

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of Our Company

Our Company was established as a limited liability company in the PRC on April 27, 2018 and was converted into a joint stock limited company on January 21, 2026. Our registered office is located at No. 96 Yinhe Road, Changshu, Suzhou, Jiangsu Province, PRC.

Our Company has established a place of business in Hong Kong at Rooms 2917–2918, 29/F, Shun Tak Centre China Merchants Tower, 168–200 Connaught Road Central, Hong Kong and [has] been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. Ko Pui Yu (高貝茹) has been appointed as our authorized representative for acceptance of service of process and notices in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company is established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix IV – Summary of Articles of Association.”

2. Changes in the Share Capital of Our Company

Save as disclosed in “History, Development and Corporate Structure,” there has been no change in the share capital of our Company within the two years immediately preceding the date of this document.

3. Change in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report.

There has been no change in the share capital of our subsidiaries within the two years preceding the date of this document.

4. Resolutions of Our Shareholders

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders held on February 25, 2026, our Shareholders resolved that, among others:

- (a) the sub-division of the Shares with nominal value of RMB1.00 each on the basis of one to ten, effective immediately prior to the [REDACTED], and taking into account the Share Subdivision, the issue of H Shares of nominal value of RMB0.10 each and such H Shares be [REDACTED] on the Stock Exchange;

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- (b) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares initially available under the [REDACTED];
- (c) subject to the filing procedure with the CSRC, upon the completion of the [REDACTED], 302,505,290 Unlisted Shares (taking into account the Share Subdivision) held by existing Shareholders will be converted into H Shares on a one-for-one basis;
- (d) subject to the completion of the [REDACTED], the grant of a general mandate to our Board to allot and issue Shares or sell and/or transfer treasury Shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as our Board in their absolute discretion deem fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be [REDACTED] shall not exceed 20% of the number of the Shares in issue (excluding any Treasury Shares) as at the [REDACTED];
- (e) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to our Board to amend the Articles of Association to the extent necessary for the purpose of the [REDACTED]; and
- (f) authorization of our Board or its authorized individual(s) to deal with all matters relating to the [REDACTED] and the [REDACTED].

5. Restriction on Share Repurchase

For details of the restrictions on share repurchase by our Company, see "Appendix IV – Summary of Articles of Association."

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contract

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].











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2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business.

No.	Trademark	Owner/Applicant	Registration/ Application number	Expiry date	Place of registration	Class
1		Our Company	67417950	June 27, 2033	PRC	42
2		Our Company	67428951	April 13, 2034	PRC	42
3		Our Company	67437651	June 13, 2034	PRC	5
4		Our Company	67428934	April 13, 2034	PRC	5
5		Our Company	67439918	July 6, 2033	PRC	1
6		Our Company	54914055	December 27, 2031	PRC	5
7		Our Company	54916009	October 27, 2031	PRC	5
8		Our Company	1750590	June 13, 2033	EU	1/5/42
9	INTELLECTIVE	Our Company	1745156	June 13, 2033	EU	1/5/42
10		Our Company	795345	June 13, 2033	Switzerland	1/5/42
11	INTELLECTIVE	Our Company	795346	June 13, 2033	Switzerland	1/5/42
12		Our Company	7636717	June 13, 2033	United States	1/5/42
13	INTELLECTIVE	Our Company	7636660	June 13, 2033	United States	1/5/42

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(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business.

<u>No.</u>	<u>Patent name</u>	<u>Owner</u>	<u>Registration Number</u>	<u>Registration date</u>
1.	Sample filtration assembly device (一種樣品過濾用的組合器件)	Our Company	202022410825.4	August 24, 2021
2.	Pipeline connection apparatus (管道連接器具)	Our Company	202022410855.5	August 24, 2021
3.	Off-gas condensation device for a bioreactor (生物反應器的一種尾氣冷凝裝置)	Our Company	202020311350.0	December 18, 2020
4.	Anti-d-dimer monoclonal antibody and preparation method thereof (一種抗d-二聚體單克隆抗體及其製備方法)	Our Company	201810925413.9	March 30, 2021
5.	Method for producing recombinant platelet-derived growth factor (一種生產重組血小板源生長因數的方法)	Our Company	201810886146.9	May 28, 2021
6.	Method for expressing and producing human-like lubricin in Chinese hamster ovary cells (一種在中華倉鼠卵巢細胞中表達生產類人潤滑素的方法)	Our Company	201810886140.1	June 25, 2021

