

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

A. Incorporation

Our Company (previously known as “Shenzhen Longsys Electronics Company Limited (深圳市江波龍電子有限公司)”) was incorporated on April 27, 1999 under the PRC Company Law. On September 30, 2018, our Company was converted to a joint stock company with limited liability and was renamed as Shenzhen Longsys Electronics Co., Ltd. (深圳市江波龍電子股份有限公司). Since August 5, 2022, our A Shares have been listed on the Shenzhen Stock Exchange with the stock code of 301308.

Our registered address is located at Units 2001, 2201, 2301, B Tower, Horoy Qianhai Finance Centre Phase II, No. 5059, Tinghai Avenue, Nanshan Street, Shenzhen-Hong Kong Cooperation Zone, Qianhai, Shenzhen, China. We were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●], and our principal place of business in Hong Kong is at 7/F, No B, Ever Gain Centre, 28 On Muk Street, Shatin, New Territories, Hong Kong. Mr. Xu Gangling (許剛翎先生) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in PRC, its operations are subject to the relevant laws and regulations of Chinese Mainland. A summary of the relevant aspects of laws and regulations of Chinese Mainland and the Articles of Association is set out in Appendices IV and V to this document, respectively.

B. Changes in Share Capital of Our Company

Save as disclosed below, there has been no alteration in our share capital within two years immediately preceding the date of this document.

On June 24, 2024, the total issued share capital of the Company was increased from 412,864,254 Shares to 415,981,564 Shares pursuant to the 2023 Restricted Share Incentive Scheme.

On May 26, 2025, the total issued share capital of the Company was increased from 415,981,564 Shares to 419,145,267 Shares pursuant to the 2023 Restricted Share Incentive Scheme.

On May 18, 2026, the total issued share capital of the Company was increased from 419,145,267 Shares to 423,061,007 Shares pursuant to the 2023 Restricted Share Incentive Scheme.

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C. Changes in the Share Capital of Our Subsidiaries

(i) *Wisemem Microelectronics (Shanghai) Co., Ltd** (慧憶微電子(上海)有限公司)

The registered capital of Wisemem Microelectronics (Shanghai) Co., Ltd* (慧憶微電子(上海)有限公司) was increased from RMB100,000,000 to RMB143,000,000 on May 6, 2025.

(ii) *Shanghai Longmem Microelectronics Technology Co., Limited** (上海元銘芯微電子技術有限公司)

The registered capital of Shanghai Longmem Microelectronics Technology Co., Limited* (上海元銘芯微電子技術有限公司) was increased from RMB200,000,000 to RMB286,000,000 on April 2, 2026.

Save as disclosed above, there has been no alteration in share capital of our subsidiaries within two years immediately preceding the date of this document.

[REDACTED]

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

[REDACTED].

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B. Our Material Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

As of the Latest Practicable Date, our Group had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered owner	Place of registration
1.		The Company	World Intellectual Property Organization, United States, Hong Kong, China
2.	longsys	The Company	World Intellectual Property Organization, United States, Hong Kong, European Union
3.	FORESEE	The Company	Hong Kong, United Kingdom
4.	longsys	The Company	United Kingdom, United States, Hong Kong, European Union, China
5.		The Company	World Intellectual Property Organization
6.	Lexar	Longsys Electronics (HK) Co., Limited	Hong Kong, United Kingdom, China
7.	FORESEE	The Company	United States, China
8.		Longsys Electronics (HK) Co., Limited	Hong Kong, China
9.	Lexar	Longsys Electronics (HK) Co., Limited	United States
10.		Longsys Electronics (HK) Co., Limited	United States, Hong Kong, United Kingdom, European Union, China

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No.	Trademark	Registered owner	Place of registration
11.		Longsys Electronics (HK) Co., Limited	United Kingdom
12.		The Company	China
13.		Zilia Eletrônicos	Brazil

(b) Patents

As of the Latest Practicable Date, we had registered the ownership of the following patents which we consider to be or may be material to our business:

