

APPENDIX VII

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES

Incorporation

Our Company, then known as Zhejiang Yiwu China Commodity City Co., Ltd. (浙江義烏中國小商品城股份有限公司), was incorporated on December 28, 1993. Our Company was renamed Zhejiang China Commodities City Group Co., Ltd. (浙江中國小商品城集團股份有限公司) on September 26, 1995, and completed the listing of its A Shares on the Main Board of the Shanghai Stock Exchange (stock code: 600415.SH) on May 9, 2002. As of the Latest Practicable Date, the total share capital of the Company was RMB5,483,559,226, comprising 5,483,559,226 A Shares of nominal value of RMB1.00 each.

Our principal place of business in Hong Kong is at Room 1912, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Our Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance with the Registrar of Companies in Hong Kong on May 5, 2026. Dr. WONG Keith Shing Cheung has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong whose address for service of process is Room 1912, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong.

As the Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and Appendix V to this document, respectively.

Changes in Share Capital of our Company

The following sets out the changes in the share capital of our Company within two years immediately preceding the date of this document:

- (a) A repurchase and cancellation of 688,250 shares of restricted A Shares granted under our 2020 restricted share incentive Plan was approved by the Board on August 14, 2024, in respect of seven participants who no longer met the eligibility requirements due to transfer, resignation or retirement. The repurchase and cancellation were completed on October 28, 2024, reducing our total share capital from 5,484,334,176 shares to 5,483,645,926 shares.
- (b) A repurchase and cancellation of 86,700 shares of restricted A Shares granted under our 2020 restricted share incentive plan was approved by the Board on August 14, 2025, in respect of three participants who retired and thus ceased to meet the eligibility requirements. The repurchase and cancellation were completed on October 24, 2025, reducing our total share capital from 5,483,645,926 shares to 5,483,559,226 shares.

Save as disclosed above, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

Resolutions of our Shareholders

At the extraordinary general meeting of the Shareholders held on April 29, 2026, the following resolutions, among other things, were duly passed:

- (a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;

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- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED] (before exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the Hong Kong Stock Exchange; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED] Date.

Changes in the Share Capital of Our Subsidiaries

- On July 22, 2024, Yiwu International Trade Comprehensive Services Co., Ltd. (義烏國際貿易綜合服務有限公司) was deregistered;
- On March 4, 2025, the registered capital of Yiwu China Commodities City Logistics and Warehousing Co., Ltd. (義烏中國小商品城物流倉儲有限公司) was increased from RMB100,000,000 to RMB400,000,000;
- On March 4, 2025, Yiwu Shangbo Shuzhi Enterprise Management Co., Ltd. (義烏市商博數智企業管理有限公司) was deregistered;
- On March 7, 2025, the registered capital of Kuaijietong was increased from RMB180,000,000 to RMB200,000,000;
- On December 23, 2025, Zhejiang Xunchi Data Services Co., Ltd. (浙江迅弛數據服務有限公司) was established in the PRC with the registered capital of RMB20,000,000;
- On February 28, 2026, the registered capital of Hangzhou Shangbo Nanxing Property Co., Ltd. (杭州商博南星置業有限公司) was increased from RMB50,000,000 to RMB400,000,000; and
- On March 18, 2026, Ningxia Yiwu China Commodities City Supply Chain Management Co., Ltd. (寧夏義烏小商品城供應鏈管理有限公司) was deregistered.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

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Summary of Material Contract

The following contract (not being contracts entered into in the ordinary course of business) has been entered into by members of our Group within the two years preceding the date of this document and are or may be material:

- (a) [REDACTED].

Intellectual Property Rights

Trademarks

- (a) *Trademarks registered in the PRC*

As of the Latest Practicable Date, we had registered the following trademarks in the PRC which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
1		PRC	the Company	42	77412502	March 28, 2025	March 27, 2035
2		PRC	the Company	6	63095992	October 14, 2022	October 13, 2032
3		PRC	the Company	43	58735722	February 21, 2022	February 20, 2032
4		PRC	the Company	16	58029742	February 7, 2022	February 6, 2032
5		PRC	the Company	24	57472369	January 21, 2022	January 20, 2032
6		PRC	the Company	36	18671018	January 28, 2017	January 27, 2027
7		PRC	the Company	42	14460801	June 14, 2015	June 13, 2035
8		PRC	the Company	42	13954686	March 7, 2015	March 6, 2035
9		PRC	the Company	9	11261581	December 21, 2013	December 20, 2033
10		PRC	the Company	9	11254653	December 21, 2013	December 20, 2033

