

APPENDIX VI STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES

1. Incorporation

Our Company was established as a limited liability company in the PRC on August 4, 2014 and was converted into a joint stock limited company on November 18, 2015 under the laws of the PRC. As of the Latest Practicable Date, the registered capital of our Company was RMB33,637,110.

Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on December 21, 2025. Ms. WONG Mei Fung Carrie (黃美鳳) has been appointed as the Hong Kong authorised representative of the Company for acceptance of the service of process and any notices required to be served on the Company in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix V—Summary of Articles of Association”. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Appendix IV—Summary of Principal Legal and Regulatory Provisions”.

2. Changes in Share Capital

Save as disclosed in the section headed “History, Development and Corporate Structure—Establishment and Major Shareholding Changes of Our Company,” there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this document.

3. Changes in Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries as of the Latest Practicable Date are set out in “Appendix I—Accountants’ Report—Note 1”.

The following subsidiaries have been incorporated within two years immediately preceding the date of this document:

Name of subsidiary	Place of incorporation	Date of incorporation	Registered capital
Wuhu Autolink Intelligent Technology Co., Ltd. (蕪湖車聯天下智能科技有限公司) (formerly known as Wuhu Autolink Information Technology Co., Ltd. (蕪湖車聯天下信息技術有限公司))	PRC	November 13, 2024	RMB80,000,000
Wuxi Beice Testing Technology Service Co., Ltd. (無錫北測檢測技術服務有限責任公司)	PRC	December 25, 2024	RMB75,000,000
Fuzhou Autolink Intelligent Technology Co., Ltd. (福州車聯天下智能科技有限公司)	PRC	December 23, 2025	RMB100,000,000
Autolink Investment Limited (Hong Kong)	Hong Kong	September 16, 2024	USD150,000

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Name of subsidiary	Place of incorporation	Date of incorporation	Registered capital
Autolink Investment Pte. Ltd. (Singapore)	Singapore	September 30, 2024	SGD10,000
Autolink Limited (Detroit).	U.S	December 10, 2024	USD1,000,000
Autolink Co., Ltd. (Japan).	Japan	March 4, 2025	JPY20,000,000
Autolink SARL	France	February 5, 2026	EUR 25,000
Autolink European Tech Center S.R.L.	Romania	January 29, 2026	RON 509,000
Autolink Intelligence System S.R.L	Romania	January 30, 2026	RON 509,000
Autolink Intelligence Tech GmbH	Germany	April 16, 2026	EUR 25,000

On May 26, 2023, the registered share capital of Shenzhen Autolink Information Technology Co., Ltd. (深圳市車聯天下信息科技有限公司) was increased from RMB50,000,000 to RMB256,600,000, and on March 15, 2024, was further increased from RMB256,000,000 to RMB261,875,000.

On December 28, 2025, the registered share capital of Hong Kong Autolink Investment Co., Limited (香港車聯天下投資有限公司) was increased from USD10,000 to USD150,000.

Save as disclosed above and in the Accountants’ Report set out in Appendix I to this document, there has been no alteration in the registered capital of our Subsidiaries within the two years immediately preceding the date of this document.

4. Resolutions of Our Shareholders

Pursuant to general meetings held on November 28, 2025, among other things, our Shareholders resolved that:

- (a) the issuance by our Company of the H Shares of nominal value of RMB0.10 each and such H Shares being listed on the main board of the Stock Exchange;
- (b) the number of H Shares to be issued shall not be more than 25% of the total issued share capital of our Company as enlarged by the [REDACTED] before the exercise of the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the Listing Date, and authorization to the Board to amend the Articles of Association for the purpose of the Company’s Listing; and
- (d) authorization of the Board to handle all matters relating to, among other things, the [REDACTED], the issue and listing of the H Shares.

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B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) A capital increase agreement dated July 16, 2024, entered into among the Company, Weifu High-Technology Group Co., Ltd. (無錫威孚高科技集團股份有限公司), Wuxi Guoshou Chengda Equity Investment Center (Limited Partnership) (無錫國壽成達股權投資中心(有限合夥)), Wuxi Shangwen Industry Investment Partnership (Limited Partnership) (無錫尚穩產業投資合夥企業(有限合夥)), Gongqingcheng Tianxing Car Core Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (共青城天興車芯創業投資合夥企業(有限合夥)), Wuxi Jingkai Shangxian Emerging Industry Equity Investment Fund (Limited Partnership) (無錫經開尚賢新興產業股權投資基金(有限合夥)), pursuant to which the parties agreed to increase the registered capital of our Company;
- (b) a shareholders agreement dated July 16, 2024, entered into among the Company, Mr. Yang Hongze (楊泓澤), Wuxi Chelian Yijia Investment Management Partnership (L.P.) (無錫車聯壹家投資管理合夥企業(有限合夥)), Wuxi Chelian Zhijia Investment Management Partnership Enterprise (L.P.) (無錫車聯之家投資管理合夥企業(有限合夥)), Shenzhen Autolink Information Technology Co., Ltd. (深圳車聯天下信息技術有限公司), Shanghai Autolink Information Technology Co., Ltd. (上海車聯天下信息技術有限公司), Autolink Intelligent Network Connection (Deqing) Technology Co., Ltd. (車聯天下智能網聯(德清)科技有限公司), Autolink Intelligent Network Connection (Beijing) Technology Co., Ltd. (車聯天下智能網聯(北京)科技有限公司), Autolink Intelligent Network Connection (Wuxi) Information Technology Co., Ltd. (車聯天下智能網聯(無錫)信息科技有限公司), Wuxi Autolink Intelligent Manufacturing Co., Ltd. (無錫車聯天下智能製造有限公司), Mr. Qin Zhi (秦致), Ms. Wu Yeheng (吳業恒), Mr. Chen Mingche (陳明車), Mr. Qin Lihong (秦力洪), Lited Group Co., Ltd. (利泰集團有限公司), Beijing Cherongtong Investment Management Co., Ltd. (北京車融通投資管理有限公司), Wingtech Technology Co., Ltd. (聞泰科技股份有限公司), Hubei Yangtze River Weilai New Energy Industry Development Fund Partnership (L.P.) (湖北長江蔚來新能源產業發展基金合夥企業(有限合夥)), Beijing Four-Dimensional Interconnected Fund Management Center (L.P.) (北京四維互聯基金管理中心(有限合夥)), Jiangsu Youquan Taihu Lake Guolian Emerging Growth Industry Investment Enterprise (Limited Partnership) (江蘇蕪泉太湖國聯新興成長產業投資企業(有限合夥)), Wuxi Shangxian No.1 Equity Investment Partnership Enterprise (Limited Partnership) (無錫尚賢壹號股權投資合夥企業(有限合夥)), Weifu High-Technology Group Co., Ltd. (無錫威孚高科技集團股份有限公司), ROBERT BOSCH INTERNATIONALE BETEILIGUNGEN AG (羅伯特博世國際投資股份有限公司), Wuxi Shangxing Industrial Investment Fund Partnership (Limited Partnership) (無錫尚行產業投資基金合夥企業(有限合夥)), Wuxi Xinzhi Venture Capital Partnership (Limited Partnership) (無錫經開區新智創業投資合夥企業(有限合夥)), Wuxi Guolian Industrial Collaborative Investment Center (Limited Partnership) (無錫國聯產業協同投資中心(有限合夥)), Wuxi Binfu Haichuang Talent Venture Capital Partnership (Limited Partnership) (無錫彬復海創人才創業投資合夥企業(有限合夥)), Wenzhou Xunsheng Venture Capital Partnership (L.P.) (溫州巽昇創業投資合夥企業(有限合夥)), Mr. Wu Bin (吳斌), Guangdong Dezaihou Jialian Management Consulting Partnership (L.P.) (廣東德載厚嘉聯管理諮詢合夥企業(有限合夥)), Shenzhen Dezaihou Jialu Venture Capital Partnership (L.P.) (深圳德載厚嘉陸創業投資合夥企業(有限合夥)), Zibo Henglu Honglian Industrial Investment Partnership (L.P.) (淄博衡廬弘聯產業投資合夥企業(有限合夥)), Wuxi Guoshou Chengda Equity Investment Center (Limited Partnership) (無錫國壽成達股權投資中心(有限合夥)), Wuxi Shangwen Industry Investment Partnership (Limited Partnership) (無錫尚穩產業投資合夥企業(有

