
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation

Our Company was a limited liability company established in the PRC on April 11, 2014 which was converted into a joint stock company with limited liability on July 12, 2023. As at the Latest Practicable Date, the registered capital of our Company was RMB80,000,000, divided into 80,000,000 Shares with a nominal value of RMB1.00 each.

The registered office of our Company is at Unit 101–301, Building 3, No. 9 Shinan 2nd Road, Huijiang, Dashi Street, Panyu District, Guangzhou, Guangdong Province, the PRC. [Our Company has established a place of business in Hong Kong at [•].] Our Company [was registered] as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on [•]. Ms. Yeung Lai Shan of Room 1918, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, a Hong Kong resident, has been appointed as our authorised representative for the acceptance of service of process and notices in Hong Kong.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V of this document, respectively.

2. Changes in share capital of our Company

As of the date of our establishment, our registered capital was RMB2.0 million. On July 12, 2023, our Company was converted into a joint stock company with limited liability.

Save as disclosed in the “History and Corporate Structure — Corporate Development and Major Shareholding Changes”, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Changes in share capital of our subsidiaries

Our Company’s subsidiaries are referred to in the Accountants’ Report, the text of which is set out in Appendix I to this document.

There has been no alternation in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on May 25, 2026, the following resolutions, among other things, were duly passed:

- (a) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than 20% of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account of the [REDACTED]);
- (c) subject to the filing with CSRC is completed, upon completion of the [REDACTED], the Domestic Unlisted Shares will be [REDACTED] into H Shares on a one-for-one basis;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange; and
- (e) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

5. Restrictions on Repurchase

Please refer to “Appendix IV — Summary of Principal Legal and Regulatory Provisions — Company Law, Administrative Measures for Overseas Listing, and Guidelines for Articles of Association of Listed Companies” and “Appendix V — Summary of Articles of Association — Increase/Reduction of Capital and Repurchase of Shares” to this document for details.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

Our Group has entered into the following contracts (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) a share compensation agreement dated May 10, 2026 entered into among the Company, Guangzhou Dingfeng, EHolly Yixing, Guangzhou Zhicheng and the then Shareholders, including, among others, Mr. Wang Gang, Mr. Zhang Quan, Mr. Zhao Zhe and Mr. Xiao Shengduan, pursuant to which Mr. Wang Gang, Mr. Zhang Quan, Mr. Zhao Zhe and Mr. Xiao Shengduan agreed to transfer a total of 1,217,830 Shares held by them to the relevant compensation transferees at nil consideration; and
- (b) the [REDACTED].

2. Intellectual Property Rights

As at the Latest Practicable Date, the following intellectual property rights are material to our Group’s business:

(a) Trademarks

As at the Latest Practicable Date, our Group had registered the following trademarks which, in the opinion of our Directors, are material to our business:

No.	Trademark	Registered owner	Class	Registration number	Registration date	Expiry date
1.		Our Company	9	40757235	September 2, 2019	July 6, 2031
2.		Our Company	7	29293335	February 12, 2018	August 27, 2029
3.		Our Company	7, 9, 37, 42	307148638	May 18, 2026	January 3, 2036

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(b) *Patents*

As at the Latest Practicable Date, we have registered the following patents in the PRC which, in the opinion of our Directors are material in relation to our Company’s business:

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
1.	A lithium-ion battery slitting electrode piece burr detection method, system, equipment and medium (一種鋰電池分切極片毛刺檢測方法、系統、設備及介質)	Our Company	202311213033.X	Invention	September 19, 2023
2.	A bare cell detection and blanking device (一種裸電芯檢測下料裝置)	Our Company	202411948488.0	Invention	December 27, 2024
3.	A pouch battery secondary packaging production line (一種軟包電池二次封裝生產線)	Our Company	202411324307.7	Invention	September 23, 2024
4.	A wide winding machine for battery cells (一種電芯寬幅捲繞機)	Our Company	202411797133.6	Invention	December 9, 2024
5.	A screening method, screening device and detection system for weld defects (一種焊縫缺陷的篩選方法、篩選裝置及其檢測系統)	Our Company	202511028669.6	Invention	July 25, 2025
6.	A correction method, correction device and coating machine for battery electrode coating (一種電池極片塗布的糾偏方法、糾偏裝置及塗布機)	Our Company	202411077602.7	Invention	August 7, 2024
7.	A gradient optimization method based on distributed computing and a parametric model (一種基於分布式計算的梯度優化方法以及參數化模型)	Our Company	202510117863.5	Invention	January 24, 2025