No.	Patent	Patent owner	Patent category	Place of registration
1.	Test method, test system and test carrier of storage device (存儲裝置的測試方法、測試系統及測試載板)	Zhongshan Longsys Electronics Co., Limited	Invention	China
2.	Test method of storage device, test device, test system (存儲裝置的測試方法、測試裝置、測試系統)	Zhongshan Longsys Electronics Co., Limited	Invention	China
3.	Operating frequency adjustment method of the storage controller, storage device and storage medium (存儲控制器的運行頻率調節方法、存儲裝置及存儲介質)	Zhongshan Longsys Electronics Co., Limited	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
4.	A firmware upgrade method of a storage device, a control device and a storage device (一種存儲裝置的固件升級方法、控制設備及存儲裝置)	Zhongshan Longsys Electronics Co., Limited	Invention	China
5.	A test cradle, control method, test device and storage medium (一種測試座及其控制方法、測試裝置及存儲介質)	Zhongshan Longsys Electronics Co., Limited	Invention	China
6.	A packaging device, preparation method and signal measurement method (一種封裝器件、製備方法及信號測量的方法)	Zhongshan Longsys Electronics Co., Limited	Invention	China
7.	Formatting method of storage device and associated equipment (存儲設備的格式化方法及相關設備)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
8.	Bad block detection method of memory, test equipment and storage media (存儲器的壞塊檢測方法、測試設備及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
9.	Obstacle prediction methods and systems (障礙物預測方法及系統)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
10.	Flash wear number prediction method, device and storage medium (閃存磨損次數預測方法、裝置及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
11.	Bad block detection method, detection device and storage medium of memory chips (存儲芯片的壞塊檢測方法、檢測裝置及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
12.	A search method, terminal and memory medium for optimal readout threshold volts (一種最優讀出閾值電壓的搜索方法、終端及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
13.	Data storage methods, storage devices, and mechanical readable storage devices (數據存儲方法、存儲裝置及計算機可讀存儲裝置)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
14.	Data processing methods, devices, electronic devices and storage media (數據處理方法、裝置、電子設備及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
15.	A digital authorization method, device, terminal device and storage medium (一種數字授權方法、裝置、終端設備及存儲介質)	The Company	Invention	China
16.	A data writing method, storage device, and computer-readable storage medium (一種數據寫入方法、存儲裝置及計算機可讀存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
17.	Use reference values to ensure storage device action is valid (使用參考值確保存儲設備動作有效)	Longsys Electronics (HK) Co., Limited	Invention	China
18.	Generation method of storage reread tables, testing devices, and media (存儲裝置重讀表的生成方法、測試裝置以及存儲介質)	Zhongshan Longsys Electronics Co., Limited	Invention	China
19.	A data recovery method and storage device and terminal device (一種數據恢復方法及存儲設備、終端設備)	The Company	Invention	China
20.	Authentication method of storage device and authentication end of storage device (存儲裝置的鑒權方法及存儲裝置、鑒權端)	The Company	Invention	China
21.	Method, device and system for testing and regulating a memory reference current (測試、調節存儲器參考電流的方法、裝置及系統)	The Company	Invention	China
22.	A type of SPI Flash burner (一種SPI Flash燒錄器)	The Company	Invention	China
23.	A chip test circuit and chip test equipment (一種芯片測試電路及芯片測試設備)	The Company	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
24.	A DRAM voltage control circuit, memory stick and electronic device (一種DRAM的電壓控制電路、內存條及電子設備)	The Company	Invention	China
25.	A memory test system (一種內存測試系統)	The Company	Invention	China
26.	Automatic loading and unloading (自動上下料裝置)	The Company	Invention	China
27.	A method of data operation of a storage device and storage device (一種存儲設備的數據操作方法以及存儲設備)	The Company	Invention	China
28.	Test equipment verification methods, test equipment, verification equipment and storage (測試設備驗證方法、測試設備、驗證設備和存儲裝置)	The Company	Invention	China
29.	A test stand and its life monitoring method (一種測試座及其壽命監控方法)	The Company	Invention	China
30.	A circuit adapter board and test device (一種電路轉接板以及測試裝置)	The Company	Invention	China
31.	A device control method and device for equipment, non-volatile storage medium (一種設備的控制方法及裝置、非易失性存儲介質)	The Company	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
32.	A multi-bit storage device and electronic device (一種多比特存儲裝置以及電子設備)	The Company	Invention	China
33.	File synchronization methods, servers, clients and storage-capable devices (文件同步方法、服務器、客戶端及具有存儲功能的裝置)	Zhongshan Longsys Electronics Co., Limited	Invention	China
34.	A test method and test device for memory chips (一種存儲芯片的測試方法以及測試裝置)	The Company	Invention	China
35.	System-in-Package Structure and Production Method (系統級封裝結構及生產方法)	The Company	Invention	China
36.	Storage devices and their data writing methods, storage devices (存儲設備及其數據寫入方法、存儲裝置)	Zhongshan Longsys Electronics Co., Limited	Invention	China
37.	A data download method, device and electronic device (一種數據下載的方法、裝置及電子設備)	The Company	Invention	China
38.	An 8+1 stacked chip-package device (一種8+1堆疊式芯片封裝裝置)	Longforce Suzhou	Invention	China
39.	A method, device and electronic device for controlling a storage device (一種控制存儲設備的方法、裝置及電子設備)	The Company	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
40.	A storage control chip, storage device and adaptive interface method (一種存儲控制芯片、存儲設備及自適應接口方法)	The Company	Invention	China
41.	Access control methods and access control devices for USB mass storage devices (USB大容量存儲設備的訪問控制方法及訪問控制裝置)	The Company	Invention	China
42.	Flash management methods, Flash storage devices and medium-readable membranes (閃存管理方法、閃存存儲設備及計算機可讀存儲介質)	The Company	Invention	China
43.	A test device, system and test method (一種測試裝置、系統及測試方法)	Zhongshan Longsys Electronics Co., Limited	Invention	China
44.	A software debugging method (一種軟件調試方法)	The Company	Invention	China
45.	Data storage method and storage device (數據存儲方法及存儲設備)	Zhongshan Longsys Electronics Co., Limited	Invention	China
46.	A LPDDR chip and compatible design board (一種LPDDR芯片以及兼容設計電路板)	The Company	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
47.	A method, device, equipment and storage medium for improving the performance of Flash memory (一種提升閃存性能的方法、裝置、設備及存儲介質)	The Company	Invention	China
48.	DRAM test device and method (DRAM測試裝置及方法)	The Company	Invention	China
49.	Error correction methods, equipment, devices, and membracage medium of Flash (閃存的糾錯方法、裝置、設備以及計算機可讀存儲介質)	The Company	Invention	China
50.	A low-power dual in-line memory and enhanced drive method thereof (一種低功耗雙列直插式存儲器及其增強驅動方法)	The Company	Invention	China
51.	A document classification, a method and a device for recalling (一種文件分類、調用的方法及裝置)	Shenzhen Damai Technology Co., Ltd.	Invention	China
52.	A NAS-based data aggregation method, device, terminal apparatus, and storage medium (一種基於NAS的數據聚合方法、裝置、終端設備和存儲介質)	Shenzhen Damai Technology Co., Ltd.	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
53.	A way to build social connections and Bluetooth devices (一種建立社交關係的方法及藍牙設備)	The Company	Invention	China
54.	NAND Flash data processing method, device and a NAND Flash (NAND Flash 的數據處理方法、裝置和一種NAND Flash)	The Company	Invention	China
55.	Video surveillance data storage methods and apparatus (視頻監控數據存儲方法和裝置)	The Company	Invention	China
56.	AC to DC voltage converter circuit (交流變直流的變壓電路)	The Company	Invention	China
57.	Method and device for repairing disk mount (修復磁盤掛載的方法及裝置)	Shenzhen Damai Technology Co., Ltd.	Invention	China
58.	A type of SSD storage module and SSD (一種固態硬盤存儲模塊及固態硬盤)	Zhongshan Longsys Electronics Co., Limited	Invention	China
59.	Solid State Drive Components and Solid State Drive (固態硬盤組件及固態硬盤)	Zhongshan Longsys Electronics Co., Limited	Invention	China
60.	Solid State Drive Components and Solid State Drive (固態硬盤組件及固態硬盤)	Zhongshan Longsys Electronics Co., Limited	Invention	China