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- 限合夥)), Gongqingcheng Tianxing Car Core Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (共青城天興車芯創業投資合夥企業(有限合夥)) and Wuxi Jingkai Shangxian Emerging Industry Equity Investment Fund (Limited Partnership) (無錫經開尚賢新興產業股權投資基金(有限合夥));
- (c) a capital increase agreement dated October 22, 2024, entered into among the Company, Anhui Ruicheng Xinchu Zhilian Industry Fund Partnership Enterprise (Limited Partnership) (安徽省瑞丞芯車智聯產業基金合夥企業(有限合夥)), Anhui Cornerstone Intelligent Manufacturing Phase III Fund Partnership Enterprise (Limited Partnership) (安徽基石智能製造三期基金合夥企業(有限合夥)) and Wuhu Industrial Investment Fund Co., Ltd. (蕪湖產業投資基金有限公司), pursuant to which the parties agreed to increase the registered capital of our Company;
- (d) a shareholders agreement dated October 22, 2024, entered into among the Company, Mr. Yang Hongze (楊泓澤), Wuxi Chelian Yijia Investment Management Partnership(L.P.) (無錫車聯壹家投資管理合夥企業(有限合夥)), Wuxi Chelian Zhijia Investment Management Partnership Enterprise (L.P.) (無錫車聯之家投資管理合夥企業(有限合夥)), Shenzhen Autolink Information Technology Co., Ltd. (深圳車聯天下信息技術有限公司), Shanghai Autolink Information Technology Co., Ltd. (上海車聯天下信息技術有限公司), Autolink Intelligent Network Connection (Deqing) Technology Co., Ltd. (車聯天下智能網聯(德清)科技有限公司), Autolink Intelligent Network Connection (Beijing) Technology Co., Ltd. (車聯天下智能網聯(北京)科技有限公司), Autolink Intelligent Network Connection (Wuxi) Information Technology Co., Ltd. (車聯天下智能網聯(無錫)信息科技有限公司), Wuxi Autolink Intelligent Manufacturing Co., Ltd. (無錫車聯天下智能製造有限公司), Mr. Qin Zhi (秦致), Ms. Wu Yeheng (吳業恒), Mr. Chen Mingche (陳明車), Mr. Qin Lihong (秦力洪), Lited Group Co., Ltd. (利泰集團有限公司), Beijing Cherongtong Investment Management Co., Ltd. (北京車融通投資管理有限公司), Wingtech Technology Co., Ltd. (聞泰科技股份有限公司), Hubei Yangtze River Weilai New Energy Industry Development Fund Partnership (L.P.) (湖北長江蔚來新能源產業發展基金合夥企業(有限合夥)), Beijing Four-Dimensional Interconnected Fund Management Center (L.P.) (北京四維互聯基金管理中心(有限合夥)), Jiangsu Youquan Taihu Lake Guolian Emerging Growth Industry Investment Enterprise (Limited Partnership) (江蘇蕪泉太湖國聯新興成長產業投資企業(有限合夥)), Wuxi Shangxian No.1 Equity Investment Partnership Enterprise (Limited Partnership) (無錫尚賢壹號股權投資合夥企業(有限合夥)), Weifu High-Technology Group Co., Ltd. (無錫威孚高科技集團股份有限公司), ROBERT BOSCH INTERNATIONALE BETEILIGUNGEN AG (羅伯特博世國際投資股份有限公司), Wuxi Shangxing Industrial Investment Fund Partnership (Limited Partnership) (無錫尚行產業投資基金合夥企業(有限合夥)), Wuxi Xinzhi Venture Capital Partnership (Limited Partnership) (無錫經開區新智創業投資合夥企業(有限合夥)), Wuxi Guolian Industrial Collaborative Investment Center (Limited Partnership) (無錫國聯產業協同投資中心(有限合夥)), Wuxi Binfu Haichuang Talent Venture Capital Partnership (Limited Partnership) (無錫彬復海創人才創業投資合夥企業(有限合夥)), Wenzhou Xunsheng Venture Capital Partnership (L.P.) (溫州巽昇創業投資合夥企業(有限合夥)), Mr. Wu Bin (吳斌), Guangdong Dezaihou Jialian Management Consulting Partnership (L.P.) (廣東德載厚嘉聯管理諮詢合夥企業(有限合夥)), Shenzhen Dezaihou Jialu Venture Capital Partnership (L.P.) (深圳德載厚嘉陸創業投資合夥企業(有限合夥)), Zibo Henglu Honglian Industrial Investment Partnership (L.P.) (淄博衡廬弘聯產業投資合夥企業(有限合夥)), Wuxi Guoshou Chengda Equity Investment Center (Limited Partnership) (無錫國壽成達股權投資中心(有限合夥)), Wuxi Shangwen Industry Investment Partnership (Limited Partnership) (無錫尚穩產業投資合夥企業(有限合夥)), Gongqingcheng Tianxing Car Core Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (共青城天興車芯創業投資合夥企業(有限合夥)) and Wuxi Jingkai Shangxian Emerging Industry Equity Investment Fund (Limited Partnership) (無錫經開尚賢新興產業股權投資基金(有限合夥)), Anhui Ruicheng Xinchu Zhilian Industry Fund Partnership Enterprise (Limited Partnership) (安徽省瑞丞芯車智

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聯產業基金合夥企業(有限合夥), Anhui Cornerstone Intelligent Manufacturing Phase III Fund Partnership Enterprise (Limited Partnership) (安徽基石智能製造三期基金合夥企業(有限合夥)) and Wuhu Industrial Investment Fund Co., Ltd. (蕪湖產業投資基金有限公司).

