

## **APPENDIX VII STATUTORY AND GENERAL INFORMATION**

### **A. FURTHER INFORMATION ABOUT OUR GROUP**

#### **1. Establishment of Our Company**

Our Company was established as a limited liability company in the PRC on March 17, 2020, and was converted into a joint stock limited company on December 31, 2025 under the laws of the PRC. Our registered office is located at 1/F, 2/F and 4/F, Building 1, Alley 100, No. 1–11 Boyi Road, Lin-gang Special Area, China (Shanghai) Pilot Free Trade Zone, Shanghai, the PRC. A summary of our Articles is set out in “Appendix VI—Summary of the Articles of Association.”

Our Company has established a place of business in Hong Kong at 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on March 27, 2026. Ms. Lee Lai Wah has been appointed as our authorized representatives for acceptance of service of process and notices in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association is set out in Appendix VI.

#### **2. Changes in the Share Capital of Our Company**

Save as disclosed in “History, Development and Corporate Structure,” there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

#### **3. Changes in the Share Capital of Our Subsidiaries**

Details of our subsidiaries are set out in “History, Development and Corporate Structure—Our Major Subsidiaries” and note 1 to the Accountants’ Report as set out in Appendix I to this document.

Guangdong GoNa was incorporated on November 15, 2024, with a registered capital of RMB20,000,000.

On January 6, 2025, the issued share capital of Waftech increased from MYR400,000 to MYR533,333.

Huzhou GoNa was incorporated on December 16, 2025 in the PRC, with a registered capital of RMB30,000,000.

Longshu Intelligence was incorporated on February 6, 2026 in the PRC, with a registered capital of RMB5,000,000.

Beijing GoNa was incorporated on April 3, 2026 in the PRC, with a registered capital of RMB10,000,000.

Save as disclosed above, there has been no change in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

#### **4. Resolutions of Our Shareholders in relation to the [REDACTED]**

Pursuant to a general meeting held on May 9, 2026, our Shareholders resolved that, among others:

- (a) the subdivision of each of our Share with a nominal value of RMB1.00 on the basis of 1:10, with effect immediately before the [REDACTED];

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- (b) the issuance by our Company of H Shares with a nominal value of RMB0.10 each and such H Shares being [REDACTED] on the Stock Exchange;
- (c) the number of H Shares to be issued shall not be more than 25.0% of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account of any H Shares which may be issued upon the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of not more than 15.0% of the number of H Shares initially available under the [REDACTED];
- (d) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to our Board to amend the Articles of Association to the extent necessary in accordance with laws, regulations and regulatory rules and requirements from relevant government bodies or regulatory authorities and for the purpose of the [REDACTED]; and
- (e) authorization of our Board or its authorized individual(s) to handle all matters relating, among other things, to the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange.

### 5. Restriction on Share Repurchase

For details of the restrictions on share repurchase by our Company, see “Appendix VI—Summary of the Articles of Association.”

## B. FURTHER INFORMATION ABOUT OUR BUSINESS

### 1. Summary of Material Contracts






We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) [REDACTED].

### 2. Intellectual Property Rights

#### *Trademarks*

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registration number	Registered Owner	Place of registration	Class	Validity period
1		TM2025029993	Waftech	Malaysia	7	September 2, 2025–September, 2035
2		67085667	Our Company	PRC	9	June 28, 2023–June 27, 2033
3		67085682	Our Company	PRC	9	October 28, 2023–October 27, 2033
4		67087796	Our Company	PRC	42	September 7, 2023–September 6, 2033
5		67089996	Our Company	PRC	42	April 21, 2023–April 20, 2033