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
8.	A precision positioning method for the center of rotation, a positioning device for the center of rotation and a correction system (一種旋轉中心精定位方法、旋轉中心定位裝置及糾偏系統)	Our Company	202510732978.5	Invention	June 4, 2025
9.	A slitting and correction method, device and slitting correction system for battery electrode sheets (一種電池極片的分切糾偏方法、裝置及分切糾偏系統)	Our Company	202510549312.6	Invention	April 29, 2025
10.	A method and system to achieve large-scale data cleaning (一種實現大規模數據清洗的方法及系統)	Our Company	202311069614.0	Invention	August 24, 2023
11.	A method of measuring lug residual material, device and system (一種極耳餘料測量方法、裝置及系統)	Our Company	202510221291.5	Invention	February 27, 2025
12.	A labeling control method, device and defect labeling system based on dynamic cache (一種基於動態緩存的貼標控制方法、裝置及缺陷貼標系統)	Our Company	202510174633.2	Invention	February 18, 2025
13.	Nickel sheet positioning methods, devices, electronic devices and storage media (鎳片定位方法、裝置、電子設備及存儲介質)	Our Company	202310610743.X	Invention	May 26, 2023
14.	A false weld detection method, detection device and detection system of welds (一種焊縫的虛焊檢測方法、檢測裝置及其檢測系統)	Our Company	202411319429.7	Invention	September 23, 2024
15.	A lug detection method, device, system and storage medium for lithium-ion battery electrode sheets (一種鋰電池極片的極耳檢測方法、裝置、系統和存儲介質)	Our Company	202310300331.6	Invention	March 24, 2023
16.	Double-sided adhesive device (雙側貼膠裝置)	Our Company	202410372847.6	Invention	March 29, 2024
17.	A high-real-time industrial defect detection method, device, electronic equipment and storage medium (一種高實時性的工業缺陷檢測方法、裝置、電子設備及存儲介質)	Our Company	202410671699.8	Invention	May 28, 2024

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
18.	An automatic image target annotation method and system based on image grayscale value (一種基於圖片灰度值的圖片目標自動標注方法及系統)	Our Company	202411173374.3	Invention	August 26, 2024
19.	A high-precision electrode piece cutting device and method (一種高精度極片裁切裝置及方法)	Our Company	202410698841.8	Invention	May 31, 2024
20.	Control method, device and automatic winding system of lithium-ion battery electrode piece (鋰電池極片自動收卷的控制方法、裝置及自動收卷系統)	Our Company	202411280918.6	Invention	September 13, 2024
21.	An adapter pad detection method and system (一種轉接片焊盤檢測方法及系統)	Our Company	202411061320.8	Invention	August 5, 2024
22.	A method, device and system for electrode cutting and correction (一種極片裁切糾偏方法、裝置和系統)	Our Company	202410209221.3	Invention	February 26, 2024
23.	A method and device for scribed grooves (一種劃線槽檢測方法及裝置)	Our Company	202411259868.3	Invention	September 10, 2024
24.	A method and system for detecting NG product marking paper instead of color code sensor with camera (一種相機代替色標傳感器檢測NG產品打標紙的方法及系統)	Our Company	202411140821.5	Invention	August 20, 2024
25.	A laser field lens dirt detection method, detection system and dirt identification device (一種激光場鏡髒污檢測方法、檢測系統和髒污識別裝置)	Our Company	202310810326.X	Invention	July 3, 2023
26.	An online high-speed and high-precision burr detection method, device and storage medium (一種在線高速高精度毛刺檢測方法、裝置及存儲介質)	Our Company	202410347093.9	Invention	March 26, 2024
27.	Image recognition methods, devices, computer equipment and storage media (圖像識別方法、裝置、計算機設備及存儲介質)	Our Company	202311515064.0	Invention	November 15, 2023
28.	A hard disk image storage optimization method and system based on machine vision multi-camera (一種基於機器視覺多相機的硬盤存圖優化方法及系統)	Our Company	202410271241.3	Invention	March 11, 2024

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
29.	Battery cell lug spacing correction method, device and standard lug spacing acquisition method (電芯極耳間距糾正方法、裝置及標準極耳間距獲取方法)	Our Company	202410389338.4	Invention	April 2, 2024
30.	An online high-speed and high-precision marking device, method and storage medium (一種在線高速高精度打標裝置、方法及存儲介質)	Our Company	202410347109.6	Invention	March 26, 2024
31.	A method, device, electronic device and storage medium for generating images of industrial defect samples (一種工業缺陷樣本圖像生成的方法、裝置、電子設備及存儲介質)	Our Company	202410194383.4	Invention	February 22, 2024
32.	An image transmission method, device, and computer storage medium (一種圖像傳輸方法、裝置、設備和計算機存儲介質)	Our Company	202310203355.X	Invention	March 3, 2023
33.	Image annotation consistency evaluation methods, devices, electronic devices and storage media (圖像標注一致性評價方法、裝置、電子設備及存儲介質)	Our Company	202310214320.6	Invention	March 7, 2023
34.	A defect identification method, device, electronic device and storage medium (一種缺陷識別方法、裝置、電子設備及存儲介質)	Our Company	202310214302.8	Invention	March 7, 2023
35.	Cooling device and control method of main roll bearing housing of lithium-ion battery electrode sheet roller press (一種鋰電池極片輥壓機主輥軸承座冷卻裝置及控制方法)	Our Company	202311330988.3	Invention	October 16, 2023
36.	Electrode conductor rolling skew correction equipment (電極導體輥壓偏斜糾正設備)	Our Company	202311290821.9	Invention	October 8, 2023
37.	An ideal contour generation algorithm, device and storage medium based on reinforcement learning (一種基於強化學習的理想輪廓生成算法、裝置及存儲介質)	Our Company	202310234431.3	Invention	March 10, 2023
38.	A surface display method and system based on multi-resolution LOD model (一種基於多分辨率LOD模型的曲面顯示方法及系統)	Our Company	202310378625.0	Invention	April 11, 2023

