

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, the following persons will have interests and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.

Shareholder	Nature of interest	As of the Latest Practicable Date (taking into account the Share Subdivision)		Immediately following the [REDACTED] (taking into account the Share Subdivision and assuming the [REDACTED] is not exercised)		
		Number of Shares interested in ⁽¹⁾	Approximate percentage of shareholding in total Shares ⁽²⁾	Number of Shares interested in ⁽¹⁾	Approximate percentage of interest in the H Shares/Unlisted Shares ⁽³⁾	Approximate percentage of interest in the total Shares ⁽³⁾
			(%)		(%)	(%)
Mr. Li	Beneficial owner	20,131,000 Unlisted Shares	6.48	20,131,000 H Shares	[REDACTED]	[REDACTED]
	Interest in controlled corporations ⁽⁴⁾	159,651,400 Unlisted Shares	51.37	159,651,400 H Shares	[REDACTED]	[REDACTED]
Suzhou Zhilihui	Beneficial owner ⁽⁴⁾	99,711,000 Unlisted Shares	32.08	99,711,000 H Shares	[REDACTED]	[REDACTED]
Ms. Huang	Interest in controlled corporations ⁽⁵⁾⁽⁶⁾	32,339,700 Unlisted Shares	10.41	32,339,700 H Shares	[REDACTED]	[REDACTED]
Changshu Qiming	Beneficial owner ⁽⁵⁾	30,000,000 Unlisted Shares	9.65	30,000,000 H Shares	[REDACTED]	[REDACTED]
Ms. Yan	Interest in controlled corporations ⁽⁵⁾	30,000,000 Unlisted Shares	9.65	30,000,000 H Shares	[REDACTED]	[REDACTED]
Mr. Chen	Interest in controlled corporations ⁽⁷⁾	20,347,050 Unlisted Shares	6.55	20,347,050 H Shares	[REDACTED]	[REDACTED]

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Shareholder	Nature of interest	As of the Latest Practicable Date (taking into account the Share Subdivision)		Immediately following the [REDACTED] (taking into account the Share Subdivision and assuming the [REDACTED] is not exercised)		
		Number of Shares interested in ⁽¹⁾	Approximate percentage of shareholding in total Shares ⁽²⁾	Number of Shares interested in ⁽¹⁾	Approximate percentage of interest in the H Shares/Unlisted Shares ⁽³⁾	Approximate percentage of interest in the total Shares ⁽³⁾
			(%)		(%)	(%)
Lhasa Junqi	Interest in controlled Corporations ⁽⁷⁾	20,347,050 Unlisted Shares	6.55	20,347,050 H Shares	[REDACTED]	[REDACTED]
Yimei Kangjian	Beneficial owner ⁽⁸⁾	9,438,930 Unlisted Shares	3.04	1,136,860 H Shares	[REDACTED]	[REDACTED]
				8,302,070 Unlisted Shares	[REDACTED]	[REDACTED]
Mr. Xu	Interest in controlled Corporations ⁽⁸⁾	9,438,930 Unlisted Shares	3.04	1,136,860 H Shares	[REDACTED]	[REDACTED]
				8,302,070 Unlisted Shares	[REDACTED]	[REDACTED]
Mr. Zhao	Interest in controlled Corporations ⁽⁸⁾	9,438,930 Unlisted Shares	3.04	1,136,860 H Shares	[REDACTED]	[REDACTED]
				8,302,070 Unlisted Shares	[REDACTED]	[REDACTED]

Notes:

- (1) All interests set out in the table above represent long positions.
- (2) The calculation is based on the total number of Shares in issue as of the Latest Practicable Date, which consist of 310,807,360 Unlisted Shares among which, 302,505,290 of the Unlisted Shares will be converted into H Shares upon completion of the [REDACTED] after receipt of the filing notice regarding H share “Full circulation” from the CSRC.
- (3) The calculation is based on the total number of 8,302,070 Unlisted Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) after receipt of the filing notice regarding H share “Full circulation” from the CSRC.
- (4) As of the Latest Practicable Date, (i) Suzhou Zhilihui was wholly owned by Mr. Li and (ii) the general partner of each of Changshu Qiyang, Qijun Partnership, Qikun Partnership, Qiheng Partnership, Qihao Partnership and Qide Partnership was Huide Information Technology, which was owned as to 98% by Mr. Li. As such, Mr. Li is