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No.	Patent	Patent owner	Patent category	Place of registration
61.	A basic hardware box, an extension hardware box and hardware box components and terminal devices (一種基礎硬件盒、擴展硬件盒及硬件盒組件、終端設備)	Shenzhen Damai Technology Co., Ltd.	Invention	China
62.	Method, processor and storage for update of index table based on network attached store (基於網絡附屬存儲的索引表更新方法、處理器及存儲裝置)	Shenzhen Damai Technology Co., Ltd.	Invention	China
63.	Memory and its mains voltage generating circuit (存儲器及其電源電壓產生電路)	Shanghai Longsys Microelectronics Technology Co., Limited	Invention	China
64.	Charge pump and its clock generation circuit, memory (電荷泵及其時鐘產生電路、存儲器)	Shanghai Longsys Microelectronics Technology Co., Limited	Invention	China
65.	Memory and its bias voltage generation circuit, method (存儲器及其偏置電壓產生電路、方法)	Shanghai Longsys Microelectronics Technology Co., Limited	Invention	China
66.	TL600 EMMC/SD master chip layout (TL600 EMMC/SD 主控芯片布圖)	Wisemem Microelectronics (Shanghai) Co., Ltd.	Integrated Circuit Layout Design	China
67.	F25UXA256M memory chip (F25UXA256M 存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China

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No.	Patent	Patent owner	Patent category	Place of registration
68.	Dual voltage SPI interface 2G Nand Flash chip (雙電壓 SPI接口2G Nand Flash芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
69.	Dual voltage SPI interface 1G NAND Flash chip (雙電壓 SPI接口1G NAND Flash芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
70.	FMNS8D032G NAND Flash memory chip (FMNS8D032G Nand Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
71.	FSNS8B004G Nand Flash memory chip (FSNS8B004G Nand Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
72.	F35SQA512M Nand Flash memory chip (F35SQA512M Nand Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
73.	FSNS8A002G Nand Flash memory chip (FSNS8A002G Nand Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
74.	FSNS8A001G Nand Flash memory chip (FSNS8A001G Nand Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
75.	F25SQ32M NOR Flash memory chip (F25SQ32M NOR Flash存儲芯片)	Shanghai Longsys Microelectronics Technology Co., Limited	Integrated Circuit Layout Design	China
76.	TL300 MPW USB Host Chip (TL300 MPW USB主控芯片)	Wisemem Microelectronics (Shanghai) Co., Ltd.	Integrated Circuit Layout Design	China

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No.	Patent	Patent owner	Patent category	Place of registration
77.	Connector testing circuit and connector testing equipment (連接器檢測電路及連接器測試設備)	Zhongshan Longsys Electronics Co., Limited	Invention	China
78.	Data programming method, electronic device and storage medium (資料的程式設計方法、電子設備以及存儲介質)	Shanghai Longsys Digital Technology Co., Limited	Invention	China
79.	A testing apparatus (一種測試裝置)	Shanghai Longmem Microelectronics Technology Co., Limited	Invention	China
80.	A memory, storage device and electronic device (一種記憶體、存放裝置以及電子設備)	The Company	Invention	China
81.	A defect recording method and apparatus for NAND flash memory devices (一種NAND快閃記憶體器件的缺陷記錄方法和裝置)	Shanghai Longmem Microelectronics Technology Co., Limited	Invention	China
82.	A defect repair method for NAND flash memory devices (一種NAND快閃記憶體器件的缺陷修復方法)	Shanghai Longmem Microelectronics Technology Co., Limited	Invention	China

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(c) Software Copyrights

As of the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be material to our business:

No.	Software name	Registered owner	Place of registration
1.	Intelligent Procurement Evaluation Platform [Abbreviation: Procurement Resource Evaluation] — V1.0 (智能化採購評估平台[簡稱:採購資源評估]V1.0)	The Company	China
2.	Longsys APP application software (Longsys APP應用軟件)	The Company	China
3.	Product QR Code Identification and Anti-Counterfeiting System V1.0.0 (產品二維碼識別及防偽系統V1.0.0)	The Company	China
4.	Jiangbolong Document Review Management System (江波龍文檔評審管理系統)	Shanghai Longsys Digital Technology Co., Limited	China
5.	Order Interactive Automation and Retention Platform [Abbreviation: Automated Retention Platform] — V1.0.0 (訂單交互自動化保留平台[簡稱:自動化保留平台]V1.0.0)	The Company	China
6.	Custom Multi-Level Pricing System [Abbreviation: Pricing System] — V1.0.0 (自定義多級定價系統[簡稱:定價系統]V1.0.0)	The Company	China
7.	Jiangbolong Inventory Platform [Abbreviation: Inventory Center] — V1.0.0 (江波龍庫存平台[簡稱:庫存中心]V1.0.0)	The Company	China
8.	LS801A Flash Tester Core Board MCU Software (LS801A Flash測試機核心板MCU軟件)	Shanghai Longsys Microelectronics Technology Co., Limited	China
9.	FPGA-based test software for LPDDR interface (基於FPGA對LPDDR接口的測試軟件)	Zhongshan Longsys Electronics Co., Limited	China
10.	Outward Processing Plant Management System V1.0.0 (外發加工廠管理系統V1.0.0)	The Company	China

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No.	Software name	Registered owner	Place of registration
11.	Information platform V1.0.0 (信息平台V1.0.0)	The Company	China
12.	Jiangbolong Customer Service Center Platform [Abbreviation: Customer Service Center — V1.0.0] (江波龍客戶服務中心平台[簡稱:客戶服務中心]V1.0.0)	The Company	China
13.	Jiangbolong order pre-review management system [Abbreviation: Pre-review of orders] — V1.0.0 (江波龍訂單預審管理系統[簡稱:訂單預審]V1.0.0)	The Company	China
14.	Lexar EDI Order System [Abbreviation: Lexar EDI] — V1.0.0 (Lexar EDI訂單系統[簡稱:Lexar EDI]V1.0.0)	The Company	China
15.	LPDDR5 based on the sample characteristics analysis and testing software of the T5503HS2 platform (LPDDR5基於T5503HS2平台樣測特性分析測試軟件)	Shanghai Longsys Microelectronics Technology Co., Limited	China
16.	Outbound Processing Plant Management System V2.0.0 (外發加工廠管理系統V2.0.0)	The Company	China
17.	Big Data Intelligent Analysis Log Data System (大數據智能分析日誌數據系統)	The Company	China
18.	MCS Mobile Device Management System (MCS移動設備管理系統)	The Company	China
19.	Group-wide unified customs declaration platform [Abbreviation: Customs Brokerage Platform] — V1.0.0 (集團化統一報關平台[簡稱:報關平台]V1.0.0)	The Company	China
20.	SSDPower Software (SSDPower軟件)	Wisemem (Shanghai) Technology Co., Ltd. (慧憶微(上海)科技有限公司)	China

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(d) Domain Name

As of the Latest Practicable Date, our Group had registered the following domain names which we consider to be or may be material to our business:

No.	Owner	Domain name	Registration date	Expiry date
1.	The Company	longsys.com	June 19, 2011	June 19, 2030
2.	Longforce Suzhou	longforce.com	October 31, 2005	October 31, 2030
3.	Lexar Electronics (Shenzhen) Co., Ltd	lexar.com	May 21, 2001	May 21, 2031
4.	The Company	Lexarenterprise.com	December 14, 2023	December 14, 2027
5.	Zilia Eletrônicos	Ziliatech.com	December 4, 2023	September 1, 2026

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors’ Service Contracts

Our Group has entered into service contracts or engagement letters with the Directors. The principal particulars of these service contracts and engagement letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and engagement letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

B. Remuneration of Directors

The aggregate remuneration (including fees, salaries, wages, share-based compensation, contributions to pension plans, benefits-in-kind and discretionary bonuses) for our Directors and former Directors for the years ended December 31, 2023, 2024 and 2025 were approximately RMB2.95 million, RMB4.63 million and RMB4.73 million, respectively.

Based on the current arrangements in force as of the Latest Practicable Date, it is estimated that the total remuneration for our Directors (including independent non-executive Directors) for the year ending December 31, 2026 will be approximately RMB5.11 million.

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former

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Directors, or the five highest-paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group. Furthermore, none of the Directors had waived or agreed to waive any emoluments during the same periods.

Save as disclosed above, no other payments have been made or are payable in respect of the years ended December 31, 2023, 2024 and 2025 by any member of our Group to any of our Directors.

C. Disclosure of Interests

(i) Interest in Shares of our Company

For information on the persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company, please refer to the section headed “Substantial Shareholders” in this document.

(ii) Interest in our Company’s subsidiaries

So far as the Directors are aware, the persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

<u>Our subsidiaries</u>	<u>Parties with 10% or more equity interest</u>	<u>Approximate percentage of shareholding</u>
Longforce Suzhou	PTI Technology (Singapore) Pte. Ltd.	30%

(iii) Disclosure of Interests of Directors and chief executive

Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no additional Shares are issued pursuant to the Restricted Share Incentive Schemes), so far as our Directors are aware, the interest or short position of our Directors or chief executives in the Shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were

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taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, will be as follows:

Name of Director	Position	Shares to be held after the [REDACTED]	Nature of interest	Number of shares	Approximate % interest in Shares immediately after the [REDACTED] ⁽¹⁾
Mr. Cai	Executive Director, chairman of the Board and general manager	A Shares	Beneficial owner	162,071,900	[REDACTED]
		A Shares	Interest held jointly with another person ⁽²⁾	14,700,000	[REDACTED]
Mr. Li Zhixiong . . .	Executive Director	A Shares	Beneficial owner	18,217,390	[REDACTED]
Mr. Wang Jingyang . . .	Executive Director	A Shares	Beneficial owner	4,731,200	[REDACTED]

