
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Appendix IV – Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in this document; and
- (ii) the written consents referred to in “Appendix IV – Statutory and General Information – D. Other information – 5. Consents and Qualification of Experts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at **www.zhizukj.com** and on the website of the Stock Exchange at **www.hkexnews.hk** up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by Deloitte Touche Tohmatsu on the unaudited **[REDACTED]** financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Advisors, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (g) the material contracts referred to in “Appendix IV – Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in this document;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

- (h) the service contracts and appointment letters referred to in “Appendix IV – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 1. Particulars of Directors’ service contracts and Appointment Letters” in this document;
- (i) the written consents referred to in “Appendix IV – Statutory and General Information – D. Other Information – 5. Consents of Experts” in this document; and
- (j) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.