- (e) a capital increase agreement and a shareholders agreement dated November 27, 2025, entered into among the Company, Mr. Yang Hongze (楊泓澤), Wuxi Chelian Yijia Investment Management Partnership (L.P.) (無錫車聯壹家投資管理合夥企業(有限合夥)), Wuxi Chelian Zhijia Investment Management Partnership Enterprise (L.P.) (無錫車聯之家投資管理合夥企業(有限合夥)), Shenzhen Autolink Information Technology Co., Ltd. (深圳車聯天下信息技術有限公司), Shanghai Autolink Information Technology Co., Ltd. (上海車聯天下信息技術有限公司), Wuxi Autolink Intelligent Manufacturing Co., Ltd. (無錫車聯天下智能製造有限公司), Autolink Intelligent Network Connection (Beijing) Technology Co., Ltd. (車聯天下智能網聯(北京)科技有限公司), Autolink Intelligent Network Connection (Wuxi) Information Technology Co., Ltd. (車聯天下智能網聯(無錫)信息科技有限公司), Wuxi Beice Testing Technology Service Co., Ltd. (無錫北測檢測技術服務有限責任公司), Wuhu Autolink Information Technology Co., Ltd. (蕪湖車聯天下信息技術有限公司), Beijing Zhicheng Automotive Technology Co., Ltd. (北京致程汽車科技有限公司), Mr. Chen Mingche (陳明車), Mr. Qin Lihong (秦力洪), Lited Group Co., Ltd. (利泰集團有限公司), Beijing Cherongtong Investment Management Co., Ltd. (北京車融通投資管理有限公司), Wingtech Technology Co., Ltd. (聞泰科技股份有限公司), Hubei Weilian Equity Investment Partnership Enterprise (Limited Partnership) (湖北蔚聯股權投資合夥企業(有限合夥)), Beijing Four-Dimensional Interconnected Fund Management Center (L.P.) (北京四維互聯基金管理中心(有限合夥)), Jiangsu Youquan Taihu Lake Guolian Emerging Growth Industry Investment Enterprise (Limited Partnership) (江蘇蕪泉太湖國聯新興成長產業投資企業(有限合夥)), Wuxi Shangxian No.1 Equity Investment Partnership Enterprise (Limited Partnership) (無錫尚賢壹號股權投資合夥企業(有限合夥)), Weifu High-Technology Group Co., Ltd. (無錫威孚高科技集團股份有限公司), ROBERT BOSCH INTERNATIONALE BETEILIGUNGEN AG (羅伯特博世國際投資股份有限公司), Wuxi Shangxing Industrial Investment Fund Partnership (Limited Partnership) (無錫尚行產業投資基金合夥企業(有限合夥)), Wuxi Xinzhi Venture Capital Partnership (Limited Partnership) (無錫經開區新智創業投資合夥企業(有限合夥)), Wuxi Guolian Industrial Collaborative Investment Center (Limited Partnership) (無錫國聯產業協同投資中心(有限合夥)), Wuxi Binfu Haichuang Talent Venture Capital Partnership (Limited Partnership) (無錫彬復海創人才創業投資合夥企業(有限合夥)), Wenzhou Xunsheng Venture Capital Partnership (L.P.) (溫州巽昇創業投資合夥企業(有限合夥)), Mr. Wu Bin (吳斌), Guangdong Dezai Houjialian Management Consulting Partnership (L.P.) (廣東德載厚嘉聯管理諮詢合夥企業(有限合夥)), Shenzhen Dezai Houjialu Venture Capital Partnership (L.P.) (深圳德載厚嘉陸創業投資合夥企業(有限合夥)), Zibo Henglu Honglian Industrial Investment Partnership (L.P.) (淄博衡廬弘聯產業投資合夥企業(有限合夥)), Wuxi Guoshou Chengda Equity Investment Center (Limited Partnership) (無錫國壽成達股權投資中心(有限合夥)), Wuxi Shangwen Industry Investment Partnership (Limited Partnership) (無錫尚穩產業投資合夥企業(有限合夥)), Gongqingcheng Tianxing Car Core Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (共青城天興車芯創業投資合夥企業(有限合夥)) and Wuxi Jingkai Shangxian Emerging Industry Equity Investment Fund (Limited Partnership) (無錫經開尚賢新興產業股權投資基金(有限合夥)), Anhui Ruicheng Xinchu Zhilian Industry Fund Partnership Enterprise (Limited Partnership) (安徽省瑞丞芯車智聯產業基金合夥企業(有限合夥)), Anhui Cornerstone Intelligent Manufacturing Phase III Fund Partnership Enterprise (Limited Partnership) (安徽基石智能製造三期基金合夥企業(有限合夥)) and Wuhu Industrial Investment Fund Co., Ltd. (蕪湖產業投資基金有限公司), Wuxi Listed Company High Quality Development Fund (Limited Partnership) (無錫市上市公司高質量發展基金(有限合夥)), Shenzhen Zhongxin Pengxiang Sci Tech Innovation Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (深圳中鑫鵬翔科創私募股權投資基金合夥企業(有限合夥)), Su Gan (Nanjing) Cultural Industry Equity

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Investment Fund Partnership Enterprise (Limited Partnership) (蘇贛(南京)文化產業股權投資基金合夥企業(有限合夥)), Beijing Anpeng Sci Tech Innovation Automotive Industry Investment Fund Partnership Enterprise (Limited Partnership) (北京安鵬科創汽車產業投資基金合夥企業(有限合夥)), Wuxi Best Precision Machinery Co., Ltd. (無錫貝斯特精機股份有限公司), Haikou Kaizhilian Investment Co., Ltd.(海口凱之聯投資有限公司), Chengdu Bihong Venture Capital Partnership Enterprise (Limited Partnership) (成都碧鴻創業投資合夥企業(有限合夥)) (currently known as Sichuan Bihong Venture Capital Partnership Enterprise (Limited Partnership) (四川碧鴻創業投資合夥企業(有限合夥))) and Fuzhou Xintou Longqiu Zhixing Zhonghe Venture Capital Partnership (Limited Partnership) (福州新投隆湫智行眾合創業投資合夥企業(有限合夥)).

(f) the [REDACTED]

2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, none of the trademarks we held were considered to be or may be material to our business.

(b) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Name	Place of Registration	Registered Owner	Registration Number	Registration Date (yyyy/mm/dd)
1 . .	LianTian Intelligent Cockpit System V1.0 (聯天智能座艙系統V1.0)	PRC	Shanghai Autolink Information Technology Co., Ltd. (上海車聯天下信息技術有限公司) (“Shanghai Autolink”)	2021SR1644974	2021/11/05
2 . .	Cross-process communication middleware software based on Fdbus, V1.0 (基於Fdbus的跨進程通信中間件軟件V1.0)	PRC	Shanghai Autolink	2022SR1244381	2022/08/23
3 . .	Autonomous Driving Simulation Software V1.0 (無人駕駛仿真軟件V1.0)	PRC	Shanghai Autolink	2023SR0630537	2023/06/12
4 . .	Autolink Distributed Object Storage Software V1.0 (車聯天下分佈式對象存儲軟件V1.0)	PRC	Shanghai Autolink	2023SR1037059	2023/09/11
5 . .	Road Condition Prediction System V1.0 (道路前端路況預判系統 V1.0)	PRC	Shanghai Autolink	2023SR1409541	2023/11/09
6 . .	Autolink Vehicle Safety Detection System V1.0 (車聯天下行車安全檢測系統V1.0)	PRC	Shanghai Autolink	2023SR1433105	2023/11/15
7 . .	Autolink Performance Analysis Tool Software V1.0 (車聯天下性能分析工具軟件V1.0)	PRC	Shanghai Autolink	2023SR1653932	2023/12/18