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No.	Patent name	Owner	Registration Number	Registration date
7.	Single-use bioreactor bag (一次性生物反應袋)	Our Company	202122387816.2	April 12, 2022
8.	Motor bearing device at the bottom of a steel shell for a bioreactor bag (一種生物反應袋鋼殼底部的電機承載裝置)	Our Company	2021223877738	April 12, 2022
9.	Upper and lower magnetic stirring system (一種上下磁力攪拌系統)	Our Company	2021223862215	April 12, 2022
10.	Cell culture method for reducing high-mannose glycoforms of antibodies in Chinese hamster ovary cells (一種降低中華倉鼠卵巢細胞中抗體高甘露糖型的細胞培養方法)	Our Company	202310856717.5	October 17, 2023

(c) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we considered to be material to our business.

No.	Copyrights	owner	Registration date	Registration Number
1.	Laboratory Order Management System 1.0 (實驗室訂單系統1.0)	Our Company	July 30, 2024	2024SR1084213
2.	Laboratory Warehouse Management System 1.0 (實驗室倉庫管理系統1.0)	Our Company	September 19, 2024	2024SR1394838
3.	Laboratory Document Generation System 1.0 (實驗室文件生成系統1.0)	Our Company	December 16, 2024	2024SR2088918

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(d) Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we considered to be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Owner</u>	<u>Expiry date</u>
1.	Intellectivebio.com	Our Company	November 26, 2028
2.	intellectivebio.com.cn	Our Company	January 17, 2029

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Directors’ Service Contracts

We [have entered] into a service contract with each of our Directors which contains provisions in relation to, among others, term of service and termination. The service contracts may be renewed in accordance with our Articles of Association and the applicable rules.

Save as disclosed in “Directors and Senior Management” and above, we have not entered into, and do not propose to enter into, any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

2. Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and Note 14 to the Accountants’ Report set out in Appendix I to this document, none of our Directors received other remuneration or benefits in kind from our Company during the three years ended December 31, 2023, 2024 and 2025.

3. Disclosure of Interests

(a) Interests and short positions of our Directors and chief executive in the Shares and underlying Shares of our Company and our associated corporation

Save as disclosed below, so far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, none of our Directors or chief executive will have any interest and/or short position in the Shares, underlying Shares or debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which (i) will have to be notified to our

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Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he or she is taken or deemed to have under such provisions of the SFO), (ii) will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) will be required, pursuant to the Model Code, to be notified to our Company and the Stock Exchange.

(i) *Interests in the Shares*

Name	Position	Nature of interest	As of the Latest Practicable Date		Immediately following the [REDACTED] (taking into account the Share Subdivision and assuming the [REDACTED] is not exercised)		
			Number of Shares interested in ⁽¹⁾	Approximate percentage of shareholding in total Shares ⁽²⁾	Number of Shares interested in ⁽³⁾	Approximate percentage of interest in the H Shares/Unlisted Shares ⁽³⁾	Approximate percentage of interest in the total Shares ⁽³⁾
			(%)		(%)		
Mr. Li	Chairman of our Board, executive Director, CEO	Beneficial owner	2,013,100	6.48	20,131,000	[REDACTED]	[REDACTED]
			Unlisted Shares		H Shares		
		Interest in controlled corporations ⁽⁴⁾	15,965,140	51.37	159,651,400	[REDACTED]	[REDACTED]
			Unlisted Shares		H Shares		
Ms. Huang Qiong (黃瓊)	Executive Director, joint company secretary, chief financing officer and vice president of investment and financing	Interest in controlled corporation ⁽⁵⁾	3,233,970	10.41	32,339,700	[REDACTED]	[REDACTED]
			Unlisted Shares		H Shares		

Notes:

- (1) All interests set out in the table above represent long positions.
- (2) The calculation is based on the total number of Shares in issue as of the Latest Practicable Date, which consist of 310,807,360 Unlisted Shares among which, 302,505,290 of the Unlisted Shares will be converted into H Shares upon completion of the [REDACTED] after receipt of the filing notice regarding H share “Full circulation” from the CSRC.

