

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT THE COMPANY

1. Incorporation of Our Company

The Company was established as a limited liability company under the laws of the PRC on September 6, 2012 and was converted into a joint stock company with limited liability on June 30, 2021.

The Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) on November 12, 2025, with Ms. Wong Mei Fung Carrie (黃美鳳) appointed as the Hong Kong authorised representative of the Company for acceptance of the service of process and any notices required to be served on the Company in Hong Kong.

As the Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix III, respectively.

2. Changes in the Share Capital of the Company

Please refer to the section headed “History, Development and Corporate Structure” for changes in the share capital of the Company.

Save as disclosed above, there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

Details of the changes in the share capital of the Company’s subsidiaries during the two years immediately preceding the date of this document are set out in the section headed “History, Development and Corporate Structure – Our Major Subsidiary”.

4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on November 7, 2025, the following resolutions, among other things, were duly passed:

- (i) the approval of the Share Split and the [REDACTED] by the Company of H Shares with a nominal value of RMB0.10 each and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the number of H shares to be [REDACTED] shall be no more than [REDACTED]% of the total [REDACTED] share capital upon the [REDACTED] (before the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];

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- (iii) authorisation of the Board or its authorised individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange; and
- (iv) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

5. Restrictions on Repurchase

Please refer to Appendix III and IV to this document for details.

6. Our Subsidiaries

So far as is known to any Director or chief executive of the Company, as at the Latest Practicable Date, no person is directly or indirectly interested in 10% or more of the issued voting shares of the subsidiary of the Company.

There has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

B. FURTHER INFORMATION ABOUT THE BUSINESS

1. Summary of Material Contract

The Group has entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

2. Intellectual Property

As at the Latest Practicable Date, the following intellectual property rights are material to the Group's business:

(a) Trademarks

As at the Latest Practicable Date, the Group had registered the following trademarks which are material to its business:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1.	卡诺普	7	Our Company	PRC	19368113	July 6, 2027
2.	卡诺普	41	Our Company	PRC	34899686	July 13, 2029

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
3.	卡诺普	37	Our Company	PRC	34901615	July 13, 2029
4.	CROBOTP	9	Our Company	PRC	34917530	July 27, 2029
5.	CROBOTP	7	Our Company	PRC	34908779	October 6, 2029
6.	卡诺普	35	Our Company	PRC	34901588	February 6, 2030
7.	CROBOTP	9	Our Company	PRC	44079852	November 20, 2030
8.	卡诺普	9	Our Company	PRC	44925258	December 6, 2030
9.	CROBOTP	37	Our Company	PRC	44933613	December 6, 2030
10.	CROBOTP	9	Our Company	PRC	44907208	December 13, 2030
11.	CROBOTP	42	Our Company	PRC	44929915	December 13, 2030
12.	CROBOTP	41	Our Company	PRC	44914671	December 13, 2030
13.	CROBOTP	35	Our Company	PRC	45877093	December 27, 2030
14.	CROBOTP	7	Our Company	PRC	44932211	December 27, 2030
15.	卡诺普	9	Our Company	PRC	44073269	January 27, 2031
16.	卡诺普	7	Our Company	PRC	44932217	February 13, 2031
17.	CRP	9	Our Company	PRC	44925271	March 27, 2031
18.	CROBOTP	7	Our Company	PRC	44076435	July 27, 2031

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
19.	卡诺普	37	Our Company	PRC	53154275	September 6, 2031
20.	卡诺普	41	Our Company	PRC	53134675	September 6, 2031
21.	卡诺普	35	Our Company	PRC	53130597	September 6, 2031
22.	卡诺普	42	Our Company	PRC	53135575	September 6, 2031
23.	CROBOTP	7	Our Company	PRC	52578041	September 13, 2031
24.	卡诺普	9	Our Company	PRC	53131633	September 20, 2031
25.	卡诺普	7	Our Company	PRC	44078724	October 6, 2031
26.	卡诺普	7	Our Company	PRC	53131613A	November 20, 2031
27.	CROBOTP	25	Our Company	PRC	56964998	December 27, 2031
28.	CROBOTP	32	Our Company	PRC	56963882	December 27, 2031
29.	卡诺普	32	Our Company	PRC	56967640	January 6, 2032
30.	卡诺普	16	Our Company	PRC	56958574	January 6, 2032
31.	CROBOTP	16	Our Company	PRC	56979491	January 6, 2032
32.	卡诺普	25	Our Company	PRC	56976936	January 6, 2032
33.	Nynhan	7	Our Company	PRC	70133851	September 6, 2033
34.	Nynhan	9	Our Company	PRC	70154818	September 20, 2033