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No.	Name	Place of Registration	Registered Owner	Registration Number	Registration Date (yyyy/mm/dd)
8	Vehicle-to-Everything (V2X) Voiceprint Recognition and Identity Verification Software V1.0 (車聯聲紋識別與身份驗證軟件V1.0)	PRC	Shanghai Autolink	2023SR1753668	2023/12/25
9	Vehicle-to-Everything (V2X) speech recognition software based on deep learning (車聯基於深度學習的語音識別軟件)	PRC	Shanghai Autolink	2024SR0260824	2024/02/09
10	Vehicle-to-everything (V2X) voice emotion recognition and synthesis software (車聯語音情感識別與情感合成軟件)	PRC	Shanghai Autolink	2024SR0315322	2024/02/27
11	Autolink Vehicle Trajectory Big Data Monitoring and Management Software (車聯天下車輛軌跡大數據監控管理軟件)	PRC	Shanghai Autolink	2024SR1131379	2024/08/06
12	AutoLink Core TSP Platform V1.0 (AutoLink Core TSP平台V1.0)	PRC	The Company	2018SR586804	2018-07-26
13	Application Service Monitoring Platform V1.0 (應用服務監控平台V1.0)	PRC	The Company	2022SR1394206	2022-10-10
14	Autonomous driving system V1.0 (自動駕駛系統V1.0)	PRC	The Company	2022SR1552371	2022-11-21
15	Autolink Intelligent Cockpit System V1.0 (車聯天下智能駕駛艙系統V1.0)	PRC	The Company	2022SR1611811	2022-12-25
16	Edge Cloud Vehicle Data Monitoring Platform V1.0 (邊緣雲車輛數據監控平台V1.0)	PRC	The Company	2023SR0624232	2023-06-12
17	Autolink Intelligent Assisted Driving System V1.0 (車聯天下智能輔助駕駛系統V1.0)	PRC	The Company	2023SR1027083	2023-09-09
18	Vehicle Intelligent Cockpit Voice Conversion System V1.0 (車輛智能座艙語音轉換系統V1.0)	PRC	The Company	2023SR1023230	2023-09-09
19	Vehicle-to-Everything (V2X) Voice Recognition and Synthesis Algorithm Optimization Software V1 (車聯語音識別合成算法優化軟件V1.0)	PRC	The Company	2024SR0314730	2024-02-27
20	Automotive testing data feedback optimization system (車載領域測試數據反饋優化系統)	PRC	The Company	2024SR1511013	2024-10-12

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(c) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be or may be material to our business:

No.	Patent Name	Place of Registration	Patentee	Patent Number	Application Date (yyyy/mm/dd)	Type
1 . .	A monocular ranging method based on a vehicle-mounted fisheye camera (一種基於車載魚眼攝像頭的單目測距方法)	PRC	The Company	2025103640192	2025/03/26	Invention
2 . .	A vehicle data de-identification method based on image patch detection (一種基於圖像分塊檢測的車輛數據脫敏方法)	PRC	The Company	2024119114173	2024/12/24	Invention
3 . .	A deep learning-based visualization method for dynamic linear radar walls in vehicle monitoring (一種基於深度學習的車載監控動態線性雷達牆可視化方法)	PRC	The Company	2024116726375	2024/11/21	Invention
4 . .	A method for lane line and drivable area segmentation based on fisheye camera (一種基於魚眼攝像頭的車道線與可行駛區域分割方法)	PRC	The Company	2024106081275	2024/05/16	Invention
5 . .	An automated testing method and system for domain controllers (一種域控制器的自動化測試方法和系統)	PRC	The Company	202311229546X	2023/09/22	Invention
6 . .	A data acquisition test method for intelligent cockpit systems (一種智能座艙系統數據採集測試方法)	PRC	The Company	2023109340991	2023/07/28	Invention
7 . .	A data transmission method, system, and communication kernel for inter-core communication (一種核間通信的數據傳輸方法、系統以及通信內核)	PRC	The Company	2023104373927	2023/04/21	Invention
8 . .	Information transmission method, device and vehicle-mounted human-vehicle interaction terminal (一種信息發送方法、裝置及車載人車交互終端)	PRC	The Company	201811442043X	2018/11/29	Invention
9 . .	A layered design method for an intelligent cockpit system and the intelligent cockpit system (一種智能座艙系統分層設計方法及智能座艙系統)	PRC	The Company	201811067423X	2018/09/13	Invention

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(d) Domain Names

As of the Latest Practicable Date, we had registered the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Place of Registration	Registered Owner	Registration No.	Registration Date (yyyy/mm/dd)
1 . . .	auto-link.com.cn	PRC	The Company	Su ICP Bei No. 2021035080-1 (蘇ICP備2021035080號-1)	2014/06/25
2 . . .	auto-link.net	PRC	The Company	Su ICP Bei No. 2021035080-5 (蘇ICP備2021035080號-5)	2014/06/25

C. FURTHER INFORMATION ABOUT OUR DIRECTORS

1. Disclosure of Interests

(a) Interests and short positions of our Directors or chief executive in the share capital of our Company and its associated corporations following completion of the [REDACTED]

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the Share Subdivision, the conversion of Unlisted Shares into H Shares and the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme), the interests or short positions of our Directors and the chief executive of our Company in our Shares, underlying Shares and debentures of our Company and its associated corporations, within the meaning of Part XV of the SFO which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules, will be as follows:

Name of Directors or chief executive	Position	Nature of interest ⁽¹⁾	Number of Shares held	Approximate percentage of shareholding in the total issued Shares immediately after the [REDACTED] ⁽²⁾
Yang Hongze (楊泓澤) ⁽³⁾	Executive Director, chairman of our Board, general manager, and chief executive officer	Beneficial Owner	503,850 H Shares	[REDACTED]%
Liang Guofeng (梁國鋒) ⁽⁴⁾	Executive Director and president	Beneficial Owner	385,880 H Shares	[REDACTED]%
He Yihan (何易韓) ⁽⁵⁾	Executive Director, vice president and Board secretary	Beneficial Owner	371,892 H Shares	[REDACTED]%

Notes:

(1) All interest stated are long positions.

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- (2) The calculation is based on the Share Subdivision is completed, the total number of [336,371,100] H Shares to be converted from Unlisted Shares in issue and [REDACTED] H Shares to be issued pursuant to the [REDACTED], assuming that the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme.
- (3) Mr. Yang was granted 503,850 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.
- (4) Mr. Liang Guofeng was granted 385,880 options by our Company, upon the exercise of which the same number of H Shares will be issued to him.
- (5) Ms. He Yihan was granted 371,892 options by our Company, upon the exercise of which the same number of H Shares will be issued to her.

(b) Interests and short positions disclosable under Divisions 2 and 3 of Part XV of the SFO

For the information on the persons who will, immediately following the completion of the [REDACTED], having or be deemed or taken to have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company, see the section headed “Substantial Shareholders” in this document.

So far as set out above, our Directors are not aware of any persons (other than our Directors or chief executive) will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

2. Service Contracts

We [have entered into] a service contract or appointment letter with each of our Directors in respect of, among other things, compliance with the relevant laws and regulations, the Articles of Association and applicable provisions on dispute resolution.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

3. Director’s Remuneration

Save as disclosed in “Directors and Senior Management” and “Appendix I—Accountants’ Report—II Notes to The Historical Financial Information—10. Directors’ Remuneration” for the tracked period of years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations of benefits in kind from us.