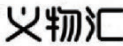
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No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
11	ywpayment	PRC	the Company	38	11248691	December 21, 2013	December 20, 2033
12		PRC	the Company	43	9741502	September 14, 2012	September 13, 2032
13		PRC	the Company	44	9741536	September 14, 2012	September 13, 2032
14		PRC	the Company	41	9736645	November 14, 2012	November 13, 2032
15		PRC	the Company	36	9736583	September 7, 2012	September 6, 2032
16		PRC	the Company	39	9736620	November 21, 2012	November 20, 2032
17		PRC	the Company	39	9736610	October 28, 2012	October 27, 2032
18		PRC	the Company	42	9702147	November 7, 2012	November 6, 2032
19		PRC	the Company	37	7885187	March 14, 2011	March 13, 2031
20		PRC	the Company	28	6491571	June 7, 2010	June 6, 2030
21		PRC	the Company	18	1612776	August 7, 2001	August 6, 2031
22		PRC	the Company	9	1618379	August 14, 2001	August 13, 2031
23		PRC	Zhejiang China Commodity City Group Co., Ltd. Market Operations Branch (浙江中國小商品城集團股份有限公司市場運營分公司)	9	39987682	March 14, 2020	March 13, 2030
24		PRC	Yiwu China Commodity City Big Data Co., Ltd. Hangzhou Branch (義烏中國小商品城大數據有限公司杭州分公司, “Hangzhou Branch”)	20	81399595	March 28, 2025	March 27, 2035

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No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
25		PRC	Hangzhou Branch	35	80429860	February 14, 2025	February 13, 2035
26		PRC	Hangzhou Branch	35	79544705	March 28, 2025	March 27, 2035
27		PRC	Yiwu China Commodity City Overseas Investment Development Co., Ltd. (義烏中國小商品城海外投資發展有限公司, “CCC Overseas Investment”)	39	48631260	January 28, 2022	January 27, 2032
28	环球义通	PRC	CCC Overseas Investment	42	42635821	December 7, 2020	December 6, 2030
29	环球义速	PRC	CCC Overseas Investment	42	42650240	August 28, 2020	August 27, 2030
30		PRC	Yiwu China Commodities City Supply Chain Management Co., Ltd. (義烏中國小商品城供應鏈管理有限公司, “CCC Supply Chain”)	36	85292717	December 7, 2025	December 6, 2035
31		PRC	CCC Supply Chain	36	85289256	December 14, 2025	December 13, 2035
32		PRC	CCC Supply Chain	37	77297700	August 28, 2024	August 27, 2034
33	爱喜猫	PRC	CCC Supply Chain	25	60889372	February 21, 2023	February 20, 2033
34	义好	PRC	CCC Supply Chain	29	57256175	January 7, 2022	January 6, 2032
35		PRC	CCC Supply Chain	25	52379072	October 21, 2021	October 20, 2031
36	芝燃义爆	PRC	CCC Supply Chain	35	45478220	February 14, 2021	February 13, 2031
37	ICMALL	PRC	CCC Supply Chain	22	38222830	May 7, 2020	May 6, 2030
38	爱喜猫	PRC	CCC Supply Chain	25	38195922	April 7, 2020	April 6, 2030

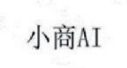
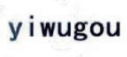
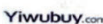
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No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
39		PRC	CCC Supply Chain	35	38183873	July 14, 2020	July 13, 2030
40		PRC	CCC Supply Chain	35	38170735	March 21, 2020	March 20, 2030
41		PRC	CCC Supply Chain	35	38177228	August 28, 2020	August 27, 2030
42		PRC	CCC Supply Chain	21	22391376	April 7, 2018	April 6, 2028
43		PRC	Yiwu Comprehensive Bonded Zone Operation Management Co., Ltd. (義烏綜合保稅區運營管理有限公司, “Yiwu Comprehensive Bonded”)	44	52291441	August 28, 2021	August 27, 2031
44	YWCBZ	PRC	Yiwu Comprehensive Bonded	36	52290071	September 7, 2021	September 6, 2031
45		PRC	CCC Import and Export	9	61975112	May 21, 2024	August 27, 2033
46	贸义链	PRC	CCC Import and Export	45	46450980	January 21, 2021	January 20, 2031
47		PRC	CCC Import and Export	3	46450988	January 21, 2021	January 20, 2031
48		PRC	CCC Import and Export	42	44402316	October 21, 2020	October 20, 2030
49		PRC	Zhejiang Yindu Hotel Management Co., Ltd. (浙江銀都酒店管理有限公司, “Yindu Hotel”)	29	73807629	May 7, 2024	May 6, 2034
50	銀都指尖食堂 YINDU FINGER TIP CATERING	PRC	Yindu Hotel	31	73819965	May 21, 2024	May 20, 2034
51		PRC	Yindu Hotel	30	73818525	May 7, 2024	May 6, 2034