- (3) The calculation is based on the total number of 8,302,070 Unlisted Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) after receipt of the filing notice regarding H share “Full circulation” from the CSRC.
- (4) As of the Latest Practicable Date, (i) Suzhou Zhilihui was wholly owned by Mr. Li and (ii) the general partner of each of Changshu Qiyang, Qijun Partnership, Qikun Partnership, Qiheng Partnership, Qihao Partnership and Qide Partnership was Huide Information Technology, which was owned as to 98% by Mr. Li. As such, Mr. Li is deemed to be interested in [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED] and [REDACTED] H Shares after the [REDACTED] (taking into account the Share Subdivision) held by Suzhou Zhilihui, Qiyang Changshu, Qijun Partnership, Qide Partnership, Qihao Partnership, Qikun Partnership and Qiheng Partnership, respectively, under the SFO.
- (5) Ms. Huang Qiong is the general partner of Suzhou Yunzhi Biomedical Technology Partnership (Limited Partnership) (蘇州雲智生物醫藥科技合夥企業(有限合夥)) (“Suzhou Yunzhi”) and holds 40.00% partnership interest in Changshu Qiming as a limited partner. As such, Ms. Huang is deemed to be interested in the Shares held by Suzhou Yunzhi and Changshu Qiming under the SFO.

(b) Interests and short positions of our substantial Shareholders in the Shares and underlying Shares of our Company

For the information on the persons who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, have any interest and/or short position in the Shares or underlying Shares of our Company which will fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, see “Substantial Shareholders.”

4. Disclaimers

Save as disclosed in “History, Development and Corporate Structure” and “Business” and above:

- (a) none of our Directors or experts named in “Qualifications of Experts” in this section is:
 - (i) interested in our promotion, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group; and

- (b) none of our Directors is a director or employee of a company which has an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company pursuant to Divisions 2 and 3 of Part XV of the SFO.

D. PRE-[REDACTED] SHARE INCENTIVE SCHEME

The Company adopted a share option plan in June 2021 for the purpose of attracting and retaining talents who promote the success of the Group’s operations. In preparation for the Proposed [REDACTED], the Company has converted the foregoing share option plan into the Pre-[REDACTED] Share Incentive Scheme which was approved on January 5, 2026. The terms of the Pre-[REDACTED] Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the Pre-[REDACTED] Share Incentive Scheme does not involve the grant of new options or awards by our Company to subscribe for H Shares after the [REDACTED]. The Pre-[REDACTED] Share Incentive Scheme will not cause any dilution of the shareholding of our Shareholders after the [REDACTED] given all underlying Shares of the awards granted under the Pre-[REDACTED] Share Incentive Scheme have been issued to the relevant Employee Incentive Platforms.

The following is a summary of the principal terms of the Pre-[REDACTED] Share Incentive Scheme:

(a) Objectives

The objectives of the Pre-[REDACTED] Share Incentive Scheme are to enhance the Company’s incentive mechanism, align participants’ interests with shareholder value and promote the Company’s sustainable long-term development.

(b) Eligibility

Pursuant to the plan measures for the Pre-[REDACTED] Share Incentive Scheme (the “**Plan Measures**”), participants (the “**Participants**”) of the Pre-[REDACTED] Share Incentive Scheme include directors, full-time employees of our Company, its subsidiaries and branches, as well as other eligible recipients approved by the administrator of the Pre-[REDACTED] Share Incentive Scheme, Mr. Li (the “**Administrator**”).

(c) Grant of Awards

Our Company has established the Employee Incentive Platforms, which hold Shares of our Company, to implement the Pre-[REDACTED] Share Incentive Scheme. Each Participant will be granted restricted shares representing economic interests in the relevant Employee Incentive Platforms (“**Awards**”) as a limited partner. Through such limited partnership interests, and upon becoming a limited partner of the relevant Employee Incentive Platforms, the Participant will indirectly be entitled to the economic interests in the number of Shares underlying the Awards held by such Employee Incentive Platforms.

(d) Payment of the Price of the Awards

The Participants must subscribe for the Awards with personal funds or self-financed funds, and should ensure that their source of funds is lawful. The subscription period of the Awards shall be determined by the Administrator. The Participants shall make the corresponding payment for Awards timely.

(e) Administration

Pursuant to the Plan Measures, all management powers of our Pre-[REDACTED] Share Incentive Scheme and Plan Measures reside with the Administrator. The Administrator is authorized to determine, at its discretion and decide matters in accordance with the provisions of the Pre-[REDACTED] Share Incentive Scheme and relevant documents.