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
35.	卡诺普	9	Our Company	PRC	12191926	August 6, 2034
36.	卡诺普	42	Our Company	PRC	12191941	August 6, 2034
37.	CROBOTP	35	Our Company	PRC	77483128	September 20, 2034
38.	CRP	9	Our Company	PRC	12458430	September 27, 2034
39.	澜驱	07	Our Company	PRC	86730662	February 7, 2036
40.	澜驱	35	Our Company	PRC	86718087	February 7, 2036
41.	澜驱	09	Our Company	PRC	86725482	February 14, 2036
42.	灵烁	09	Our Company	PRC	86727288	March 20, 2036
43.	灵迅	07	Our Company	PRC	86719800	March 20, 2036
44.	灵烁	07	Our Company	PRC	86719786	March 20, 2036

As at the Latest Practicable Date, the Group is in the course or registering the following trademarks which are material to its business:

No.	Trademark	Class	Applicant	Place of Application	Application Number	Application Date
1.	灵迅	09	Our Company	PRC	86709354	July 25, 2025

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(b) Domain Names

As at the Latest Practicable Date, the Group had registered the following domain names which are material to its business:

No.	Domain Name	Registered Owner	Filing Date
1.	crprobot.com	Our Company	November 2, 2022
2.	kanuopu.com	Our Company	April 15, 2022
3.	kanuopu.cn	Our Company	April 24, 2022

(c) Patents

As at the Latest Practicable Date, the Group had registered the following patents which are material to its business:

No.	Patent	Type	Patent Holder	Place of Registration	Patent Number	Authorization Date	Duration of Patent Right
1.	Multi-Axis Motion Control Method for Industrial Robots (工業機器人的多軸運動控制方法)	Invention	Our Company	PRC	2012100997054	April 1, 2015	April 9, 2012- April 8, 2032
2.	A method for solving the inverse kinematics of a six-degree-of-freedom serial robot (一種六自由度串聯機器人運動學逆解的求解方法)	Invention	Our Company	PRC	2012101311507	May 6, 2015	April 28, 2012- April 27, 2032
3.	A simple and efficient robot calibration method (一種高效便捷的簡易機器人標定方法)	Invention	Our Company	PRC	2017110702396	February 12, 2021	November 3, 2017- November 2, 2037
4.	Automatic adaptation method for dynamic parameters of a six-axis industrial robot (六軸工業機器人動力學參數自動適應方法)	Invention	Our Company	PRC	2017110857518	November 20, 2020	November 7, 2017- November 6, 2037
5.	A terminal drive structure for an industrial robot wrist drive structure (一種工業機器人手腕傳動結構的末端傳動結構)	Invention	Our Company	PRC	2019103140209	June 11, 2024	April 18, 2019- April 17, 2039
6.	A method for suppressing low-speed creeping in robot joints (一種抑制機器人關節低速爬行的方法)	Invention	Our Company	PRC	2019110663403	August 21, 2020	November 4, 2019- November 3, 2039
7.	A robot friction identification method (一種機器人摩擦力辨識方法)	Invention	Our Company	PRC	2020100068160	November 20, 2020	January 3, 2020- January 2, 2040
8.	An intelligent tube-sheet welding method (一種管板智能焊接方法)	Invention	Our Company	PRC	2020100114099	November 20, 2020	January 6, 2020- January 5, 2040

