

## DEFINITIONS AND ACRONYMS

*In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” of this document.*

### DEFINITIONS

“Accountants’ Report”	the accountants’ report for the Track Record Period prepared by Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, the text of which is set out in Appendix I to this document;
“Acting in Concert Agreement”	an agreement dated May 16, 2023, pursuant to which Mr. Yang, Chelian Yijia, Chelian Zhijia, Beijing Chorongtong, Mr. Qin Lihong (秦力洪), Mr. Chen Mingche (陳明車), Lited Group, Mr. Qin Zhi (秦致), Wenzhou Xunsheng, Shenzhen Dezaihou, Mr. Wu Bin (吳斌), Guangdong Dezaihou and one then Shareholder who has ceased to be Shareholder as of the Latest Practicable Date confirmed and agreed that, since they became shareholders of the Company, they have acted and will continue to act in concert when exercising their shareholder rights as Shareholders of the Company or their voting power as a member of the Board (as the case may be) until one year after the Listing;
“Articles of Association” or “Articles”	the articles of association of our Company adopted on November 28, 2025 which shall become effective as of the date on which the H Shares are listed on the Stock Exchange, as amended from time to time, a summary of which is set out in “Appendix V—Summary of Articles of Association” to this document;
“associates”	has the meaning ascribed to it under the Listing Rules;
“Audit Committee”	the audit committee of the Board;
“BIS”	U.S. Department of Commerce, Bureau of Industry and Security
“Board” or “Board of Directors”	the board of Directors;
“business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong;

[REDACTED]

## DEFINITIONS AND ACRONYMS

“Chelian Yijia”	Wuxi Chelian Yijia Investment Management Partnership (L.P.) (無錫車聯壹家投資管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 6, 2015, one of our Employee Shareholding Platforms and a member of our Single Largest Group of Shareholders;
“Chelian Zhijia”	Wuxi Chelian Zhijia Investment Management Partnership Enterprise (L.P.) (無錫車聯之家投資管理合夥企業(有限合夥)), a limited partnership established in the PRC on July 17, 2020, one of our Employee Shareholding Platforms and a member of our Single Largest Group of Shareholders;
“China” or “PRC”	The People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to “China” and the “PRC” do not apply to Hong Kong, the Macau Special Administrative Region and Taiwan;
“Beijing Cherongtong”	Beijing Cherongtong Investment Management Co., Ltd. (北京車融通投資管理有限公司), a limited company established in the PRC on December 10, 2013, and a member of our Single Largest Group of Shareholders;
“close associates(s)”	has the meaning ascribed to it under the Listing Rules;
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time;
“Companies (Winding up and Miscellaneous Provisions) Ordinance”	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time;
“Company”	Wuxi Autolink Intelligence Tech Co., Ltd. (無錫車聯天下智能科技有限公司股份有限公司), a limited liability company established in the PRC on August 4, 2014 and further converted into a joint stock limited company on November 18, 2025;
“Company Law” or “PRC Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time;
“Comprehensively Sanctioned Countries”	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction, currently Cuba, Iran, North Korea, Syria, the Crimea Region of Russia/Ukraine, the self-proclaimed Luhansk People’s Republic (LPR) and Donetsk People’s Republic (DPR) regions and Zaporizhzhia and Kherson regions

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“connected person(s)”	has the meaning ascribed to it under the Listing Rules;
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules;
“Corporate Governance Code”	the Corporate Governance Code (Appendix C1 to the Listing Rules), as amended, supplemented or otherwise modified from time to time;
“Designated Bank”	HKSCC Participant’s EIPO Designated Bank;
“Director(s)”	the director(s) of our Company;
“EAR”	United States Export Administration Regulations, 15 C.F.R. Parts 730-774
“EIT Law”	the PRC Enterprise Income Tax Law (中華人民共和國企業所得稅法), as enacted by the NPC on March 16, 2007 and effective on January 1, 2008, as amended, supplemented or otherwise modified from time to time;
“Employee Shareholding Platforms”	collectively, Chelian Yijia and Chelian Zhijia, and an Employee Shareholding Platform shall mean each or any of them;
“Extreme Conditions”	extreme conditions as announced by the government of Hong Kong;
“Fast Interface for New Issuance” or “FINI”	an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all New Listings;
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent professional market research and consulting company;
“Frost & Sullivan Report”	the report with respect to this [REDACTED] issued by Frost & Sullivan;
“General Rules of HKSCC”	the General Rules of HKSCC as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
	[REDACTED]
“Group”	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of our present subsidiaries, the business operated by such subsidiaries or their predecessors (as the case may be);