4. Disclaimers

Saved as disclosed in this document:

- (a) none of our Directors or any of the parties listed in “Qualification of Experts” of this Appendix is:
 - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

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- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in "Qualification of Experts" of this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and
- (d) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are listed on the Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

D. SHARE INCENTIVE SCHEMES

1. Pre-[REDACTED] Employee Shareholding Scheme

The following is a summary of the principal terms of the Pre-[REDACTED] Employee Shareholding Schemes, which included the 2016 Pre-[REDACTED] Employee Shareholding Scheme which was adopted by the Company on December 15, 2016, amended and took effect on November 28, 2025 and the 2025 Pre-[REDACTED] Employee Shareholding Scheme which was adopted by the Company and took effect in November 28, 2025 (collectively, the "Pre-[REDACTED] Employee Shareholding Schemes"). The terms of the Pre-[REDACTED] Employee Shareholding Schemes are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve the grant of options or awards by our Company to subscribe new Shares or award of Shares upon Listing. The Employee Incentive Scheme will not cause any dilution of the shareholding of our Shareholders after the Listing given all Shares under the Pre-[REDACTED] Employee Shareholding Schemes has been issued to the Employee Shareholding Platforms.

As of the Latest Practicable Date, our Company has established two employee shareholding platforms ("Employee Shareholding Platforms"), namely Chelian Yijia, and Chelian Zhijia. Under the Pre-[REDACTED] Employee Shareholding Schemes, eligible participants are granted partnership interest (the "Restricted Shares") in our Employee Shareholding Platforms.

Chelian Yijia

Chelian Yijia is a limited partnership established on November 6, 2015 as the employee shareholding platform for the 2016 Pre-[REDACTED] Employee Shareholding Scheme. The general partner of Chelian Yijia is Mr. Yang, member of our Single Largest Group of Shareholders, our chairman of the Board, an executive Director, general manager, and the chief executive officer of our Company. As of the Latest Practicable Date, Chelian Yijia is held by its general partner, Mr. Yang, as to approximately 66.07% partnership interests. None of the other limited partners held one third or more partnership interests therein.

The number of Shares held by Chelian Yijia under the 2016 Pre-[REDACTED] Employee Shareholding Schemes is 2,000,000, representing approximately 5.95% of the aggregate amount of the Shares in issue immediately before the completion of the [REDACTED] and [REDACTED]% of our total issued share capital immediately upon the completion of the [REDACTED] assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme.

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Chelian Zhijia

Chelian Zhijia is a limited partnership established on July 17, 2020 as the employee shareholding platform for the 2025 Pre-[REDACTED] Employee Shareholding Scheme. The general partner of Chelian Zhijia is Mr. Yang, member of our Single Largest Group of Shareholders, our chairman of the Board, an executive Director, general manager, and the chief executive officer of our Company. As of the Latest Practicable Date, Chelian Zhijia is held by its general partner, Mr. Yang, as to approximately 1.79% partnership interests. None of the other limited partners held one third or more partnership interests therein.

The number of Shares held by Chelian Zhijia under the 2025 Pre-[REDACTED] Employee Shareholding Schemes is 1,676,473, representing approximately 4.98% of the aggregate amount of the Shares in issue immediately before the completion of the [REDACTED] and [REDACTED]% of our total issued share capital immediately upon the completion of the [REDACTED] assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme.

(a) Purpose

The main purpose of the Pre-[REDACTED] Employee Shareholding Schemes is to establish and improve the Group's long-term incentive mechanism, attract and retain outstanding talents, fully mobilize the enthusiasm of the Group's management and key employees and promote the Group's sustainable growth.

(b) Administration

The chairman of our Board has been authorised by the Board to act as the administrator of the Pre-[REDACTED] Employee Shareholding Schemes and shall be responsible for the implementation of Pre-[REDACTED] Employee Shareholding Schemes in accordance with their provisions, and to exercise discretion on special matters.

(c) Participants

Those who may be eligible to participate in the Pre-[REDACTED] Employee Shareholding Schemes include employees of the Company, and other individuals who have made special contributions to the Company as approved by the chairman of our Board.

(d) Number of Shares

The number of Shares held by the Employee Shareholding Platforms under the Pre-[REDACTED] Employee Shareholding Schemes is 3,676,473, representing approximately 10.93% of the aggregate amount of the Shares in issue immediately before the completion of the [REDACTED] and [REDACTED]% of our total issued share capital immediately upon the completion of the Share Subdivision, the conversion of Unlisted Shares into H Shares and the [REDACTED], assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme.

(e) Withdrawal of the Restricted Shares

The participants may be required to withdraw from the Pre-[REDACTED] Employee Shareholding Schemes and transfer all of the interests in the Employee Shareholding Platform held by them to the general partner of the Employee Shareholding Platforms or the person the general partner designated in accordance with the Pre-[REDACTED] Employee Shareholding Schemes, including but not limited to expiration or termination of the employment, occurrence of negative circumstances that disqualify the participant from meeting the incentive participant conditions and failure to meet performance targets set out under the relevant Pre-[REDACTED] Employee Shareholding Scheme.

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(f) Lock-up Arrangements

After Listing, no pledge, transfer, use as security or dispose of the Restricted Shares in any manner for debt repayment or otherwise shall be made within 12 months from the date of Listing. In addition, participants of the Pre-[REDACTED] Employee Shareholding Schemes may only reduce a maximum of one third of their Restricted Shares each year from 12 months after the Listing Date to the end of 36 months after the Listing Date.

(g) Details of the Restricted Shares Granted

Details of the Restricted Shares granted under the Pre-[REDACTED] Employee Shareholding Schemes are set out as below.

Name of the grantees	Relationship with our Group	Approximate partnership interests in the relevant Employee Shareholding Platforms	Approximate number of the Restricted Shares	Approximate percentage of shareholding immediately following completion of the [REDACTED] (%) ⁽¹⁾
<i>Directors, senior management and connected persons</i>				
Yang Hongze (楊泓澤) . . .	Executive Director, chairman of our Board, general manager, and chief executive officer of the Company	Chelian Zhijia	226,161	[REDACTED]
Liang Guofeng (梁國峰) . .	Executive Director and president of the Company	Chelian Zhijia	400,000	[REDACTED]
He Yihan (何易韓)	Executive Director, vice president and Board secretary of the Company	Chelian Zhijia	72,660	[REDACTED]
Dang Jianmin (黨建明) . . .	Non-executive Director of the Company	Chelian Yijia	108,000	[REDACTED]
Li Zhigang (李志剛)	Vice president of the Company	Chelian Zhijia	40,000	[REDACTED]
Chen Jianhua (陳健華) . . .	Assistant vice president of the Company	Chelian Zhijia	48,579	[REDACTED]
Liu Jun (劉軍)	Director and the general manager of Wuhu Autolink Information Technology Co., Ltd. (蕪湖車聯天下信息技術有限公司) (“Wuhu Autolink”)	Chelian Yijia Chelian Zhijia	40,500 5,500	[REDACTED] [REDACTED]
Ma Qiangfeng (馬強峰) . . .	Executive director and general manager of Shenzhen Autolink Information Technology Co., Ltd. (深圳市車聯天下信息技術有限公司) (“Shenzhen Autolink”)	Chelian Yijia Chelian Zhijia	26,000 5,000	[REDACTED] [REDACTED]
Xu Xiaojing (徐曉靜) . . .	Supervisor of Shenzhen Autolink	Chelian Yijia	40,500	[REDACTED]
Zhang Xiaodong (張曉冬)	Supervisor of Wuhu Autolink	Chelian Yijia Chelian Zhijia	37,925 28,310	[REDACTED] [REDACTED]
<i>Consultant</i>				
One consultant	-	Chelian Yijia	60,000	[REDACTED]