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No.	Patent	Type	Patent Holder	Place of Registration	Patent Number	Authorization Date	Duration of Patent Right
9.	A method for improving the acquisition speed and accuracy of servo drives based on BISS encoders (基於BISS編碼器提高伺服驅動器採集速度和精度的方法)	Invention	Our Company	PRC	2020103664391	November 20, 2020	April 30, 2020- April 29, 2040
10.	A separate measurement device and identification method for kinematic parameters of a robotic arm (一種機械臂運動學參數分離測量裝置及辨識方法)	Invention	Our Company	PRC	2020108431078	June 1, 2021	August 20, 2020- August 19, 2040
11.	A drive control system for an industrial robot (一種工業機器人的驅動控制系統)	Invention	Our Company	PRC	2020108989648	July 30, 2021	August 31, 2020- August 30, 2040
12.	A consistency compensation method for robotic manipulators (用於機器人機械臂的一致性補償方法)	Invention	Our Company	PRC	2020110612565	October 29, 2021	September 30, 2020- September 29, 2040
13.	A method for improving robot collision force detection accuracy and protection sensitivity (一種提高機器人碰撞力檢測精度及保護靈敏度的方法)	Invention	Our Company	PRC	2020111461914	February 22, 2022	October 23, 2020- October 22, 2040
14.	A multi-layer multi-pass welding method based on an industrial welding robot (一種基於工業焊接機器人的多層多道焊接方法)	Invention	Our Company	PRC	202011146176X	February 22, 2022	October 23, 2020- October 22, 2040
15.	A parameterized cutting method for iron tower angle steel used in robots (一種用於機器人的鐵塔角鋼的參數化切割方法)	Invention	Our Company	PRC	2020112610761	February 22, 2022	November 12, 2020- November 11, 2040
16.	A method for optimizing Joint motion trajectories based on robot dynamics (一種基於機器人動力學的關節運動軌跡優化方法)	Invention	Our Company	PRC	2020113862967	March 5, 2021	December 2, 2020- December 1, 2040
17.	A collaborative robot joint lever control method (一種協作機器人關節檔杆控制方法)	Invention	Our Company	PRC	2020116284723	April 29, 2022	December 30, 2020- December 29, 2040
18.	Parameterized teaching-free welding method for iron tower legs, computer equipment, and storage medium (鐵塔腳的參數化免示教焊接方法、計算機設備、存儲介質)	Invention	Our Company	PRC	2021100197448	April 29, 2022	January 7, 2021- January 6, 2041

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No.	Patent	Type	Patent Holder	Place of Registration	Patent Number	Authorization Date	Duration of Patent Right
19.	Ship-shaped welding realization method for iron tower legs, computer equipment, and storage medium (用於鐵塔腳的船形焊接實現方法、計算機設備、存儲介質)	Invention	Our Company	PRC	2021100188025	April 29, 2022	January 7, 2021- January 6, 2041
20.	A robot trajectory synchronization control method and computer readable storage medium (一種機器人軌跡同步控制方法、計算機可讀存儲介質)	Invention	Our Company	PRC	2021100386971	July 26, 2022	January 12, 2021- January 11, 2041
21.	A method for detecting the stability of short-circuit transition welding (一種短路過渡焊接的穩定性檢測方法)	Invention	Our Company	PRC	2021110446536	May 9, 2023	September 7, 2021- September 6, 2041
22.	Control method and automatic control system (控制方法和自動控制系統)	Invention	Our Company	PRC	2021113320455	January 21, 2025	November 11, 2021- November 10, 2041
23.	A force-sensing collaborative robot joint and collaborative robot (一種帶力傳感協作機器人關節及協作機器人)	Invention	Our Company	PRC	2021116767367	June 3, 2025	December 31, 2021- December 30, 2041
24.	Robot joint friction compensation adjustment method, robot friction compensation method (機器人關節摩擦力補償調節方法、機器人摩擦力補償方法)	Invention	Our Company	PRC	2022105816542	May 9, 2023	May 26, 2022- May 25, 2042
25.	Training method and operational state detection method for support vector data description model (支持向量數據描述模型的訓練方法及運行狀態檢測方法)	Invention	Our Company	PRC	2022106536534	October 18, 2024	June 9, 2022- June 8, 2042
26.	An inverse Solution method for a seven-axis robot and the seven-axis robot (一種七軸機器人逆解方法及七軸機器人)	Invention	Our Company	PRC	2022117264425	December 19, 2023	December 30, 2022- December 29, 2042
27.	A dual-encoder structure and robot (一種雙編碼器結構及機器人)	Utility model	Our Company	PRC	2023217478782	February 9, 2024	July 5, 2023- July 4, 2033
28.	A dual-encoder collaborative robot joint (一種雙編碼器協作機器人關節)	Utility model	Our Company	PRC	202323226076X	August 2, 2024	November 27, 2023- November 26, 2033
29.	A humanoid robot joint (一種人型機器人關節)	Utility model	Our Company	PRC	2023231970920	August 2, 2024	November 27, 2023- November 26, 2033
30.	A collaborative robot end flange structure and collaborative robot (一種協作機器人末端法蘭結構及協作機器人)	Utility model	Our Company	PRC	2023236438687	January 21, 2025	December 29, 2023- December 28, 2033

