

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

Our Company was established as a limited liability company in the PRC on April 28, 2005, and was converted into a joint stock limited company on December 13, 2019 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB294,375,987.

Our registered office is at No. 1-8, Lane 366, Xutang Road, Songjiang District, Shanghai, PRC. We have established a place of business in Hong Kong at 31/F, Tower 2, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong and have been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 29, 2026. Ms. TSUI Ka Yan (崔嘉欣) has been appointed as our authorized representative for the acceptance of services of process and notices on behalf of our Company in Hong Kong. Our address for acceptance of service of process in Hong Kong is the same as the address of our principal place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix V — Summary of Articles of Association”. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Appendix IV — Summary of Principal Legal and Regulatory Provisions”.

B. Changes in Share Capital

Save as disclosed in “History, Development and Corporate Structure — Corporate Development”, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this document.

C. Changes in Share Capital of our Subsidiary

A summary of the corporate information and the particulars of our subsidiaries as of the Latest Practicable Date are set forth in Note 15 to the Accountants’ Report in Appendix I to this document.

(a) *Xiyian (Shanghai) Pet Food Co., Ltd.* (希益安(上海)寵物食品有限公司)

On August 18, 2025, Xiyian (Shanghai) was incorporated in the PRC with the registered capital of RMB500,000.

(b) *Xuancheng Fuxin Pet Food Co., Ltd.* (宣城福新寵物食品有限公司)

On July 4, 2025, the registered capital of Xuancheng Fuxin increased from RMB100,000,000 to RMB200,000,000.

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(c) *Fuyuan (Fujian) Pet Food Co., Ltd.* (福源(福建)寵物食品有限公司)

On July 3, 2025, the registered capital of Fujian Fuyuan increased from RMB10,000,000 to RMB15,000,000.

(d) *Chongyouxuan (Shanghai) Pet Products Co., Ltd.* (寵優選(上海)寵物用品有限公司)

On September 30, 2025, the registered capital of Chongyouxuan increased from RMB10,000,000 to RMB30,000,000. On November 18, 2025, the registered capital of Chongyouxuan increased from RMB30,000,000 to RMB60,000,000.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

D. Resolutions of our Shareholders

Pursuant to general meetings held on January 9, 2026 and May 25, 2026, among other things, our Shareholders resolved that:

- (a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be issued shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the CSRC’s registration, upon completion of the [REDACTED], [REDACTED] Shares will be converted into H Shares on a one-for-one basis;
- (d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the Hong Kong Stock Exchange; and
- (e) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

E. Corporate Reorganization

Our Company has not gone through any corporate reorganization. For details of the history and development of our Company, see the section headed “History, Development and Corporate Structure” in this document.

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2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material, and a copy of each has been published on the Exchange’s website and our Company’s own website:

(a) the [REDACTED].

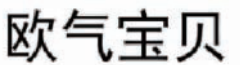
B. Intellectual Property Rights

(a) Trademarks

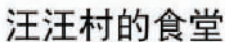
As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Class	Registration number	Expiry date
1		PRC	31	16465804	2036-04-20
2		PRC	31	16465955	2036-04-20
3	契约之吻	PRC	31	16230583	2036-03-20
4	CAT SLAVE	PRC	31	16274999	2036-03-27
5	<i>Kiss Deed</i>	PRC	31	16231072	2036-03-20
6	优威	PRC	31	9029545	2032-10-13
7	嘻餐厅	PRC	31	8420947	2031-09-06
8		PRC	31	7776614	2031-03-06
9	福贝	PRC	31	10767660	2033-10-20
10	贝福	PRC	31	10891569	2033-08-13
11		PRC	31	10361212	2033-03-06

