
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — 4. Qualifications and Consents of Experts;” and
2. a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.leoglobal.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report prepared by Confucius International CPA Limited, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
4. the report prepared by Confucius International CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
5. the material contracts in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts;”
6. the service contracts referred to in “Appendix IV — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 3. Particulars of Directors’ Contracts;”
7. the PRC legal opinion issued by Zhejiang T&C Law Firm, our legal advisers as to PRC law, in respect of, among other things, the general corporate matters and property interests of our Group under PRC law;
8. the legal memorandum issued by King & Wood, our legal advisers as to international sanctions laws in respect of international sanctions risk analysis;
9. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview”;
10. the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — D. Other Information — 4. Qualifications and Consents of Experts”;
11. the Company Law, the Securities Law, Interim Measures for the Administration of Overseas Securities Offering and Listing by Domestic Enterprises (境內企業境外發行證券和上市管理試行辦法) and the Guidance on Articles of Association for Listed Companies (《上市公司章程指引》) issued by the CSRC together with unofficial English translations thereof; and
12. the terms of the 2022 Share Option Incentive Plan.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the 2022 Share Option Incentive Plan containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix D1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance will be made available for public inspection at the office of Sidley Austin, at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.