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No.	Patent	Type	Patent Holder	Place of Registration	Patent Number	Authorization Date	Duration of Patent Right
31.	A multi-robot synchronous cooperative control method, device and storage medium (一種多機器人間同步協同控制方法、裝置及存儲介質)	Invention	Our Company	PRC	2022117307098	February 12, 2026	December 30, 2022- December 29, 2042
32.	Robot motion trajectory processing method, device, medium and computing equipment (機器人的運動軌跡處理方法、裝置、介質和計算設備)	Invention	Our Company	PRC	2023117025931	May 18, 2026	December 11, 2023- December 10, 2043

As at the Latest Practicable Date, the Group had applied for registration the following patents which are material to its business:

No.	Patent	Type	Applicant	Place of Registration	Application Number	Application Date
1.	A modular joint for collaborative robots (一種協作機器人模塊化關節)	Invention	Our Company	PRC	CN2020104203848	May 18, 2020
2.	A hollow collaborative robot mechanical arm joint (一種中空型協作機器人機械臂關節)	Invention	Our Company	PRC	CN2020103062804	April 17, 2020
3.	Robot joint flexibility coefficient identification method and related device (機器人關節柔度係數辨識方法及相關裝置)	Invention	Our Company	PRC	CN2022116676729	December 23, 2022
4.	An industrial robot impedance control method, industrial robot and storage medium (一種工業機器人阻抗控制方法、工業機器人及存儲介質)	Invention	Our Company	PRC	CN2022117307670	December 30, 2022
5.	Robot fault detection method, device, equipment and readable storage medium (機器人故障檢測方法、裝置、設備及可讀存儲介質)	Invention	Our Company	PRC	CN2023115795602	November 24, 2023
6.	A multi-axis robot drive and control integrated system and operation method with heterogeneous processors (一種處理器異構的多軸機器人驅控一體化系統及運行方法)	Invention	Our Company	PRC	CN2023117232236	December 12, 2023
7.	An automated parameter iterative optimization method and system (一種自動化參數迭代優化方法及系統)	Invention	Our Company	PRC	CN2023118365714	December 28, 2023
8.	Multi-robot synchronous control method and system, multi-robot synchronous workstation (多機器人同步控制方法及系統、多機器人同步工作站)	Invention	Our Company	PRC	CN2024100834030	January 19, 2024