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No.	Trademark	Place of registration	Class	Registration number	Expiry date
12...		PRC	31	10260183	2033-07-13
13...		PRC	31	10260153	2033-07-13
14...		PRC	31	9029480	2032-07-20
15...		PRC	31	13146463	2035-04-06
16...		PRC	31	13025189	2034-12-27
17...		PRC	31	14500235	2035-06-13
18...		PRC	31	13025229	2034-12-27
19...		PRC	31	14463597	2035-07-06
20...		PRC	31	17561321	2026-09-20
21...		PRC	20	17334934	2026-10-27
22...		PRC	31	42421326	2030-10-13
23...		PRC	31	45283501	2030-12-20
24...		PRC	31	69832034	2033-09-13
25...		PRC	21	63830209	2033-02-06
26...		PRC	31	78743696	2034-11-20
27...		PRC	31	81999375	2035-06-20
28...		PRC	35	81999365	2035-06-20
29...		PRC	31	81985762	2035-06-20

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No.	Trademark	Place of registration	Class	Registration number	Expiry date
30...		PRC	31	82859867	2035-07-06
31...		PRC	31	81999049	2035-08-13
32...		PRC	35	81984789	2035-08-13
33...		PRC	31	82648344	2035-08-06
34...		PRC	31	20116624	2027-07-13
35...		PRC	31	20822520	2028-02-06
36...		PRC	31	20822723	2027-09-20
37...		PRC	31	20822769	2027-09-20
38...		PRC	31	44999774	2030-11-20
39...		PRC	31	47837870	2031-02-20
40...		PRC	31	61244950	2032-06-06
41...		PRC	31	62345798	2032-08-27
42...		PRC	31	62345748	2032-08-27
43...		PRC	31	62341969	2032-09-06
44...		PRC	31	78994330	2034-12-06
45...		PRC	31	84186340	2035-10-06

As of the Latest Practicable Date, we had applied for the registration of the following trademarks, which we consider to be material to our business:

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No.	Trademark Applied	Place of Registration	Class	Application Number	Application Date
1	Petzo	Malaysia	31	TM2025025913	2025.08.01
2	Petzo	Thailand	31	250136632	2025.08.07
3	Petzo	Indonesia	31	DID2025076018	2025.08.01
4		Hong Kong	31	307081894	2025.11.05
5		Hong Kong	31	307081876	2025.11.05

(b) Patents

As of the Latest Practicable Date, we have registered the following patents which we considered to be or may be material to our business:

No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
1 . . .	A Brightening Powder for Pet Coat, Feathers and Fish Scales and Its Preparation Method (一種寵物被毛、羽毛、魚鱗亮艷粉劑及其製備方法)	2010106170154	Invention	2010.12.31	20
2 . . .	A Compound Monk Fruit (Luo Han Guo) Extract and Its Preparation Method and Application (一種複方羅漢果浸出液及其製備方法和應用)	2010105662452	Invention	2010.11.29	20
3 . . .	A Digestive-Enhancing Pet Feed and Its Preparation Method (一種促進消化的寵物飼料及其製備方法)	2013102999078	Invention	2013.07.17	20
4 . . .	A Feed Additive for Eliminating Pet Body Odor (一種消除寵物體味的飼料添加劑)	2014103582803	Invention	2014.07.25	20

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No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
5 . . .	A Self-Cleaning Anti-Caking Feed Grinding Device (一種具備自清潔效果的飼料防結塊碾磨裝置)	2020102220393	Invention	2020.03.26	20
6 . . .	A Hairball Remover for Improving Pet Gastrointestinal Health and Its Preparation Method (一種改善寵物胃腸道健康的毛球去除劑及其製備方法)	202211359205X	Invention	2022.11.02	20
7 . . .	A Method for Preparing Pet Food to Prevent Oxidation of Unsaturated Oils and Fats (一種防止不飽和油脂氧化的寵物糧的製備方法)	2021116784714	Invention	2021.12.31	20
8 . . .	A Production Process for Pet Flavoring Agents (一種寵物風味劑生產工藝)	202311515429X	Invention	2023.11.15	20
9 . . .	A Meat Enzymatic-Hydrolysis Pet Food Process Incorporating XN2 Monitoring and Control for Releasing Substances to Enhance Oxidative Activity (一種含XN2測控釋物質氧化活性的肉類酶解寵物糧工藝)	202310678892X	Invention	2022.01.08	20
10 . .	A Pet Food and Its Manufacturing Process (一種寵物食品及其製作工藝)	201310393695X	Invention	2013.09.03	20
11 . .	A Feed Additive for Cats to Improve Coat Quality and Brighten Coat Color (一種貓增加毛質、提亮毛色的飼料添加劑)	2014104165554	Invention	2014.08.22	20
12 . .	A Pellet Forming, Drying and Screening System for Pet Food (一種寵物食品顆粒成型乾燥篩選系統)	2021109487145	Invention	2021.08.18	20
13 . .	A Drying Equipment Parameter Recommendation Method and System Based on Data Analysis (一種基於數據分析的烘乾設備參數推薦方法及系統)	2023104118726	Invention	2023.04.17	20

