

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in the section headed “Glossary of Technical Terms.”

“Accountants’ Report”	the accountants’ report for the Track Record Period of our Company, the text of which is set out in Appendix I to this document
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company adopted on May 9, 2026, which shall become effective as of the date on which the H Shares are [REDACTED] on the Stock Exchange, as amended from time to time, a summary of which is set out in “Appendix VI —Summary of the Articles of Association” to this document
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of our Board
“Beijing GoNa”	Beijing GoNa Semiconductor Technology Co., Ltd. (北京果納半導體技術有限公司), a company established as a limited liability company in the PRC on April 3, 2026 and one of the wholly owned subsidiaries of our Company
“Board” or “Board of Directors”	the board of Directors
	[REDACTED]
“business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
	[REDACTED]
“Chairlady”	chairlady of the Board
“China” or “PRC”	the People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to “China” and the “PRC” do not apply to Hong Kong, the Macao Special Administrative Region and Taiwan Region
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Company,” “our Company,” “the Company,” “we” or “us”	Shanghai GoNa Semiconductor Technology Co., Ltd. (上海果納半導體技術股份有限公司), a company established as a limited liability company in the PRC on March 17, 2020 which was converted into a joint stock company with limited liability on December 31, 2025
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to the group of Shareholders comprising Ms. Ye, Ningbo Xilan, Shanghai Shixin, Shanghai Zhushi and Shanghai Haotang, as further detailed in “Relationship with Our Controlling Shareholders”
“Conversion of Unlisted Shares into H Shares”	the conversion of [REDACTED] Unlisted Shares (immediately following the Share Subdivision) in aggregate held by our existing Shareholders into H Shares upon the completion of the [REDACTED]. Such conversion of Unlisted Shares into H Shares has been filed with the CSRC on [•] and an [REDACTED] for H Shares to be [REDACTED] on the Stock Exchange has been made
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
	[REDACTED]
“Director(s)”	the director(s) of our Company
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as enacted by the NPC on March 16, 2007 and effective on January 1, 2008, as amended, supplemented or otherwise modified from time to time
“ESG”	environmental, social and governance

[REDACTED]

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“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“Frost & Sullivan” or “F&S”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a professional market research and consulting company, which is an independent third party
“F&S Report”	a commissioned industry report prepared by F&S

[REDACTED]

“GoNa Catering”	GoNa Catering Management Co., Ltd. (上海果納餐飲管理有限公司), a company established as a limited liability company in the PRC on December 17, 2024 and one of the wholly owned subsidiaries of our Company
“Group”	our Company and all of our subsidiaries
“Guangdong GoNa”	Guangdong GoNa Semiconductor Technology Co., Ltd. (廣東果納半導體技術有限公司), a company established as a limited liability company in the PRC on November 15, 2024 and one of the wholly owned subsidiaries of our Company
“Guide” or “Listing Guide”	the Guide for New Listing Applicants, as published by the Stock Exchange on November 29, 2023 and effective on January 1, 2024, as amended or supplemented or otherwise modified from time to time
“[REDACTED]”	[REDACTED]
“H Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB0.10 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Stock Exchange
“H Shareholder(s)”	holder(s) of H Share(s)

[REDACTED]

“HKICPA”	the Hong Kong Institute of Certified Public Accountants
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DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollar(s)” or HKD” or “HK\$”	Hong Kong dollars(s), the lawful currency of Hong Kong

[REDACTED]

“Huzhou GoNa”	Huzhou GoNa Semiconductor Technology Co., Ltd. (湖州果納半導體技術有限公司), a company established as a limited liability company in the PRC on December 16, 2025 and one of the wholly owned subsidiaries of our Company
“IASB”	International Accounting Standards Board

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“IFRS Accounting Standards” IFRS Accounting Standards as issued by the International Accounting Standards Board

“Independent Third Party(ies)” Individual(s) or company(ies), who or which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

“Latest Practicable Date” May 20, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

[REDACTED]

“Listing Committee” the listing sub-committee of the board of directors of the Stock Exchange

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented or otherwise modified from time to time

“Longshu Intelligence” Shanghai Longshu Intelligence Technology Co., Ltd. (上海龍樞智控科技有限公司), a company established as a limited liability company in the PRC on February 6, 2026 and one of the wholly owned subsidiaries of our Company

