

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information—Further Information about our Business—Summary of Material Contracts” in Appendix IV to this Document; and
- (b) the written consents referred to in “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.megatronix.com during a period of 14 days from the date of this Document:

- (a) the Memorandum of Associations and Articles of Association of our Company;
- (b) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Document;
- (c) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2023, 2024 and 2025;
- (d) the report on the unaudited [REDACTED] financial information of our Group from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this Document;
- (e) the material contracts referred to in “Statutory and General Information—Further Information about our Business—Summary of Material Contracts” in Appendix IV to this Document;
- (f) the written consents referred to in “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this Document;
- (g) the service contracts and letters of appointment with our Directors referred to in “Statutory and General Information—Further Information about our Directors and Substantial Shareholders—Particulars of Service Contracts” in Appendix IV to this Document;
- (h) the legal opinions issued by CM Law Firm, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and property interests of our Group in the PRC;
- (i) the legal memorandum issued by Hogan Lovells, our International Sanctions Legal Adviser;
- (j) the letter of advice from Maples and Calder (Hong Kong) LLP, our legal adviser as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (k) the report issued by Frost & Sullivan, a summary of which is set forth in “Industry Overview”;
- (l) the terms of the Pre-[REDACTED] Option Plan; and
- (m) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Pre-[REDACTED] Option Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 10th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.