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No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
14 . .	A Process Method for Stably Filling Voids in Perforated Pellets (一種穩定填充帶孔顆粒中空隙的工藝方法)	2023111928200	Invention	2023.09.15	20
15 . .	A Waste-Heat Recovery and Utilization Device for Pet Food Extrusion Processes (一種寵物食品膨化工藝中餘熱回收利用裝置)	2024118473569	Invention	2024.12.16	20
16 . .	A Portable Electric Sampler (一種便捷式電動取樣器)	2022215945973	Utility Model	2022.06.24	10
17 . .	An Elevator Magnetic Hopper for Pet Food Processing (一種寵物食品加工用提升機磁性料斗)	2022215970161	Utility Model	2022.06.24	10
18 . .	An Air-Blowing and Air-Extraction Device for a Packaging Machine Discharge Port (一種包裝機下料口吹風吸風裝置)	2022218504900	Utility Model	2022.07.18	10
19 . .	A High-Efficiency Infeed Bone Paste Grinder for Pet Food Production (一種用於生產寵物食品的高效進料骨泥磨)	2022225244876	Utility Model	2022.09.23	10
20 . .	A Feeder for Quantitatively Dispensing Pet Food (一種定量提供寵物糧食的餵食器)	2022226502019	Utility Model	2022.10.08	10
21 . .	A Real-Time Pet Urine Collection Device (一種寵物尿液實時收集裝置)	2022228525284	Utility Model	2022.10.27	10
22 . .	A Frozen Meat Grinder for Pet Food Processing (一種寵物食品加工用凍肉絞肉機)	2022228075013	Utility Model	2022.10.24	10
23 . .	A Palatability Test Feeder for Dogs and Cats (一種犬貓適口性測試飼喂器)	2023221257392	Utility Model	2023.08.09	10
24 . .	A Pet Food Testing Device (一種寵物食品檢測裝置)	2023221266546	Utility Model	2023.08.09	10
25 . .	A Spraying Device for Dog Food Production (一種狗糧生產用噴塗裝置)	2023228604327	Utility Model	2023.10.25	10

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26 . .	An Enzymatic Hydrolysis Reaction Device for Pet Food Production (一種寵食生產酶解反應裝置)	2023230307367	Utility Model	2023.11.10	10
27 . .	A Pet Slurry Preparation Device Facilitating Addition of Viscous Materials (一種便於黏性物料添加的寵物漿體製備裝置)	202322839399X	Utility Model	2023.10.23	10
28 . .	An External (In Vitro) Urine Collection Device for Dogs and Cats Facilitating Urine pH Testing (一種便於檢測尿液PH值的犬貓體外尿液收集裝置)	2023228798568	Utility Model	2023.10.26	10
29 . .	A Probiotic Fermentation Device (一種益生菌發酵裝置)	2023229129157	Utility Model	2023.10.30	10
30 . .	A New-Type Freeze-Dried Packaging Machine (一種新型凍乾包裝機設備)	2023233977727	Utility Model	2023.12.13	10
31 . .	A Pretreatment Device for Quality Testing and Analysis of Hair in Pet Feces (一種用於寵物糞便中毛髮質量檢測分析的預處理裝置)	202421538214X	Utility Model	2024.07.02	10
32 . .	A New Portable Travel Pet Food Packaging Box (一款新型便捷式旅行寵物食品包裝盒)	2024215622336	Utility Model	2024.07.04	10
33 . .	An Automatic Backfilling Device for Extrusion Waste Material (一種膨化廢料自動回填裝置)	2024216365902	Utility Model	2024.07.11	10
34 . .	A Microfiltration Concentration Device for Freeze-Dried Raw Cow's Milk (一種用於凍乾生牛乳濃縮微濾裝置)	2024231518228	Utility Model	2024.12.20	10
35 . .	A Vacuum Spraying Device for Pet Food Processing (一種寵物食品加工用真空噴塗裝置)	2023207433395	Utility Model	2023.04.03	10
36 . .	A Detachable Elevator Feeding Device for Pet Food Processing (一種寵物食品加工用可拆卸式提升投料裝置)	2023204806079	Utility Model	2023.03.09	10