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<u>Name of the grantees</u>	<u>Relationship with our Group</u>	<u>Approximate partnership interests in the relevant Employee Shareholding Platforms</u>	<u>Approximate number of the Restricted Shares</u>	<u>Approximate percentage of shareholding immediately following completion of the [REDACTED] (%)⁽¹⁾</u>
One consultant	–	Chelian Zhijia	30,000	[REDACTED]
<i>Other grantees</i>				
11 current employees and previous employees . . .	–	Chelian Yijia	365,750	[REDACTED]
102 current employees and previous employees . . .	–	Chelian Zhijia	537,388	[REDACTED]

Notes:

- (1) Assuming the Share Subdivision, the conversion of Unlisted Shares into H Shares and the [REDACTED], assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Share Option Scheme.
- (2) The Company has granted Restricted Shares to two consultants of the Company for an aggregate of 90,000 Shares. The consultants provide advisory services to the Company on matters such as, among others, core automotive enterprise research and development, product medium and long-term strategic planning, and related initiatives. To the best knowledge of our Directors, each of the grantees who is a consultant is an Independent Third Party.

Save as disclosed above, there are no reserved shares underlying the Employee Shareholding Platforms, which are reserved for grant of reserved shares to future grantees under the Pre-[REDACTED] Employee Shareholding Schemes.

2. Pre-[REDACTED] Share Option Scheme

The following is a summary of the principal terms of the Pre-[REDACTED] Share Option Scheme adopted on November 28, 2025. The Pre-[REDACTED] Share Option Scheme is not subject to the approval requirement under Chapter 17 of the Listing Rules as it does not involve the grant of Shares or the grant of options by the Company to subscribe for the Shares after the Listing. The Pre-[REDACTED] Share Option Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve any grant of share options by our Company after the Listing.

(a) Purpose

The objectives of the Pre-[REDACTED] Share Option Scheme are to further establish and improve the Company’s long-term incentive mechanism, attract and retain outstanding talents, fully motivate Directors, senior management, core technical and business personnel, as well as other employees of the Company who have a direct impact on the Company’s business performance and future development. The Pre-[REDACTED] Share Option Scheme aims to align the interests of the Shareholders, the Company, and the key personnel, foster a shared commitment to the Company’s long-term growth, and ensure the achievement of its strategic and operational goals.

(b) Administration

The Pre-[REDACTED] Share Option Scheme is subject to the approval, amendment, and termination by the Shareholders’ meeting. The Pre-[REDACTED] Share Option Scheme has been adopted by the Shareholders in a general meeting held on November 28, 2025. The Board is the administrative body of the Pre-[REDACTED] Share Option Scheme which is authorized to implement the Pre-[REDACTED] Share Option Scheme within the scope authorized by the Shareholders. The chairman of the Board, as authorised by the Board, is responsible for the implementation of the Pre-[REDACTED] Share Option Scheme and shall handle specific matters at his discretion.

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(c) Participants

The eligible participants of the Pre-[REDACTED] Share Option Scheme are the Directors, senior management, core technical personnel and core business personnel, as well as other employees of the Company who contribute to the future development and operating of the Company which the Company believes should be incentivized. Each eligible participant under the Pre-[REDACTED] Share Option Scheme should have signed an employment contract or service contract with the Company or any of the subsidiaries of the Company.

(d) Grantees

There are total 43 grantees under the Pre-[REDACTED] Share Option Scheme, which includes 3 Directors, 2 senior management member (other than Directors), and 38 other employees of the Company.

(e) Maximum Number of Shares

The maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Scheme shall not exceed 7% of the total issued share capital of the Company at the time when the Pre-[REDACTED] Share Option Scheme is considered and approved by the Shareholders' meeting. Accordingly, the maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Scheme shall not exceed 23,545,977 Shares (assuming the Share Subdivision is completed).

(f) Source of Shares

The options granted under the Pre-[REDACTED] Share Option Scheme (the "Option(s)") will entitle the grantees to subscribe for H Shares to be issued by the Company upon Listing. All of the Options must be granted before the Listing.

(g) Validity Period

The Pre-[REDACTED] Share Option Scheme shall be valid and effective from the date of grant until all Options granted thereunder have either been exercised in full or cancelled, subject to a maximum term of 60 months from the date of grant.

(h) Exercising Arrangement

The options granted under the Pre-[REDACTED] Share Option Scheme shall be exercised in tranches as per the agreed proportions upon satisfaction of the exercising conditions. The exercising date must be a trading day within the validity period of the Pre-[REDACTED] Share Option Scheme. The exercise of any Option shall be further subject to the satisfaction of the prescribed exercise conditions and the completion of necessary internal procedures of the Company, including, among others, the review and approval by the Board.

Details of the exercising period and exercising arrangements for all options granted under the Pre-[REDACTED] Share Option Scheme are as follows:

<u>Exercising period</u>	<u>Exercising time</u>	<u>Exercising proportion</u>
First exercising period.	From the first trading day after 12 months from the Listing Date to the last trading day after 24 months from the Listing Date	33.33% of the Options

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Exercising period	Exercising time	Exercising proportion
Second exercising period . . .	From the first trading day after 24 months from the Listing Date to the last trading day after 36 months from the Listing Date	33.33% of the Options
Third exercising period	From the first trading day after 36 months from the Listing Date to the last trading day after 48 months from the Listing Date	33.34% of the Options

If any applicable laws, regulations or regulatory requirements impose further restrictions at the time of exercise, the exercise of the Options shall be subject to compliance with such provisions. Any Option that is not exercised within the prescribed exercise period or which fails to satisfy the applicable exercise conditions shall be cancelled in accordance with the terms of the Pre-[REDACTED] Share Option Scheme.

(i) Exercise of Options

The Board shall consider whether the exercising conditions stipulated in the Pre-[REDACTED] Share Option Scheme are satisfied.

The exercising conditions stipulated in the Pre-[REDACTED] Share Options Scheme include performance targets at grantee-level. The grantee-level performance target is based on the grantee-level performance appraisal for the years from 2026 to 2028 of the relevant grantee.

Only those grantees who achieve at least a grantee-level performance appraisal of satisfactory standard are qualified to exercise their options. For grantees who fail to satisfy the conditions, the Company shall cancel their share options with respect to such exercise that they have applied for.

(j) Exercise Price

The exercise price of the Options is RMB7.00 per Share.

(k) Basis of Determination of the Exercise Price

The exercise price of the Options shall not be lower than the nominal value per Share. In determining the exercise price of the Options, the Company has taken into account a number of factors, including but not limited to the Company's share-based payment expenses, impact on cash flow, potential dilution to existing Shareholders, development of the management team, growth prospects and the financial capability of the participants.

If, during the period from the approval date of the Pre-[REDACTED] Share Option Scheme to the date on which the Options are exercised, the Company undertakes any capitalization of capital reserves, distribution of stock dividends, share split or consolidation, rights issue or dividend distribution, adjustments will be made to the exercise price of the Options in accordance with the relevant provisions of the Pre-[REDACTED] Share Option Scheme.