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No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
52		PRC	Yindu Hotel	29	73821836	May 28, 2024	May 27, 2034
53	YANDOO CAFE	PRC	Yindu Hotel	43	73810481	May 21, 2024	May 20, 2034
54		PRC	Yindu Hotel	30	68415316	June 28, 2023	June 27, 2033
55	YANDOO DEERIN'S	PRC	Yindu Hotel	43	68413889	June 7, 2023	June 6, 2033
56	银都嘉悦	PRC	Yindu Hotel	44	63781078	September 28, 2022	September 27, 2032
57	银都璟悦	PRC	Yindu Hotel	44	63801255	September 28, 2022	September 27, 2032
58	YANDOO JINYUE	PRC	Yindu Hotel	44	63632335	October 7, 2022	October 6, 2032
59	银都嘉城	PRC	Yindu Hotel	44	52542237	August 28, 2021	August 27, 2031
60	银都华奕	PRC	Yindu Hotel	44	52527613	August 28, 2021	August 27, 2031
61		PRC	Zhejiang Yiwu Commodity City Tourism Development Co., Ltd. (浙江義烏小商品城旅遊發展有限公司)	35	42236263	January 14, 2021	January 13, 2031
62		PRC	CCC Big Data	20	85811680	January 6, 2026	January 6, 2036
63	HOKBAY	PRC	CCC Big Data	36	54676616	October 14, 2021	October 13, 2031
64		PRC	Yiwu China Commodities Information Technology Co., Ltd. (義烏中國小商品城信息技術有限公司, “CCC Information Technology”)	30	55271499	May 21, 2022	May 20, 2032
65		PRC	CCC Information Technology	35	16691787	June 28, 2016	June 27, 2036
66		PRC	CCC Information Technology	35	16691785	June 7, 2016	June 6, 2036

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No.	Trademark	Place of registration	Rights holder	Category	Registration number	Date of registration	Date of expiration
67		PRC	Yiwu Yindu Shangtu Catering Co., Ltd. (義烏市銀都商途餐飲有限公司)	35	74508313	June 7, 2024	June 6, 2034
68		PRC	Yiwu China Commodity City Internet Financial Information Service Co., Ltd. (義烏中國小商品城互聯網金融信息服務有限公司)	39	74397143	April 7, 2024	April 6, 2034
69		PRC	Yiwu Xinlian Technology Service Co., Ltd. (義烏信鏈技術服務有限公司)	42	74237034	March 14, 2024	March 13, 2034

(b) Trademarks registered outside the PRC

As of the Latest Practicable Date, we had registered the following trademarks outside the PRC which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Rights holder	Class	Application number	Date of registration	Date of expiration
1	 义乌中国小商品城 Yiwu China Commodities City	Argentina	the Company	35	3437190	July 6, 2016	July 6, 2026
2	 义乌中国小商品城 Yiwu China Commodities City	Brazil	the Company	35	909757810	November 7, 2017	November 7, 2027
3	 义乌中国小商品城 Yiwu China Commodities City	Laos	the Company	35	35668	June 8, 2016	June 8, 2026
4	 义乌中国小商品城 Yiwu China Commodities City	Malaysia	the Company	35	2015063157	August 11, 2015	August 11, 2035
5	 义乌中国小商品城 Yiwu China Commodities City	South Africa	the Company	35	2015/19478	July 9, 2018	July 17, 2035
6	 义乌中国小商品城 Yiwu China Commodities City	Tanzania (Tanganyika)	the Company	35	TZ/S/2015/549	August 6, 2015	August 5, 2032
7		Venezuela	the Company	35	2015-010741	October 18, 2016	October 18, 2031
8	 义乌中国小商品城 Yiwu China Commodities City	Uganda	the Company	35	UG/T/2015/053175	July 21, 2015	July 21, 2032
9	 义乌中国小商品城 Yiwu China Commodities City	Uruguay	the Company	35	466658	July 14, 2017	July 14, 2027

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No.	Trademark	Place of registration	Rights holder	Class	Application number	Date of registration	Date of expiration
10		Indonesia	the Company	35	J002015033724	August 10, 2015	August 10, 2035
11		Taiwan, China	the Company	35	104042420	June 1, 2016	May 31, 2026
12		Hong Kong, China	the Company	35	303475558	July 26, 2017	July 16, 2035