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No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
37 . .	A Mixing Device for Pet Food Processing (一種寵物食品加工混合裝置)	2023204149221	Utility Model	2023.03.02	10
38 . .	An Automatic Feeding Device for Pet Food Processing (一種寵物食品加工用自動投料裝置)	2023204416449	Utility Model	2023.03.06	10
39 . .	A Packaging Device for Pet Food Processing (一種寵物食品加工用打包裝置)	2023207927624	Utility Model	2023.04.06	10
40 . .	A Grading and Screening Device for Pet Food Processing (一種寵物食品加工用分級篩選設備)	2023229536168	Utility Model	2023.10.31	10
41 . .	A Mold Capable of Simultaneously Cutting Multiple Shapes (一款可以同時切割多種形狀的模具)	2022212191828	Utility Model	2022.05.20	10
42 . .	A Seal Strength Testing Device (一種封口牢固度檢測裝置)	2022213832769	Utility Model	2022.06.06	10
43 . .	An Overall Sealing Performance Tester for Packaging Bags (一種包裝袋整體密封性能檢測器)	2022213832773	Utility Model	2022.06.06	10
44 . .	A Drying Device for Pellet Feed Production (一種顆粒飼料生產用乾燥裝置)	2022218707680	Utility Model	2022.07.11	10
45 . .	A Mold Capable of Producing Pellets with Internal Voids (一種可以生產中間有空隙形態顆粒的模具)	2022212192892	Utility Model	2022.05.20	10
46 . .	An Extrusion Device for Processing Cat and Dog Pet Food (一種貓狗寵物食品加工用膨化裝置)	2022203984731	Utility Model	2022.02.25	10
47 . .	A High-Efficiency Feed Mixer (一種高效飼料混合機)	2022219107994	Utility Model	2022.07.20	10
48 . .	A Pet Canned Food Sealing Machine (一種寵物罐頭封口機)	2022218855428	Utility Model	2022.07.20	10

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49 . .	An Automatic Multi-Fat Spraying Device (一種多油脂自動噴塗裝置)	202221913012X	Utility Model	2022.07.20	10
50 . .	A Probiotic Spraying Device for Extruded Pet Food (一種寵物膨化糧益生菌噴塗裝置)	2022219176693	Utility Model	2022.07.23	10
51 . .	A Breeding Cat Cage Facilitating Recording of Feed Intake of Mother Cats and Nursing Kittens (一種便於記錄母貓及哺乳期幼貓採食情況的繁育貓籠)	2022220648356	Utility Model	2022.08.05	10
52 . .	A Pet Food Making Mold (一種寵物食品製作模具)	2023223045393	Utility Model	2023.08.25	10
53 . .	A Protective Device for Pet Bathing (一種寵物洗澡防護用具)	2023223035531	Utility Model	2023.08.28	10
54 . .	A Pet Nail Trimming Fixation Stand (一種寵物指甲修剪固定架)	2023223211478	Utility Model	2023.08.29	10
55 . .	A Pet Bathing Box with Fixation Function (一種具有固定功能的寵物洗澡箱)	2023223802444	Utility Model	2023.09.04	10
56 . .	A Continuous Automatic Discharge Feeder (一種連續自動出料餵食器)	2023225833061	Utility Model	2023.09.22	10
57 . .	A Rapid Sampling Device for Pet Feed Processing Workshops (一種寵物飼料加工車間快速取樣裝置)	2024202654269	Utility Model	2024.02.02	10
58 . .	An Automatic Cartoning Device for a Pet Canned Food Production Line (寵物罐頭生產線自動裝箱裝置)	2023236638908	Utility Model	2023.12.29	10
59 . .	An Energy-Saving Exhaust and Dehumidification Device for Pet Feed Processing (一種寵物飼料加工用節能抽風排濕裝置)	202323556008X	Utility Model	2023.12.25	10
60 . .	A Processing Device for a Pet Feed Raw Material Supply Conveyor (一種寵物飼料原料供給輸送機加工裝置)	2023234914265	Utility Model	2023.12.20	10

