

## APPENDIX II                      UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the accountants’ report on the historical financial information of the Group for the three years ended December 31, 2025 (the “Accountants’ Report”), prepared by [Deloitte Touche Tohmatsu], Certified Public Accountants, Hong Kong, the Company’s Reporting Accountants, as set out in Appendix I to this document respectively and is included here for information only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

### A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company prepared in accordance with paragraph 4.29(1) of the Listing Rules is set out below to illustrate the effect of the proposed placing and public offer of the Company (the “[REDACTED]”) on the unaudited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 as if the [REDACTED] had taken place on that day.

The unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the Company, had the [REDACTED] been completed as at December 31, 2025 or at any future dates.

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company is prepared based on the unaudited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 as derived from the Unaudited Condensed Consolidated Financial Statements of the Group, the text of which is set out in Appendix I to this document, and adjusted as described below:

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025	Estimated [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per share as at December 31, 2025	
	RMB’000 (Note 1)	RMB’000 (Note 2)	RMB’000 (Note 5)	RMB (Note 3)	HK\$ (Note 4)
Based on an [REDACTED] of [HK\$[REDACTED]] per Share .	93,815	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of [HK\$[REDACTED]] per Share .	93,815	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

*Note:*

- The consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 is based on the audited consolidated net tangible assets of the Group attributable to owners of the Company amounted to RMB182,068,000 with adjustment for intangible assets of the Group attributable to owners of the Company as at December 31, 2025 of RMB88,253,000 extracted from the Accountants’ Report of the Group set out in Appendix I to this document.
- The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] new Shares to be issued at the [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per new Share, being the higher limit and lower limit of the indicative range of the [REDACTED], respectively, after deduction of the estimated [REDACTED] expenses (including [REDACTED] fees and other related expenses) expected to be incurred by the Group subsequent to December 31, 2025. The calculation of such estimated [REDACTED] does not take into account any Shares which may be allotted and issued pursuant to the exercise of [REDACTED] or the exercise of share options granted under the Pre-[REDACTED] Share Option Scheme (as defined in the document). For the purpose of calculating the estimated [REDACTED] from the [REDACTED], the translation of Hong Kong dollars into Renminbi was made at

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the exchange rate of HK\$1.00 to [RMB0.8726], which was the exchange rate prevailing on [May 22, 2026] with reference to the rate published by the People’s Bank of China. No representation is made that Hong Kong dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.

3. The unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 per Share is calculated based on [REDACTED] Shares, being the number of Shares expected to be in issue immediately following the completion of the [REDACTED]. [The calculation of such Shares expected to be in issue has taken into account of share division of 1 to 10 shares to be completed before the [REDACTED], as referred to the section headed “History, Development and Corporate Structure”.] The calculation of such Shares expected to be in issue does not take into account any Shares which may be allotted and issued pursuant to the exercise of [REDACTED] or the exercise of share options granted under the Pre-[REDACTED] Share Option Scheme.
4. The unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share is converted from RMB into Hong Kong dollars at the rate of HK\$1.00 to [RMB0.8726], which was the exchange rate prevailing on [May 22, 2026] with reference to the rate published by the People’s Bank of China. No representation is made that the RMB have been, would have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rates or at all.
5. No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2025 to reflect any trading result or any transactions of the Group entered into subsequent to December 31, 2025.

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**B.    ASSURANCE REPORT FROM THE REPORTING ACCOUNTANTS ON THE UNAUDITED [REDACTED] FINANCIAL INFORMATION**

*The following is the text of the independent reporting accountants' assurance report received from [REDACTED], Certified Public Accountants, Hong Kong, the reporting accountants of the Company, in respect of the Group's unaudited [REDACTED] financial information prepared for the purpose of incorporation in this document.*

[REDACTED]

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[REDACTED]

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**APPENDIX II**

**UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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