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
39.	Contour identification methods, devices, equipment, and computer storage media for industrial parts (工業零件的輪廓識別方法、裝置、設備和計算機存儲介質)	Our Company	202310033713.7	Invention	January 10, 2023
40.	An automated inspection method, device and system for products (一種針對產品的自動化檢測方法、裝置和系統)	Our Company	202310820475.4	Invention	July 6, 2023
41.	A defect detection method, device and computer storage medium for electrode pieces (一種極片的缺陷檢測方法、裝置、設備和計算機存儲介質)	Our Company	202211696446.3	Invention	December 28, 2022
42.	Program variables configuration methods, devices, electronic devices and storage media (程序變量配置方法、裝置、電子設備及存儲介質)	Our Company	202211720999.8	Invention	December 30, 2022
43.	A detection system and method for on-line dimensional spot inspection of lithium batteries (一種鋰電池在線尺寸點檢的檢測系統及方法)	Our Company	202211190221.0	Invention	September 28, 2022
44.	A coating detection device (一種塗布檢測裝置)	Our Company	202310856089.0	Invention	July 13, 2023
45.	A detection method, device and system for the folding of the tabs (一種針對極耳翻折情況的檢測方法、裝置和系統)	Our Company	202310813705.4	Invention	July 5, 2023
46.	A method and system for detecting the number of lithium-ion battery tabs (一種鋰電池極耳數量檢測方法及系統)	Our Company	202310864164.8	Invention	July 14, 2023
47.	A dynamic analysis method and system for industrial protocols (一種工業協議動態解析方法及系統)	Our Company	202310300209.9	Invention	March 24, 2023
48.	A defect detection system and method for lithium-ion battery electrode anti-breaking band (一種鋰電池極片防斷帶的缺陷檢測系統及方法)	Our Company	202211196573.7	Invention	September 28, 2022
49.	A tension adjustment device for a fabric inspection machine (一種驗布機用張緊力調節裝置)	Our Company	202310768575.7	Invention	June 28, 2023
50.	A pole piece detection device (一種極片檢測裝置)	Our Company	202310830376.4	Invention	July 7, 2023

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
51.	A slicing system and method based on the lug spacing of lithium batteries (一種基於鋰電池極耳間距的分片系統及方法)	Our Company	202211196574.1	Invention	September 28, 2022
52.	A data transmission method and a method for realizing the docking of business functions of business classes (一種數據傳輸方法和實現業務類business功能對接的方法)	Our Company	202211481879.7	Invention	November 24, 2022
53.	An MES communication interface device, test method, test equipment and computer storage medium (一種MES通訊接口裝置、測試方法、測試設備和計算機存儲介質)	Our Company	202211343333.5	Invention	October 31, 2022
54.	A battery appearance detection device (一種電池外觀檢測裝置)	Our Company	202310665529.4	Invention	June 7, 2023
55.	A system and method for intelligent matching of lithium batteries (一種鋰電池智能匹配物料的系統及方法)	Our Company	202211200400.8	Invention	September 29, 2022
56.	A spot inspection method for visual inspection system (一種視覺檢測系統的點檢方法)	Our Company	202310036447.3	Invention	January 9, 2023
57.	Workflow execution methods, devices, and storage media for vision systems (視覺系統的工作流執行方法、裝置、設備及存儲介質)	Our Company	202211362698.2	Invention	November 2, 2022
58.	Industrial interconnection software operation methods, devices, electronic equipment and storage media (工業互聯軟件運行方法、裝置、電子設備及存儲介質)	Our Company	202211587108.6	Invention	December 12, 2022
59.	A detection method and device and electronic equipment for gluing lithium-ion battery cells (一種鋰電池電芯塗膠的檢測方法及裝置、電子設備)	Our Company	202211196563.3	Invention	September 28, 2022
60.	An image fusion method, device and storage medium based on feature pyramid (一種基於特徵金字塔的圖像融合方法、裝置及存儲介質)	Our Company	202310256655.4	Invention	March 17, 2023
61.	A generation method, device, and system for configuring interfaces (一種配置界面的生成方法、裝置和系統)	Our Company	202310293903.2	Invention	March 24, 2023

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
62.	Industrial computer performance evaluation methods, devices, electronic equipment and storage media (工控機性能評估方法、裝置、電子設備及存儲介質)	Our Company	202310231357.X	Invention	March 13, 2023
63.	A roll slitting machine for lithium-ion battery electrodes (一種用於鋰電池極片的輥壓分切一體機)	Our Company	202310120161.3	Invention	February 16, 2023
64.	Dual-axis displacement adjustment tooling and dual-laser lug cutting device (雙軸位移調整工裝及雙激光極耳切割裝置)	Our Company	202310361352.9	Invention	April 7, 2023
65.	A high-speed online image distortion correction method, device and storage medium (一種高速在線矯正圖像畸變的方法、裝置及存儲介質)	Our Company	202310043074.2	Invention	January 29, 2023
66.	A thickness correction device for roll pressing and slitting machine (一種輥壓分切一體機厚度矯正裝置)	Our Company	202310152569.9	Invention	February 23, 2023
67.	Communication resolution methods, devices, devices, and storage media (通信解析方法、裝置、設備和存儲介質)	Our Company	202211405559.3	Invention	November 10, 2022
68.	A lithium-ion battery die-cutting roll-change system and method (一種鋰電池模切換卷系統及方法)	Our Company	202211025477.6	Invention	August 25, 2022
69.	The methods, devices, electronic devices and storage media for sequentially storing out-of-order data sources (亂序數據源依序儲存的方法、裝置、電子設備及存儲介質)	Our Company	202211230818.3	Invention	October 10, 2022
70.	Appearance defect detection equipment (外觀缺陷檢測設備)	Our Company	202110741649.9	Invention	June 30, 2021
71.	A high-precision lithium-ion battery nickel sheet and bar piece spacing detection method and device (一種高精度的鋰電池鎳片與巴片間距的檢測方法及裝置)	Our Company	202211269414.5	Invention	October 18, 2022
72.	Appearance defect detection equipment (外觀缺陷檢測設備)	Our Company	202110745031.X	Invention	June 30, 2021