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61 . .	Packaging Bag (Biluo “Baqi Fresh”) (包裝袋 (比樂霸氣鮮))	2022300715902	Design	2022.02.14	15
62 . .	Packaging Bag (Biluo “Speed Fresh”) (包裝袋 (比樂極速鮮))	2022300715936	Design	2022.02.14	15
63 . .	Packaging Bag (Biluo KeeperD) (包裝袋 (比樂KeeperD))	2022300714365	Design	2022.02.14	15
64 . .	Packaging Bag (Aibeishiliwei “Stomach 3+2WG”) (包裝袋 (愛倍食力胃3+2WG))	2022305003088	Design	2022.08.02	15
65 . .	Packaging Bag (Aibeishiliwei “Stomach 3+2”) (包裝袋 (愛倍食力胃3+2))	2022305003092	Design	2022.08.02	15
66 . .	Packaging Bag (Biluo KeeperM) (包裝袋 (比樂KeeperM))	2022300715940	Design	2022.02.14	15
67 . .	Shell Cup (貝殼杯)	2022307924538	Design	2022.11.26	15
68 . .	Packaging Bag (Factory Flower Miss C01) (包裝袋 (廠花小姐C01))	2023307984209	Design	2023.12.05	15
69 . .	Packaging Bag (Factory Flower Miss R01) (包裝袋 (廠花小姐R01))	2023308066435	Design	2023.12.07	15
70 . .	Packaging Bag (Factory Flower Miss M01) (包裝袋 (廠花小姐M01))	2023308018395	Design	2023.12.06	15
71 . .	Packaging Bag (Biluo Xiang Series – Complete Dog Food, Qingyuan Chicken from Guangdong) (包裝袋 (比樂饗系列-全價犬糧廣東清遠雞))	2024301453380	Design	2024.03.20	15
72 . .	Packaging Bag (Biluo Jizhen Series – Duck & Pear Complete Dog Food, Six-Ingredient Mix) (包裝袋 (比樂極臻系列-鴨肉梨全價犬糧六拼))	2024303096890	Design	2024.05.24	15
73 . .	Packaging Bag (Biluo Zhen Series – Bone-and-Meat Dual Mix Goose & Rabbit Formula Cat Food) (包裝袋 (比樂臻系列-骨肉雙拼鵝兔配方貓糧))	2024303096937	Design	2024.05.24	15

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74 . .	Packaging Bag (Biluo Zhen Series – Bone-and-Meat Dual Mix Beef & Rabbit Formula Dog Food) (包裝袋 (比樂臻系列-骨肉雙拼牛兔配方犬糧))	2024303096903	Design	2024.05.24	15
75 . .	Pet Food Mold (Eight-Petal Lotus) (寵物食品模具 (八葉蓮花))	202430104570X	Design	2024.03.01	15
76 . .	Pet Food Mold (Four-Leaf Clover) (寵物食品模具 (四葉草))	2024301071121	Design	2024.03.04	15
77 . .	Packaging Bag (Biluo KDpro Series – Duck & Pear Complete Dog Food) (包裝袋 (比樂KDpro系列-全價犬糧鴨肉梨))	2024305001537	Design	2024.08.08	15
78 . .	Packaging Bag (Biluo KDpro Series – Beef & Apple Complete Dog Food) (包裝袋 (比樂KDpro系列-全價犬糧牛肉蘋果))	2024305001541	Design	2024.08.08	15
79 . .	Packaging Bag (HB2 Complete Cat Food; HB2 Complete Dog Food) (包裝袋 (HB2-全價貓糧、HB2-全價犬糧))	2024305750013	Design	2024.09.09	15
80 . .	Packaging Bag (Fresh Baked Way – Complete Baked Cat Food) (包裝袋 (鮮焙道-全價烘焙貓糧))	2024305749726	Design	2024.09.09	15
81 . .	Plush Doll (Betsy) (公仔 (貝琪 Betsy))	2025302125231	Design	2025.04.18	15
82 . .	Plush Doll (Focus) (公仔 (福克斯 Focus))	2025302125212	Design	2025.04.18	15

