The following is a description of the authorized share capital and share capital of our Company in issue as fully paid or credited as fully paid immediately prior to the completion of the [**REDACTED**] and the [**REDACTED**]:

		Nominal value
		(US$)
Authorized share capital:		
[10,000,000,000]	Ordinary Shares of US$0.0001 each	[1,000,000.0000]
19,958,038	Series A Preferred Shares of US$0.0001 each	1,995.8038
42,388,062	Series B Preferred Shares of US$0.0001 each	4,238.8062
Shares in issue, fully paid or credited as fully paid, as of the date of this document:		
205,500,000	Ordinary Shares	20,550.0000
19,958,038	Series A Preferred Shares (to be converted to Ordinary Shares on a one-for-one basis)	1,995.8038
42,388,062	Series B Preferred Shares (to be converted to Ordinary Shares on a one-for-one basis)	4,238.8062
267,846,100	Total	26,784.6100

The following is a description of the authorized share capital and share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately following the completion of the [**REDACTED**] and the [**REDACTED**] (without taking into account the exercise of the [**REDACTED**] or any options which may be granted under the [**REDACTED**] Share Scheme) and upon [**REDACTED**]:

		Nominal value
		(US$)
Authorized share capital:		
[10,000,000,000]	Ordinary Shares of US$0.0001 each*(Note)*	[1,000,000.0000]
Shares in issue and to be issued, fully paid or credited as fully paid:		
205,500,000	Ordinary Shares in issue as of the date of this document	20,550.0000
19,958,038	Ordinary Shares to be issued upon conversion of the Series A Preferred Shares (on a one-for-one basis)	1,995.8038
42,388,062	Ordinary Shares to be issued upon conversion of the Series B Preferred Shares (on a one-for-one basis)	4,238.8062
[**REDACTED**]	Ordinary Shares to be issued to the [**REDACTED**]	[**REDACTED**]
[**REDACTED**]	Ordinary Shares to be issued under the [**REDACTED**]	[**REDACTED**]
[**REDACTED**]	Total	[**REDACTED**]

Note: Upon full conversion of all the Series A Preferred Shares and Series B Preferred Shares into Ordinary Shares on the [**REDACTED**], all the Series A Preferred Shares and Series B Preferred Shares in the authorised share capital of the Company will be cancelled and diminished.

ASSUMPTIONS

The above table assumes that the [**REDACTED**] becomes unconditional and the issue of Shares pursuant to the [**REDACTED**] and [**REDACTED**] are made. It takes no account of any Shares which may be allotted and issued pursuant to the exercise of the [**REDACTED**] or any options which may be granted under the [**REDACTED**] Share Scheme or any Shares which may be issued or bought back by us pursuant to the general mandates granted to our Directors to issue or buy back Shares as described below.

RANKINGS

The [**REDACTED**] will be ordinary shares in the share capital of our Company and will carry the same rights in all respects with all Shares in issue or to be issued as mentioned in this document and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document save for the entitlement under the [**REDACTED**].

GENERAL MANDATES TO ALLOT AND ISSUE NEW SHARES AND TO BUY BACK SHARES

Subject to the [**REDACTED**] becoming unconditional, general mandates have been granted to our Directors to allot and issue Shares and to buy back Shares. For details of such general mandates, please see "Appendix IV—Statutory and General Information—A. Further Information about our Company" to this document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Our Company will have only one class of Shares upon completion of the [**REDACTED**], namely ordinary shares, and each carries the same rights as with the other Shares.

As a matter of the Cayman Companies Act, an exempted company is not required by law to hold any general meeting or class meeting. The holding of general meeting or class meeting is prescribed under the articles of association of a company. Accordingly, our Company will hold general meetings as prescribed under the Articles, a summary of which is set out in "Summary of the Constitution of the Company and Cayman Islands Company Law" in Appendix III to this document.

RSU SCHEME

Our Company granted certain RSUs. The principal terms of the RSU Scheme are summarized in "Appendix IV—Statutory and General Information—D. Share Incentive Schemes—2. RSU Scheme" to this document.

[**REDACTED**] SHARE SCHEME

Our Company [has conditionally adopted] the [**REDACTED**] Share Scheme. The principal terms of the [**REDACTED**] Share Scheme are summarized in "Appendix IV—Statutory and General Information—D. Share Incentive Schemes—3. [**REDACTED**] Share Scheme" to this document.