Copyright

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Copyright owner	Registration number	Date of registration
1	Yiwu Index (義烏指數)	the Company	GuoZuoDengZi (國作登字)-2025-F-00232717	August 1, 2025
2	CCC Graphic (II) (CCC圖形(二))	the Company	ZheZuoDengZi (浙作登字)-2022-F-00000043	January 4, 2022
3	Benben Theme Image (奔奔主題形象)	the Company	ZheZuoDengZi (浙作登字)-2021-F-00042092	December 17, 2021
4	ccc Pattern (ccc圖案)	the Company	ZheZuoDengZi (浙作登字)-2021-F-00026997	September 2, 2021
5	Whale Graphic Logo (鯨魚圖形標誌)	CCC Overseas Investment	GuoZuoDengZi (國作登字)-2020-F-01185668	December 4, 2020
6	Whale Graphic Logo 2 (鯨魚圖形標誌2)	CCC Overseas Investment	GuoZuoDengZi (國作登字)-2020-F-01185667	December 4, 2020
7	Aiximao Global Good Goods Collection Store (Graphic Logo) (愛喜貓全球好物集合店(圖形LOGO))	CCC Supply Chain	GuoZuoDengZi (國作登字)-2022-F-10062317	March 24, 2022
8	Aiximao Global Good Goods Collection Store (Graphic Logo) (愛喜貓全球好物集合店(圖形LOGO))	CCC Supply Chain	QianZuoDengZi (黔作登字)-2022-F-00388314	January 18, 2022
9	ICMALL	CCC Import and Export	GuoZuoDengZi (國作登字)-2019-F-00902181	October 15, 2019
10	Aiximao (愛喜貓)	CCC Import and Export	GuoZuoDengZi (國作登字)-2019-F-00902182	October 15, 2019
11	Marketplace Dreamer (商城夢想家)	Yindu Hotel	GuoZuoDengZi (國作登字)-2025-F-00314045	October 27, 2025
12	Fingertip Canteen (指尖食堂)	Yindu Hotel	GuoZuoDengZi (國作登字)-2023-F-00222133	October 11, 2023
13	Yindu Hotel Management Brand Logo (銀都酒管品牌LOGO)	Yindu Hotel	GuoZuoDengZi (國作登字)-2022-F-10119673	June 14, 2022
14	Aiximao New Retail System (愛喜貓新零售系統)	CCC Supply Chain	2023SR0593783	June 7, 2023
15	Maoyi Chain Supply Chain Service Platform (貿義鏈供應鏈服務平台)	CCC Import and Export	2022SR0047283	January 7, 2022
16	World Yiwu Large Model App (世界義烏大模型APP)	CCC Big Data	2025SR1791708	September 16, 2025
17	Fingertip Canteen Software (指尖食堂軟件)	CCC Big Data	2025SR1434112	August 4, 2025
18	Small Commodities City Points Mall System (小商品城積分商城系統)	CCC Big Data	2025SR1434110	August 4, 2025

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No.	Copyright	Copyright owner	Registration number	Date of registration
19	Chinagoods Platform Message Center Software (Chinagoods 平台消息中心軟件)	CCC Big Data	2025SR1430101	August 1, 2025
20	Small Merchant Customer-Welcoming Software (小商迎客軟件)	CCC Big Data	2025SR1425521	August 1, 2025
21	Chinagoods Platform Service System (Chinagoods 平台服務系統)	CCC Big Data	2025SR1428201	August 1, 2025
22	AI Intelligent Translator Software (AI智能翻譯官軟件)	CCC Big Data	2025SR1425517	August 1, 2025
23	Online Exhibition Platform Software (線上展會平台軟件)	CCC Big Data	2025SR1425526	August 1, 2025
24	Small Commodities City Shopkeeper Mall Software (小商品城掌櫃商城軟件)	CCC Big Data	2025SR1430335	August 1, 2025
25	Product Intelligent Publishing Software (商品智能發佈軟件)	CCC Big Data	2025SR1425525	August 1, 2025
26	Work Safety Digital Platform Software (安全生產數字化平台軟件)	CCC Big Data	2025SR1259321	July 15, 2025
27	CG Micro-Code Platform Software (CG微代碼平台軟件)	CCC Big Data	2025SR1258255	July 15, 2025
28	Business Management Link Software (商管通軟件)	CCC Big Data	2023SR1163188	September 26, 2023
29	Smart Administrator System (智慧管理員系統)	CCC Big Data	2023SR0990691	August 30, 2023
30	Marketplace Peddler System (商城小貨郎系統)	CCC Big Data	2023SR0990867	August 30, 2023
31	Procurement Treasure Platform (採購寶平台)	CCC Big Data	2022SR1367121	September 22, 2022
32	Chinagoods Shared Cloud Warehouse System (Chinagoods 共享雲倉系統)	CCC Big Data	2022SR0940887	July 18, 2022
33	Spain Station System (西班牙站系統)	CCC Big Data	2022SR0941077	July 18, 2022
34	Chinagoods Seller System (Chinagoods Seller 系統)	CCC Big Data	2022SR0943385	July 18, 2022
35	Chinagoods Platform (Chinagoods平台)	CCC Big Data	2022SR0943386	July 18, 2022
36	Small Commodities City Seller Version System (小商品城賣家版系統)	CCC Big Data	2022SR0941076	July 18, 2022
37	Supply Chain Middle Platform System (供應鏈中台系統)	CCC Big Data	2022SR0887122	July 4, 2022
38	Yiwu Small Commodities City Network Platform (義烏小商品城網平台)	CCC Big Data	2020SR0297146	March 30, 2020
39	Chinagoods Platform (Chinagoods平台)	CCC Big Data	2020SR0293942	March 27, 2020
40	Chinagoods Seller System (Chinagoods Seller系統)	CCC Big Data	2020SR0293944	March 27, 2020
41	Small Commodities City Seller Version System (小商品城賣家版系統)	CCC Big Data	2020SR0293839	March 27, 2020