Notes:

1. The calculation is based on the assumption that no new Shares are issued under the [REDACTED] and pursuant to the 2026 Restricted Share Incentive Scheme and/or the Proposed A Shares Issuance, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].
2. Pursuant to the Concert Party Agreement dated August 9, 2021, Mr. Cai and Ms. Cai agreed that they shall act in concert with respect to all matters which are subject to approval in general meetings or Board meetings of the Company, for the period since the date of the Concert Party Agreement and upon the termination of the Concert Party Agreement. For further details, please refer to the section headed “History and Corporate Structure – Concert Party Arrangement”. As such, each of Mr. Cai and Ms. Cai are deemed to be interested in the Shares each other is interested in.

D. Disclaimer

Save as disclosed in this document:

- (i) none of our Directors or the chief executive of our Company has any interest or short position in the shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will

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be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];

- (ii) none of our Directors, Supervisors or any of the experts referred to under the paragraph headed “— 5. Other Information — E. Qualification of Experts” has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (iii) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (iv) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (v) so far as is known to our Directors, no person (not being a Director or chief executive of our Company or any member of our Group) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (vi) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

4. RESTRICTED SHARE INCENTIVE SCHEMES

2023 Restricted Share Incentive Scheme

The following is a summary of the principal terms of the 2023 Restricted Share Incentive Scheme. The terms of the 2023 Restricted Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of restricted Shares by our Company after our [REDACTED].

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(i) Purpose

The purpose of the 2023 Restricted Share Incentive Scheme is to (a) improve our Group’s incentive mechanism; (b) attract and retain talents; (c) incentivize our Group’s core employees; and (d) align the interests of the Shareholders with the interests of the Group and the core employees in order to ensure the achievement of our Group’s development strategy and operation targets.

(ii) Administration

The 2023 Restricted Share Incentive Scheme is subject to the approval of the Shareholders’ meeting, administration of the Board and the supervision of the independent Directors.

(iii) Participants

The participants of the 2023 Restricted Share Incentive Scheme include senior management of the Company, mid-level management of the Group and core business/technical staff. The scope of participants excludes Directors, independent Directors, supervisors and Shareholders or actual controller who individually or collectively hold 5% or more of the Shares of our Company and their respective spouse, parents and children.

(iv) Source and Maximum Number of Shares

The Shares underlying the 2023 Restricted Share Incentive Scheme shall be A Shares issued and to be issued by our Company. As at the Latest Practicable Date, all restricted Shares under the 2023 Restricted Share Incentive Scheme have been granted.

The restricted Shares will be issued to the grantees upon fulfilment of certain conditions. For further details, please refer to the paragraph headed “— (vii) Vesting of Restricted Shares” below. The maximum number of restricted Shares to be issued under the 2023 Restricted Share Incentive Scheme are 11,700,000 A Shares.

(v) Date of Grant and Term of the 2023 Restricted Share Incentive Scheme

The 2023 Restricted Share Incentive Scheme shall be effective from the First Tranche Grant Date (as defined below) up to the date when all the restricted Shares granted under the 2023 Restricted Share Incentive Scheme have been vested or cancelled. The term of the 2023 Restricted Share Incentive Scheme shall not exceed 60 months.

The grant of the restricted Shares will be conducted as follow:

(a) *First tranche (i.e. 11,003,252 restricted Shares) (the “First Tranche”):*

The date on which the First Tranche are granted shall be determined by the Board within 60 days after the date of approval of the 2023 Restricted Share Incentive Scheme by the Shareholders’ meeting (the “**First Tranche Grant Date**”). The First Tranche Grant Date must be a trading day.

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(b) Second tranche (i.e. 696,748 restricted Shares) (the “Second Tranche”):

The date of which the Second Tranche are granted shall be determined by the Board within 12 months after the date of approval of the 2023 Restricted Share Incentive Scheme by the Shareholders’ meeting (the “**Second Tranche Grant Date**”).

(vi) Conditions to the Grant of Restricted Shares

The restricted Shares under the 2023 Restricted Share Incentive Schemes will only be granted to selected participants if the following conditions are fulfilled:

(a) With respect to our Company, none of the following circumstances having occurred:

- (1) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;
- (2) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control report contained in accountants’ report for the most recent fiscal year;
- (3) Our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [REDACTED];
- (4) Applicable laws and regulations prohibit the implementation of any share incentive scheme; or
- (5) Any other circumstances determined by the CSRC.

(b) With respect to a grantee, none of the following circumstances having occurred:

- (1) The grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;
- (2) The grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;
- (3) The grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office within the last 12 months;
- (4) The grantee is not qualified to serve as a director or senior management according to the PRC Company Law;

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- (5) The grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
- (6) Any other circumstances determined by the CSRC.