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“Guangdong Dezaihou”	Guangdong Dezaihou Jialian Management Consulting Partnership (L.P.) (廣東德載厚嘉聯管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on February 2, 2023, and a member of our Single Largest Group of Shareholders;
“Guide”	The Guide for New Listing Applicants, as published by the Stock Exchange on November 29, 2023 and effective on January 1, 2024, as amended or supplemented or otherwise modified from time to time;
“H Share(s)”	[REDACTED]
“H Share Registrar”	[REDACTED]
	[REDACTED]
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC;
“HKSCC Operational Procedures”	the operational procedures of HKSCC, containing the practices, procedures and administrative or other requirements relating to HKSCC’s services and the operations and functions of CCASS, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through HKSCC, as from time to time in force
“HKSCC Participant”	a participant admitted to participate in CCASS as a direct clearing participant, a general clearing participant or a custodian participant;
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong dollar(s)” or “HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong;
	[REDACTED]

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[REDACTED]

“Hong Kong Stock Exchange” or  
“Stock Exchange”

The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited;

[REDACTED]

“Independent Third Party(ies)”

individuals or company(ies), who or which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules;

[REDACTED]

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[REDACTED]

“Joint Sponsors”	the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]”;
“Latest Practicable Date”	[May 22, 2026], being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication;
“Laws”	all laws, statutes, legislation, ordinances, rules, regulations, guidelines, opinions, notices, circulars, directives, requests, orders, judgments, decrees, or rulings of any Governmental Authority (including the Stock Exchange and the SFC) of all relevant jurisdictions;
“Listing”	the listing of our H Shares on the Main Board;
“Listing Committee”	the listing sub-committee of the board of directors of the Stock Exchange;

[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented or otherwise modified from time to time;
“Lited Group”	Lited Group Co., Ltd. (利泰集團有限公司), a limited liability company established under the laws of the PRC on March 12, 1998, and a member of our Single Largest Group of Shareholders;
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange;
“Mr. Yang”	Mr. Yang Hongze (楊泓澤), an executive Director, the chief executive officer, the chairman of the Board and a member of our Single Largest Group of Shareholders;
“NEEQ”	the National Equities Exchange and Quotations (全國中小企業股份轉讓系統), a PRC over-the-counter system for trading shares of public companies;

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“Nomination Committee”	the nomination committee of the Board;
“OFAC”	the U.S. Department of Treasury’s Office of Foreign Assets Control

[REDACTED]

“PRC government”	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and organizations of such government or, as the context requires, any of them;
“PRC Legal Advisers”	Commerce & Finance Law Offices, our [REDACTED] as to PRC laws in connection with the [REDACTED];
“Pre-[REDACTED] Investment(s)”	the pre-[REDACTED] investments in our Company, details of which are set out in “History, Development and Corporate Structure—Pre-[REDACTED] Investments” in this document;
“Pre-[REDACTED] Investor(s)”	the investor(s) of the Pre-[REDACTED] Investments;
“Pre-[REDACTED] Share Option Scheme”	the pre-[REDACTED] share option scheme of our Company adopted on November 28, 2025;

[REDACTED]

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## DEFINITIONS AND ACRONYMS

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[REDACTED]

“document” or “document”	this document being issued in connection with the [REDACTED];
“QIB”	a qualified institutional buyer within the meaning of Rule 144A;
“Region subject to International Sanctions”	any country or territory subject either to a general and comprehensive embargo or a more limited set of export, import, financial or investment restrictions under sanctions related laws or regulation of the Relevant Jurisdiction
“Regulation S”	Regulation S under the U.S. Securities Act;
“Relevant Jurisdiction”	any jurisdiction that is relevant to the Company and has sanctions related law or regulation restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets or services in certain countries, governments, person or entities targeted by such law or regulation. For the purpose of this document, Relevant Jurisdictions include the U.S., EU, UK, UN and Australia
“Relevant Region”	Hong Kong
“Remuneration Committee”	the remuneration committee of the Board;
“Renminbi” or “RMB”	the lawful currency of the PRC;
“Rule 144A”	Rule 144A under the U.S. Securities Act;
“Sanctioned Person”	certain person(s) and identity(ies) listed on OFAC’s Specially Designated Nationals and Blocked Persons List or other restricted parties lists maintained by the U.S., EU, UK, UN or Australia
“SDN”	individuals and entities that are listed on the SDN List
“SDN List”	the list of Specially Designated Nationals, and Blocked Persons maintained by OFAC, which sets forth individuals and entities that are subject to its sanctions and restricted from dealings with U.S. persons
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong;