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No.	Trademark	Registration number	Registered Owner	Place of registration	Class	Validity period
6		45943172	Our Company	PRC	7	March 7, 2021–March 6, 2031
7	果纳	45961042	Our Company	PRC	7	December 21, 2020–December 20, 2030
8	glna-semi	45973950	Our Company	PRC	7	February 14, 2021–February 13, 2031
9		68247297	Wuhan Nayou	PRC	42	July 21, 2023–July 20, 2033
10		68244528	Wuhan Nayou	PRC	37	May 14, 2023–May 13, 2033
11	纳优	68227790	Wuhan Nayou	PRC	9	May 14, 2023–May 13, 2033
12		68247281	Wuhan Nayou	PRC	9	July 21, 2023–July 20, 2033
13	纳优	68247271	Wuhan Nayou	PRC	42	May 21, 2023–May 20, 2033
14	纳优	68227795	Wuhan Nayou	PRC	37	May 7, 2023–May 6, 2033
15		68227805	Wuhan Nayou	PRC	7	June 7, 2023–June 6, 2033
16	芯导	65683211	Xindao Precision	PRC	7	December 21, 2022–December 20, 2032
17	leadsemi	65690952	Xindao Precision	PRC	7	December 21, 2022–December 20, 2032
18		33307639	Xindao Precision	PRC	9	June 14, 2019–June 13, 2029
19		33299283	Xindao Precision	PRC	7	June 7, 2019–June 6, 2029
20		33316215	Xindao Precision	PRC	10	June 14, 2019–June 13, 2029
21		33303049	Xindao Precision	PRC	35	June 7, 2019–June 6, 2029

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### Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent name	Patent number	Patent holder	Place of registration	Patent type	Validity period
1	A stopper device and an elevator (一種止擋裝置和升降機) . . . . .	ZL202510878209.6	Our Company	PRC	Invention	June 27, 2025 to June 26, 2045
2	A control method for a handling robot (一種搬運機械手的控制方法) . . . . .	ZL202510777501.9	Our Company	PRC	Invention	June 11, 2025 to June 10, 2045
3	Rail assembly (軌道組件) . . . . .	ZL202411838603.9	Our Company	PRC	Invention	December 13, 2024 to December 12, 2044
4	An overhead hoist transport rail (一種天車軌道) . . . . .	ZL202422954292.4	Our Company	PRC	Utility Model	December 2, 2024 to December 1, 2034
5	Overhead overhead hoist lifting device and lifting method (天車升降裝置和升降方法) . . . . .	ZL202411726108.9	Our Company	PRC	Invention	November 28, 2024 to November 27, 2044
6	A substrate carrier identification method, system, and storage medium (一種基片載體識別方法、系統和可存儲介質) . . . . .	ZL202410878903.3	Zhejiang GoNa; Waftech; Our Company	PRC	Invention	July 2, 2024 to July 1, 2044
7	Substrate carrying device and a film-laminating apparatus (基片承載裝置和貼膜設備) . . . . .	ZL202410809428.4	Waftech; Our Company	PRC	Invention	June 21, 2024 to June 20, 2044
8	An adaptive wafer transfer method, storage medium, and wafer transfer device (一種自適應晶圓傳輸方法、可存儲介質和晶圓傳輸設備) . . . . .	ZL202311763143.3	Zhejiang GoNa; Our Company	PRC	Invention	December 21, 2023 to December 20, 2043

