
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, a copy of each of the written consents referred to in “Appendix VI—F. Other Information—7. Consents of experts”, and a certified copy of each of the material contracts referred to in “Appendix VI—B. Further Information about our Business—1. Summary of material contracts.”

DOCUMENTS ON DISPLAY

The following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.truehealth.cn) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document);
- (c) the report from Ernst & Young in relation to unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix IIA to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023 and 2024 and [the nine months ended September 30, 2025];
- (e) the industry report from China Insight Industry Consultancy Limited;
- (f) the material contracts referred to in the paragraph headed “Appendix VI—B. Further Information about Our Business—1. Summary of material contracts”;
- (g) the written consents referred to in the paragraph headed “Appendix VI—F. Other Information—Consents of experts”;
- (h) the legal opinion from Beijing DeHeng Law Offices, our PRC Legal Advisors, in respect of certain aspects of our Group in the PRC;
- (i) the service contracts referred to in the paragraph headed “Appendix VI—C. Further Information about Our Directors—1. Particulars of Directors’ Contracts”; and
- (j) the PRC Company Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translations.