(l) Lock-up Periods and Restrictions

The grantees under the Pre-[REDACTED] Share Option Scheme shall not exercise, transfer, gift or use the Options as security in any manner for debt repayment within 12 months from the date of Listing and shall comply with the lock-up period and restriction requirements under the relevant laws and regulations.

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(m) Outstanding Options Granted under the Pre-[REDACTED] Share Option Scheme

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding Options amounted to 23,545,970 Shares, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming that (1) the Share Subdivision is completed; (2) the [REDACTED] is not exercised; and (3) no Shares are issued under the Pre-[REDACTED] Share Option Scheme).

Assuming full exercise of all outstanding Options, the shareholding of the Shareholders immediately following completion of the [REDACTED] (assuming that (1) the Share Subdivision is completed; (2) all Options are exercised; (3) the [REDACTED] is not exercised; and (4) no further Shares are issued under the Pre-[REDACTED] Share Option Scheme), will be diluted by approximately [REDACTED]%.

On November 28, 2025, the Company granted Options to certain Directors, senior management member, and other employees of the Company under the Pre-[REDACTED] Share Option Scheme as set forth below. No further Option is expected to be granted under the Pre-[REDACTED] Share Option Scheme.

Name of the grantees	Position in the Group	Address	Date of Grant	Expiry Date	Exercise Price per Share	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
<i>Directors</i>							
Yang Hongze (楊泓澤)	Executive Director, chairman of our Board, general manager, and chief executive officer	Room 1702, Unit 1, Building 8, Yard 76, Baziwan South 2nd Road, Chaoyang District, Beijing	November 28, 2025	November 28, 2030	7	503,850	[REDACTED]%
Liang Guofeng (梁國鋒)	Executive Director and president	Room 1903, No. 4, Lane 353, Ningxia Road, Putuo District, Shanghai	November 28, 2025	November 28, 2030	7	385,880	[REDACTED]%
He Yihan (何易韓)	Executive Director, vice president and Board secretary	Room 1602, Talent Apartment 1A, No. 19, Huayun Road, Huazhuang Subdistrict, Wuxi Economic & Technological Development Zone, Wuxi City, Jiangsu Province, PRC	November 28, 2025	November 28, 2030	7	371,892	[REDACTED]%
Subtotal						1,261,622	[REDACTED]%
<i>Senior Management</i>							
Chen Jianhua (陳健華)	Assistant vice president	Room 7-1201, Lane 658, Laiyin Road, Jiuting Town, Songjiang District, Shanghai	November 28, 2025	November 28, 2030	7	110,970	[REDACTED]%

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<u>Name of the grantees</u>	<u>Position in the Group</u>	<u>Address</u>	<u>Date of Grant</u>	<u>Expiry Date</u>	<u>Exercise Price per Share</u>	<u>Number of Shares underlying the outstanding Options</u>	<u>Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾</u>
					(RMB)		
Li Zhigang (李志剛)	Vice president	Room 308, No. 8, Lane 8085, Boyuan Road, Anting, Shanghai	November 28, 2025	November 28, 2030	7	109,367	[REDACTED]%
Subtotal						220,337	[REDACTED]%
Other employees							
Guo Hongjin (郭洪瑾)	Assistant vice president	Room 202, No. 49, Zone 10, Lane 3118, Yindu Road, Minhang District, Shanghai	November 28, 2025	November 28, 2030	7	83,970	[REDACTED]%
Bai Xinping (白新平)	Vice president	Room 102, Unit 3, Building 18, Yongfeng Jiayuan Zone 4, Haidian District, Beijing	November 28, 2025	November 28, 2030	7	100,970	[REDACTED]%
Ma Jianjun (馬建軍)	Head of international center	Room 303, No. 41, Tianlin Village 11, Xuhui District, Shanghai	November 28, 2025	November 28, 2030	7	102,367	[REDACTED]%
Hong Yuan (洪源)	Business management consultant	Room 1302, No. 7, Lane 981, Zhoujiazui Road, Hongkou District, Shanghai	November 28, 2025	November 28, 2030	7	117,558	[REDACTED]%
Isaac Goh	Assistant vice president	Room 1202, Building A, Block 4, Talent Apartment, No.19 Huayun Road, Huazhuang Street, Wuxi Economic Development Zone, Wuxi	November 28, 2025	November 28, 2030	7	33,588	[REDACTED]%
Li Boyu (李博宇)	Assistant vice president	No. 198, Xinghai Street, Industrial Park, Suzhou, Jiangsu Province	November 28, 2025	November 28, 2030	7	67,176	[REDACTED]%
Xu Min (徐敏)	Director of finance department	Room 303, No. 520, Yanchangzhong Road, Jing'an District, Shanghai	November 28, 2025	November 28, 2030	7	73,588	[REDACTED]%
Fu Xin (付昕)	Assistant vice president and general manager of procurement department	Room 502, No. 92, Lane 667, Jufeng Road, Pudong New District, Shanghai	November 28, 2025	November 28, 2030	7	33,588	[REDACTED]%

APPENDIX VI STATUTORY AND GENERAL INFORMATION

<u>Name of the grantees</u>	<u>Position in the Group</u>	<u>Address</u>	<u>Date of Grant</u>	<u>Expiry Date</u>	<u>Exercise Price per Share</u>	<u>Number of Shares underlying the outstanding Options</u>	<u>Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾</u>
					(RMB)		
Wu Chao (吳超)	Dean of intelligent driving engineering institute	Room 501, No. 74, Lane 1288, Xinyuan Road, Anting Town, Jiading District, Shanghai	November 28, 2025	November 28, 2030	7	12,595	[REDACTED]%
Yu Bo (於波)	Dean of customer engineering institute	Room 701, Unit 1, Building 15, Baizhuang Guandi, Jiujiang District, Wuhu, Anhui Province	November 28, 2025	November 28, 2030	7	14,274	[REDACTED]%
Huo Bailin (霍百林)	Deputy dean of customer engineering institute	Room 1102, No. 36, Lane 1679, Yuqiao Road, Pudong New District, Shanghai	November 28, 2025	November 28, 2030	7	50,993	[REDACTED]%
Zhang Lingjun (張陵軍)	Senior expert in basic software	No. 400, Sikai Road, Songjiang District, Shanghai	November 28, 2025	November 28, 2030	7	12,595	[REDACTED]%
Huang Miaogong (黃妙恭)	Deputy dean of hardware platform institute	Room 601, Building 6, Lane 2666, Hongmei Road, Xuhui District, Shanghai	November 28, 2025	November 28, 2030	7	12,595	[REDACTED]%
Xu Xihai (徐西海)	Deputy dean of intelligent driving engineering institute and intelligent driving scientist	Room 202, No. 8, Lane 288, Liangshe Road, Jiading Industrial Zone, Jiading District, Shanghai	November 28, 2025	November 28, 2030	7	12,595	[REDACTED]%
Han Bing (韓冰)	Deputy dean of system research institute	Room 302, Unit 1, Building 1, No. 45, Xiu Gate Street, Qiaoxi District, Shijiazhuang, Hebei Province	November 28, 2025	November 28, 2030	7	12,595	[REDACTED]%
Lai Bin (賴斌)	Head of business development department	Room 101, No. 137, Changfeng Village 2, Putuo District, Shanghai	November 28, 2025	November 28, 2030	7	6,717	[REDACTED]%
Sun Yan (孫岩)	Senior principal engineer of solutions	10-803, No. 9, Lishuyuan Road, Jiangning District, Nanjing	November 28, 2025	November 28, 2030	7	6,717	[REDACTED]%