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No.	Patent name	Patent number	Patent holder	Place of registration	Patent type	Validity period
9	A wafer flipping mechanism and wafer front-end transfer device (一種晶圓翻轉機構和晶圓前端傳輸設備) . . . . .	ZL202311750312.X	Zhejiang GoNa; Our Company	PRC	Invention	December 19, 2023 to December 18, 2043
10	A micro-negative pressure system for a vacuum robot and the vacuum robot (一種真空機械手的微負壓系統及真空機械手) . . . . .	ZL202311513308.1	Xindao Precision	PRC	Invention	November 14, 2023 to November 13, 2043
11	Overhead hoist transport system, transport method, and storage medium (天車搬運系統、搬運方法和可存儲介質) . . . . .	ZL202310710915.0	Our Company	PRC	Invention	June 15, 2023 to June 14, 2043
12	An overhead hoist lifting device (一種天車提升裝置) . . . . .	ZL202310530051.4	Our Company	PRC	Invention	May 12, 2023 to May 11, 2043
13	An overhead hoist teaching method (一種天車示教方法) . . . . .	ZL202310447760.6	Our Company	PRC	Invention	April 24, 2023 to April 23, 2043
14	An SMIF opener control method, device, and storage medium (一種SMIF 開合器控制方法、裝置及存儲介質) . . . . .	ZL202310276687.0	Our Company	PRC	Invention	March 21, 2023 to March 20, 2043
15	Pneumatic system for wafer carriers and an inflation device (晶圓載具用氣路系統及充氣設備) . . . . .	ZL202223329037.8	Wuhan branch of our Company; Our Company	PRC	Utility Model	December 12, 2022 to December 11, 2032
16	A wafer flipping device (一種晶圓翻轉裝置) . . . . .	ZL202223063533.3	Wuhan branch of our Company; Our Company	PRC	Utility Model	November 18, 2022 to November 17, 2032
17	A wafer pod door placement system . . . . .	7256574	Our Company	Japan	Invention	October 17, 2022 to October 16, 2042
18	Placement system for door of wafer pod . . . . .	US 11,664,256 B2	Our Company	United States	Invention	October 12, 2022 to October 11, 2042

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No.	Patent name	Patent number	Patent holder	Place of registration	Patent type	Validity period
19	Robot testing method and testing device (機械手測試方法及測試裝置) . . . . .	ZL202210853876.5	Wuhan branch of our Company; Zhejiang GoNa	PRC	Invention	July 20, 2022 to July 19, 2042
20	Multi-specification wafer cassette conversion device (多規格晶圓盒轉換裝置) . . . . .	ZL202221422135.3	Our Company	PRC	Utility Model	June 6, 2022 to June 5, 2032
21	Dynamic levelness detection method for an air-floating platform and a wafer transfer system applying the method (氣浮平臺動態水平度檢測方法及應用該方法的晶圓傳輸系統) . . . . .	ZL202111676800.1	Our Company	PRC	Invention	December 31, 2021 to December 30, 2041
22	Dynamic horizontal adjustment method for a robotic arm (機械臂水平度動態調節方法) . . . . .	ZL202111601385.3	Our Company	PRC	Invention	December 24, 2021 to December 23, 2041
23	Wafer scanning mechanism for a wafer loading stage (用於晶片載入台的晶片掃描機構) . . . . .	ZL202111263661.X	Our Company	PRC	Invention	October 28, 2021 to October 27, 2041
24	A transmission structure for a wafer transfer robotic arm and the robotic arm (一種用於傳送晶圓機械臂的傳動結構及其機械臂) . . . . .	ZL202111213244.4	Xindao Precision	PRC	Invention	October 19, 2021 to October 18, 2041
25	Detecting incomplete residual tape separation along ring frame after lamination on semiconductor mounting system . . . . .	MY-196924-A	Waftech	Malaysia	Invention	June 25, 2019 to June 25, 2039
26	Wafer detaping initial process requirement. . . . .	MY-197682-A	Waftech	Malaysia	Invention	May 21, 2019 to May 21, 2039
27	A wafer pick-and-place robot (一種晶圓取放機械手) . . . . .	ZL201910374047.7	Xindao Precision	PRC	Invention	May 7, 2019 to May 6, 2039
28	A box-opening machine (一種開盒機) . . . . .	ZL201910374048.1	Xindao Precision	PRC	Invention	May 7, 2019 to May 6, 2039

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No.	Patent name	Patent number	Patent holder	Place of registration	Patent type	Validity period
29	Replacing existing dicing tape using a tape cut and tape form system and method thereof . . . . .	MY-189773-A	Waftech	Malaysia	Invention	June 12, 2017 to June 12, 2037
30	Wafer chuck . . . . .	MY-175634-A	Waftech	Malaysia	Invention	December 8, 2016 to December 8, 2036

