
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix IV – Statutory and General Information”; and
- (b) the written consents referred to in “Appendix IV – Statutory and General Information.”

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://crprobot.com/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the Track Record Period and the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I – Accountants’ Report” and “Appendix II – Unaudited [REDACTED] Financial Information,” respectively;
- (c) the audited consolidated financial statements of the Group for the Track Record Period;
- (d) the legal opinion from JunHe LLP, the Company’s PRC Legal Advisers, in respect of certain aspects of the Company and the property interests of our Group in the PRC;
- (e) the industry report prepared by F&S;
- (f) the PRC Company Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (g) the service contracts between each of the Directors and the Company referred to in “Appendix IV – Statutory and General Information”;
- (h) the material contract[s] referred to in “Appendix IV – Statutory and General Information”;
- (i) the written consents referred to in “Appendix IV – Statutory and General Information”; and
- (j) the legal memorandum issued by Hogan Lovells, our legal advisers as to International Sanctions law.