The administrator may, as necessary, authorize designated personnel of the Company to handle administrative matters related to the Pre-[REDACTED] Share Incentive Scheme.

(f) Restrictions on transfer

Prior to the [REDACTED], the Participants may not transfer any of his or her interest in the relevant Employee Incentive Platforms unless specified in the relevant share incentive documents or with the written approval of the Administrator.

After the [REDACTED], in addition to the restrictions under the Pre-[REDACTED] Share Incentive Scheme, the transfer or sale by the Participants shall be subject to the lock-up requirements under the relevant laws and regulations and the Listing Rules.

(g) Rights attached to the Awards

Unless otherwise determined by the Administrator, all voting rights and other non-economic rights attached to the Awards held by the Participants shall be unconditionally, irrevocably and indefinitely granted to the Administrator for exercise from the date of grant. For matters where the PRC laws require the Participant to vote in person, the Participant shall vote in a manner consistent with the Administrator.

(h) Tax

Each Participant shall be solely responsible for any taxes arising from their participation in the Pre-[REDACTED] Share Incentive Scheme or the exercise of any rights under the Pre-[REDACTED] Share Incentive Scheme, and shall pay such taxes in a timely and full manner. To the extent required by applicable laws or tax authorities, the Company and/or the Employee Incentive Platforms shall have the right to withhold and deduct any taxes on behalf of the Participants, and each Participant shall unconditionally agree to and cooperate with such arrangements.

Employee Incentive Platforms

The Company has established nine Employee Incentive Platforms. As of the Latest Practicable Date, an aggregate of 4,015,800 Shares corresponding to the Awards granted, representing approximately 12.92% of the total issued share capital of our Company, were issued to the Employee Incentive Platforms. Such Shares have been issued on a one-off basis and no Shares will be issued under the Pre-[REDACTED] Share Incentive Scheme after the [REDACTED]. As all Shares under the Pre-[REDACTED] Share Incentive Scheme have already been issued to the Employee Incentive Platforms, there will not have any dilution effect on the shareholding of the Company upon [REDACTED].

Qiheng Partnership is a limited partnership established under the laws of the PRC, of which the executive partner is Huide Information Technology, holding approximately 1.34% of its partnership interest and ultimately controlled by Mr. Li. As of the Latest Practicable Date, the remaining partnership interest was held by 27 limited partners, including (i) three Directors, Mr. Li, Mr. Liang Kexue (梁克學) ("Mr. Liang") and Mr. Zhuge Xin (諸葛鑫) ("Mr. Zhuge"), held approximately 50.75%, 5.33% and 4.96% partnership interest therein, respectively; and (ii) 24 other participants who are our employees or former employees, held approximately 37.61% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.

Qide Partnership is a limited partnership established under the laws of the PRC, of which the executive partner is Huide Information Technology, holding approximately 1.00% of its partnership interest. As of the Latest Practicable Date, the remaining partnership interest was held by 26 limited partners, including (i) two Directors, Mr. Li and Mr. Liang, held approximately 89.97% and 2.00% partnership interest therein, respectively; and (ii) 24 other participants who are our employees or former employees held approximately 7.03% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.

Qikun Partnership is a limited partnership established under the laws of the PRC, of which the executive partner is Huide Information Technology, holding approximately 3.91% of its partnership interest. As of the Latest Practicable Date, the remaining partnership interest was held by seven limited partners, including (i) three Directors, Mr. Li, Mr. Liang and Mr. Zhuge, held approximately 26.82%, 11.63% and 14.11% partnership interest therein, respectively; and (ii) four other participants who are our employees or former employees held approximately 43.52% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.

Qihao Partnership is a limited partnership established under the laws of the PRC, of which the executive partner is Huide Information Technology, holding approximately 1.00% of its partnership interest. As of the Latest Practicable Date, Qihao Partnership had six limited partners, with Mr. Li being the largest limited partner and held 49.00% of the partnership interest therein, the other limited partners of Qihao Partnership, Qike Partnership, Qichuang Partnership, Qiyuan Partnership and Qizhi Partnership, each held approximately 10.00% of its partnership interest, respectively. Each of Qituo Partnership, Qike Partnership, Qichuang Partnership, Qiyuan Partnership and Qizhi Partnership is a

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limited partnership incorporated in the PRC and an incentive platform under the Pre-[REDACTED] Share Incentive Scheme, of which the executive partner is Huide Information Technology, held approximately 1.00% partnership interest in each of them.

