

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in “Glossary of Technical Terms” in this document.

“AFRC”	Accounting and Financial Reporting Council (會計及財務匯報局)
“Articles of Association” or “Articles”	the articles of associations of our Company, as amended from time to time, which shall become effective on the [REDACTED], a summary of which is set out in Appendix IV to this document
“Audit Committee”	the audit committee of the Board
“BASiC Createnjoy LP”	Shenzhen BASiC Createnjoy Holding Partnership (Limited Partnership)* (深圳基本創享控股合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, an employee share incentive platform of our Company, and one of our Controlling Shareholders
“BASiC Creation LP”	Shenzhen BASiC Creation Holding Partnership (Limited Partnership)* (深圳基本創造控股合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, an employee share incentive platform of our Company, and one of our Controlling Shareholders
“BASiC Entrepreneur LP”	Shenzhen BASiC Entrepreneur Management Partnership (Limited Partnership)* (深圳基本創業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, an employee share platform of our Company, and one of our Controlling Shareholders
“BASiC Innotech LP”	Shenzhen BASiC Innovation Technology Partnership (Limited Partnership)* (深圳基本創新技術合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, an employee share platform of our Company, and one of our Controlling Shareholders
“BASiC Original LP”	Shenzhen BASiC Original Holding Partnership (Limited Partnership) * (深圳基本原創控股合夥企業(有限合夥)), a limited partnership established in the PRC with Dr. Wang as its general partner, and one of our Controlling Shareholders
“BASiC Principle LP”	Shenzhen BASiC Principle Holding Partnership (Limited Partnership)* (深圳基本原理控股合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, and one of our Controlling Shareholders

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“BASiC Research”	Shenzhen BASiC Innovation Research Limited* (深圳基本創新研究有限公司), a limited liability company established in the PRC on June 28, 2021 and one of our wholly-owned subsidiaries
“BASiC Zhongke LP”	Nanjing BASiC Zhongke Venture Capital Management Partnership (Limited Partnership)* (南京基本中科創業投資管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on April 29, 2019 and our non-wholly-owned subsidiary
“BJ BASiC”	BASiC Semiconductor (Beijing) Limited* (基本半導體(北京)有限公司), a limited liability company established in the PRC on March 18, 2020 and one of our direct wholly-owned subsidiaries
“Board” or “Board of Directors”	the board of Directors
“Bronze Group”	Bronze Technologies Group Co., Ltd.* (深圳青銅劍科技股份有限公司), a joint stock limited liability company established in the PRC and one of our Controlling Shareholders
“Bronze Holding LP”	Shenzhen Bronze Holding Partnership (Limited Partnership)* (深圳青銅劍控股合夥企業(有限合夥)), a limited liability partnership established in the PRC with Dr. Wang as its general partner, and one of our Controlling Shareholders
“Bronze Tech”	Bronze Technologies Limited* (深圳青銅劍技術有限公司), a limited liability company established in the PRC on August 28, 2019 and one of our direct wholly-owned subsidiaries
“business day(s)”	any day(s) (other than Saturday(s), Sunday(s) or public holiday(s) in Hong Kong) on which licensed banks in Hong Kong are generally open for general banking business throughout their normal business hours

[REDACTED]

“China” or “PRC”	the People’s Republic of China and, except where the context otherwise requires and only for the purpose of this document, references in this document to China or the PRC exclude Hong Kong, the Macao Special Administrative Region and Taiwan Region
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented and otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company” or “the Company”	BASiC Semiconductor Co., Ltd. (深圳基本半導體股份有限公司), a limited liability company established in the PRC on June 7, 2016 and converted into a joint stock limited liability company on November 15, 2024
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Dr. Wang, Ms. Wang Yongmiao, Bronze Holding LP, InteBridge Tech, Bronze Group, BASiC Principle LP, BASiC Createnjoy LP, BASiC Innotech LP, BASiC Creation LP, BASiC Entrepreneur LP and BASiC Original LP
“Corporate Governance Code” or “CG Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic Share(s)” or “Domestic Unlisted Share(s)”	ordinary share in our capital, with a nominal value of RMB0.20 each, which are subscribed for and paid up in Renminbi, and are not listed on any stock exchange
“Dr. Wang”	Dr. Wang Zhihan (汪之涵), the founder, chairman of the Board and an executive Director, one of our Controlling Shareholders
“EAR”	the Export Administration Regulations (15 CFR Parts 730-774)
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[REDACTED]

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[REDACTED]

“Group”, “our Group”, “the Group”, “we”, “us”, or “our”

our Company and our subsidiaries, or any one of them as the context may require or, where the context refers to any time prior to its incorporation, the business which its predecessors or the predecessors of its present subsidiaries, or any one of them as the context may require, were or was engaged in and which were subsequently assumed by it

“Guider for New Listing Applicants” or “Guide”

the Guide for New Listing Applicants published by the Stock Exchange, as amended, supplemented and otherwise modified from time to time

“H Share(s)”

ordinary share(s) in the share capital of our Company with nominal value of RMB0.20 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and are to be [REDACTED] on the Stock Exchange

[REDACTED]

“HK BASiC”

BASiC Semiconductor (HK) Limited (基本半導體(香港)有限公司), a limited liability company established in Hong Kong on January 21, 2019 and one of our direct wholly-owned subsidiaries

“HK\$” or “Hong Kong dollars” or “HK dollars”

Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the People’s Republic of China

