IMPORTANT: *If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*

真实生物
Genuine Biotech

Genuine Biotech Limited
真實生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)**
Nominal Value	**:**	**US$0.0001 per Share**
[REDACTED]	**:**	**[REDACTED]**

Sole Sponsor, [REDACTED]

CICC 中金公司

[REDACTED]

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A copy of this document, having attached thereto the documents specified in Appendix V "Documents Delivered to the Registrar of Companies and Documents on Display—A. Documents Delivered to the Registrar of Companies" to this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The **[REDACTED]** is expected to be determined by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and our Company on the **[REDACTED]**. The **[REDACTED]** is expected to be on or before **[REDACTED]** and, in any event, not later than 12:00 noon on **[REDACTED]**. The **[REDACTED]** will be not more than **[REDACTED]** per **[REDACTED]** and is currently expected to be not less than **[REDACTED]** per **[REDACTED]**. Applicants for **[REDACTED]** are required to pay, on **[REDACTED]**, the maximum **[REDACTED]** of **[REDACTED]** for each **[REDACTED]** together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** should be lower than **[REDACTED]** per **[REDACTED]**. If, for any reason, the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and our Company are unable to reach an agreement on the **[REDACTED]** by 12:00 noon on **[REDACTED]**, the **[REDACTED]** will not proceed and will lapse.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) may, with the consent of our Company, reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** range that stated in this document at any time on or prior to the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. In such a case, a notice of the reduction in the number of **[REDACTED]** and/or the indicative **[REDACTED]** range will be published on the Stock Exchange's website at **www.hkexnews.hk** and our website at **www.genuine-bio.com** not later than the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. Further details are set forth in "Structure of the **[REDACTED]**" and "How to Apply for **[REDACTED]**" in this document. If **[REDACTED]** for **[REDACTED]** have been submitted prior to the day which is the last day for lodging **[REDACTED]** under the **[REDACTED]**, then such **[REDACTED]** can be subsequently withdrawn if the number of **[REDACTED]** and/or the indicative **[REDACTED]** range is so reduced.

The obligations of the **[REDACTED]** under the **[REDACTED]** to for, and to procure applicants for the **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. on the day that **[REDACTED]** in the Shares commences on the Stock Exchange. Such grounds are set out in "**[REDACTED]**" in this document. It is important that you refer to that section for further details.

Share certificates issued in respect of the **[REDACTED]** will only become valid evidence of title at 8:00 a.m. on **[REDACTED]**, provided that the **[REDACTED]** has become unconditional in all respects (including the **[REDACTED]** not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on **[REDACTED]**.

Prior to making an investment decision, prospective investors should consider carefully all the information set forth in this document, including but not limited to the risk factors set forth in "Risk Factors" in this document.

The **[REDACTED]** have not been and will not be registered under the **[REDACTED]** or any state securities law in the United States and may not be **[REDACTED]**, sold, pledged or transferred within or to the United States or for the account or benefit of U.S. persons (as defined in **[REDACTED]**), except in transactions exempt from, or not subject to, the registration requirements of the **[REDACTED]**. The **[REDACTED]** will be **[REDACTED]**, sold and delivered (i) solely to **[REDACTED]** pursuant to an exemption from registration under **[REDACTED]** of the **[REDACTED]** and (ii) outside the United States in offshore transactions in accordance with **[REDACTED]**.

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[**REDACTED**]