As of the Latest Practicable Date:

- (i) the remaining partnership interest of Qituo Partnership was held by 45 limited partners, including (i) one Director, Mr. Li, who held approximately 26.83% partnership interest; (ii) one member of senior management, Dr. Alexander Maximilian Fernandez, who held 10.00% partnership interest; (iii) one connected person held 2.00% partnership interest; and (iv) 42 other participants who are our employees or former employees, held approximately 60.17% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.
- (ii) the remaining partnership interest of Qike Partnership was held by 46 limited partners, including (i) two Directors, Mr. Li and Mr. Liang, held approximately 25.42% and 5.00% partnership interest, respectively; and (ii) 44 other participants who are our employees, held approximately 68.58% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.
- (iii) the remaining partnership interest of Qichuang Partnership was held by 46 limited partners, including (i) one Director, Mr. Li, who held approximately 42.16% partnership interest; and (ii) 45 other participants who are our employees or former employees, held approximately 56.84% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.
- (iv) the remaining partnership interest of Qiyuan Partnership was held by 46 limited partners, including (i) one Director, Mr. Li, who held approximately 42.43% partnership interest; (ii) one member of senior management, Dr. Wu Qiwei, who held 20.00% partnership interest; and (iii) 44 other participants who are our employees or former employees, held approximately 36.57% of the partnership interest in aggregate and none of them holds more than 30% of the partnership interest.
- (v) the remaining partnership interest of Qizhi Partnership was held by 47 limited partners, including (i) two Directors, Mr. Li and Mr. Zhuge, held approximately 73.19% and 2.73% partnership interest, respectively; and (ii) 45 other participants who are our employees, held approximately 23.08% of the partnership interest in aggregate.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or our subsidiary.

2. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to deal in, the H Shares to be issued pursuant to the [REDACTED] and the H Shares to be converted from Unlisted Shares, on the Main Board of the Stock Exchange. The Sole Sponsor will receive an aggregate fee of US\$500,000 for acting as sole sponsor for the [REDACTED]. The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

3. Preliminary Expense

As of the Latest Practicable Date, our Company did not incur any material preliminary expense.

4. Promoters

The promoters of our Company are all the then Shareholders as of January 21, 2026 immediately before our conversion into a joint stock limited company. Save as otherwise disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters of our Company in connection with the [REDACTED] or the related transactions as described in this document.

5. Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
Dongxing Securities (Hong Kong) Company Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO

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<u>Name</u>	<u>Qualification</u>
Deloitte Touche Tohmatsu	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
JunHe LLP	Legal advisor to our Company as to PRC law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Avista Group	Independent Property Valuer

6. Consent of Experts

Each of the experts named above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its reports, letters or opinions (as the case may be) and the references to its name included herein in the form and context in which they are included.

As of the Latest Practicable Date, none of the experts named above had any shareholding in any member of our Group or right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

7. Stamp Duty

The sale, purchase and transfer of H Shares will be subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

8. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

9. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

10. Miscellaneous

- (a) Save as otherwise disclosed "Financial Information," "History, Development and Corporate Structure" and "[REDACTED]," within the two years immediately preceding the issue of this document:
 - (i) no share or debenture of any member of our Group has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid up otherwise than in cash;
 - (ii) no share or debenture of any member of our Group is under option or agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group; and
 - (iv) no commission has been paid or is payable for subscribing, agreeing to subscribe, procuring or agreeing to procure subscriptions for any shares in or debentures of our Company.
- (b) There are no founder or management or deferred shares in our Company.
- (c) There is no arrangement under which future dividends are waived or agreed to be waived.
- (d) There are no contracts for the hire or hire purchase of plant to or by our Group for a period of over one year which are substantial in relation to our Group's business.
- (e) There have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months.
- (f) No part of the equity or debt securities of our Company is [REDACTED] or dealt in on any stock exchange, and no such [REDACTED] or permission to deal on any stock exchange other than the Stock Exchange is being or is proposed to be sought.
- (g) Our Company has no outstanding convertible debt securities or debentures.