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42	Yiwu Small Commodities City Platform (義烏小商品城平台)	CCC Big Data	2020SR0276747	March 19, 2020
43	Rattle-Drum Software (撥浪鼓軟件)	CCC Information Technology	2019SR1181685	November 21, 2019
44	China Small Commodities City Prosperous Shop Manager Software (Abbreviation: Prosperous Shop Manager) V2.0 (中國小商品城旺鋪管家軟件 (簡稱: 旺鋪管家) V2.0)	CCC Information Technology	2005SR00910	January 20, 2005
45	Cross-Border Multi-Channel Collection System (跨境多通道收款系統)	Kuaijietong	2026SR0028246	January 6, 2026
46	1039 Market Procurement Foreign Exchange Settlement System (1039市場採購結匯系統)	Kuaijietong	2026SR0028268	January 6, 2026
47	Risk Control Online Inspection System (風控線上巡檢系統)	Kuaijietong	2025SR0107424	January 16, 2025
48	Cross-Border Settlement System Based on BOC Digital RMB (基於中行數字人民幣的跨境結算系統)	Kuaijietong	2025SR0107415	January 16, 2025
49	User Risk Identification and Control System (用戶風險識別控制系統)	Kuaijietong	2024SR0487775	April 10, 2024
50	Financial Management Platform (財務管理平台)	Kuaijietong	2024SR0487776	April 10, 2024
51	Fingertip Canteen Cash Register System (指尖食堂收銀系統)	Kuaijietong	2024SR0395262	March 15, 2024
52	Transaction Traffic Control System (交易流量控制系統)	Kuaijietong	2023SR1520054	November 28, 2023
53	Page Material Management System (頁面素材管理系統)	Kuaijietong	2023SR1422294	November 13, 2023
54	Customer Notification Management System (客戶通知管理系統)	Kuaijietong	2023SR1422285	November 13, 2023
55	BI — Self-Service Data Retrieval Platform (BI-自助取數平台)	Kuaijietong	2023SR1419582	November 10, 2023
56	Cross-Border Supplier Management System (跨境供應商管理系統)	Kuaijietong	2023SR1419584	November 10, 2023
57	Kuaijietong Work Order System (快捷通工單系統)	Kuaijietong	2023SR1396237	November 7, 2023
58	Cross-Border Trade Review System (跨境貿易審核系統)	Kuaijietong	2023SR1386179	November 6, 2023
59	Marketing System (營銷系統)	Kuaijietong	2023SR1378597	November 3, 2023
60	Merchant Financial Data Integration System (商戶財務數據對接系統)	Kuaijietong	2023SR1378612	November 3, 2023
61	Data Cube System (數據魔方系統)	Kuaijietong	2023SR1344615	October 31, 2023
62	Operation and Maintenance Automation Platform (運維自動化平台)	Kuaijietong	2023SR1331389	October 30, 2023
63	Agent System (代理商系統)	Kuaijietong	2023SR1293932	October 24, 2023
64	Cross-Border RMB System (PC Version) (跨境人民幣系統(PC版))	Kuaijietong	2023SR1293843	October 24, 2023