As of the Latest Practicable Date, we had applied for the following patents which we considered to be material to our business:

No.	Patent name	Application number	Patent holder	Place of registration	Patent type	Patent application date
1	An equipment front-end module (一種設備前端模塊) . . . . .	CN202511513423.8	Our Company	PRC	Invention	October 22, 2025
2	An impedance matching method and device for an RF matcher (一種射頻匹配器阻抗值的匹配方法及裝置) . . . . .	CN202510659877.X	Wuhan Nayou	PRC	Invention	May 21, 2025
3	An impedance monitoring method for an RF matcher (一種射頻匹配器阻抗值的監測方法) . . . . .	CN202510606907.0	Wuhan Nayou	PRC	Invention	May 12, 2025
4	An RF power supply testing device and testing method (一種射頻電源測試裝置及測試方法) . . . . .	CN202411567198.1	Wuhan Nayou	PRC	Invention	November 5, 2024
5	A matcher testing system and method (一種匹配器的測試系統及方法) . . . . .	CN202410426330.0	Wuhan Nayou	PRC	Invention	April 10, 2024
6	A detection system for critical wafer transfer components (robot) in semiconductor equipment (一種半導體關鍵晶圓傳送部件(Robot)檢測系統) . . . . .	CN202311857485.1	Wuhan Nayou	PRC	Invention	December 29, 2023

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No.	Patent name	Application number	Patent holder	Place of registration	Patent type	Patent application date
7	A wafer transfer box and wafer loading device (一種晶圓傳送盒和晶圓裝載裝置) . . . . .	CN202211708515.8	Wuhan branch of our Company	PRC	Invention	December 29, 2022
8	A wafer pick-and-place device and handling robot (一種晶圓取放裝置和搬運機械手) . . . . .	CN202211325520.0	Wuhan branch of our Company	PRC	Invention	October 27, 2022
9	Multi-specification wafer cassette conversion device (多規格晶圓盒轉換裝置) . . . . .	CN202210631169.1	Our Company	PRC	Invention	June 6, 2022

**Copyrights**

As of the Latest Practicable Date, we had registered the following copyrights which we considered to be material to our business:

No.	Copyright	Place of registration	Owner	Registration date	Registered number
1	GoNa LoadPort Embedded Control Software (GoNa LoadPort 嵌入式控制軟件) . . . . .	PRC	Our Company	February 18, 2025	2025SR0278438
2	Front-End Transfer Module Software Based on Optical Metrology Equipment (基於光學量測設備的前端傳輸模塊軟件) . . . . .	PRC	Our Company	December 11, 2024	2024SR2043832
3	Front-End Transfer Module Equipment Software Based on PVD Equipment (基於 PVD 設備的前端傳輸模塊設備軟件) . . . . .	PRC	Our Company	December 10, 2024	2024SR2031489
4	Front-End Transfer Control Equipment Software Based on Etching Equipment (基於刻蝕設備的前端傳輸控制設備軟件) . . . . .	PRC	Our Company	April 29, 2024	2024SR0584084

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<b>No.</b>	<b>Copyright</b>	<b>Place of registration</b>	<b>Owner</b>	<b>Registration date</b>	<b>Registered number</b>
5	GONA RFID Embedded Software (GONA RFID 嵌入式軟件) . . . . .	PRC	Our Company	February 29, 2024	2024SR0331369
6	GONA RFID Embedded Software (GONA RFID 嵌入式軟件) . . . . .	PRC	Our Company	January 10, 2024	2024SR0071616
7	N2 Purge Station Embedded Control Software (N2 Purge Station 嵌入式控制軟件) . . . . .	PRC	Our Company	January 5, 2024	2024SR0041228
8	IO Control and Data Acquisition System Embedded Software (IO 控制與數據采集系統嵌入式軟件). . . . .	PRC	Our Company	June 29, 2023	2023SR0755974
9	GONA SMIF Embedded Control Software (GONA SMIF 嵌入式控制軟件) . . . . .	PRC	Our Company	March 20, 2023	2023SR0362923
10	GonaOht Embedded Control System (GonaOht 嵌入式控制系統) . . . . .	PRC	Our Company	March 20, 2023	2023SR0362922
11	GonaSorter Software (GonaSorter 軟件) . . . . .	PRC	Our Company	October 21, 2021	2021SR1540363
12	GonaEfem Software (GonaEfem 軟件) . . . . .	PRC	Our Company	October 21, 2021	2021SR1540256