(vii) Vesting of Restricted Shares

The restricted Shares will only be vested when (a) the conditions set out under paragraph (vi) above are fulfilled; and (b) the annual assessment and performance targets as set out under the 2023 Restricted Share Incentive Scheme are achieved. The final number of vested restricted Shares will be subject to the internal assessment of individual performance. The unvested restricted Shares will be cancelled in full by our Company. The vesting schedule of restricted Shares is set out below:

(a) *First Tranche:*

- (1) During the period between the first trading day after 12-month anniversary from the First Tranche Grant Date and the last trading day up to the 24-month anniversary of the First Tranche Grant Date: 30%
- (2) During the period between the first trading day after 24-month anniversary from the First Tranche Grant Date and the last trading day up to the 36-month anniversary of the First Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the First Tranche Grant Date and the last trading day up to the 48-month anniversary of the First Tranche Grant Date: 40%

(b) *Second Tranche:*

In the event that the Second Tranche Grant Date is on or before the publication of the FY2023 third quarter report of the Company:

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 30%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the Second Tranche Grant Date and the last trading day up to the 48-month anniversary of the Second Tranche Grant Date: 40%

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In the event that the Second Tranche Grant Date is after the publication of the FY2023 third quarter report of the Company:

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 50%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 50%

The vesting date shall be trading day. However, none of the restricted Shares granted shall be vested during certain periods (a) prior to and/or following (i) the publication of financial reports and/or announcement of results announcement; or (ii) any event or decision that may have a material impact on the share price of our Company; or (b) as prescribed by the CSRC and the Shenzhen Stock Exchange. Prior to the vesting, the restricted Shares granted to the grantee shall not be transferred, used as guarantee or for repayment of debt.

The grantees shall pay the grant price upon fulfilment of the respective vesting conditions of the restricted Shares granted to subscribe for the underlying A Shares to be issued by our Company. The grant price of each restricted Shares shall be RMB36.23.

The number of restricted Shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including payment of dividend, increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares and issue of new shares. Our Company may repurchase the restricted Shares upon occurrence of certain events as set out in the 2023 Restricted Share Incentive Scheme, including but not limited to the change of the positions of the grantee or termination of employment. As of the Latest Practicable Date, the grant price of each restricted Shares have been adjusted to RMB35.98 due to the payment of dividend of the Company for the year ended December 31, 2024.

(viii) Lock-up for Directors and Senior Management Team

If the grantee is a Director or a senior management of our Company who terminates the employment before expiry of the term, during the period of the original term of employment and the following six months, the Shares to be transferred in each year shall not exceed 25% of the total Shares he or she holds. No Share held by such Director or senior management can be transferred within six months after termination of his or her employment.

If the grantee is a Director or senior management of our Company, income gained through sale of Shares within six months of the purchase or purchase of Shares within six months of the sale shall belong to our Company and will be forfeited by the Board.

If there is any change in the applicable laws and regulations on the foregoing lock-up requirements, the grantee shall comply with the amended laws and regulations.

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As of the Latest Practicable Date, save as certain restricted Shares held by Mr. Gao Xichun (高喜春先生), none of the restricted Shares are subject to any lock-up pursuant to the 2023 Restricted Share Incentive Scheme.

(ix) Outstanding Restricted Shares

As of the Latest Practicable Date, (a) 11,477,171 restricted Shares under the 2023 Restricted Share Incentive Scheme have been granted, representing approximately [REDACTED]% of the total issued share capital of our Company as of the Latest Practicable Date; (b) 10,196,753 restricted Shares have been issued under the 2023 Restricted Share Incentive Scheme, representing approximately [REDACTED]% of the total issued share capital of our Company as of the Latest Practicable Date; and (c) no further restricted Shares can be issued under the 2023 Restricted Share Incentive Scheme and therefore there is no dilution effect on our earnings per Share.

The following table sets forth the number of outstanding restricted Shares granted to Directors, senior management or connected persons of our Company under the 2023 Restricted Share Incentive Scheme as of the Latest Practicable Date:

Name of grantee	Position in our Company	Date of grant	Number of restricted Shares granted	Number of restricted Shares forfeited	Number of restricted Shares vested	Number of outstanding restricted Shares	Grant price	Vesting period	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
<i>Senior Management</i>									
Mr. Gao Xichun (高喜春先生)	Deputy general manager	May 10, 2023	204,320	–	204,320	–	35.98	30%: May 13, 2024 to May 9, 2025 30%: May 12, 2025 to May 8, 2026 40%: May 11, 2026 to May 7, 2027	[REDACTED]

Notes:

- The calculation is based on the assumption that no new Shares are issued under the [REDACTED], the 2023 Restricted Share incentive Scheme and/or the Proposed A Share Issuance, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

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The table below sets forth the details of outstanding restricted Shares granted to other grantees (excluding Directors, senior management and connected persons of our Company) under the 2023 Restricted Share Incentive Scheme, all of whom are employees of the Group, as of the Latest Practicable Date:

Number of grantees	Date of grant	Number of restricted Shares granted	Number of restricted Shares forfeited	Number of restricted Shares vested	Number of outstanding restricted Shares	Grant price	Vesting period	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
						RMB		
323	May 10, 2023	10,583,999	1,280,418	9,303,581	–	35.98	30%: May 13, 2024 to May 9, 2025 30%: May 12, 2025 to May 8, 2026 40%: May 11, 2026 to May 7, 2027	[REDACTED]
15	December 29, 2023	688,852	–	688,852	–	35.98	50%: December 30, 2024 to December 26, 2025 50%: December 30, 2025 to December 28, 2026	[REDACTED]

Notes:

1. The calculation is based on the assumption that no new Shares are issued under the [REDACTED], the 2023 Restricted Share incentive Scheme and/or the Proposed A Share Issuance, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

2026 Restricted Share Incentive Scheme

The following is a summary of the principal terms of the 2026 Restricted Share Incentive Scheme. To the extent that the 2026 Restricted Share Incentive Scheme falls under Chapter 17 of the Listing Rules, we will comply with the relevant requirements thereunder.