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No.	Copyright	Copyright owner	Registration number	Date of registration
65	Delivery Efficiency System (交付效能系統)	Kuaijietong	2023SR1293065	October 24, 2023
66	Automated Testing Platform (自動化測試平台)	Kuaijietong	2023SR1293090	October 24, 2023
67	Digital RMB Business System (Mobile Version) (數字人民幣業務系統(移動版))	Kuaijietong	2023SR0943535	August 16, 2023
68	Cross-Border RMB System (Mobile Version) (跨境人民幣 系統(移動版))	Kuaijietong	2023SR0863723	July 21, 2023
69	Aggregated Payment System (Mobile Version) (聚合支付系統(移動版))	Kuaijietong	2023SR0863722	July 21, 2023
70	Payment Channel Intelligent Routing System (支付渠道智能路由系統)	Kuaijietong	2019SR0274037	March 22, 2019
71	Sihaitong Direct Clearing and Split-Accounting System (四海通直清分賬系統)	Kuaijietong	2019SR0274039	March 22, 2019
72	Kuaijietong Wallet App (iOS Version) (快捷通錢包APP (iOS版))	Kuaijietong	2019SR0118744	January 31, 2019
73	Kuaijietong Wallet App (Android Version) (快捷通錢包APP(Android版))	Kuaijietong	2018SR1085794	December 27, 2018
74	Kuaijietong Merchant Management Platform System (快捷通商戶管理平台系統)	Kuaijietong	2018SR590529	July 26, 2018
75	Kuaijietong Transaction Gateway System (快捷通交易網關系統)	Kuaijietong	2018SR590534	July 26, 2018
76	Kuaijietong Customer Service Work Order System (快捷通客服工單系統)	Kuaijietong	2018SR580491	July 24, 2018
77	Kuaijietong Billing Management System (快捷通計費管理系統)	Kuaijietong	2018SR580536	July 24, 2018
78	Kuaijietong Telecom Anti-Fraud System (快捷通電信反欺詐系統)	Kuaijietong	2018SR580495	July 24, 2018
79	Kuaijietong Merchant Scan Code Cash Register System (快捷通商戶掃碼收銀系統)	Kuaijietong	2018SR580489	July 24, 2018
80	Kuaijietong Payment Account Management Platform (快捷通支付帳戶管理平台)	Kuaijietong	2017SR734787	December 27, 2017
81	Kuaijietong Official Website Platform (快捷通官方網站平台)	Kuaijietong	2017SR735722	December 27, 2017
82	Kuaijietong Log Analysis Platform (快捷通日誌分析平台)	Kuaijietong	2017SR734797	December 27, 2017
83	Kuaijietong Member Real-Name Authentication Platform (快捷通會員實名認證平台)	Kuaijietong	2017SR737597	December 27, 2017
84	Kuaijietong Service Monitoring Platform (快捷通服務監控平台)	Kuaijietong	2017SR736524	December 27, 2017
85	Kuaijietong Fund Management Platform (快捷通資金管理平台)	Kuaijietong	2017SR735561	December 27, 2017
86	Open Operation Management System (開放運營管理系統)	Kuaijietong	2017SR296921	June 21, 2017

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No.	Copyright	Copyright owner	Registration number	Date of registration
87	Kuaijietong Online Cash Register System (快捷通網上收銀系統)	Kuaijietong	2016SR309892	October 27, 2016
88	Kuaijietong Balance Wealth Management Software (快捷通餘額理財軟件)	Kuaijietong	2016SR300145	October 20, 2016
89	Kuaijietong Order Transaction Platform (快捷通訂單交易平台)	Kuaijietong	2016SR300151	October 20, 2016
90	Kuaijietong Payment Comprehensive Operation Platform (快捷通支付綜合運營平台)	Kuaijietong	2016SR300139	October 20, 2016
91	Kuaijietong Payment Channel Management System (快捷通支付渠道管理系統)	Kuaijietong	2016SR300173	October 20, 2016
92	Kuaijietong Member Service System (快捷通會員服務系統)	Kuaijietong	2016SR300476	October 20, 2016

Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent name	Patentee	Place of registration	Patent number	Application date
1	A Real-Time AI Big Data Processing and Analysis Method (一種AI大數據實時處理與分析方法)	CCC Big Data	PRC	2024104776848	April 19, 2024
2	A Big Data Risk Management and Analysis System Based on Large Models (一種基於大模型的大數據風險管理與分析系統)	CCC Big Data	PRC	2024104550663	April 16, 2024
3	An AI Big Data Intelligent Management Method and System (一種AI大數據智能管理方法及系統)	CCC Big Data	PRC	202410442348X	April 12, 2024
4	A Big Data Rapid Retrieval Method and System (一種大數據快速檢索方法及系統)	CCC Big Data	PRC	2024103743052	March 29, 2024
5	An Edge Computing-Based AI Big Data Intelligent Processing Method (基於邊緣計算的AI大數據智能處理方法)	CCC Big Data	PRC	2024103743067	March 29, 2024