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deemed to be interested in 99,711,000, 10,163,530, 9,618,870, 10,000,000, 10,000,000, 5,158,000 and 15,000,000 H Shares after the [REDACTED] (taking into account the Share Subdivision) held by Suzhou Zhilihui, Qiyang Changshu, Qijun Partnership, Qide Partnership, Qihao Partnership, Qikun Partnership and Qiheng Partnership, respectively, under the SFO.

- (5) Changshu Qiming Biotechnology Partnership (Limited Partnership) (常熟啟明生物科技合夥企業(有限合夥)) (“**Changshu Qiming**”) beneficially owns 30,000,000 H Shares after the [REDACTED] (taking into account the Share Subdivision). The general partner of Changshu Qiming is Yan Rongqing (顏容青) (“**Ms. Yan**”). As of the Latest Practicable Date, there were 23 limited partners in Changshu Qiming, with the largest limited partner, Ms. Huang Qiong (黃瓊) (“**Ms. Huang**”) being our executive Director, holding 40.00% partnership interest. As such, each of Ms. Yan and Ms. Huang is deemed to be interested in the Shares held by Changshu Qiming under the SFO.
- (6) Suzhou Yunzhi Biopharmaceutical Technology Partnership (Limited Partnership) (蘇州雲智生物醫藥科技合夥企業(有限合夥)) (“**Suzhou Yunzhi**”) beneficially owns 2,339,700 H Shares after the [REDACTED] (taking into account the Share Subdivision). The general partner of Suzhou Yunzhi is Ms. Huang. As such, Ms. Huang is deemed to be interested in the Shares held by Suzhou Yunzhi under the SFO.
- (7) Zhuhai Junlian He’an Equity Investment Enterprise (Limited Partnership) (珠海君聯和安股權投資企業(有限合夥)) (“**Zhuhai Junlian**”) beneficially owns 4,547,440 H Shares after the [REDACTED] (taking into account the Share Subdivision). The general partner of Zhuhai Junlian is Lhasa Junqi Enterprise Management Co., Ltd. (拉薩君祺企業管理有限公司) (“**Lhasa Junqi**”), which is ultimately controlled by Mr. Chen Hao (陳浩) (“**Mr. Chen**”). Beijing Junlian Huikang Equity Investment Partnership Enterprise (Limited Partnership) (北京君聯惠康股權投資合夥企業(有限合夥)) (“**Beijing Junlian**”) beneficially owns 15,799,610 H Shares after the [REDACTED] (taking into account the Share Subdivision). The general partner of Beijing Junlian is Lhasa Junqi. As such, each of Lhasa Junqi and Mr. Chen is deemed to be interested in the Shares held by Zhuhai Junlian and Beijing Junlian under the SFO.
- (8) Ningbo Meishan Bonded Port Area Yimei Kangjian Hospital Investment Management Center (Limited Partnership) (寧波梅山保稅港區溢美康健醫院投資管理中心(有限合夥)) (“**Yimei Kangjian**”) beneficially owns 8,302,070 Unlisted Shares and 1,136,860 H Shares immediately after completion of the [REDACTED]. The general partner of Yimei Kangjian is Mr. Xu Tian (徐天) (“**Mr. Xu**”). As of the Latest Practicable Date, there was one limited partner in Yimei Kangjian, being Mr. Zhao Xiaochuan (趙曉川) (“**Mr. Zhao**”), held 99.00% partnership interest. As such, each of Mr. Xu and Mr. Zhao is deemed to be interested in the Shares held by Yimei Kangjian under the SFO.

Save as disclosed above and in “Appendix V — Statutory and General Information — Further Information about our Directors and Substantial Shareholders — 3. Disclosure of Interests,” our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, have any interest and/or short position in the Shares or underlying Shares of our Company which will fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group.