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“Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of RMB[0.10] each upon the completion of the Share Subdivision, and with a nominal value of RMB1.00 each before the completion of the Share Subdivision, comprising our H Shares;
“Share Subdivision”	the Share Subdivision immediately prior to the Listing, pursuant to which each of our Share with par value of RMB1.00 will be subdivided into ten Shares with par value of RMB[0.10] each;
“Shareholder(s)”	holder(s) of our Share(s);
“Shenzhen Dezaihou”	Shenzhen Dezaihou Jialu Venture Capital Partnership (L.P.) (深圳德載厚嘉陸創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on February 8, 2023, and a member of our Single Largest Group of Shareholders;
“Single Largest Group of Shareholders”	the group of Mr. Yang, Chelian Yijia, Chelian Zhijia, Beijing Cherongtong, Mr. Qin Lihong (秦力洪), Mr. Chen Mingche (陳明車), Lited Group, Mr. Qin Zhi (秦致), Zhicheng Automotive, Wenzhou Xunsheng, Shenzhen Dezaihou, Mr. Wu Bin (吳斌) and Guangdong Dezaihou, each as a member of our Single Largest Group of Shareholders;
	<p style="text-align: center;"><b>[REDACTED]</b></p>
“State Council”	the State Council of the PRC (中華人民共和國國務院);
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited;
	<p style="text-align: center;"><b>[REDACTED]</b></p>
“State Council”	State Council of the PRC (中華人民共和國國務院);
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules;
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules;
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025;

**[REDACTED]**

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“Unlisted Share(s)”	ordinary share(s) issued by the Company, with a nominal value of RMB[0.10] each upon completion of the Share Subdivision, which were subscribed for or credited as paid in Renminbi and held by domestic Shareholders;
“US\$” or “US dollars”	United States dollar(s), the lawful currency of the United States;
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction;
“U.S. persons”	U.S. persons as defined in Regulation S;
“U.S. Securities Act”	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time;
“we,” “us” or “our”	the Company or the Group, as the context requires;
“Wenzhou Xunsheng”	Wenzhou Xunsheng Venture Capital Partnership (L.P.) (溫州巽昇創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 10, 2022, and a member of our Single Largest Group of Shareholders;

[REDACTED]

“2016 Pre-[REDACTED] Employee Shareholding Scheme”	the 2016 pre-[REDACTED] employee shareholding of our Company adopted on December 15, 2016, and amended and took effect on November 28, 2025;
“2025 Pre-[REDACTED] Employee Shareholding Scheme”	the 2025 pre-[REDACTED] employee shareholding of our Company adopted on November 28, 2025;
“Zhicheng Automotive”	Beijing Zhicheng Automotive Technology Co., Ltd. (北京致程汽車科技有限公司) is a limited liability company established under the laws of the PRC on February 27, 2018, and a member of our Single Largest Group of Shareholders;

## ACRONYMS

“AFRC”	the Accounting and Financial Reporting Council of Hong Kong;
“CAGR”	compounded annual growth rate, which is calculated by dividing the amount at the end of the period by the amount of the beginning of that period, raising the result to an exponent of one divided by the number of years in the period, and subtracting one from the subsequent result;

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“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC;
“CNIPA”	National Intellectual Property Administration of the PRC (國家知識產權局);
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會);
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited;
“IASB”	International Accounting Standards Board;
“IFRS”	International Financial Reporting Standards;
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會);
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC;
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局);
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong, as amended, supplemented or otherwise modified from time to time;
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局); and
“VAT”	value-added tax.

*For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.*

*Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.*

*For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.*