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Domain names

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain names	Registered owner	Expiration date
1	hangzhoupay.com	Zhejiang Xunchi Digital Technology Co., Ltd. (浙江迅弛數字科技有限公司)	September 18, 2027
2	cmdccc.com	CCC Supply Chain	April 21, 2030
3	ywebz.com	Comprehensive Bonded	November 11, 2026
4	jinrongccc.com	CCC Import and Export	October 29, 2029
5	cccicmall.com	CCC Import and Export	May 20, 2029
6	chinagoods.com	CCC Big Data	August 13, 2031
7	yweport.com	CCC Information Technology	June 18, 2026
8	chinafairs.org	Yiwu China Commodities City Exhibition Co., Ltd. (義烏中國小商品城展覽股份有限公司, “CCC Exhibition”)	May 18, 2027
9	yiwufair.org	CCC Exhibition	September 13, 2026
10	yiwufair.com	CCC Exhibition	September 13, 2027
11	yiwufair.net	CCC Exhibition	September 13, 2026
12	ywfair.com.cn	CCC Exhibition	September 23, 2026
13	netfair.net	CCC Exhibition	May 26, 2027
14	ywfair.com	CCC Exhibition	September 13, 2026
15	yiwufairs.net	CCC Exhibition	September 13, 2026
16	yiwufairs.com.cn	CCC Exhibition	September 23, 2026
17	cccfair.com.cn	CCC Exhibition	September 21, 2026
18	yiwufairs.org	CCC Exhibition	September 13, 2026
19	ywfair.net	CCC Exhibition	September 13, 2026
20	yiwufairs.com	CCC Exhibition	September 13, 2026
21	yiwufair.com.cn	CCC Exhibition	September 23, 2026
22	yiwufair.biz	CCC Exhibition	February 16, 2027
23	crystalfair.cn	CCC Exhibition	May 17, 2027
24	ywfair.org	CCC Exhibition	September 13, 2026
25	yiwupay.com	Kuaijietong	April 28, 2027
26	yiwucredit.cn	Yiwu China Commodity City Credit Reporting Co., Ltd. (義烏中國小商品城征信有限公司)	February 9, 2031
27	yiwucredit.com	Yiwu China Commodity City Credit Reporting Co., Ltd.	February 9, 2031

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SENIOR MANAGEMENT

Particulars of the Service Contracts

We [have entered] into a contract with each of our Directors in respect of, among other things (i) compliance of relevant laws and regulations, (ii) observance of the Articles of Association, and (iii) provisions on dispute resolution.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

Directors’ Remuneration

The Directors receive remuneration in the forms of salaries, allowances and benefits in kind, performance related bonuses, share-based payment expenses, and pension scheme contributions.

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The aggregate amount of remuneration (including salaries, allowances and benefits in kind, performance related bonuses, share-based payment expenses, and pension scheme contributions) paid to our Directors for the years ended December 31, 2023, 2024 and 2025 were approximately RMB3.2 million, RMB2.2 million and RMB3.2 million, respectively.

Disclosure of interests

Immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), the interests and/or short positions of our Directors and chief executive in our Shares, underlying shares and debentures of our Company and its associated corporations, within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules, will be as follows:

Interest in Shares

Name	Position	Nature of Interests ⁽¹⁾	Number and Description of Shares	Approximate percentage of Shareholding following the completion of the [REDACTED] (%) ⁽²⁾	
				In A Shares	In the total issued share capital of our Company
Mr. XU Hang (許杭)	Executive Director, Board secretary and joint company secretary	Beneficial owner	300,000 A Shares	[REDACTED]	[REDACTED]

Notes:

- (1) All interests are long positions.
- (2) The calculation is based on the assumption that the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

Save as disclosed above, none of the Directors or the chief executive of the Company will, immediately following completion of the [REDACTED], have any interests and/or short positions in the Shares, underlying Shares and debentures of our Company’s associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

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Substantial Shareholders

For information on the persons who will, immediately following the completion of the [REDACTED], have or be deemed or taken to have beneficial interests or short position in our Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, see the section headed “Substantial Shareholders” in this document.