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[REDACTED]

“HZ BASiC”	BASiC Semiconductor (Hangzhou) Limited* (基本半導體(杭州)有限公司), a limited liability company established in the PRC on August 18, 2025 and one of our direct wholly-owned subsidiaries
“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which, as far as our Directors are aware after having made all reasonable enquiries, is/are not a connected person of our Company

[REDACTED]

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“InteBridge Tech” Shenzhen InteBridge Technology Limited* (深圳英倫博智科技有限公司), a limited liability company established in the PRC and one of our Controlling Shareholders

[REDACTED]

“JP BASiC” BASiC Semiconductor Kabushiki Kaisha* (基本半導體株式會社), a company incorporated in Japan on January 28, 2021 and one of our indirect non-wholly-owned subsidiaries

“Latest Practicable Date” June 1, 2026, being the latest practicable date for ascertaining certain information in this document before its publication

[REDACTED]

“Listing Committee” the Listing Committee of the Stock Exchange

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board” the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange

“MOFCOM” the Ministry of Commerce of the PRC (中華人民共和國商務部)

“NJ BASiC” BASiC Semiconductor (Nanjing) Limited* (基本半導體(南京)有限公司), a limited liability company established in the PRC on April 28, 2019 and one of our indirect non-wholly-owned subsidiaries

“Nomination Committee” the nomination committee of the Board

[REDACTED]

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[REDACTED]

“Pathfinder SII(s)” or “PSII(s)”	has the meaning ascribed to it in Chapter 2.5 of the Guide, and unless the context otherwise requires, refers to our pathfinder sophisticated independent investors, and the details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investments — Information regarding our Pre-[REDACTED] Investors — Pathfinder SIIs”
“PRC Company Law” or “Company Law”	the Company Law of the PRC 《中華人民共和國公司法》, as enacted by the Standing Committee of the Eighth National People’s Congress on December 29, 1993 and effective on July 1, 1994, as amended, supplemented or otherwise modified from time to time
“PRC Legal Adviser”	King & Wood, legal advisers to our Company as to the PRC Law
“PRC Litigation Counsel”	JunZeJun Law Offices, legal advisers to our Company as to a PRC litigation, and the details of which are set out in “Business — Legal Proceedings and Compliance — Legal Proceedings”
“Pre-[REDACTED] Investment(s)”	the pre-[REDACTED] investment(s) in our Company undertaken by the Pre-[REDACTED] Investors. See “History, Development and Corporate Structure — Pre-[REDACTED] Investments”
“Pre-[REDACTED] Investors”	our pre-[REDACTED] investors in relation to Pre-[REDACTED] Investments of our Group. See “History, Development and Corporate Structure — Pre-[REDACTED] Investments”

[REDACTED]

“document”	this document being issued in connection with the [REDACTED]
“Regulation S”	Regulation S under the U.S. Securities Act

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“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented and otherwise modified from time to time
“SH BASiC”	BASiC Semiconductor (Shanghai) Limited* (基本半導體(上海)有限公司), a limited liability company established in the PRC on November 4, 2021 and one of our direct wholly-owned subsidiaries
“Share(s)”	ordinary share(s) with nominal value RMB0.20 each in the share capital of our Company, comprising Domestic Shares and H Shares
“Share Subdivision”	the subdivision of one Share with nominal value of RMB1.00 into five Shares with nominal value of RMB0.20 each
“Shareholder(s)”	holder(s) of the Share(s)
“Specialist Technology”	has the meaning ascribed to it under the Listing Rules
“Sophisticated Independent Investor(s)” or “SII(s)”	has the meaning ascribed to it in Chapter 2.5 of the Guide, and unless the context otherwise requires, refers to our sophisticated independent investors, and the details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investments — Information regarding our Pre-[REDACTED] Investors”
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“SZ BASiC”	BASiC Semiconductor (Shenzhen) Limited* (基本半導體(深圳)有限公司), a limited liability company established in the PRC on June 13, 2022 and one of our direct wholly-owned subsidiaries
“SZ NEV Fund”	Shenzhen Investment Holdings Cornerstone New Energy Vehicle Industry Private Equity Investment Fund Partnership (Limited Partnership)* (深圳市投控基石新能源汽車產業私募股權投資基金合夥企業(有限合夥)), a limited liability partnership established in the PRC on May 8, 2024
“SZ Packaging”	BASiC Packaging (Shenzhen) Limited* (基本封裝測試(深圳)有限公司), a limited liability company established in the PRC on August 12, 2024 and one of our direct non-wholly-owned subsidiaries

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“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the period comprising the three financial years ended December 31, 2023, 2024 and 2025
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

[REDACTED]

“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“United States” or “U.S.”	the United States of America

[REDACTED]

“WX BASiC”	BASiC Semiconductor (Wuxi) Limited* (基本半導體(無錫)有限公司), a limited liability company established in the PRC on April 15, 2021 and one of our direct wholly-owned subsidiaries
“WX Innovation”	Wuxi Innovation and Investment Partnership (Limited Partnership)* (無錫新投創融股權投資合夥企業(有限合夥)), a limited liability partnership established in the PRC on July 6, 2023
“ZS BASiC”	BASiC Semiconductor (Zhongshan) Limited* (基本半導體(中山)有限公司), a limited liability company established in the PRC on December 5, 2024 and one of our direct wholly-owned subsidiaries

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, “controlling shareholder”, and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.