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As of the Latest Practicable Date, we had applied for the registration of the following patents, which we consider to be material to our business:

No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
1 . . .	Pet Slurry Processing Equipment Facilitating the Addition of Viscous Materials (一種便於黏性物料添加的寵物漿體加工設備)	202311427851X	Invention	2023.10.31	20
2 . . .	Meat Meal as a Pet Food Ingredient for Improving Hair Shedding and Its Preparation Method (一種用於改善脫毛的寵物食品原料肉粉及其製備方法)	2023116795811	Invention	2023.12.08	20
3 . . .	A Multi-Ingredient Mixed Baked Pet Food Processing Device (一種多原料混合烘焙糧處理裝置)	2025106720061	Invention	2025.05.23	20
4 . . .	A Pet Food Shredded Meat Production Device with Anti-Caking Function (一種具有防結團功能的寵物食品肉絲生產裝置)	2024113013944	Invention	2024.09.18	20
5 . . .	A Rapid Automatic Baking Device for Pet Food (一種寵食快速自動烘焙設備)	2024113242290	Invention	2024.08.23	20
6 . . .	A Pet Food Mixing Device and Method with Drying Function (一種具有烘乾功能的寵物糧混料裝置及方法)	202411426649X	Invention	2025.02.14	20
7 . . .	A Preparation Process for Freeze-Dried Pet Food with High Rehydration Performance (一種高複水性寵物凍乾食品的製備工藝)	2025101871968	Invention	2025.02.20	20
8 . . .	A Freeze-Dried Dairy Product Suitable for Digestion by Young Cats and Its Manufacturing Method (一種適合幼齡貓消化的凍乾乳製品及製作方法)	2025102921945	Invention	2025.03.12	20

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No.	Patent	Patent Number	Type	Application Date	Validity Period (years)
9 . . .	A Drying Mechanism and a Baked Pet Food Production Device Incorporating the Same (一種烘乾機構及含有該機構的寵物烘焙糧生產裝置)	2025119419301	Invention	2025.12.22	20
10 . .	An Overload-Protection Stirring Head and a Pet Wet Food Pulping Machine Incorporating the Same (一種過載保護攪拌頭及含有該攪拌頭的寵物濕糧打漿機)	2025118632038	Invention	2025.12.11	20
11 . .	A Cutting Mechanism and a Freeze-Dried Cheese Stick Production Device Incorporating the Same (一種切割機構及含有該機構的凍乾奶酪棒生產裝置)	2026100695770	Invention	2026.01.20	20

(c) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Copyright Type	Registered Owner	Registration Number	Registration Date
1 . . .	Fubei Pet Food Quality Inspection Data Analysis Software V1.0 (福貝寵物食品質量檢測數據分析軟件 V1.0)	Software	Our Company	2017SR083960	2015.03.11
2 . . .	Fubei Pet Food Drying System Automatic Control Software V1.0 (福貝寵物食品烘乾系統自動控制軟件 V1.0)	Software	Our Company	2017SR056367	2016.04.15