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
73.	A die-cutting device and method for lithium-ion battery electrodes (一種鋰電池極片的模切裝置及方法)	Our Company	202210754772.9	Invention	June 30, 2022
74.	A wide slitting machine (一種寬幅分切機)	Our Company	202111386071.6	Invention	November 22, 2021
75.	A winding needle device with variable reel diameter (一種可變卷徑的卷針裝置)	Our Company	202210662429.1	Invention	June 13, 2022
76.	A lithium-ion battery winding OverHang centering correction control system and method (一種鋰電池捲繞OverHang對中糾偏控制系統及方法)	Our Company	202210443143.4	Invention	April 26, 2022
77.	A real-time misalignment correction system and method for lithium-ion battery winding lugs (一種鋰電池捲繞極耳錯位實時糾偏系統及方法)	Our Company	202111300924.X	Invention	November 4, 2021
78.	Electrode sheet slitting machine (極片分切機)	Our Company	202111171371.2	Invention	October 8, 2021
79.	Laser die-cutting machine and die-cutting method (激光模切機及模切方法)	Our Company	201911301308.9	Invention	December 17, 2019
80.	Defect detection methods, devices, testing equipment and storage media for battery electrode sheets (電池極片的缺陷檢測方法、裝置、檢測設備和存儲介質)	Our Company	201811501728.7	Invention	December 10, 2018
81.	A fully automatic intelligent soldering and packaging line (一種全自動智能焊接封裝線)	Our Company	201711256746.9	Invention	December 3, 2017
82.	An automatic equipment for electrode piece inspection and sorting (一種極片檢測分選自動化設備)	Our Company	201610410988.8	Invention	June 13, 2016
83.	A lithium-ion battery inspection and glue welding machine (一種鋰電池檢測貼膠焊接一體機)	Our Company	201610109565.2	Invention	February 25, 2016
84.	A method and system for geometric analysis of appearance (一種外觀幾何分析方法及系統)	Our Company	202310517795.2	Invention	April 28, 2023
85.	Methods, devices, equipment, and storage media for managing product quality traceability data (產品質量追溯數據的管理方法、裝置、設備及存儲介質)	Our Company	202310482606.2	Invention	April 28, 2023
86.	一種補焊位置確定方法和裝置	Our Company	202310686108.X	Invention	May 31, 2023
87.	一種火焰噴槍機構	Our Company	202410615255.2	Invention	May 17, 2024

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Patentee(s)	Application No.	Patent type	Date of application
88.	一種大分辨率圖像的工程目標檢測方法及裝置	Our Company	202411340878.X	Invention	September 25, 2024

As at the Latest Practicable Date, 36 applications have been made for the registration of patents in the PRC which, in the opinion of our Directors, are material to our business:

No.	Patent name	Applicant	Application No.	Patent type	Date of application
1.	Calculation methods and modules, screening methods, and installation of depth values for weld pinhole defects (焊縫針孔缺陷的深度值計算方法及模塊、篩選方法及裝置)	Our Company	202511033513.7	Invention	July 25, 2025
2.	Calculation method and module, screening method, and device for depth values of weld pit defects (焊縫凹坑缺陷的深度值計算方法及模塊、篩選方法及裝置)	Our Company	202511033507.1	Invention	July 25, 2025
3.	A lithium-ion battery visual inspection and verification method, device, system, and storage medium (一種鋰電視覺檢測與驗證方法、裝置、系統及存儲介質)	Our Company	202610286105.0	Invention	March 10, 2026
4.	An industrial defect sample generation method, device, electronic equipment, and storage medium (一種工業缺陷樣本生成方法、裝置、電子設備及存儲介質)	Changzhou EHolly	2023117763381	Invention	December 21, 2023
5.	A thickness gauge and a thickness measurement method (一種測厚儀及測厚方法)	Changzhou EHolly	202510745720.9	Invention	June 5, 2025
6.	A lithium-ion battery electrode sheet rewinding mechanism and lithium-ion battery electrode sheet winding device (一種鋰電池極片換卷機構和鋰電池極片收卷裝置)	Changzhou EHolly	202521182783.X	Utility model	June 10, 2025
7.	A lithium-ion battery electrode sheet winding device and its feeding mechanism (一種鋰電池極片收卷裝置及其推料機構)	Changzhou EHolly	202521184436.0	Utility model	June 10, 2025
8.	A separator hot pressing mechanism for lithium-ion battery cells (一種鋰電芯的隔膜熱壓機構)	Changzhou EHolly	202521965845.4	Utility model	September 12, 2025