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No.	Patent	Type	Applicant	Place of Registration	Application Number	Application Date
9.	A refined servo overload determination method and system (一種精細化伺服過載的判定方法及系統)	Invention	Our Company	PRC	CN2023118727556	December 29, 2023
10.	A robot reducer life prediction method, device, equipment and medium (一種機器人減速器壽命預測方法、裝置、設備及介質)	Invention	Our Company	PRC	CN202411355488X	September 27, 2024
11.	A welding arc-ending method, device and storage medium (一種焊接收弧方法、裝置及存儲介質)	Invention	Our Company	PRC	CN2025103420347	March 21, 2025
12.	Mechanical arm performance analysis method, device, electronic equipment and storage medium (機械臂的性能分析方法、裝置、電子設備及存儲介質)	Invention	Our Company	PRC	CN2024117919178	December 6, 2024
13.	A current loop bandwidth expansion method for servo drives and servo drives (一種伺服驅動器電流環帶寬擴展方法及伺服驅動器)	Invention	Our Company	PRC	CN2024119755308	December 31, 2024
14.	Calibration method, device, terminal and medium applied to manipulator end effector and 3D camera (應用於機械手末端執行器與三維相機的標定方法、裝置、終端和介質)	Invention	Our Company	PRC	CN2024119615637	December 30, 2024

(d) Software Copyrights

As at the Latest Practicable Date, the Group had registered the following software copyrights which are material to its business:

No.	Software Name	Registrant	Registration Number	Registration Date
1.	CRP-S40 industrial robot control system (CRP-S40工業機器人控制系統)	Our Company	2014SR021066	February 21, 2014
2.	CRP-S80 industrial robot control system (CRP-S80工業機器人控制系統)	Our Company	2014SR026244	March 4, 2014
3.	Industrial robot control system (工業機器人控制系統)	Our Company	2016SR192120	July 25, 2016
4.	Industrial robot software (工業機器人軟件)	Our Company	2022SR0668329	May 30, 2022
5.	Welding Machine Power Software (焊機電源軟件)	Our Company	2022SR0881323	July 4, 2022
6.	Crobotp Smart Cloud Operations Management System (卡諾普智慧雲運營管理系統)	Our Company	2023SR0353025	March 17, 2023

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No.	Software Name	Registrant	Registration Number	Registration Date
7.	Industrial Robots Control System (工業機器人控制系統)	Our Company	2024SR1858105	November 21, 2024
8.	Industrial Robots Teaching System (工業機器人示教系統)	Our Company	2024SR1858112	November 21, 2024

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(a) *Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations*

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] (without taking into account the H Shares which may be [REDACTED] and [REDACTED] pursuant to the exercise of the [REDACTED]) in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED]:

Name	Capacity/Nature of Interest	Class of Shares held after the [REDACTED]	Number of Shares	Approximate percentage of shareholding in the relevant class of Shares upon completion of the [REDACTED] (assuming that no exercise of the [REDACTED]) ⁽¹⁾	Approximate percentage of shareholding in the [REDACTED] share capital of our Company after the [REDACTED] (assuming that no exercise of the [REDACTED]) ⁽¹⁾
Mr. Li ⁽²⁾⁽³⁾	Beneficial interest	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	A concert party to an agreement	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Zhu ⁽²⁾⁽³⁾	Beneficial interest	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	A concert party to an agreement	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%

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Name	Capacity/Nature of Interest	Class of Shares held after the [REDACTED]	Number of Shares	Approximate percentage of shareholding in the relevant class of Shares upon completion of the [REDACTED] (assuming that no exercise of the [REDACTED]) ⁽¹⁾	Approximate percentage of shareholding in the [REDACTED] share capital of our Company after the [REDACTED] (assuming that no exercise of the [REDACTED]) ⁽¹⁾
Ms. Gu Fei ⁽³⁾	Beneficial interest	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	A concert party to an agreement	H Shares	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) The calculation is based on the total number of [REDACTED] Shares in [REDACTED] immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised).
- (2) Under the SFO, Mr. Li and Mr. Zhu are deemed to be interested in the Shares held by Changzhou Hongzhi, which was an employee shareholding platform owned as to approximately 1.13% by Mr. Li as the executive general partner and 73.21% by Mr. Zhu as a limited partner. As Mr. Zhu contributed more than one third of the capital to the limited partnership, he is also deemed to be interested in the Shares held by Changzhou Hongzhi.
- (3) Pursuant to the Concert Party Agreement, Mr. Li, Mr. Zhu, Changzhou Hongzhi, Ms. Gu, Mr. Zeng, Mr. Xia and Mr. Deng acknowledged and confirmed their acting-in-concert relationship in our Company since becoming our direct Shareholders. As such, each of Mr. Li, Mr. Zhu, Changzhou Hongzhi, Ms. Gu, Mr. Zeng, Mr. Xia and Mr. Deng is deemed to be interested in each other’s interest in the Shares under the SFO. For details, see “History, Development and Corporate Structure – Concert Party Agreement.”