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No.	Copyright	Copyright Type	Registered Owner	Registration Number	Registration Date
3 . .	Fubei Pet Food Production and Processing Management System Software V1.0 (福貝寵物食品生產加工管理系統軟件V1.0)	Software	Our Company	2017SR057005	2016.06.29
4 . .	Fubei Pet Food Ingredient Blending and Formulation Management Software V1.0 (福貝寵物食品配料調配管理軟件V1.0)	Software	Our Company	2017SR069700	2016.06.15
5 . .	Fubei Raw Material Conveying System Control Software V1.0 (福貝原材料傳輸系統控制軟件V1.0)	Software	Our Company	2017SR084046	2016.05.27
6 . .	Fubei Pet Food Storage Environment Monitoring and Management System V1.0 (福貝寵物食品儲藏環境監控管理系統V1.0)	Software	Our Company	2017SR056158	2016.11.30
7 . .	Fubei Pet Food Mixed Ingredient Analysis Software V1.0 (福貝寵物食品混合配料分析軟件V1.0)	Software	Our Company	2017SR056642	2016.06.15
8 . .	Fubei Raw Material Ratio Weighing and Metering System V1.0 (福貝原料配比計量系統V1.0)	Software	Our Company	2021SR0248229	2020.12.01
9 . .	Fubei Production Line Drying Oven Temperature Monitoring Platform V1.0 (福貝生產線烘箱溫度監控平台V1.0)	Software	Our Company	2021SR0242322	2020.12.01
10 . .	Fubei Production Line Intelligent Water Activity Measurement System V1.0 (福貝生產線智能水分活度測量系統V1.0)	Software	Our Company	2021SR0248251	2020.12.01

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No.	Copyright	Copyright Type	Registered Owner	Registration Number	Registration Date
11 . .	Fubei Pet Food Packaging Bag Barcode Recognition Software V1.0 (福貝寵物食品包裝袋條形碼識別軟件 V1.0)	Software	Our Company	2017SR109605	2017.04.11
12 . .	Fuyi “Chaoji Pet Shopping” App (“Chaoji Pet Shopping”) V1.0 (福益潮極寵購APP(簡稱：潮極寵購V1.0)	Software	Shanghai Fuyi	2020SR0794425	2020.07.20
13 . .	Fuzhi ERP Management System Software V1.0 (福智ERP管理系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033400	2023.01.06
14 . .	Fuzhi Product Quality Inspection System Software V1.0 (福智產品質量檢測系統軟件V1.0)	Software	Shanghai Fuzhi	2023SR0033399	2023.01.06
15 . .	Fuzhi Production Scheduling System Software V1.0 (福智生產調度系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0032274	2023.01.06
16 . .	Fuzhi Visitor Appointment System Software V1.0 (福智預約訪客系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0032267	2023.01.06
17 . .	Fuzhi Intelligent Procurement Platform Software V1.0 (福智智能採購平台軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033529	2023.01.06
18 . .	Fuzhi Labeling Traceability System Software V1.0 (福智貼標追溯系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033624	2023.01.06
19 . .	Fuzhi Access Control Management System Software V1.0 (福智門禁管理系統軟件V1.0)	Software	Shanghai Fuzhi	2023SR0032275	2023.01.06
20 . .	Fuzhi Vehicle Appointment System Software V1.0 (福智車輛預約系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033528	2023.01.06

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No.	Copyright	Copyright Type	Registered Owner	Registration Number	Registration Date
21 . .	Fuzhi Vehicle Barrier Gate System Software V1.0 (福智車輛道閘系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033571	2023.01.06
22 . .	Fuzhi Intelligent Warehousing System Software V1.0 (福智智能倉儲系統軟件 V1.0)	Software	Shanghai Fuzhi	2023SR0033623	2023.01.06

(d) Domain Name

As of the Latest Practicable Date, we had registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Owner	Registration Date	Expiry Date
1 . .	fbpet.com	Our Company	2010.05.21	2026.06.10
2 . .	fullpet.com.cn	Our Company	2011.07.19	2027.07.19
3 . .	aibepet.com	Our Company	2013.08.28	2026.08.28
4 . .	bilepet.com	Shanghai Fuyi	2013.08.28	2026.08.28
5 . .	pinzhuo.com.cn	Shanghai Fuyi	2022.12.14	2028.12.14
6 . .	fuyielite.com	Shanghai Fuyi	2024.07.19	2026.07.19

3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

A. Particulars of Directors’ Contracts and Appointment Letters

We [have entered] into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

B. Remuneration of Directors

Save as disclosed in “Directors and Senior Management — Compensation of Directors and Senior Management” and under Note 10 to the financial information in the Accountants’ Report set out in Appendix I, no Director received any other directors’ fee, salaries and other benefits, discretionary bonus and retirement benefit scheme contributions from our Company in respect of each of the year ended December 31, 2023, 2024 and 2025.