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Applicant	Application No.	Patent type	Date of application
9.	A cell material correction mechanism and a cell winding device (一種電芯物料糾正機構以及電芯捲繞裝置)	Changzhou EHolly	202522087471.7	Utility model	September 28, 2025
10.	A winding device and its deviation correction mechanism (一種捲繞設備及其糾偏機構)	Changzhou EHolly	202522087750.3	Utility model	September 28, 2025
11.	A roll surface cleaning scraper mechanism and roll pressing mill for roll pressing and rolling mills (一種用於輥壓軋機的輥面清潔刮刀機構和輥壓軋機)	Changzhou EHolly	202522171247.6	Utility model	October 14, 2025
12.	A tab-detection method, device, system, and storage medium for lithium-ion battery electrodes (一種鋰電池極片的極耳檢測方法、裝置、系統和存儲介質)	Changzhou EHolly	202511952280.0	Invention	December 23, 2025
13.	Detection method and network for misalignment between front and back of electrode sheets in different positions (不在同一位置的極片正反面錯位檢測方法及網絡)	Changzhou EHolly	202511992621.7	Invention	December 26, 2025
14.	A method, device, and system for detecting weld crowning defects (一種焊縫拱起缺陷的檢測方法、檢測裝置及其檢測系統)	Changzhou EHolly	202610135424.1	Invention	January 30, 2026
15.	A detection method, device, and system for detecting relative protruding defects in welds (一種焊縫相對凸起缺陷的檢測方法、檢測裝置及其檢測系統)	Changzhou EHolly	202610135404.4	Invention	January 30, 2026
16.	A detection method, device, and system for detecting weld protruding defects (一種焊縫凸起缺陷的檢測方法、檢測裝置及其檢測系統)	Changzhou EHolly	202610135392.5	Invention	January 30, 2026
17.	A method, device, and system for detecting weld bulging defects (一種焊縫鼓起缺陷的檢測方法、檢測裝置及其檢測系統)	Changzhou EHolly	202610135422.2	Invention	January 30, 2026
18.	An automatic waste discharge mechanism for electrode sheet roller pressing (一種用於極片輥壓後的自動排廢機構)	Changzhou EHolly	202620715229.1	Utility model	May 20, 2026

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Applicant	Application No.	Patent type	Date of application
19.	A waste removal device used after electrode sheet rolling (一種用於極片輥壓後的剔廢裝置)	Changzhou EHolly	202620715233.8	Utility model	May 20, 2026
20.	A cylindrical battery cell rubber overlay device (一種圓柱電池電芯包膠設備)	Changzhou Yizhong	202510116377.1	Invention	January 24, 2025
21.	A device for precise adhesive overlaying on the tabs of a cylindrical cell's manifold tab (一種在圓柱電池的集流片極耳上精準包膠的設備)	Changzhou Yizhong	202510674166.X	Invention	May 23, 2025
22.	A cylindrical cell rubber coating device (一種圓柱電芯包膠裝置)	Changzhou Yizhong	202510674172.5	Invention	May 23, 2025
23.	A film cutting process for cylindrical battery defilm equipment (一種圓柱電池脫膜設備的切膜工序)	Changzhou Yizhong	202510850468.8	Invention	June 24, 2025
24.	A laser decoating device for cylindrical battery surface coatings (一種圓柱電池表面包膜的激光脫膜設備)	Changzhou Yizhong	202510850463.5	Invention	June 24, 2025
25.	A feeding and buffering process for cylindrical battery defilm equipment (一種圓柱電池脫膜設備的上料及緩存工序)	Changzhou Yizhong	202521309616.7	Utility model	June 24, 2025
26.	A tooling fixture and device for welding after battery cell overmolding (一種電芯包膠後焊接工裝夾具和電芯包膠後焊接裝置)	Changzhou Yizhong	202521436945.8	Utility model	July 9, 2025
27.	A tooling fixture and its pressing assembly for welding after battery cell overmolding (一種電芯包膠後焊接工裝夾具及其壓膠組件)	Changzhou Yizhong	202521431319.X	Utility model	July 9, 2025
28.	A battery short-circuit testing device and its rotary drive mechanism (一種電池短路測試裝置及其旋轉驅動機構)	Changzhou Yizhong	202521555656.X	Utility model	July 23, 2025
29.	A battery short circuit testing device (一種電池短路測試裝置)	Changzhou Yizhong	202521549470.3	Utility model	July 23, 2025
30.	A battery cell overmolding mechanism and overmolding equipment (一種電芯包膠機構和包膠設備)	Changzhou Yizhong	202521636231.1	Utility model	July 23, 2025
31.	A device for battery cell overmolding (一種電芯包膠設備)	Changzhou Yizhong	202521630910.8	Utility model	July 23, 2025
32.	An integrated device for cell welding and overhanging (一種電芯焊接包膠一體設備)	Changzhou Yizhong	202521867406.X	Utility model	August 29, 2025

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent name	Applicant	Application No.	Patent type	Date of application
33.	An integrated device for cell tab bending mechanism and cell welding and overhanging (一種電芯極耳折彎機構和電芯焊接包膠一體設備)	Changzhou Yizhong	202521867611.6	Utility model	August 29, 2025
34.	An integrated device for current collector welding device and cell welding and overmolding (一種集流盤焊接裝置和電芯焊接包膠一體設備)	Changzhou Yizhong	202521864955.1	Utility model	August 29, 2025
35.	A cell flipping welding mechanism and collector plate welding device (一種電芯翻轉焊接機構和集流盤焊接裝置)	Changzhou Yizhong	202521867381.3	Utility model	August 29, 2025
36.	A manifold feeding mechanism and welding device for manifold trays (一種集流盤上料機構和集流盤焊接裝置)	Changzhou Yizhong	202521865161.7	Utility model	August 29, 2025

(c) Domain Names

As at the Latest Practicable Date, we have registered the following domain names which, in the opinion of our Directors, are material to our business:

No.	Domain name	Registrant	Date of registration	Expiration date
1	gzeholly.com	Our Company	April 4, 2014	April 4, 2029
2	yizhanzn.com	Changzhou Yizhan	October 31, 2025	October 31, 2028