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*Domain Names*

As of the Latest Practicable Date, we had registered the following internet domain name which we considered to be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Registered owner</u>	<u>Approval date</u>
1	gona-semi.com . . . . .	Our Company	August 31, 2020

Save as aforesaid, as at the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group’s business.

**C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS**

**1. Particulars of Directors’ Service Contracts**

We [have entered into a service contract] with each of our Directors in respect of, among others, (i) term of service, (ii) termination, and (iii) dispute resolution mechanism. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group.

**2. Remuneration of Directors**

Save as disclosed in “Directors and Senior Management” and “Appendix I—Notes to the Historical Financial Information—8. Directors’ and Supervisors’ Emoluments,” none of our Directors received other remuneration or benefits in kind from our Company in respect of the years ended December 31, 2023, 2024 and 2025.

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**3. Disclosure of Interests**

*(a) Interests of our Directors and Chief Executive of the Company*

Save as disclosed below, immediately following the completion of the Share Subdivision and the [REDACTED] (assuming no exercise of the [REDACTED]), so far as our Directors are aware, none of our Directors or chief executive will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

*(i) Interests in our Company*

Name	Position	Nature of interest	Number and description of Shares held	Approximate percentage of shareholding in the total share capital of our Company <sup>(1)</sup>
				(%)
Ms. Ye <sup>(2)</sup> . . . . .	Executive Director, Chairlady and chief executive officer	Interest in controlled corporation	[REDACTED]	[REDACTED]

*Notes:*

- (1) The number of Shares is presented based on the assumption that the Share Subdivision is completed. The calculation is based on the total number of [REDACTED] H Shares to be converted from Unlisted Shares in issue and [REDACTED] H Shares to be issued under the [REDACTED] (assuming the [REDACTED] is not exercised)
- (2) Among the [REDACTED] Shares in which Ms. Ye was interested through controlled corporations, (i) [REDACTED] Shares were held through Shanghai Shixin, which is controlled by Ningbo Xilan as a general partner; (ii) [REDACTED] Shares were held through Shanghai Zhushi which is controlled by Ningbo Xilan as a general partner; and (iii) [REDACTED] Shares were held through Shanghai Haotang which is controlled by Ningbo Xilan as a general partner. and Ningbo Xilan is owned as to 99% by Ms. Ye. For further details, see “Substantial Shareholders.”

*(ii) Interests in associated corporations of our Company*

To the best knowledge of our Directors, save for otherwise disclosed in this document, none of our Directors or chief executive of our Company has interests or short positions in the shares, underlying shares or debentures of the associated corporations of our Company.

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**(b) Interests of substantial Shareholders**

Save as disclosed in the section headed “Substantial Shareholders”, immediately following the completion of the Share Subdivision and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director, Supervisor or chief executive of our Company) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

As of the Latest Practicable Date, save as disclosed below, our Directors are not aware of any persons who would, immediately following the completion of the [REDACTED], be directly or indirectly interested in 10% or more of the issued voting shares of the following member of our Group (other than our Company).

