Office	Legal advisor to the Company as to PRC laws
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent Industry consultant

Save as disclosed in this document, as of the Latest Practicable Date, none of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Each of the experts named above has given and has not withdrawn their respective written consent to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

7. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

8. Bilingual [REDACTED]

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

9. Compliance Adviser

We have appointed Altus Capital Limited as our compliance adviser in compliance with Rule 3A.19 of the Listing Rules.

10. Preliminary expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

11. Promoters

All of the promoters of the Company are the then Shareholders as at September 5, 2025 immediately before our conversion into a joint stock limited liability company. Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

12. No Material Adverse Change

Our Directors confirm that up to Latest Practicable Date, there has been no material adverse change in our financial, operational or trading positions or prospects since December 31, 2025, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this document.

13. Miscellaneous

Save as disclosed in this document:

(a) within the two years immediately preceding the date of this document:

- (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued, or is proposed to be fully or partly paid either for cash or a consideration other than cash;
- (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries; and
- (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (b) there are no founder, management or deferred shares in our Company or any of our subsidiaries;
- (c) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) our Company has no outstanding convertible debt securities or debentures;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (i) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.