(d) Software Copyrights

As at the Latest Practicable Date, we have registered the following copyrights which, in the opinion of our Directors, are material to our business:

No.	Copyright	Registrant	Registration number	Registration date
1.	Laser die-cutting and slitting visual inspection system (激光模切分切視覺檢測系統)	Our Company	2021SR1902828	November 25, 2021
2.	Lithium-ion battery lug folding visual inspection system (鋰電池極耳翻折視覺檢測系統)	Guangzhou Dingfeng	2023SR0984872	August 30, 2023
3.	Pole piece size measuring machine inspection software (極片尺寸測量機檢測軟件)	Guangzhou Dingfeng	2023SR0984540	August 30, 2023
4.	Visual inspection system of the core surface (合芯面視覺檢測系統)	Guangzhou Dingfeng	2023SR0957875	August 21, 2023

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registrant	Registration number	Registration date
5.	Winding visual inspection system (捲繞視覺檢測系統)	Guangzhou Dingfeng	2023SR0451052	April 7, 2023
6.	Cold press pre-slitting inspection software (冷壓預分切檢測軟件)	Guangzhou Dingfeng	2023SR0450931	April 7, 2023
7.	Laser die-cutting machine inspection software (激光模切機檢測軟件)	Guangzhou Dingfeng	2023SR0442806	April 6, 2023
8.	Adapter post-weld vision inspection system (轉接片焊後視覺檢測系統)	Guangzhou Dingfeng	2021SR1380359	September 15, 2021
9.	Ultrasonic post-welding visual inspection system (超聲波焊後視覺檢測系統)	Guangzhou Dingfeng	2021SR1375292	September 14, 2021
10.	Visual inspection system for flanging after top cover welding (頂蓋焊後翻邊視覺檢測系統)	Guangzhou Dingfeng	2021SR1372679	September 14, 2021
11.	Aluminum shell/blue film appearance visual inspection system (鋁殼／藍膜外觀視覺檢測系統)	Guangzhou Dingfeng	2021SR1141555	August 3, 2021
12.	Roll slitting visual inspection system (輥壓分切視覺檢測系統)	Guangzhou Dingfeng	2021SR1029415	July 13, 2021
13.	Pre-weld gap visual inspection system (預焊間隙視覺檢測系統)	Guangzhou Dingfeng	2021SR1026246	July 13, 2021
14.	Sealing nail welding visual inspection system (密封釘焊後視覺檢測系統)	Guangzhou Dingfeng	2021SR1026756	July 13, 2021
15.	Visual inspection system after top cover welding (頂蓋焊後視覺檢測系統)	Guangzhou Dingfeng	2021SR1026763	July 13, 2021
16.	Mylar in-shell visual inspection system (Mylar入殼視覺檢測系統)	Guangzhou Dingfeng	2021SR1029397	July 13, 2021
17.	Laser die-cutting winding visual inspection system (激光模切捲繞視覺檢測系統)	Guangzhou Dingfeng	2021SR1026773	July 13, 2021
18.	Laser die-cutting and slitting visual inspection system (激光模切分切視覺檢測系統)	Guangzhou Dingfeng	2021SR1018845	July 12, 2021
19.	Coating machine AB surface misalignment visual inspection system (塗布機AB面錯位視覺檢測系統)	Guangzhou Dingfeng	2021SR1020935	July 12, 2021
20.	Visual inspection system for the appearance of bare cells (裸電芯外觀視覺檢測系統)	Guangzhou Dingfeng	2021SR1013883	July 9, 2021

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(1) *Disclosure of interests of Directors and chief executive of our Company*

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED]:

Name	Capacity/Nature of Interest	Type of Shares	Number of Shares	Approximate Percentage of Interest	
				In the Relevant Type of Shares upon the Completion of the [REDACTED]	In the Total Share Capital of our Company Upon the Completion of the [REDACTED] ⁽²⁾
Mr. Wang Gang	Beneficial owner Interest held jointly with other persons ⁽³⁾	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Zhang Quan	Beneficial owner Interest held jointly with other persons ⁽³⁾	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Xiao Shengduan	Beneficial owner	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) Assuming the [REDACTED] is not exercised and no further Shares are issued under the Pre-[REDACTED] Share Option Scheme.
- (3) Pursuant to the acting-in-concert agreement dated May 18, 2022 entered into between Mr. Wang Gang and Mr. Zhang Quan, Mr. Wang Gang and Mr. Zhang Quan are deemed to be jointly interested in the Shares held by them under the SFO.

(2) *Substantial Shareholders*

(i) *Interests in our Company*

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(ii) *Interests of the substantial shareholders of other members of our Group*

Save as set out above and in the table below, as of the Latest Practicable Date, our Directors are not aware of any persons (other than our Directors or chief executive of our Company) who will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

Member of our Group	Registered share capital	Party with 10% or more equity interest	Approximate percentage of shareholding (%)
Guangzhou Zhicheng	RMB10,000,000	CHO SEOG JIN	35.00%
Changzhou Yizhan	RMB10,000,000	Pingxiang Shenhua Enterprise Management Consulting Co., Ltd.	49.00%
Changzhou Yizhong	RMB5,000,000	Dalian Dafenqi Intelligent Technology Partnership (Limited Partnership)	45.00%

2. Particulars of the Directors’ Service Contracts

Each of our Directors [entered] into a service contract or a letter of appointment with our Company. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

3. Remuneration of Directors

For details of the Directors’ remuneration, see “Directors and Senior Management — Remuneration Policy” and Note 10 to the Accountants’ Report as set out in Appendix I.

