In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are defined in the section headed "Glossary of Technical Terms" in this document.

"Accountants' Report"	the accountants' report of our Company for the Track Record Period from Ernst & Young, the text of which is set out in Appendix I to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles" or "Articles of Association"	the articles of association of our Company adopted on May 23, 2026 with effect upon **[REDACTED]** (as amended from time to time), a summary of which is set out in Appendix IV to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	the board of Directors
"Business Day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
"CAGR"	compound annual growth rate, calculated by dividing the ending value by the beginning value, raising the quotient to the power of one over the number of periods, and subtracting one from the result
[REDACTED]	**[REDACTED]**
"China", "Chinese Mainland" or "PRC"	the People's Republic of China, which only in the context of describing PRC rules, laws, regulations, regulatory authority, and any PRC entities or citizens under such rules, laws and regulations and other legal or tax matters in this document, excludes Taiwan, Hong Kong and the Macau Special Administrative Region of the People's Republic of China

"Changzhou Sichang"	Changzhou Sichang New Materials Co., Ltd.(常州思昶新材料有限公司), a limited liability company established under the laws of the PRC on November 5, 2021 and one of our Controlling Shareholders upon **[REDACTED]**, which is owned as to 90.0% by Ms. Zhang and 10.0% by Mr. Zhang Guohong(張國紅), an executive Director and deputy general manager of our Company
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Jiangsu BBL Home Technology Company Limited(江蘇貝爾家居科技股份有限公司) a limited liability company incorporated in the PRC on November 20, 2019, which was converted into a joint stock company with limited liability on December 7, 2021 under the laws of the PRC
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Controlling Shareholders"	has the meaning ascribed thereto under the Listing Rules and in this context, refers to Ms. Zhang, Mr. Zhang Guohong, Jiangsu BBL Holdings, Changzhou Sichang, Ningbo Sichang, Shanghai De He Chang, Shanghai Chong Er Chang and Shanghai Rui Ning Ze further details of which are set out in the section headed "Relationship with Our Controlling Shareholders" in this document
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
"CSRC"	China Securities Regulatory Commission(中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"EIT"	enterprise income tax
"EIT Law"	the PRC Enterprise Income Tax Law(《中華人民共和國企業所得稅法》)

[REDACTED]	**[REDACTED]**
"Extreme Conditions"	extreme conditions caused by a super typhoon or other natural disaster of a substantial scale that seriously affects the working public's ability to resume work or brings safety concerns as announced by the Government of Hong Kong
[REDACTED]	**[REDACTED]**
"F&S Report"	the industry report commissioned by our Company and independently prepared by Frost & Sullivan, summary of which is set forth in the section headed "Industry Overview" in this document
"F&S" or "Frost & Sullivan"	Frost & Sullivan Limited, our industry consultant
[REDACTED]	**[REDACTED]**
"Group", "our Group", "our", "we", or "us"	the Company and all of its subsidiaries, or any one of them as the context may require
"Guide for New Listing Applicants"	the Guide for New Listing Applicants published by the Stock Exchange
[REDACTED]	**[REDACTED]**
"H Share(s)"	overseas listed foreign ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and to be **[REDACTED]** on the Hong Kong Stock Exchange
"H Shareholder(s)"	holders of the H Shares
[REDACTED]	**[REDACTED]**

DEFINITIONS

[REDACTED]	**[REDACTED]**
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Dollars", "HK$", "HK Dollars" or "cents"	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
[REDACTED]	**[REDACTED]**
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
[REDACTED]	**[REDACTED]**
"IFRS"	IFRS Accounting Standards

"IIT Law"	the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》)
"Independent Third Party(ies)"	any person(s) or entity(ies) who/which is not a connected person of the Company within the meaning of the Listing Rules
"intelligent and flexible manufacturing"	"Intelligent and flexible manufacturing" refers to an advanced manufacturing system that integrates digitalized management, automated production technologies and adaptive operational capabilities, enabling efficient and agile responses to evolving customer requirements, product specifications, order volumes and market dynamics, including both anticipated and unforeseen changes
[REDACTED]	**[REDACTED]**
"Jiangsu BBL Holdings"	Jiangsu BBL Holdings Co., Ltd. (江蘇貝爾控股有限公司), a limited liability company established under the laws of the PRC on December 24, 2018 and one of our Controlling Shareholders upon **[REDACTED]**, which is owned as to 86.0% by Ms. Zhang, 10.0% by Mr. Zhang Guohong (張國紅), an executive Director and deputy general manager of our Company, 2.0% by Mr. Lin Haidi (林海堤), an executive Director of our Company, and 2.0% by Mr. Xiao Zhiyuan (肖志遠), a former director and former general manager of our Company
[REDACTED]	**[REDACTED]**

