
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this document; and
- (b) the written consents referred to in “E. Other Information — 8. Consents of Experts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.basicsemi.com and on the website of the Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set forth in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan, our industry consultant;
- (f) the PRC legal opinions issued by King & Wood, our PRC Legal Adviser;
- (g) the memorandum of advice issued by King & Wood, our legal advisers as to international sanctions;
- (h) the PRC legal opinion issued by JunZeJun Law Offices, our legal advisers as to an ongoing PRC litigation;
- (i) the material contracts referred to in “B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this document;
- (j) the service contracts referred to in “C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix V to this document;
- (k) the written consents referred to in “E. Other Information — 8. Consents of Experts” in Appendix V to this document; and
- (l) the PRC Company Law, and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.