Under the arrangements currently in force, we estimate that the aggregate amounts of emoluments (including salaries, allowances and benefits in kind, pension scheme contributions and social welfare) payable to our Directors for the year ending December 31, 2026 will be approximately RMB3.6 million.

Save as disclosed in this document, no other emoluments have been paid or are payable, in respect of the years ended December 31, 2023, 2024 and 2025, by us to our Directors.

4. Agency fees or commissions received

Save as disclosed in the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses” in this document, no commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group was granted within the two years immediately preceding the date of this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

5. Disclaimers

- (a) Save as disclosed in the paragraph headed “C. Further Information about our Directors and Substantial Shareholders” in this Appendix, none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the Shares are [REDACTED] on the Stock Exchange;
- (b) None of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the Shares are [REDACTED] on the Stock Exchange;
- (c) Save as disclosed in the section headed “History and Corporate Structure” in this document, none of our Directors nor any of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” in this Appendix is interested in the promotion of our Company, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to our Company or any of our subsidiaries, or are proposed to be acquired or disposed of by or leased to our Company or any of our subsidiaries;
- (d) None of our Directors nor any of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (e) Save in connection with the [REDACTED], none of the parties listed in the section headed “E. Other Information — 8. Qualifications and Consents of Experts” in this Appendix: (i) is interested legally or beneficially in any securities of our Company or any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of our Company or any of our subsidiaries; and
- (f) None of our Directors or their respective close associates (as defined in the Listing Rules) or the existing Shareholders (who, to the knowledge of our Directors, owns more than 5% of our issued share capital) has any interest in any of the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period.

D. PRE-[REDACTED] SHARE OPTION SCHEME

The following is a summary of the principal terms of the Pre-[REDACTED] Share Option Scheme adopted by the Shareholders at the extraordinary general meeting held on May 25, 2026. The terms of the Pre-[REDACTED] Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the Pre-[REDACTED] Share Option Scheme will not involve the grant of options by us to subscribe for new Shares once we have become a [REDACTED] issuer.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. Purpose

The purpose of the Pre-[REDACTED] Share Option Scheme is to establish and improve our Company’s long-term incentive mechanism, attract and retain the directors, senior management, and key personnel of our Group, fully mobilize their enthusiasm to enhance the cohesion of our core team and core competitiveness, so as to realize our Groups’ long-term objectives.

2. Administration

The Pre-[REDACTED] Share Option Scheme is subject to the approval of the shareholders’ (general) meeting of our Company which shall be responsible for considering and approving the implementation, alteration and termination of the Pre-[REDACTED] Share Option Scheme. The Board shall be responsible for the execution of the Pre-[REDACTED] Share Option Scheme under the authorization from the shareholders’ general meeting of the Company.

3. Eligibility

The eligible participants of the Pre-[REDACTED] Share Option Scheme are the Group’s directors (excluding independent non-executive directors), senior management, key technical and business personnel, as well as other employees of the Group who contribute to the future development and operating results of the Company and are deemed to be deserving of being incentivized by the Group. Each eligible participant under the Pre-[REDACTED] Share Option Scheme should be employed by or engaged with the Group.

4. Source and Total Number of Shares Subject to the Pre-[REDACTED] Share Option Scheme

The underlying Share Options granted under the Pre-[REDACTED] Share Option Scheme (the “**Share Option(s)**”) are the H Shares to be [REDACTED] upon the [REDACTED]. A total of 3,600,000 Share Options are to be granted under the Pre-[REDACTED] Share Option Scheme. The maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Scheme shall not exceed 10% of the total issued share capital of the Company as at the approval of the Pre-[REDACTED] Share Option Scheme by the shareholders’ general meeting.

5. Date of Grant and Term of the Pre-[REDACTED] Share Option Scheme

The date on which the Share Options are granted shall be determined by the Board and the person under authorization from the shareholders’ general meeting. Under our Pre-[REDACTED] Share Option Scheme, the granting of the Share Options shall be completed within 60 days after the approval of the Pre-[REDACTED] Share Option Scheme, the failing of which shall lead to a termination of such scheme.

The Pre-[REDACTED] Share Option Scheme shall be effective from the date of the granting of the Share Options up to the date when all of the Share Options are fully exercised or have been cancelled, provided that the exercising period shall not exceed 48 months from the date of grant.

6. Conditions to the Grant of Share Options

The Share Options under the Pre-[REDACTED] Share Option Scheme will only be granted to the grantees if the following conditions are fulfilled:

- (i) with respect to our Company, none of the following circumstances having occurred:
 - (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control of the financial report for the most recent fiscal year;
- (3) our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association, or public commitments within the last 36 months;
- (4) applicable laws and regulations prohibit the implementation of the Pre-[REDACTED] Share Option Scheme;
- (5) other circumstances determined by the CSRC, the SFC or the Stock Exchange.
- (ii) with respect to a grantee, none of the following circumstances having occurred:
 - (1) the grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by the CSRC and its local office within the last 12 months;
 - (3) the grantee has received administrative penalty or been prohibited from entering into the securities market by the CSRC and its local office due to material non-compliance with applicable laws and regulations within the last 12 months;
 - (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (5) the grantee is prohibited from participating in any share scheme of companies according to applicable laws and regulation;
 - (6) other circumstances determined by the CSRC, the SFC or the Stock Exchange.