[REDACTED]	**[REDACTED]**
"Latest Practicable Date"	May 21, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	**[REDACTED]**
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)
"Main Board"	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
"MIIT"	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部)
"Ms. Zhang"	Ms. Zhang Xiaoling (張小玲), one of our Controlling Shareholders upon the **[REDACTED]**, the founder, chairwoman of the Board, an executive Director and the chief executive officer of our Company
"Mr. Zhang Guohong"	Mr. Zhang Guohong (張國紅), one of our Controlling Shareholders upon the **[REDACTED]**, an executive Director and deputy general manager of our Company
"NDRC"	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

"Ningbo Sichang"	Ningbo Meishan Bonded Port Area Sichang Enterprise Management Co., Ltd. (寧波梅山保稅港區思昶企業管理有限公司), a limited liability company established under the laws of the PRC on June 5, 2021 and one of our Controlling Shareholders upon **[REDACTED]**, which is owned as to 94.2% by Changzhou Sichang, 5.7% by Ms. Zhang and 0.1% by Mr. Li Xiang (李翔)
"Nomination Committee"	the nomination committee of our Board
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)
[REDACTED]	**[REDACTED]**
"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Company Law"	the Company Law of the People's Republic of China (《中華人民共和國公司法》)

"PRC government"	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
"PRC Legal Adviser"	Grandway Law Offices, the legal adviser of our Company as to the PRC laws
"PRC Securities Law"	the Securities Law of the People's Republic of China (《中華人民共和國證券法》)
"**[REDACTED]** Investment(s)"	the investment(s) in our Company undertaken by the **[REDACTED]** Investors pursuant to the relevant equity transfer agreement(s) and/or share subscription agreement(s), details of which are set out in the section headed "History, Development and Corporate Structure" in this document
"**[REDACTED]**"	the **[REDACTED]** who acquired interest in our Company pursuant to the relevant equity transfer agreement(s) and/or share subscription agreement(s), details of which are set out in the section headed "History, Development and Corporate Structure" in this document
[REDACTED]	**[REDACTED]**
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration Committee"	the remuneration and appraisal committee of our Board
"Renminbi" or "RMB"	Renminbi, the lawful currency of the PRC
"Reporting Accountants"	Ernst & Young, the reporting accountants of our Company
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
"SAMR"	the State Administration for Market Regulation (國家市場監督管理總局)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong

"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Shanghai De He Chang"	Shanghai De He Chang Enterprise Management Partnership (Limited Partnership)(上海德和昶企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 25, 2022 and one of our Controlling Shareholders upon **[REDACTED]**, of which Ms. Zhang holds a 68.5% equity interest and serves as the general partner, and Mr. Zhang Guohong holds a 22.5% equity interest
"Shanghai Chong Er Chang"	Shanghai Chong Er Chang Enterprise Management Partnership (Limited Partnership)(上海崇爾昶企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on April 2, 2022 and one of our Controlling Shareholders upon **[REDACTED]**, of which Ms. Zhang is the general partner
"Shanghai Rui Ning Ze"	Shanghai Rui Ning Ze Enterprise Management Partnership (Limited Partnership)(上海睿寧澤企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on April 26, 2022 and one of our Controlling Shareholders upon **[REDACTED]**, of which Ms. Zhang is the general partner
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB[1.00] each, including both Unlisted Shares and H Shares
"Shareholder(s)"	holder(s) of our Share(s)
"Sole Sponsor" and "**[REDACTED]**"	the sole sponsor and the **[REDACTED]** as named in the section headed "Directors and Parties Involved in the **[REDACTED]**" in this document
"STA"	the State Taxation Administration of the PRC (中華人民共和國國家税務總局)
[REDACTED]	**[REDACTED]**
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Code on Takeovers and Mergers and Share Buy-backs published by the SFC (as amended, supplemented or otherwise modified from time to time)
"Track Record Period"	the three financial years ended December 31, 2023, 2024, and 2025

[REDACTED]	**[REDACTED]**
"United States" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"Unlisted Shares"	unlisted ordinary Share(s) issued by our Company, with a nominal value of RMB[1.00] each, which is/are not listed or traded on any stock exchange
"U.S. dollars", "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
[REDACTED]	**[REDACTED]**