So far as the Directors are aware, the persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

Our subsidiary	Name of substantial shareholder	Approximate percentage of interest (%)
Yiwu China Commodity City Credit Reporting Co., Ltd. (義烏中國小商品城征信有限公司)	Hangzhou Credit Rating Co., Ltd. (杭州資信評估有限公司)	15%
Yiwu Xinlian Technology Service Co., Ltd. (義烏信鏈技術服務有限公司)	Shenzhen Hande Science & Trade Development Co., Ltd. (深圳瀚德科貿發展有限公司)	49%
Zhejiang Yiwugo E-commerce Co., Ltd. (浙江義烏購電子商務有限公司)	WANG Jianjun (王建軍)	25%
	Yisha Chengdu International Trade City Co., Ltd. (伊廈成都國際商貿城股份有限公司)	24%

Save as disclosed herein, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (including any additional H Shares issued pursuant to the [REDACTED]), have an interest or short position in Shares or underlying Shares of the Company, which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Group.

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Disclaimers

- (a) Save as disclosed in the section headed “History, Development and Corporate Structure,” none of the Directors nor any of the experts referred to in “— Other Information — Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.
- (b) Save in connection with the [REDACTED] Agreements, none of the Directors nor any of the experts referred to in “— Other Information — Qualifications and Consents of Experts” below, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.
- (c) No cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of the Company nor is any such cash securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned.
- (d) Save as disclosed in the section headed “Business,” none of our Directors or their close associates (as defined in the Listing Rules) or the existing Shareholders (who, to the knowledge of our Directors, owns more than 5% of our issued share capital) has any interest in any of the five largest customers or the five largest suppliers of our Group.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Group.

Litigation

So far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], our H Shares to be [REDACTED] pursuant to the [REDACTED] (including any H Shares which may fall to be [REDACTED] pursuant to the exercise of the [REDACTED]).

The Joint Sponsors satisfy the independence criteria applicable to the sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between the Company and each of the Joint Sponsors, we have agreed to pay the Joint Sponsors an aggregate sponsor fee of [REDACTED] to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

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Qualifications and Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

<u>Name</u>	<u>Qualification</u>
HSBC Corporate Finance (Hong Kong) Limited	A licensed corporation under the SFO for Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
CITIC Securities (Hong Kong) Limited	A licensed corporation under the SFO for Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Confucius International CPA Limited	Certified Public Accountants Registered Public Interest Entity Auditor
Grandall Law Firm (Hangzhou)	PRC legal advisor
China Insights Industry Consultancy Limited	Independent industry consultant
Hogan Lovells International LLP	International sanctions legal advisor
Cushman & Wakefield Limited	Independent property valuer

As of the Latest Practicable Date, none of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

BINDING EFFECT

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

BILINGUAL DOCUMENT

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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PROMOTERS

The promoters of our Company are MD Group, CITIC Trading Company (中信貿易公司), JIC Trust Co., Ltd. (中建投信託股份有限公司) (formerly known as Zhejiang International Trust and Investment Co., Ltd. (浙江省國際信託投資公司)), Zhejiang Provincial Financial Development Company (浙江省財務開發公司), Yiwu Finance Holding Co., Ltd. (義烏市金融控股有限公司) (formerly known as Yiwu Finance Development Company (義烏市財務開發公司)) and Shanghai Shenyin Securities Company (上海申銀證券公司).

Within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

PRELIMINARY EXPENSES

The Company did not incur material preliminary expenses for the purpose of the Listing Rules.

NO MATERIAL ADVERSE CHANGE

The Directors confirm that there has been no material change in our financial or trading position since December 31, 2025.

MISCELLANEOUS

Save as disclosed in “History, Development and Corporate Structure”, “Financial Information”, Accountants’ Report and this section in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option; and
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.
- (b) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
- (c) no share or loan capital or debenture of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (d) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries by our Company for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any shares in or debentures of our Company or any of our subsidiaries;

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- (e) none of our Directors or experts (as named in this document), have any interest, direct or indirect, in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (f) save for the A Shares of our Company that are listed on the Shanghai Stock Exchange, the H Shares to be issued in connection with the [REDACTED] and the shares of Yiwu China Commodities City Exhibition Co., Ltd. quoted on the National Equities Exchange and Quotations, and as otherwise disclosed no equity or debt securities of any company within our Group is presently listed on any stock exchange or traded on any trading system nor is any listing or permission to deal being or proposed to be sought;
- (g) our Company has no outstanding convertible debt securities or debentures;
- (h) there is no arrangement under which future dividends are waived or agreed to be waived; and
- (i) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.