**(c) Interest of the substantial shareholders in other members of our Group**

So far as the Directors are aware, the following person (other than our Company, and any subsidiaries of our Group) is entitled to exercise, or control the exercise of, 10% or more of voting power at the general meetings of other members of our Group:

<u>Name of the subsidiary</u>	<u>Name of shareholder</u>	<u>Percentage of interest in the subsidiary</u>
Wuxi Xindao . . . . .	Beijing Hechuangda Information Consulting Center (Limited Partnership) (北京合創達信息諮詢中心(有限合夥)) <sup>Note</sup>	29.5%
	Zhang Qingzhao (張慶釗)	13.6%
Waftech . . . . .	Chan Boon Lin	18.3%
	Ho Yuh Cin	11.7%

*Note:*

Beijing Hechuangda Information Consulting Center (Limited Partnership) (北京合創達信息諮詢中心(有限合夥)) is ultimately controlled by Zhang Qingzhao (張慶釗).

**4. Agency Fees or Commissions Received**

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED], see “[REDACTED].”

Within the two years immediately preceding the date of this document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any shares in or debentures of the Company, or the rate of any such commission.

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### 5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];
- (b) save as disclosed in this document, none of our Directors or any of the experts referred to under the paragraph headed “D. Other Information—7. Qualification of Experts” in this appendix is
  - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group as a whole;
- (c) no cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of the Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned in this document;
- (d) so far as is known to our Directors or the chief executive of our Company, no person (not being a Director or chief executive of our Company) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group; and
- (e) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

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### **D. OTHER INFORMATION**

#### **1. Estate Duty**

We have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

#### **2. Litigation**

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

#### **3. Application for [REDACTED]**

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, the H Shares in [REDACTED] and to be [REDACTED] as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

#### **4. Sole Sponsor**

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of HK\$4,900,000 to act as the sponsor to our Company in connection with the [REDACTED].

#### **5. Preliminary Expense**

As of the Latest Practicable Date, our Company did not incur any material preliminary expense.

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### 6. Promoters

The promoters of our Company as of the time of our Company’s conversion into a joint stock company with limited liability on December 31, 2025, is as follows:

No.	Name
1.	Shanghai Shixin
2.	Shanghai Zhushi
3.	Shanghai Haotang
4.	Li Bin (李斌)
5.	Chen Min (陳敏)
6.	Wang Meijuan (王美娟)
7.	Suzhou Yuanzhixin Venture Capital Partnership (Limited Partnership) (蘇州元之芯創業投資合夥企業 (有限合夥))
8.	Suzhou Sanxing Zhiqi Venture Capital Partnership (Limited Partnership) (蘇州三行智祺創業投資合夥企業 (有限合夥))
9.	Shenzhen Tianxia Future Investment Enterprise (Limited Partnership) (深圳天下未來投資企業 (有限合夥))
10.	Suzhou Zhongke Zhongxin Venture Capital Partnership (Limited Partnership) (蘇州中科中鑫創業投資合夥企業 (有限合夥))
11.	Nantong Huada Microelectronics Group Co., Ltd. (南通華達微電子集團股份有限公司)
12.	Shanghai Jinpu Phase II Intelligent Technology Private Investment Fund Partnership (Limited Partnership) (上海金浦二期智能科技私募投資基金合夥企業 (有限合夥))
13.	Shanghai Dingfeng Jiacheng Private Equity Fund Partnership (Limited Partnership) (上海鼎峰嘉成私募基金合夥企業 (有限合夥))
14.	Yangzhou Qixin Xieli No. 1 Equity Investment Partnership (Limited Partnership) (揚州齊芯協力一號股權投資合夥企業 (有限合夥))
15.	Zhuhai Hengqin New Area Hongwei Venture Capital Fund Center (Limited Partnership) (珠海市橫琴新區弘微創業投資基金中心 (有限合夥))
16.	Zibo Hongdao Equity Investment Partnership (Limited Partnership) (淄博鴻道股權投資合夥企業 (有限合夥))
17.	Yangzhou Economic and Technological Development Zone Linxin Industry Investment Fund Partnership (Limited Partnership) (揚州經濟技術開發區臨芯產業投資基金合夥企業 (有限合夥))