(i) Purpose

The purpose of the 2026 Restricted Share Incentive Scheme is to (a) improve our Group’s incentive mechanism; (b) attract and retain talents; (c) incentivize our Group’s core employees; and (d) align the interests of the Shareholders with the interests of the Group and the core employees in order to ensure the achievement of our Group’s development strategy and operation targets.

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(ii) Administration

The 2026 Restricted Share Incentive Scheme is subject to the approval of the Shareholders’ meeting and administration of the Board.

(iii) Participants

The participants of the 2026 Restricted Share Incentive Scheme include Directors, senior management of the Company, core and mid-level management of the Group and core business/technical staff. The scope of participants excludes independent Directors and Shareholders or actual controller who individually or collectively hold 5% or more of the Shares of our Company and their respective spouse, parents and children.

(iv) Source and Maximum Number of Shares

The Shares underlying the 2026 Restricted Share Incentive Scheme shall be A Shares issued and to be issued by our Company. As at the Latest Practicable Date, approximately 95.96% restricted Shares under the 2026 Restricted Share Incentive Scheme have been granted, and the remaining approximately 4.04% restricted Shares under the 2026 Restricted Share Incentive Scheme will be granted within 12 months after the date of approval of the 2026 Restricted Share Incentive Scheme by the Shareholders’ meeting (i.e. May 19, 2026).

The restricted Shares will be issued to the grantees upon fulfilment of certain conditions. For further details, please refer to the paragraph headed “— (vii) Vesting of Restricted Shares” below. The maximum number of restricted Shares to be issued under the 2026 Restricted Share Incentive Scheme are 4,817,470 A Shares.

(v) Date of Grant and Term of the 2026 Restricted Share Incentive Scheme

The 2026 Restricted Share Incentive Scheme shall be effective from the First Tranche Grant Date (as defined below) up to the date when all the restricted Shares granted under the 2026 Restricted Share Incentive Scheme have been vested or cancelled. The term of the 2026 Restricted Share Incentive Scheme shall not exceed 60 months.

The grant of the restricted Shares will be conducted as follow:

(a) First tranche (i.e. 4,152,160 restricted Shares) (the “First Tranche”):

The date on which the First Tranche are granted shall be determined by the Board within 60 days after the date of approval of the 2026 Restricted Share Incentive Scheme by the Shareholders’ meeting (the “**First Tranche Grant Date**”). The First Tranche Grant Date must be a trading day.

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(b) Second tranche (i.e. 188,860 restricted Shares) (the “Second Tranche”):

The date of which the Second Tranche are granted shall be determined by the Board within 12 months after the date of approval of the 2026 Restricted Share Incentive Scheme by the Shareholders’ meeting (i.e. May 19, 2026) (the “**Second Tranche Grant Date**”).

(vi) Conditions to the Grant of Restricted Shares

The restricted Shares under the 2026 Restricted Share Incentive Schemes will only be granted to selected participants if the following conditions are fulfilled:

(a) With respect to our Company, none of the following circumstances having occurred:

- (1) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company’s accountants’ report for the most recent fiscal year;
- (2) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control report contained in accountants’ report for the most recent fiscal year;
- (3) Our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [REDACTED];
- (4) Applicable laws and regulations prohibit the implementation of any share incentive scheme; or
- (5) Any other circumstances determined by the CSRC.

(b) With respect to a grantee, none of the following circumstances having occurred:

- (1) The grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;
- (2) The grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;
- (3) The grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office within the last 12 months;
- (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;

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- (5) The grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
- (6) Any other circumstances determined by the CSRC.

(vii) Vesting of Restricted Shares

The restricted Shares will only be vested when (a) the conditions set out under paragraph (vi) above are fulfilled; and (b) the annual assessment and performance targets as set out under the 2026 Restricted Share Incentive Scheme are achieved. The final number of vested restricted Shares will be subject to the internal assessment of individual performance. The unvested restricted Shares will be cancelled in full by our Company. The vesting schedule of restricted Shares is set out below:

(a) First Tranche:

- (1) During the period between the first trading day after 12-month anniversary from the First Tranche Grant Date and the last trading day up to the 24-month anniversary of the First Tranche Grant Date: 40%
- (2) During the period between the first trading day after 24-month anniversary from the First Tranche Grant Date and the last trading day up to the 36-month anniversary of the First Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the First Tranche Grant Date and the last trading day up to the 48-month anniversary of the First Tranche Grant Date: 30%

(b) Second Tranche:

In the event that the Second Tranche Grant Date is on or before the publication of the FY2026 third quarter report of the Company:

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 40%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the Second Tranche Grant Date and the last trading day up to the 48-month anniversary of the Second Tranche Grant Date: 30%

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In the event that the Second Tranche Grant Date is after the publication of the FY2026 third quarter report of the Company:

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 50%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 50%

The vesting date shall be trading day. However, none of the restricted Shares granted shall be vested during certain periods (a) prior to and/or following (i) the publication of financial reports and/or announcement of results announcement; or (ii) any event or decision that may have a material impact on the share price of our Company; or (b) as prescribed by the CSRC and the Shenzhen Stock Exchange. Prior to the vesting, the restricted Shares granted to the grantee shall not be transferred, used as guarantee or for repayment of debt.

The grantees shall pay the grant price upon fulfilment of the respective vesting conditions of the restricted Shares granted to subscribe for the underlying A Shares to be issued by our Company. The grant price of each restricted Shares shall be RMB192.92.

The number of restricted Shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including payment of dividend, increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares and issue of new shares. Our Company may repurchase the restricted Shares upon occurrence of certain events as set out in the 2026 Restricted Share Incentive Scheme, including but not limited to the change of the positions of the grantee or termination of employment.