(b) *Interests of the substantial shareholders in the Shares*

Save as disclosed in the section headed “Substantial Shareholders” of this document, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

2. Particulars of the Directors Service Contracts

Pursuant to Rules 19A.54 and 19A.55 of the Hong Kong Listing Rules, we will enter into a contract with each of our Directors in respect of, among other things (i) compliance of relevant laws and regulations, (ii) observance of the Articles of Association, and (iii) provisions on arbitration.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

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3. Remuneration of Directors

For details of the remuneration of Directors, see “Directors and Senior Management – Directors’ Remuneration and Remuneration of Five Highest Paid Individuals” and note 9 in “Appendix I Accountant’s Report” to this document.

4. Disclaimers

- (a) none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) None of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange;
- (c) Save as disclosed in the section headed “History, Development and Corporate Structure” of this document, none of the Directors nor any of the experts referred to in “D. Other Information – 8. Qualifications and Consents of Experts” below:
 - (i) has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group; or
 - (ii) is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group;
- (d) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to in “D. Other Information – 8. Qualifications and Consents of Experts” below:
 - (i) interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for any [REDACTED] in any member of our Group;
- (e) So far as is known to the Directors, none of the Directors or their associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of the Company has any interest in the top five customers or our top five suppliers of the Group.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

D. OTHER INFORMATION

1. Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on the Group.

2. Litigation

As of the Latest Practicable Date, the Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. The Sole Sponsor’ Independence

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of USD600,000 for acting as the sponsor for the [REDACTED].

4. Compliance Adviser

The Company has appointed Zhongtai International Capital Limited as the compliance adviser upon [REDACTED] in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

5. Preliminary Expenses

The Company has not incurred any preliminary expenses.

6. Taxation of holder of H Shares

The [REDACTED], [REDACTED] and [REDACTED] of H Shares [REDACTED] with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

7. Promoters

Our promoters comprised of five Shareholders immediately before at the establishment of our Company on September 6, 2012. For details of our promoters, see “History, Development and Corporate Structure – History and Development”.

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

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8. Qualifications and Consents of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) which have given opinions or advice in, or referred to in, this document are as follows:

<u>Name of Expert</u>	<u>Qualifications</u>
Guotai Junan Capital Limited	A licensed corporation to conduct type 6 (advising on corporate finance) regulated activity under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Jun He LLP	Legal advisers as to PRC law to our Company
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Hogan Lovells	Legal advisers to our Company as to International Sanctions law

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

12. Miscellaneous

- (a) Save as disclosed in this section, within the two years preceding the date of this document, no share or loan capital of the Company or any of its subsidiary has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash.
- (b) No share or loan capital of the Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.
- (c) No founder, management or deferred shares of the Company or any of its subsidiary have been issued or have been agreed to be issued.
- (d) Our Company has no outstanding convertible debt securities or debentures.
- (e) None of the experts listed under “– 8. Qualifications and Consents of Experts”:
 - (i) is interested beneficially or non-beneficially in any shares in any member of the Group; or
 - (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group save in connection with the [REDACTED].
- (f) The English text of this document shall prevail over their respective Chinese text.
- (g) There is no arrangement under which future dividends are waived or agreed to be waived.
- (h) There has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document.
- (i) Our Company is not presently [REDACTED] on any stock exchange or [REDACTED] on any trading system.
- (j) Our Company currently does not intend to apply for the status of a sino-foreign investment joint stock limited liability company and does not expect to be subject to the Law of the PRC on Sino-foreign Equity Joint Ventures.