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No.	Name
18.	West Shanghai Automotive Service Co., Ltd. (西上海汽車服務股份有限公司)
19.	Nantong Zhiyuan Qihang Semiconductor Industry Investment Fund (Limited Partnership) (南通至遠啓行半導體產業投資基金 (有限合夥))
20.	Suzhou Juyuan Zhenxin Equity Investment Partnership (Limited Partnership) (蘇州聚源振芯股權投資合夥企業 (有限合夥))
21.	Beijing Jiangfeng Tongchuang Semiconductor Industry Fund (Limited Partnership) (北京江豐同創半導體產業基金 (有限合夥))
22.	Konfoong Materials International Co., Ltd. (寧波江豐電子材料股份有限公司)
23.	Gongqingcheng Changsheng Xiaoman Equity Investment Partnership (Limited Partnership) (共青城昌盛小滿股權投資合夥企業 (有限合夥))
24.	Gongqingcheng Hesheng Xinyuan Equity Investment Partnership (Limited Partnership) (共青城合盛芯源股權投資合夥企業 (有限合夥))
25.	Gongqingcheng Changsheng Guyu Equity Investment Partnership (Limited Partnership) (共青城昌盛穀雨股權投資合夥企業 (有限合夥))
26.	Yangzhou Linxin Optoelectronic Industry Fund (Limited Partnership) (揚州臨芯光電產業基金 (有限合夥))
27.	Wuxi Zhenghai Yuanyu Venture Capital Investment Partnership (Limited Partnership) (無錫正海緣宇創業投資合夥企業 (有限合夥))
28.	Huzhou CICC Qihe Equity Investment Partnership (Limited Partnership) (湖州中金啓合股權投資合夥企業 (有限合夥))
29.	Huzhou Xinchuang Equity Investment Partnership (Limited Partnership) (湖州信創股權投資合夥企業 (有限合夥))
30.	Changxing Xingchang Chuangqiang Investment Partnership (Limited Partnership) (長興興長創強投資合夥企業 (有限合夥))

Save as disclosed in “Financial Information—Dividend Policy”, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

## APPENDIX VII STATUTORY AND GENERAL INFORMATION

### 7. Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
Guotai Junan Capital Limited	A licensed corporation under the SFO to conduct Type 6 (advising on corporate finance) of the regulated activities under the SFO
KPMG	Certified Public Accountants and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Beijing DeHeng Law Offices	Legal advisors as to PRC law
Frost & Sullivan	Industry consultant
AVISTA Valuation Advisory Limited	Property valuer

### 8. Consents of Experts

Each of the experts referred to in the section headed “—D. Other Information—7. Qualification of Experts” in this document has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

### 9. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

### 10. No Material Adverse Change

Our Directors believe that, as of the date of this document, there has been no material adverse change in our financial or trading position since December 31, 2025, being the latest date of our consolidated financial statements as set out in Appendix I to this document.

## APPENDIX VII STATUTORY AND GENERAL INFORMATION

### 11. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

### 12. Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purposes only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

### 13. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document save as in connection with the [REDACTED], no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or our subsidiaries and no Directors, promoters or experts named in “—D. Other Information—8. Consents of Experts” in this section have received any such payment or benefit;
- (b) no commission has been paid or payable (except commission to sub-underwriters) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
- (c) save as disclosed in “—A. Further Information About Our Company—2. Changes in the Share Capital of Our Company” and “—A. Further Information About Our Company—3. Changes in the Share Capital of Our Subsidiaries”, neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
- (d) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (e) our Company has not issued nor agreed to issue any founder or management or deferred shares or any deferred debentures;
- (f) our Company has no outstanding convertible debt securities or debentures;
- (g) there are no arrangements under which future dividends are waived or agreed to be waived;
- (h) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

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- (i) no part of the equity or debt securities of our Company, if any, is currently **[REDACTED]** on or **[REDACTED]** in on any stock exchange or trading system, and no such **[REDACTED]** or permission to **[REDACTED]** in on any stock exchange other than the Stock Exchange is being or is proposed to be sought; and
  
- (j) our Company is a joint stock limited company and is subject to the PRC Company Law.