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“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM (formerly known as the Growth Enterprise Market) of the Stock Exchange
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Ms. Ye”	Ms. Ye Ying, our executive Director, Chairlady of the Board and chief executive officer
“MYR”	Malaysian Ringgit, the lawful currency of Malaysia
“NDRC”	the National Development and Reform Commission of the State Council of the PRC (中華人民共和國國家發展和改革委員會)
“Ningbo Xilan”	Ningbo Xilan Semiconductor Technology Co., Ltd. (寧波矽藍半導體技術有限公司), a company incorporated on August 31, 2022 in the PRC and one of our Controlling Shareholders
“Nomination Committee”	the nomination committee of our Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies《(境內企業境外發行證券和上市管理試行辦法)》 and five supporting guidelines promulgated by the CSRC on February 17, 2023 and effective on March 31, 2023
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“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》)
“PRC GAAP”	PRC Generally Accepted Accounting Principles
“PRC government”	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and organizations of such government or, as the context requires, any of them
“PRC Legal Advisors”	Beijing DeHeng Law Offices, our legal advisor as to PRC laws in connection with the [REDACTED]
“Pre-[REDACTED] Investment(s)”	the pre-[REDACTED] investment(s) in our Company, details of which are set out in “History, Development and Corporate Structure —Pre-[REDACTED] Investments”
“Pre-[REDACTED] Investor(s)”	the investor(s) of the Pre-[REDACTED] Investments, details of which are set out in “History, Development and Corporate Structure— Pre-[REDACTED] Investments”
	[REDACTED]
“province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Board
“Renminbi” or “RMB”	the lawful currency of the PRC
“Reporting Accountants”	KPMG, our reporting accountants
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong

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“Securities Law”	the Securities Law of the People’s Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SEMI”	Semiconductor Equipment and Materials International, a global industry organization setting voluntary technical agreements between suppliers and customers in the semiconductor, flat panel display, micro-electromechanical systems, photovoltaic, and high-brightness LED industries, aiming at improving product quality and reliability at a reasonable price and steady supply
“SEMI Standards”	the technical standards set by SEMI
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai Haotang”	Shanghai Haotang Management Advisory Partnership (Limited Partnership) (上海皓棠管理諮詢合夥企業 (有限合夥)), a limited partnership established on June 8, 2020 in the PRC and one of our Controlling Shareholders
“Shanghai Shixin”	Shanghai Shixin Management Advisory Partnership (Limited Partnership) (上海仕芯管理諮詢合夥企業 (有限合夥)), a limited partnership established on June 24, 2020 in the PRC and one of our Controlling Shareholders
“Shanghai Zhushi”	Shanghai Zhushi Management Advisory Partnership (Limited Partnership) (上海竺世管理諮詢合夥企業 (有限合夥)), a limited partnership established on June 12, 2020 in the PRC and one of our Controlling Shareholders
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB0.10 each upon the completion of the Share Subdivision, comprising the H Share(s) and the Unlisted Share(s)
“Shareholder(s)”	holder(s) of our Share(s)
“Share Subdivision”	the subdivision of our Shares whereby each of our Shares with par value of RMB1.00 each shall be sub-divided into 10 Shares with par value of RMB0.10 each, and such Share Subdivision shall take effect immediately before the [REDACTED], the details of which are set out in the section headed “History, Development and Corporate Structure” in this document
“Sole Sponsor”	Guotai Junan Capital Limited [REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules

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“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Track Record Period”	the three years ended December 31, 2023, 2024 and 2025
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollar(s)” or “US\$”	United States dollar(s), the lawful currency of the United States
“U.S. persons”	U.S. persons as defined in Regulation S
“U.S. Securities Act”	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Unlisted Share(s)”	ordinary Share(s) issued by our Company with a nominal value of RMB0.10 each upon the completion of the Share Subdivision, which is/are not [REDACTED] on any stock exchange
“Waftech”	Waftech Sdn. Bhd., a company established with limited liability in Malaysia on January 12, 2007 and one of the non-wholly owned subsidiaries of our Company
“we,” “us” or “our”	the Company or the Group, as the context requires
“Wuhan Nayou”	Wuhan Nayou Electronics Technology Co., Ltd. (武漢納優電子技術有限公司), a company established as a limited liability company in the PRC on October 12, 2022 and one of the wholly owned subsidiaries of our Company
“Xindao Innovation”	Xindao Innovation (Beijing) Technology Co., Ltd. (芯導創能(北京)科技有限公司), a company established as a limited liability company in the PRC on May 10, 2021 and one of the non-wholly owned subsidiaries of our Company
“Xindao Precision”	Xindao Precision (Beijing) Equipment Co., Ltd. (芯導精密(北京)設備有限公司), a company established as a limited liability company in the PRC on July 16, 2018 and one of the non-wholly owned subsidiaries of our Company
“Xindao Wuxi”	Xindao (Wuxi) Precision Equipment Co., Ltd. (芯導(無錫)精密設備有限公司), a company established as a limited liability company in the PRC on November 26, 2021 and one of the non-wholly owned subsidiaries of our Company
“Zhejiang GoNa”	Zhejiang GoNa Semiconductor Technology Co., Ltd. (浙江果納半導體技術有限公司), a company established as a limited liability company in the PRC on January 18, 2022 and one of the wholly owned subsidiaries of our Company
“%”	per cent

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For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

Unless the content otherwise requires, references to “2023,” “2024” and “2025” in this document refers to our financial year ended December 31 of such year.