7. Exercise of Share Options

The Share Options shall only be exercised when (i) the [REDACTED] is completed; (ii) the conditions set out under paragraph (6) above are fulfilled; and (ii) the annual assessment and performance targets at the corporate level and at the individual level are achieved.

The Share Options may be exercised in three tranches of 40%, 30% and 30% respectively:

	Exercise Period	Percentage of Exercisable Share Options
The first tranche	Between the first trading day after the 12 months from the date of the [REDACTED] and the last trading day within the 18 months of the date of the [REDACTED]	40%
The second tranche	Between the first trading day after the 18 months from the date of the [REDACTED] and the last trading day within the 30 months of the date of the [REDACTED]	30%
The third tranche	Between the first trading day after the 30 months from the date of the [REDACTED] and the last trading day within the 42 months of the date of the [REDACTED]	30%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

8. Exercise Price

The exercise price of the Share Options, which is determined with reference to our Company’s audited net asset value per share as of December 31, 2025, is RMB7.5 each.

9. Lock-up for Directors and Senior Management

Where the Share Options are exercised by the grantees, the Shares underlying such Share Options shall not be subject to lock up if transferred, provided such transfer is in compliance with the relevant laws and regulations (in terms of the Directors or senior management).

10. Details of the Outstanding Awards

As of the Latest Practicable Date, no Share Options had been granted under the Pre-[REDACTED] Share Option Scheme.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As of the Latest Practicable Date, our Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. Joint Sponsors

The Joint Sponsors has made an application on our behalf to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the Shares in issue, the Shares to be [REDACTED] as mentioned in this document.

The Joint Sponsors satisfies the independence criteria applicable to the sponsor as set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$700,000 to act as the sponsor to our Company in connection with the [REDACTED]

4. Compliance Advisor

Our Company has appointed Altus Capital Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

5. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses in relation to the incorporation of our Company.

6. Taxation of Holders of H Shares

(a) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the [REDACTED] of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(b) Consultation with Professional Advisers

Intending holders of the H Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or [REDACTED] the H Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their [REDACTED], purchase, holding or disposal of or [REDACTED] the H Shares or exercise of any rights attaching to them.

7. Promoter

Information of our promoters at the time of our Company’s conversion into a joint stock company with limited liability on July 12, 2023 is as follows:

Shareholder	Number of Shares held upon our conversion	Percentage of shareholding
Mr. Wang Gang	17,045,040	21.31%
Mr. Zhang Quan	9,960,400	12.45%
Mr. Zhao Zhe	2,032,960	2.54%
Mr. Xiao Shengduan	2,032,960	2.54%
Nanjing Jingqian No.2	7,998,400	9.99%
Hainan Ferry Phase III	5,563,600	6.95%
Beijing New Motive	5,435,680	6.79%
Zhuhai Hidden Hill	4,659,120	5.82%
Tianjin Ferry	3,146,480	3.93%
Pingtian Jianfa No.2	2,998,800	3.75%
Renjun Yunyan	2,532,480	3.17%
Shanghai Zhiqi	2,502,160	3.13%
Sanya Rongquan	1,941,280	2.43%
Shanghai Miyi	1,466,320	1.83%
Haifu Growth	1,439,200	1.80%
Wuxi Lixing	1,165,040	1.46%
Feitu Xinyuan	1,164,800	1.46%
Beijing Yuanhui Ruize	1,048,720	1.31%
Beijing Yuanhui Phase I	815,520	1.02%
Wenzhou Jieyan	776,720	0.97%
Fuzhou Chenli	776,720	0.97%
China-Belgium Fund	719,600	0.90%
Yuecai Yuanhe	582,400	0.73%
Gongqingcheng Yunyong	543,600	0.68%
Panyu Qinglan	463,600	0.58%
Baika Tianqian	450,640	0.56%
Baika Dikun	388,240	0.49%
Yuanhui Ruize Venture Capital	349,520	0.44%
Total	80,000,000	100%

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] and the related transactions described in this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

8. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

Name	Qualification
Guotai Junan Capital Limited	Corporation licensed to conduct Type 6 (advising on corporate finance) as defined under the SFO
Orient Capital (Hong Kong) Limited	Corporation licensed to conduct Type 6 (advising on corporate finance) as defined under the SFO
Jia Yuan Law Offices	PRC legal advisors to our Company
Ernst & Young	Certified public accountants and registered public interest entity auditor under the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

Save as disclosed in this document, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (WUMP) Ordinance so far as applicable.

10. Bilingual Document

The English language and the Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our Company's financial or trading position or prospects since December 31, 2025 (being the date to which our latest audited consolidated financial statements were made up).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

12. Miscellaneous

- (a) Within the two years immediately preceding the date of this document:
 - (i) save as disclosed in the sections headed “Share Capital” and “Structure of the [REDACTED]” in this document and in this Appendix VI, no share or loan capital of our Company or any of its subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) save in connection with the [REDACTED], no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries; and
 - (iii) save in connection with the [REDACTED], no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share or debenture in our Company.
- (b) No share or loan capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.
- (c) Save as disclosed in “History and Corporate Structure” in this document, no founder, management or deferred shares of our Company or any of its subsidiary have been issued or have been agreed to be issued.
- (d) Our Company has no outstanding convertible debt securities or debentures.
- (e) The English text of this document shall prevail over their respective Chinese text.
- (f) There is no arrangement under which future dividends are waived or agreed to be waived.
- (g) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.
- (h) Save for the proposed [REDACTED] the Stock Exchange, none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.