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name of the grantees	Position in the Group	Address	Date of Grant	Expiry Date	Exercise Price per Share	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
					(RMB)		
Huang Jun (黃駿)	Head of innovative products department	Room 2202, No. 89, Lane 99, Zhongtan Road, Putuo District, Shanghai	November 28, 2025	November 28, 2030	7	6,717	[REDACTED]%
Wang Xiaoliang (王曉亮)	Head of EEA architecture department	No. 91, Group 1, Zhengchang Street, Tongzhou District, Nantong, Jiangsu Province	November 28, 2025	November 28, 2030	7	6,717	[REDACTED]%
Chen Fei (陳飛)	Software architecture expert	No. 58, Lane 3999, Xiupu Road, Kangqiao Town, Pudong New District, Shanghai	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Li Quan (李權)	Head of project delivery department	Room 104, No. 6, Lane 450, Shuicheng Road, Changning District, Shanghai	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Lu Yuzhe (陸宇哲)	Head of UED experience design department, head of cockpit system requirements department	No. 10, Lane 236, Duolun Road, Hongkou District, Shanghai	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Ye Hongwei (葉紅偉)	Head of cockpit software products department	No. 19, Lane 99, Qianyang South Road, Putuo District, Shanghai	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Liu Chengxin (劉成新)	RTOS principal engineer	No. 3, Wangzhuang, Mazhuang Village, Sunweizi Township, Xiao County, Suzhou, Anhui Province	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Zhang Baolin (張寶林)	Senior middleware engineer	Fanzhong Group, Nanxi Village, Nanxi Town, Jinzhai County, Anhui Province	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Wang Ye (王葉)	Senior android engineer	No. 35, Youzha Bridge Village, Xizhuang Village Committee, Bieqiao Town, Liyang, Jiangsu Province	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name of the grantees	Position in the Group	Address	Date of Grant	Expiry Date	Exercise Price per Share	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
					(RMB)		
Jiang Xiaowen (蔣孝雯)	Senior middleware engineer	Room 904, No. 90, Xinou Garden, Huishan District, Wuxi	November 28, 2025	November 28, 2030	7	4,198	[REDACTED]%
Quan Shaoying (全韶英)	Senior manager of application software development	No. 44, Lane 499, Puxiu Road, Minhang District, Shanghai	November 28, 2025	November 28, 2030	7	2,519	[REDACTED]%
Zhou Xiaofei (周曉飛)	Senior principal designer of software architecture	Room 101, No. 3, Lane 2628, Qixin Road, Minhang District, Shanghai	November 28, 2025	November 28, 2030	7	2,519	[REDACTED]%
Chen Haofeng (陳皓峰)	Software architecture expert	Room 301, No. 20, Lane 546, Xinshi South Road, Shanghai	November 28, 2025	November 28, 2030	7	2,519	[REDACTED]%
Fu Yazhou (付亞洲)	Head of delivery testing department	No. 050, Guanlukou Village, Guanlukou Village, Yishan Town, Guanyun County, Jiangsu Province	November 28, 2025	November 28, 2030	7	2,519	[REDACTED]%
Sun Jiayi (孫家喜)	Senior manager of software products department	Group 2, Zhuochang Village, Damiao Township, Lingbi County, Suzhou, Anhui Province	November 28, 2025	November 28, 2030	7	2,519	[REDACTED]%
Xu Zhonghua (徐忠華)	Deputy general manager of second business department	Room 202, No. 12, Zone 11, Lane 1467, Minhang District, Shanghai	November 28, 2025	November 28, 2030	7	8,397	[REDACTED]%
Huang Fang (黃芳)	Deputy general manager of first business department	No. 1, Fourth Street, Tianjin Economic and Technological Development Zone	November 28, 2025	November 28, 2030	7	8,397	[REDACTED]%
Wang Lihua (王麗花)	Director of finance department	Room 503, Unit 3, Building 5, Shangwu East Street, Qiaodong District, Zhangjiakou, Hebei Province	November 28, 2025	November 28, 2030	7	16,559	[REDACTED]%
Xu Xiaojing (徐曉靜)	Director of comprehensive services department	Room 2201, Unit 3, Yueyuan, Suning Yuecheng, Wuxi	November 28, 2025	November 28, 2030	7	8,397	[REDACTED]%

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name of the grantees	Position in the Group	Address	Date of Grant	Expiry Date	Exercise Price per Share	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
					(RMB)		
Guo Zhenhua (郭振華)	Director of business management	Room 302, Building 8, Shuanghu Bay Garden, Industrial Park, Suzhou, Jiangsu Province	November 28, 2025	November 28, 2030	7	8,397	[REDACTED]%
Ma Bin (馬斌)	Deputy general manager of European business department	No. 19, Lane 100, Wuyang Road, Jiangqiao Town, Jiading District, Shanghai	November 28, 2025	November 28, 2030	7	8,397	[REDACTED]%
Subtotal . . .						872,638	[REDACTED]%
Total						2,354,597	[REDACTED]%

Note:

(1) Assuming that (a) the Share Subdivision is completed; (b) the [REDACTED] is not exercised; and (c) no Shares are issued under the Pre-[REDACTED] Share Option Scheme.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or our subsidiaries.

2. Litigation

Saved as disclosed in this document, to the knowledge of our Directors, no member of our Group has significant litigation or claims pending or threatened against any member of our Group.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the listing of, and permission to deal in, our H Shares.

Each of the Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Each of the Joint Sponsors will receive a fee of US\$500,000 for acting as a sponsor for the Listing.

4. Preliminary Expenses

As of Latest Practicable Date, our Company did not incur any preliminary expenses of the [REDACTED].

APPENDIX VI STATUTORY AND GENERAL INFORMATION

5. Qualification of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) regulated activities as defined under the SFO
Haitong International Capital Limited	Licensed corporation under the SFO type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Deloitte Touche Tohmatsu . . .	Certified Public Accountants Registered Public Interest Entity Auditor
Frost & Sullivan	an independent professional market research and consulting company
Commerce & Finance Law Offices	Legal adviser to our Company as to PRC laws

6. Consents of Experts

Each of the experts referred to in "Qualification of Experts" in this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its names included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

7. Compliance Advisor

We have appointed Somerley Capital Limited as our compliance advisor upon the Listing in compliance with Rule 3A.19 of the Listing Rules.

8. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

9. No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants' Report in Appendix I to this document, and up to the date of this document.

10. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Miscellaneous

Save as disclosed in this document:

- (a) within the two years preceding the date of this document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought; and
- (i) our Company has no outstanding convertible debt securities or debentures.

12. Restrictions on Share Buy-back

For details, see the sections headed "Appendix IV—Summary of Principal Legal and Regulatory Provisions" and "Appendix V—Summary of Articles of Association" in this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

13. Bilingual document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

14. Promoters

The promoters of our Company comprised all of the 32 then shareholders of our Company, as at November 18, 2025 before our conversion into a joint stock company with limited liability. Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.