(viii) Lock-up

There are no specific lock-up requirements under the 2026 Restricted Share Incentive Scheme other than those required under applicable laws and regulations. If there is any change in the applicable laws and regulations on lock-up requirements, the grantee shall comply with the amended laws and regulations.

(ix) Outstanding Restricted Shares

As of the Latest Practicable Date, the number of restricted Shares granted under the 2026 Restricted Share Incentive Scheme was 4,622,820, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming no changes to our issued and outstanding Shares between the Latest Practicable Date and the [REDACTED]). The final number of Restricted Shares to be issued under the 2026 Restricted Share Incentive Scheme shall be less than 4,817,470. Assuming full exercise of the restricted Shares granted under the 2026 Restricted Share Incentive Scheme, the dilution effect on our earnings per Share would be approximately [REDACTED]%.

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The following table sets forth the number of outstanding restricted Shares granted to Directors, senior management or connected persons of our Company under the 2026 Restricted Share Incentive Scheme as of the Latest Practicable Date:

Name of grantee	Position in our Company	Date of grant	Number of restricted Shares granted	Number of restricted Shares forfeited	Number of restricted Shares vested	Number of outstanding restricted Shares	Grant price (RMB)	Vesting period	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
<i>Director</i>									
Mr. Wang Jingyang (王景陽先生) . . .	Executive Director	May 19, 2026	86,900	–	–	86,900	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
<i>Senior management</i>									
Mr. Huang Qiang (黃 強先生)	Deputy general manager	May 19, 2026	86,900	–	–	86,900	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
Mr. Zhu Yu (朱宇先生)	Deputy general manager	May 19, 2026	46,340	–	–	46,340	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
Mr. Xu Gangling (許剛翎先生)	Deputy general manager and the board secretary	May 19, 2026	57,930	–	–	57,930	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
Ms. Li Yuhua (黎玉華女士)	Financial controller	May 19, 2026	26,070	–	–	26,070	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
<i>Other connected persons of the Company</i>									
Mr. ROGERIO DUAIR JACOMINI NUNES	Chief executive of a subsidiary	May 19, 2026	28,960	–	–	28,960	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%
Ms. Zhang Fengwen (張鳳雯女士)	Director of a subsidiary	May 19, 2026	5,790	–	–	5,790	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]%

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The table below sets forth the details of outstanding restricted Shares granted to other grantees (excluding Directors, senior management and connected persons of our Company) under the 2026 Restricted Share Incentive Scheme, all of whom are employees of the Group, as of the Latest Practicable Date:

Number of Grantees	Date of grant	Number of restricted Shares granted	Number of restricted Shares forfeited	Number of restricted Shares vested	Number of outstanding restricted Shares	Grant price (RMB)	Vesting period	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
630	May 19, 2026	4,283,930	–	–	4,283,930	192.92	40%: May 18, 2027 to May 17, 2028 30%: May 18, 2028 to May 17, 2029 30%: May 18, 2029 to May 17, 2030	[REDACTED]

Note:

- (1) The calculation is based on the assumption that no new Shares are issued under the [REDACTED], the 2026 Restricted Share incentive Scheme and/or the Proposed A Shares Issuance, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

5. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty under PRC laws is likely to fall upon any member of our Group.

B. Litigation

Save as disclosed in the sections headed “Business” and “Financial Information” in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

C. Joint Sponsors

[REDACTED]

Each of Joint Sponsors satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and each of the Joint Sponsors, we have agreed to pay each of the Joint Sponsors a fee of US\$750,000 to act as the sponsors of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

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D. Compliance Advisor

Our Company has appointed Somerley Capital Limited as our compliance advisor in compliance with Rules 3A.19 of the Listing Rules.

E. Qualification of Experts

The qualification of the experts, as defined under the Listing Rules, who have given opinions in this document are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited . .	Licensed corporation under the SFO to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO
Citigroup Global Markets Asia Limited . .	Licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) of the regulated activities under the SFO
Zhong Lun Law Firm	Company’s PRC legal advisor
Pinheiro Neto Advogados	Legal advisors as to Brazilian law to our Company
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
China Insights Industry Consultancy Limited	Independent industry consultant
Hogan Lovells	Legal advisor as to international sanctions laws and U.S. Outbound Investment Rule to our Company
Ernst & Young (China) Advisory Limited	Independent transfer pricing consultant

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F. Consents of Experts

Each of the experts as referred to in “— 5. Other Information — E. Qualification of Experts” in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

G. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

H. No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report in Appendix I to this document, and up to the date of this document.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the [REDACTED] of members of our Company, including in circumstances where such transactions are effected on the Hong Kong Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

J. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, please refer to the section headed “Summary of the Articles of Association — Increase, Decrease, Repurchase and Transfer of Shares — Repurchase of Shares” in Appendix V to this document.

K. Preliminary Expenses

We have not incurred any material preliminary expenses.

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L. Promoters

Within two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

M. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in Note 38 to the Accountants' Report in Appendix I to this document.

N. Miscellaneous

Save as disclosed in this document:

- (i) within the two years immediately preceding the date of this document:
 - (a) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (b) no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;
 - (c) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (d) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (ii) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (iii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (iv) our Company has no outstanding convertible debt securities or debentures;

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- (v) there is no arrangement under which future dividends are waived or agreed to be waived;
- (vi) save for the A Shares of our Company that are listed on the Shenzhen Stock Exchange, and save for the H Shares to be issued in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and

[REDACTED]

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).