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Under the arrangement currently in force, the aggregate amounts of remuneration payable by our Company to our Directors for the year ending December 31, 2026 to be approximately RMB2.87 million. The actual remuneration of Directors in 2026 may be different from the expected remuneration.

C. Disclosure of Interests

(a) Interests and short positions of the substantial shareholders in the Shares and underlying Shares

Save as disclosed in “Substantial Shareholders” of this document, up to the Latest Practicable Date, our Directors were not aware of any other person, not being a Director or chief executive of our Company, who have any interest or short position in the Shares or underlying Shares, which following completion of the [REDACTED], will fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

(b) Interests and short positions of the Directors or the chief executive of our Company in the Share, underlying Shares and debentures of our Company and its associated corporations

Save as disclosed in “Substantial Shareholders” of this document, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), none of our Directors or chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Stock Exchange.

(c) Disclaimers

Saved as disclosed in this Document:

- (a) none of our Directors or chief executive of our Company has any interests and short positions in the shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section

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352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies to be notified to us and the Stock Exchange, in each case once our Shares are [REDACTED];

- (b) none of our Directors nor any of the parties listed in “— 5. Other Information — D. Qualification of Experts” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (c) none of our Directors nor any of the parties listed in “— 5. Other Information — D. Qualification of Experts” of this Appendix is interested in our promotion, or in any assets which have, within two years immediately preceding the issue of this document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
- (d) none of the parties listed in the paragraph headed “— 5. Other Information — D. Qualification of Experts” of this Appendix: (i) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities; and
- (e) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers.

4. SHARE INCENTIVE SCHEME

Our Company adopted an employee share incentive plan on 28 November, 2018 (“**Employee Share Incentive Plan**”), pursuant to which share awards may be granted to our eligible employees as an incentive to strengthen our competitive advantage in human resources and facilitate our strategic growth. As of the Latest Practicable Date, there were no outstanding share awards under the Employee Share Incentive Plan, and no further share awards will be granted pursuant to the Employee Share Incentive Plan.

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5. OTHER INFORMATION

A. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

B. Litigation

During the Track Record Period and up to the Latest Practicable Date, so far as our Directors are aware, no litigation or claim of material importance (to our Group’s financial condition or results of operation) is pending or threatened against any member of our Group.

C. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the [REDACTED] Committee for the [REDACTED] of, and permission to deal in, our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between the Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US\$[REDACTED] to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

D. Qualification of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Name	Qualification
Sinolink Securities (Hong Kong) Company Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO
Confucius International CPA Limited	Certified Public Accountants under the Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong)

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Name	Qualification
	Registered Public Interest Entity Auditor under the Accounting and Financing Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
AllBright Law Offices	Legal Advisor to our Company as to PRC laws
Frost & Sullivan (Beijing) Inc.,	Independent industry consultant
Shanghai Branch Co.	

None of the experts named above has any of our shareholding interests in any member of our Group or rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities in any member of our Group.

E. Binding Effect

This Document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

F. Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

G. Promoters

The promoters of our Company comprised all of the 15 then shareholders of our Company as at December 13, 2019 before our conversion into a joint stock limited liability company. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this Document.

H. Compliance Advisor

Our Company has appointed Somerley Capital Limited as its compliance adviser in compliance with Rule 3A.19 of the Listing Rules.

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I. Preliminary Expenses

Our Company did not incur any material preliminary expenses.

J. Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in our financial position or prospects since December 31, 2025.

K. Miscellaneous

Save as disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or dealt in on any stock exchange or trading system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought; and
- (i) our Company has no outstanding convertible debt securities or debentures.